

# Industrial Machinery: Market Research Report

<https://marketpublishers.com/r/I6050F30C1FEN.html>

Date: December 2011

Pages: 263

Price: US\$ 1,450.00 (Single User License)

ID: I6050F30C1FEN

## Abstracts

The global outlook series on Industrial Machinery provides a collection of statistical anecdotes, market briefs, and concise summaries of research findings.

The report provides an in-depth insight into the industry, highlights noteworthy trends currently in vogue in the industry's myriad market segments/categories, and tracks potential opportunities.

Brief, and summarized overviews, and discussions cover Agricultural Implements & Machinery, Construction and Mining Machinery/Equipment, Food Processing Machinery and Equipment, Packaging Machinery, Turbines & Turbine Generator Sets, Hydraulic Equipment, Welding Machinery, Industrial Robotics, Machine Tools, Printing Machinery & Supplies, Compressors and Vacuum Pumps, and Transformers, among numerous others.

The global market discussion is laced with unbiased research commentaries.

The reader also stands to gain a macro level understanding of the scenario prevalent in regional markets.

Annotated with 70 tables, which enumerate key research findings, the regional markets abstracted, and researched include the US, Canada, Mexico, Japan, Europe, Asia, Middle East/Africa, and Latin America.

The report offers a compilation of all the recent spate of mergers, acquisitions, and high profile strategic corporate developments, in addition to an indexed, easy-to-refer, fact-finder directory listing the addresses, and contact details of 986 companies worldwide.

## Contents

### 1.INDUSTRY OVERVIEW

Industrial Machinery Market Shows Signs of Improvement

**Table 1.** World Recent Past, Current & Future Analysis for Industrial Machinery by Geographic Region - US, Canada, Europe, Asia-Pacific (Including Japan), Latin American and Rest of World Markets Independently Analyzed with Annual Sales

**Table 2.** World 5-Year Perspective for Industrial Machinery by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Europe, Asia-Pacific (Including Japan), Latin America and Rest of World Markets for Years 2011 and 2015

Minimal Buyer Power Typifies Industrial Machinery Market

Volatile Costs and Low Differentiation Limits Supplier Power

Competition Intense in Industrial Machinery Sector

Agricultural Machinery

Developing Markets to Drive Growth of Global Farm Machinery Industry

Farm Tractors Dominate Global Agricultural Machinery Market

Boilers

Boilers Industry Witness Slowdown in New Orders Amid Recession

Power Generation Remains the Driving Force

Fuel Diversification Spurs Growth

Asian Power Market Focuses on Supercritical Technology

CFB Boilers Witness Growing Demand

Machine Tools

Global Machine Tools Demand to Rise

Market Prospects Closely Tied to Economic Health

A Polarized Market

Need of the Hour...

Growth Takes a Hurting Dip Amid a Cooling World Economy

The World Beyond the Recession

Multi Tasking Machines Gear Up to Revolutionize Machine Tool Dynamics

Environmental Concerns Spur Innovations in Cutting Tools

Electronic Product Machinery Markets Set for Rapid Growth

Industrial Robotics

Robots – Enabling Industrial Automation

Automotive Industry – A Key User of Robots  
Recession Wields a Short-Term Impact on Industrial Robotics  
Industrial Robotics Market Stages a Smart Recovery in Year 2010  
Outlook  
Market Trends  
Technology Advancements to Power Industrial Robotics  
Industrial Robots Evolve as Thinkers with Advancements in AI  
New Application Markets to Drive Growth  
Developing Markets: Hotspots for Growth  
Confectionery Machinery  
Worldwide Confectionery Machinery Markets Witness Dynamic Growth  
Pharmaceutical Machinery  
Pharmaceutical Machinery Industry on an Upward Trend in the Global Market  
Market Dictates Requirement of Flexible Systems of Production  
Industry Sees Shift in Growth Centers  
Mining Equipment  
Outlook Remains Positive for Global Mining Equipment Market  
Pumps and Compressors

**Table 3.** Global Exports of Pumps and Systems\* by Country of Origin (2010):  
Percentage Breakdown of Value Exports for Germany, US, Italy, China, Japan and Others

**Table 4.** Global Exports of Compressors\* by Country of Origin (2010): Percentage Breakdown of Value Exports for Germany, US, Italy, Japan, China and Others

