

# Inductors: Market Research Report

<https://marketpublishers.com/r/I23889AA18FEN.html>

Date: January 2019

Pages: 296

Price: US\$ 5,450.00 (Single User License)

ID: I23889AA18FEN

## Abstracts

This report analyzes the worldwide markets for Inductors in US\$ Thousand.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 142 companies including many key and niche players such as

-

API Delevan, Inc.

AVX Corp.

Chilisin Electronics Corp.

Datatronics Inc.

Delta Electronics, Inc.

Houston Transformer Company, Ltd.

## Contents

### 1. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations

Data Interpretation & Reporting Level

Quantitative Techniques & Analytics

Product Definitions and Scope of Study

### 2. INDUSTRY OVERVIEW

Inductors: A Prelude

Steady Growth Projected over the Next Few Years for World Inductors Market

Northbound Trajectory in Electronic Components Sector Generates Parallel Opportunities

**Table 1.** Global Electronic Components Market by Application Area (2017): Percentage Breakdown of Value Sales for Automotive, Consumer, Personal Computer, Telecommunication and Others (includes corresponding Graph/Chart)

Asia-Pacific Spearheads Market Growth

**Table 2.** Asia-Pacific Accounts for Largest Share in the World Inductors Market: Percentage Breakdown of Revenues for Asia-Pacific (Excluding Japan) and Rest of World (includes corresponding Graph/Chart)

**Table 3.** World Inductors Market - Geographic Regions Ranked by % CAGR (Value) for 2015-2022: Asia-Pacific (Excluding Japan), Latin America, Rest of World, Canada, Japan, Europe, and US (includes corresponding Graph/Chart)

Stable Economic Scenario to Underpin Market Expansion

**Table 4.** World Real GDP Growth Rates in % (2016-2019P): Breakdown by Country/Region (includes corresponding Graph/Chart)

### 3. MARKET GROWTH DRIVERS, TRENDS & ISSUES

Healthy Momentum in Consumer Electronics Sector: Cornerstone for Present & Future Growth of the Market

**Table 5.** Global Market for Consumer Electronics by Region/Country (2017): Percentage Breakdown of Dollar Sales for US, Canada, Europe, Asia-Pacific (including Japan), Middle East, and Latin America (includes corresponding Graph/Chart)

**Table 6.** Global Market for Home Audio Equipment by Region (2017): Percentage Breakdown of Unit Sales for North America, Europe, Asia-Pacific (including Japan), and Rest of World (includes corresponding Graph/Chart)

Progressive Trend in Mobile Communications Segment Underpins Inductors Shipments

**Table 7.** World Market for Smartphones & Tablets (2016, 2018E & 2022P): Annual Shipments in Million Units (includes corresponding Graph/Chart)

**Table 8.** Global Mobile Subscriptions Breakdown (%) by Country: 2017 (includes corresponding Graph/Chart)

**Table 9.** Smartphone Penetration as a Proportion (%) of Total Mobile Users in Select Countries (2017) (includes corresponding Graph/Chart)

Increasing Sophistication of Mobile Devices Improves Prospects for High Performance Inductors

**Table 10.** Inductor Applications in Smartphone: Breakdown by Number of Inductors Present in Apple iPhone 4 and iPhone 5 (includes corresponding Graph/Chart)

**Table 11.** World Tablet PC Shipment by Type of CPU Core (2014 - 2017): Percentage Share Breakdown of Volume Shipments for Single Core Tablets, Dual Core Tablets and Quad Core Tablets (includes corresponding Graph/Chart)

Wider Roll Out of 4G LTE & Wi-Fi Deployments Instigates Demand Comparison of Wireless Broadband Technologies

**Table 12.** Global Broadband Market by Technology (2014, 2017 & 2020P): Percentage Breakdown of Number of Broadband Subscriptions for HSPA Family, EV-DO Family, TD-SCDMA, LTE, and WiMAX (includes corresponding Graph/Chart)

**Table 13.** World 4G LTE Market: Number of Unique Subscribers (in '000s) for Years 2014, 2018E & 2022P (includes corresponding Graph/Chart)

Increasing Adoption of Automotive Electronics Powers Inductors Market  
Select Recently Launched Automotive-Grade Inductors: A Snapshot

**Table 14.** World Automotive Industry: Breakdown of Annual Production Volume (in '000 Units) by Vehicle Type for Years 2016, 2018E and 2020P (includes corresponding Graph/Chart)

**Table 15.** Automotive Electronics as a Percentage of Vehicle Production Cost (2010, 2020P & 2030P) (includes corresponding Graph/Chart)

