

Industrial and Institutional Cleaning Products: Market Research Report

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Abstracts

This report analyzes the worldwide markets for Industrial and Institutional Cleaning Products in US\$ Million by the following Product Segments: Sanitation & Janitorial Cleaners/Cleaning Products, Industrial/Technical Cleaners, Kitchen & Catering Cleaning Agents, Food & Dairy Processing Cleaners, Laundry Agents, and Others. Further the Global market is also analyzed by the following End-Use Segments: Industrial, Food & Lodging, Building Service Contractors, Food & Drinks Processing Units, Retail Outlets, Healthcare Facilities, and Others. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets.

Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

The report profiles 393 companies including many key and niche players such as -

3M Company

ALMADION International LLC

Arrow Solutions

Arrow-Magnolia International, Inc.

Avmor

Bebbington Industries

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Arrow-Magnolia International, Inc. (USA)
Avmor (Canada)
Bebbington Industries (Canada)
Betco (USA)
Bio Productions (UK)
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The ArmaKleen Company (USA)
Diversey (USA)
DR. SCHNELL Chemie GmbH (Germany)
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Guardian Chemicals, Inc. (Canada)
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Henkel AG & Co. KGaA (Germany)
iMEC Hygiene Sdn Bhd (Malaysia)
Kao Corporation (Japan)
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Ostrem Chemical Co. Ltd. (Canada)
PortionPac Chemical Corp. (USA)
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4A. FRANCE

Market Analysis

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4B. GERMANY

A. Market Analysis

Strategic Corporate Development

Select Key Players

B. Market Analytics

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A. Market Analysis

Strategic Corporate Development

B. Market Analytics

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4D. THE UNITED KINGDOM

A. Market Analysis

Product Launches

Strategic Corporate Developments

Select Key Players

B. Market Analytics

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4E. SPAIN

Market Analysis

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Market Analysis

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4G. REST OF EUROPE

A. Market Analysis

Strategic Corporate Developments

Key Player

B. Market Analytics

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5. ASIA-PACIFIC

A. Market Analysis

Underpenetrated Asian Countries Offer Significant Growth Opportunities

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Higher Investments on Healthcare Infrastructure to Spur Future Growth

Thriving Food & Beverage Sector to Support Market Expansion

B. Market Analytics

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5A. CHINA

A. Market Analysis

Burgeoning Manufacturing & Industrial Sectors Drive Market Adoption

Rising Importance of Cleanliness & Sanitation in Industrial Environments to Aid Growth

Legislations Focus on Environment Friendly Products

B. Market Analytics

Table 84. Chinese Recent Past, Current & Future Analysis for Industrial & Institutional Cleaning Products by Product Segment - Sanitation & Janitorial Cleaners, Industrial/Technical Cleaners, Kitchen & Catering Cleaning Agents, Food & Dairy Processing Cleaners, Laundry Agents and Other Cleaners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

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5B. INDIA

A. Market Analysis

Increasing Awareness about Hygiene Drives Strong Market Growth
Expanding Commercial Sector Dominates I&I Products Demand in India
Mechanized Cleaning Grows in Popularity
Changing Face of the Indian Cleaning Industry

Table 87. Indian Industrial Cleaning Equipment Market by Type (2017E): Percentage Breakdown of Revenues for High Pressure Washers, Scrubber Driers, Single Disc Machines, Steam Cleaners, Sweepers, Vacuum Cleaners (Dry and Wet & Dry), and Others (includes corresponding Graph/Chart)

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B. Market Analytics

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5C. REST OF ASIA-PACIFIC

A. Market Analysis

Australia: One of the Largest, Most Diverse and Mature Markets in the Region

Table 92. Leading Companies in the Australian I&I Cleaning Products Market (2017E): Percentage Breakdown of Revenues for Clorox, Diversey, Ecolab, Procter & Gamble, Zep and Others (includes corresponding Graph/Chart)

Key Player

B. Market Analytics

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6. LATIN AMERICA

Market Analysis

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6A. BRAZIL

A. Market Analysis

I&I Cleaning Products Experience Healthy Demand in Brazil

Competitive Landscape

B. Market Analytics

Table 102. Brazilian Recent Past, Current & Future Analysis for Industrial & Institutional Cleaning Products by Product Segment - Sanitation & Janitorial Cleaners, Industrial/Technical Cleaners, Kitchen & Catering Cleaning Agents, Food & Dairy Processing Cleaners, Laundry Agents and Other Cleaners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

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6B. REST OF LATIN AMERICA

Market Analysis

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7. REST OF WORLD

A. Market Analysis

Product Launch

Strategic Corporate Development

Key Player

B. Market Analytics

Table 108. Rest of World Recent Past, Current & Future Analysis for Industrial & Institutional Cleaning Products by Product Segment - Sanitation & Janitorial Cleaners, Industrial/Technical Cleaners, Kitchen & Catering Cleaning Agents, Food & Dairy Processing Cleaners, Laundry Agents and Other Cleaners Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

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IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 393 (including Divisions/Subsidiaries - 419)

The United States (186)

Canada (27)

Japan (3)

Europe (151)

France (9)

Germany (19)

The United Kingdom (43)

Italy (15)

Spain (11)

Rest of Europe (54)

Asia-Pacific (Excluding Japan) (41)

Middle East (4)

Africa (7)

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