Welding Machinery  
Outlook  
Economic Crisis Leads to Decline in Sales  
Demand for Laser Welding Machinery Plummets During Recession  
Maintenance & Repair and Energy Sectors Emerge as Robust End-use Segments  
Demand Set to Rise for Aluminum Welding Equipment  
Aluminum as an Alternative for Steel – A Rising Trend  
Aluminum Usage Set to Increase Worldwide  
Increasing Preference for Gas Tungsten Arc Welding Process  
Catching Up with Times  
Plastic Welding Sidelines Metal Welding  
Boom in Demand for Ultrasonic Welding

Use of Laser Welding Set to Rise  
Automation of Welding Equipment Growing Popular  
Fragmentation Marking the Industry  
Turbines & Turbine Generator Sets  
Overview and Outlook  
Energy Capacity Additions Slip Amid a Cooling World Economy  
Sanguine Prospects for Wind Energy, Post Recession  
Denmark: Leading the Wind Turbine Manufacturing Sector  
Offshore Wind Turbines – A High Potential Market  
Steam Turbines on the Brink of Saturation  
Rising Demand for Large Wind Turbines  
Rising Oil Prices Fuel Demand for Wind Turbines  
Hybrid Power Wind Turbines On a Rise  
Transformers - Electricity  
Outlook  
Transformers Market Outlives Global Recession  
Energy-Efficiency Norms Offer Respite to Manufacturers  
Competition  
Agricultural Machinery

**Table 5.** Leading Manufacturers of Agricultural Machinery Worldwide (2010): Market Share Breakdown for Caterpillar, Deere and Co., AGCO and Others

Construction Machinery

**Table 6.** Leading Global Manufacturers of Loader-Backhoes (2010): Market Share Breakdown for Deere & Co., Caterpillar, Case and Others

Boilers

**Table 7.** Leading Manufacturers of Boilers Worldwide (2004-2009): Market Share Breakdown for Hitachi, Alstom, Doosan, Foster Wheeler and Others

Wind Turbines

**Table 8.** Leading Manufacturers of Wind Turbines Worldwide (2010): Market Share Breakdown for Vestas, Sinovel, GE Energy, Goldwind, Dongfang and Others

## **2.PRODUCT LAUNCHES**

## **3.STRATEGIC CORPORATE DEVELOPMENTS**

### **A REGIONAL MARKET PERSPECTIVE**

#### **1.THE UNITED STATES**

Boilers

Overview and Outlook

US Industrial Boiler Market

Natural Gas: The Dominant Fuel Type for Industrial Boiler

Replacement and Retrofit Market to Drive Growth

Shift in Production Base Checks Growth in Industrial Boiler Market

Hot Water Boilers Dominate North American Institutional and Commercial Boilers

Demand

CFB and BFB Boiler Markets Experiences an Upsurge

Construction Machinery

Construction Machinery Exports Bounce Back

**Table 9.** US Construction Machinery Exports in Value Terms: 2008-2010

**Table 10.** US Construction Machinery Exports by Destination (2008-2010): Breakdown of Export Value for Canada, Latin America, Asia-Pacific, Europe and Africa

Packaging Machinery

US Food Processing and Packaging Equipment Market to Surge

Food Industry- The Largest Market for US Packaging Industry

Branding is the Key

Efficiency Gains Take Center-Stage

Food Deterioration Detection – A New Technological Breakthrough

Stress on Safe and Convenient Packaging – A Trend for the Future

Developing International Standards for Enhancing Global Presence

Robotics

US - A Major Market for Industrial Robots

Orders for Robots Witness Remarkable Growth in North America  
Pumps and Compressors  
Key Statistics

**Table 11.** US Manufacturers' Shipments of Select Pumps and Compressors: 2009 & 2010 (In US\$ Million)

**Table 12.** US Exports of Select Pumps and Compressors: 2009 & 2010 (In US\$ Million)

**Table 13.** US Imports of Select Pumps and Compressors: 2009 & 2010 (In US\$ Million)

Transformers – Electricity  
Distribution Transformers Market – A Quick Primer  
Replacements Bolster Demand for Distribution Transformers in North America  
Rising Costs Play Spoil Sport  
Mining Equipment  
Manufacturers' Shipments