Sustained Focus on EVs & HEVs Enhances Prospects for Automotive-Grade Inductors

**Table 16.** Number of EVs on Road Worldwide by Type (in Units) for the Years 2016, 2018E and 2022P (includes corresponding Graph/Chart)

Stringent Regulations Mandating Obligatory TPMS Integration Drives Growth  
TPMS Regulations  
Automation of Industrial Processes Scales Up Growth Prospects

**Table 17.** Global Industrial Automation Market by Segment (2017): Percentage Breakdown of Investments for Factory Automation and Process Automation (includes corresponding Graph/Chart)

**Table 18.** Global Industrial Automation Market by Sector (2017): Percentage Breakdown of Investments for Automotive, Chemical, Food Processing, Oil & Gas, Packaging, Pharmaceuticals, Plastic Manufacturing, Power, Textile and Others (includes corresponding Graph/Chart)

## Integration of Robotics in Production Floor Automation Bodes Well

**Table 19.** Global Industrial Robots Market by Region/Country (2018E & 2024P):  
Percentage Breakdown of Unit Sales of Industrial Robots for US, Canada, Japan,  
Europe, Asia-Pacific (Excluding Japan), Latin America, and Rest of World (includes  
corresponding Graph/Chart)

The Rise of Smart Grids – A Potential Opportunity for Power Inductors  
Aerospace & Defense Electronics – Adding to Market Demand  
Inductors Benefit from Surging Demand for Surge Protection Devices (SPD)  
Power Inductors Continue to Register Strong Growth  
Proven Use Case in SMPS Devices  
EMC Regulations – A Major Driving Factor for EMI/RFI Shielding Inductors  
EPAMO Project Develops Novel TSV Approach for Creating New Range of 3D  
Inductors  
Growing Emphasis on Miniature Inductors  
Issues & Challenges Hampering Market Prospects  
Currency Exchange Rate Fluctuations  
Prevalence of Unorganized Players  
Counterfeit Products  
Volatile Pricing Trends in World Copper Market

## 4. PRODUCT OVERVIEW

Inductors: Introduction  
Inductor Core  
Inductors Coils  
Coil Types  
Air Core Coil  
Honeycomb Coil  
Toroidal Coils  
Classification of Inductors  
Real Inductor Vs. Ideal Inductor  
Applications

## 5. COMPETITIVE LANDSCAPE

Asian Companies Dominate the World Inductors Market

## Market Share Analysis

**Table 20.** Leading Players in the World Inductors Market (2017): Percentage Breakdown of Dollar Sales for Murata, Taiyo Yuden, TDK, and Others (includes corresponding Graph/Chart)

Offshore Manufacturing Continues to Gain Pace

Soaring Labor Costs in China Prompt Manufacturers to Reconsider Alternative Locations

### 5.1 Focus on Select Global Players

API Delevan, Inc. (USA)

AVX Corp. (USA)

Chilisin Electronics Corp. (Taiwan)

Datatronics Inc. (USA)

Delta Electronics, Inc. (Taiwan)

Houston Transformer Company, Ltd. (USA)

KEMET Corporation (USA)

Manutech Assembly, Inc. (USA)

Murata Manufacturing Company, Ltd. (Japan)

Panasonic Corporation (Japan)

Pulse Electronics Corporation (USA)

Sumida Corporation (Japan)

Taiyo Yuden Co., Ltd. (Japan)

TDK Corporation (Japan)

TT Electronics Plc (UK)

Vishay Intertechnology, Inc. (USA)

### 5.2 Product Introductions/Innovations

Sumida Launches CDRH127BSMD Coupled Inductor

Pulse Electronics Introduces New PA5000 Series High-Current Low-Profile SMT Inductors