**Table 14.** US Manufacturers' Shipments of Mineral Processing and Mining Equipment by Type: 2009 & 2010 (In US\$ Million)

Exports and Imports

**Table 15.** US Imports of Mineral Processing and Mining Equipment by Type: 2009 & 2010 (In US\$ Million)

**Table 16.** US Exports of Mineral Processing and Mining Equipment by Type: 2009 & 2010 (In US\$ Million)

## **2.CANADA**

Packaging Equipment Market in Canada – An Overview  
Industrial Robots  
Panorama of Canadian Robotics Industry

## **3.EUROPE**

**Table 17.** European Recent Past, Current & Future Analysis for Industrial Machinery by Geographic Region – France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Billion for Years 2010 through 2015

**Table 18.** European 5-Year Perspective for Industrial Machinery by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of World Markets for Years 2011 and 2015

Western European Construction Sector Emerging Out of Doldrums

**Table 19.** European Construction Output (2008-2011): Growth in Construction Volume for France, Germany, Italy, UK and Spain

Boilers

Outlook

### **3A.FRANCE**

Agricultural Machinery

Agricultural Machinery Market Slumps in the Wake of Recession

**Table 20.** French Market for Agricultural Machinery (2008 & 2009): Unit Sales for Select Machinery - Tractors, Trailers, Balers, Combine Harvesters, Mowers and Forage Harvesters

Construction Machinery

Recession Drums Construction Equipment Industry in France

**Table 21.** French Domestic and Overseas Shipments of Construction Equipment in US\$ Millions: 2007-2011

**Table 22.** French Exports of Construction Equipment by Destination (2008-2010): Percentage Breakdown of Value Exports for Europe, Africa, North America, Asia and

Rest of World

**Table 23.** French Market for Earthmoving Equipment by Type (2010): Percentage Breakdown of Revenues for Mini Excavators, Crawler Excavators, Wheel Loaders and Others

### **3B.GERMANY**

Overview of German Machinery & Equipment Industry  
Robust Demand to Continue from Application Industries  
Automotive Industry - A Key End-User for German Industrial Machinery  
Electronics and Chemicals to Provide Ample Demand for New Machinery  
Food & Beverages – A Lucrative Market for Industrial Machinery Sector  
Renewable Energies & Resources – Creating New Avenues  
Energy-Efficient Technologies Driving Industrial Machinery Growth  
Machine Tools Sector  
German Machine Tool Sector on the Path of Full Fledge Recovery  
The Recent Slide in the Industry and the Subsequent Recovery  
Emerging Markets - Behind Early Recovery  
Production

**Table 24.** German Machine Tool Output by Value: 2007-2011

**Table 25.** German Machine Tool Production in Value by Equipment Category: 2009-2011

**Table 26.** German Production Value of Cutting & Physico-Chemical Process Machine Tools by Machine Type: 2010

Exports

**Table 27.** German Exports and Imports of Machine Tools: 2007-2011

**Table 28.** German Exports of Machine Tools (2010): Breakdown of Value Exports by Destination Country

Imports



**Table 29.** German Imports of Machine Tools (2010): Breakdown of Value Imports by Country of Origin

Construction Machinery

German Construction Machinery Sector Derails in the Wake of Recession

Construction Equipment Market Performance Remains Shaky (Germany)

**Table 30.** German Domestic and Overseas Shipments of Construction Equipment in US\$ Millions: 2007-2011

**Table 31.** German Exports of Construction Equipment by Destination (2008-2010): Percentage Breakdown of Value Exports for Europe, Asia, North America and Rest of World

**Table 32.** German Market for Earthmoving Equipment by Type (2010): Percentage Breakdown of Revenues for Wheel Loaders, Mini Excavators, Crawler Excavators, Wheel Excavators and Others

Building Construction Equipment Segment Continues to Turnout Weak Performance

Earth Moving, Tunneling and Civil Engineering Equipment Reported Mixed Fortunes

Road Construction Equipment Sector Registers Highest Growth

Gypsum, Lime and Cement Processing Equipment and Plants

Concrete Blocks and Slag Machinery Register Higher Growth

Pumps and Compressors

Quick Recovery in German Pumps and Compressors Industry

**Table 33.** German Exports of Pumps and Systems\* by Destination (2010): Percentage Breakdown of Value Exports for China, France, US, Italy, Russia and Others

**Table 34.** German Exports of Compressors\* by Destination (2010): Percentage Breakdown of Value Exports for China, US, France, Italy, Iran and Others

Plastics and Rubber Machinery

German Exports of Plastics and Rubber Machinery Surge

**Table 35.** German Plastics and Rubber Machinery Market\* (2009 & 2010): Production, Imports, Exports and Apparent Consumption of Injection Molding Machines and Extruders in US\$ Million

**Table 36.** German Production, Imports, Exports and Apparent Consumption of Moulds and Dyes: 2009 & 2010 (In US\$ Million)

Packaging Machinery

German Packaging Machinery Industry Back on Track

Growth of Packaging Machinery Industry Driven By Exports

**Table 37.** German Exports of Packaging Machinery by Select Leading Destinations (2010): Percentage Breakdown of Export Value for China, US and Russia

German Beverage Packaging Machinery Segment Expands

The German Success Story in the Packaging Machinery Sector

Increasing Prominence of Automation in Packaging Machinery

Robot-Controlled Computerized Production

Enhanced Productivity, Reduced Costs – Benefiting the Industry

Complete Machinery Sets

Confectionery Machinery

Germany Tops Global Manufacture of Confectionery Machinery

German Beverage Processing Equipment Market Yields to Global Recession

Mining Equipment

Economic Crisis Affecting Mining Equipment Sector

Welding Equipment

Advanced Research Aiding Market Growth

End-Use Sector Analysis

Outlook

### **3C.ITALY**

Agricultural Machinery

Recession-Hit Agricultural Income Mars Domestic Equipment Market

Construction Machinery

Depressed Construction Activity amid Downturn Hits Equipment Demand

**Table 38.** Italian Domestic and Overseas Shipments of Construction Equipment in US\$ Millions: 2007-2011

**Table 39.** Italian Exports of Construction Equipment by Destination (2008-2010): Percentage Breakdown of Value Exports for Europe, Asia, Africa and Rest of World

**Table 40.** Italian Market for Earthmoving Equipment by Type (2010): Percentage Breakdown of Revenues for Mini Excavators, Crawler Excavators, Skid Steer and Others

### **3D.THE UNITED KINGDOM**

Construction Machinery

**Table 41.** UK Domestic and Overseas Shipments of Construction Equipment in US\$ Millions: 2007-2011

**Table 42.** UK Exports of Construction Equipment by Destination (2008-2010): Percentage Breakdown of Value Exports for Europe, South America, North America and Rest of World

**Table 43.** UK Market for Earthmoving Equipment by Type (2010): Percentage Breakdown of Revenues for Mini Excavators, Crawler Excavators, Backhoes and Others

### **3E.SPAIN**

Agricultural Machinery

Decline in Agricultural Income during Recession Mirrors in Equipment Production

Construction Machinery

Construction Equipment Faces Wrath of Recession

**Table 44.** Spanish Domestic and Overseas Shipments of Construction Equipment in US\$ Millions: 2007-2011

**Table 45.** Spanish Exports of Construction Equipment by Destination (2008-2010):

Percentage Breakdown of Value Exports for Europe, South America, Africa, North America and Rest of World

**Table 46.** Spanish Market for Earthmoving Equipment by Type (2010): Percentage Breakdown of Revenues for Backhoes, kid Steer, Mini Excavators, Crawler Excavators and Others

Food Processing Machinery  
Spanish Food Processing and Packaging Machinery  
Trade Surplus in the Industry Reflects Production Strength

**Table 47.** Spanish Exports and Imports of Machinery in Food Industry: Exports for Years 2007-2010 in US\$ Millions

**Table 48.** Spanish Exports of Machinery for Food Industry by Destination (2009 & 2010): Exports in US\$ Million for France, Portugal, Egypt, Italy, US and Others

### **3F.TURKEY**

Thriving Domestic Agro Industry  
Turkey's Food Processing Sector Comes of Age  
Export Potential High for Turkish Food Processing Machinery Sector

### **3G.BELGIUM**

Production and Demand for Construction Equipment Recovers

**Table 49.** Belgian Domestic and Overseas Shipments of Construction Equipment in US\$ Millions: 2007-2011

**Table 50.** Belgian Exports of Construction Equipment by Destination (2008-2010): Percentage Breakdown of Value for Europe, Asia, Africa, North America and Rest of World

### **3H.POLAND**

Construction Machinery

Polish Construction Machinery Market to Realize Growth on EU Funding  
Agricultural Equipment  
Agricultural Machinery and Equipment Sector in Poland  
EU Funding Plays a Major Role in Determining Polish Machinery Market  
Tractors Dominate Polish Agricultural Machinery Exports  
Machine Tools  
Socio-Political Factors Affecting Domestic Machine Tools Industry  
Gas Drilling Equipment  
Polish Gas Drilling Equipment Market to Rise  
Drilling Costs Remain a Major Concern

### **3I.ROMANIA**

Printing Machinery Industry Adopts Digital Technologies for Growth

## **4.ASIA-PACIFIC**

### **4A.JAPAN**

Agricultural Machinery  
Japanese Farm Machinery Market – An Overview  
Japanese Farm Sector - Trends and Developments  
Pricing Scenario  
Challenges for Revival of Agriculture Sector  
Machine Tools  
Japanese Machine Tools Production Undergoes Complete Transformation  
New Initiatives Come to the Fore in the Post-Recession Period  
Japan Loses Top Spot in Global Machine Tools Industry  
Construction Machinery

**Table 51.** Japanese Value Shipments of Construction Machinery by Type: 2008-2011

**Table 52.** Japanese Value Shipments of Construction Machinery by Market (Domestic and Exports): 2008-2011

Food Processing Machinery

**Table 53.** Japanese Domestic Value Shipments of Food Processing Machinery by Type: 2008-2011

Industrial Robots

Japan - A Robot State

#### **4B.AUSTRALIA**

Australian Industrial Machinery Industry Bows to Overseas Competition

Agricultural Machinery

Domestic Agricultural Machinery Industry in Doldrums

Food Equipment

Australian Market for Food Processing Equipment Continues Flourish

Potential Opportunities

#### **4C.CHINA**

Construction Machinery

Increasing Prominence of Chinese Construction and Mining Machinery Worldwide

Chinese Concrete Machinery Segment – An Overview

Machine Tools

China to Emerge as the World's Largest Producer and Consumer of Machine Tools

Chinese Machine Tool Sector Attracts Foreign Companies

Packaging Machinery

China Packaging Machinery Industry to Surge

Food Packaging Market – The Leader in Chinese Packaging Machinery Market

Filling Equipment to Dominate, Labeling and Coding Equipment to Lead Growth

Central-East Region Dominates Chinese Packaging Machinery Demand

Welding Equipment

Competition Intensifies in the Chinese Cutting and Welding Equipment Sector

#### **4D.INDIA**

Construction Machinery

Growing Prospects for Construction Equipment Industry in India

Imports Given Way to Domestic Production

**Table 54.** Indian Mobile Crane Market by Type (2010): Percentage Breakdown of Unit

Sales for Pick and Carry, Crawler, Truck-Mounted and Others

**Table 55.** Indian Conventional Mobile Crane Market by Type (2010): Percentage Breakdown of Unit Sales for Crawler, Truck-Mounted, Rough-Terrain and Others

Power Equipment

**Table 56.** Leading Manufacturers of Power Equipment in India (2010): Market Share Breakdown for BHEL, L and T, Shanghai Electric, Harbin and Others

#### **4E.NEW ZEALAND**

Food Processing Machinery

Food Processing Machinery Backs New Zealand's Prominent Food Industry

Robust Demand Ahead for Food Processing Equipment in New Zealand

**Table 57.** New Zealand Food Processing Machinery Market (2008-2010): Production, Imports, Exports and Apparent Consumption of Food Processing Machinery in US\$ Million

**Table 58.** New Zealand Imports of Food Processing Machinery by Country of Origin (2010): Percentage Share of Value Imports for China, Australia, Thailand, US and Others

#### **4F.TAIWAN**

Industrial Machinery

Exports and Imports

**Table 59.** Taiwanese Exports of Select Industrial Machinery: 2008-2010

**Table 60.** Taiwanese Imports of Select Industrial Machinery: 2008-2010

Machine Tools

Machine Tool Industry of Taiwan – An Overview

Technological Advances and Government Support Boost Industry Growth

Eco-Friendly Laws Alter Demand Dynamics  
Packaging Equipment  
Taiwan Emerges as Leading Provider of Packaging Equipment  
Relocation Issues Affect Packaging Machinery Export Growth  
Plastic and Rubber Machinery  
Exports and Imports

**Table 61.** Taiwanese Plastic and Rubber Industry Machinery Exports (2009 & 2010):  
Percentage Breakdown of Value Exports by Destination

**Table 62.** Taiwanese Plastic and Rubber Industry Machinery Imports (2009 & 2010):  
Percentage Breakdown of Value Imports by Country of Origin

#### **4G.VIETNAM**

Plastic Manufacturing Machinery  
Imports – Virtually the Lone Source of Plastic Manufacturing Machinery

**Table 63.** Vietnamese Plastic Machinery Imports by Country of Origin (2006, 2008 & 2010): Percentage Breakdown of Value Imports for Taiwan, China, Korea, Japan, Germany and Others

#### **5.LATIN AMERICA**

##### **5A.ARGENTINA**

Machine Tools  
Metalworking Machine Tools Emerge from the Shackles of Recession  
Imports Remain a Major Source

**Table 64.** Argentinean Metalworking Machine Tool Imports by Country of Origin (2010):  
Percentage Breakdown of Value Imports for Japan, Italy, US and Others

Mining Machinery  
A Peek into the Mining Equipment Industry in Argentina



**Table 65.** Argentinean Mining Equipment Imports by Country of Origin (2010):  
Percentage Breakdown of Value Imports for US, Brazil, Japan, China and Others

Mining Equipment Market Posts Steady Rise in Argentina

**Table 66.** Argentinean Mining Equipment Industry (2009-2011): Production, Imports,  
Exports and Apparent Consumption of Mining Equipment in US\$ Million

Packaging Machinery

Flourishing Food Exports Surge Packaging Machinery Demand

Imports Dominate Argentinean Packaging Machinery Market

**Table 67.** Argentinean Imports of Packaging Machinery by Country of Origin (2010):  
Percentage Breakdown of Value Imports for Italy, Germany, Brazil, Spain and Others

High Quality and Competitively-Priced Products – Key Attributes in Imported Products

Domestic Machinery Industry – Expanding Share in the Market

Food & Beverage – The Largest End-Use Market for Packaging Equipment

Agricultural Machinery

Market for Specialty Agricultural Equipment

Changing Agriculture Practices in Argentina - Enabling More Demand for Equipment

Domestic Players Hold Strength in Less Sophisticated Products

Sales of Tractors Prevail in Diminishing Agricultural Equipment Market

Multinational Giants Dominate the Argentinean Agricultural Machinery Market

**Table 68.** Argentinean Agricultural Machinery Industry (2009-2011): Production,  
Imports, Exports and Apparent Consumption of Agricultural Machinery and Parts in US\$  
Million

## **5B.CHILE**

Agricultural Machinery

Demand for Agricultural Machinery to Rise

Changing Machinery Demand Pattern (Chile)

**Table 69.** Chilean Agricultural Machinery Market (2008-2010): Production, Imports, Exports and Apparent Consumption of Agricultural Machinery in US\$ Million

**Table 70.** Chilean Imports of Agricultural Machinery (2010): Percentage Breakdown of Value Imports for US, Italy, Germany, Brazil, Spain and Others

## **5C.PERU**

Increasing Food Exports Surges Peruvian Food Processing and Packaging Equipment Market

Food and Beverage Industry – Key behind Peru’s Recovery from Economic Shackles  
Imports – A Major Source for Food Processing and Packaging Machinery in Peru

## **5D.COLOMBIA**

Increasing Oil Exploration Surges Demand for Compressors, Valves and Pumps in Colombia

Imports Dominate the Colombia PVC Market

## **5E.KAZAKHSTAN**

Recovery in Food Processing Industry to Fuel Imports of Equipment  
Food Processing Equipment Market – Largely Import Dependent  
Global Directory

## I would like to order

Product name: Industrial Machinery: Market Research Report

Product link: <https://marketpublishers.com/r/l6050F30C1FEN.html>

Price: US\$ 1,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l6050F30C1FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970