Taiyo Yuden Rolls Out MCOIL ME Series Metal Wire-Wound Chip Power Inductors

TT Electronics Introduces HA66 Series SMD Power Inductors

Vishay Intertechnology Unveils IPLA 32 Planar Choke Inductor

Sumida Introduces CDMPIH10D38 Low Leakage Flux Inductor

Taiyo Yuden Rolls Out EST0645 SMD Power Inductor

Vishay Intertechnology Introduces SGIHLP Series IHLP Inductors

Sumida Develops CDMC60D28/T150 Metal SMD Power Inductor

TDK Introduces MLD2012 Multilayer Inductor for Automotive Power Circuits

TDK Rolls Out Miniaturized TPLC553030-592H Automotive Transponder Coil  
Sumida Introduces CDRH50D28B/T150 SMD Inductor  
TDK Launches B82453CA Series 3D Transponder Coils  
Coilcraft Introduces LPD8035V Series Miniature High-Voltage Coupled Inductors  
Sumida Develops CD40D26MB Ferrite Type Surface Mount Power Inductor  
AVX Releases Accu-L Series Automotive-Grade Thin Film Multilayer Chip Inductors  
Murata Manufacturing Introduces DFE201612PD Series Metal Alloy inductors  
Sumida Introduces CDB78D78C Ferrite-Type High Current Inductor  
Murata Introduces LQW32FT Series Inductors for Automotive PoC Designs  
Sumida Develops CDMPIH10D48B Low Leakage Magnetic Flux Inductor  
Sumida Introduces RPT109 Inductor Series for LED Applications  
Sumida Introduces CDEIR10D48ME High Current Power Inductor  
Murata Introduces LQW15DN Series Inductors for Communication Devices  
Vishay Intertechnology Introduces IHLP-1616BZ-0H Series Extended-Frequency Inductors  
Coilcraft Introduces 0805HP Series Ceramic Wirewound Chip Inductors  
Murata Manufacturing Introduces LQW32FT Series Inductors  
TT Electronics Launches HA78D Series Coupled Inductors  
TDK Launches New 3D Transponder Coils  
Vishay Intertechnology Introduces Vishay Dale IHLP-1616BZ-51 IHLP Inductors  
Vishay Intertechnology Unveils Vishay Dale IHXL-2000VZ-5A Inductors  
TDK Introduces ADL3225V Choke for Automotive PoC Applications  
Vishay Intertechnology Launches Vishay Dale IFL and IFLS Series Power Inductors  
Sumida Introduces CDEP12D87 High Current Power Inductor  
TDK Launches TFM160808ALC Thin-Film Inductor  
5.3 Recent Industry Activity  
Yageo to Acquire Pulse Electronics  
Sumida Acquires Pontiac Coil  
Gowanda Components Group Snaps Up HiSonic  
New Yorker Electronics Inks Distribution Deal with MoxiE Inductor  
TT Electronics to Establish Centre of Excellence at Bedlington Facility  
Pulse Electronics Acquires Egston Holdings  
Chilisin Electronics to Acquire Magic Technology  
TT Electronics Divests TS&C Division to AVX  
KEMET Acquires NEC TOKIN

## 6. GLOBAL MARKET PERSPECTIVE



**Table 21.** World Recent Past, Current and Future Analysis for Inductors by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 22.** World Historic Review for Inductors by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 23.** World 15-Year Perspective for Inductors by Geographic Region - Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

## **7. REGIONAL MARKET PERSPECTIVE**

### **7.1 The United States**

#### **A. Market Analysis**

The United States: A Primary Market for Inductors

Progressive Momentum in Automotive-Grade Inductors

**Table 24.** US Production of Passenger Cars & Commercial Vehicles: Breakdown of Annual Production Figures in '000 Units for Years 2016, 2018E & 2020P (includes corresponding Graph/Chart)

Growing Focus on Smart Grid Presents Growth Opportunities for Inductors

Communications Sector: A Major Demand Vertical

Competitive Scenario

US Manufacturers Face Tough Competition from Asian Players

Vendors Emphasize Supply & Distribution Collaborations to Thrive in the Market

#### **B. Market Analytics**

**Table 25.** The US Recent Past, Current and Future Analysis for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)



**Table 26.** The US Historic Review for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

## 7.2 Canada

### A. Market Analysis

Revival of Automotive Sector to Boost Inductors Usage

**Table 27.** Canadian Automotives Production (2016, 2018E and 2020P) (in '000 Units) (includes corresponding Graph/Chart)

### B. Market Analytics

**Table 28.** Canadian Recent Past, Current and Future Analysis for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 29.** Canadian Historic Review for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

## 7.3 Japan

### A. Market Analysis

Japan: A Key Producer, Exporter and Consumer of Inductors

Inductors Market Benefits from Well-Developed Electronics Production Ecosystem

Recovery of Automotive Market to Drive Inductors Consumption

**Table 30.** Japanese Automotive Production (2016, 2018E and 2020P) (in '000 Units) (includes corresponding Graph/Chart)

### Competitive Scenario

Domestic Players Dominate the Inductors Market

Weak Yen Benefits Inductors Suppliers

### B. Market Analytics

**Table 31.** Japanese Recent Past, Current and Future Analysis for Inductors Market

Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022  
(includes corresponding Graph/Chart)

**Table 32.** Japanese Historic Review for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

## 7.4 Europe

### A. Market Analysis

#### A Mature Market

Europe's Auto Sector Recovery: A Boon for the Inductor's Market

**Table 33.** Passenger Car Production (in '000 Units) in Europe by Country: 2016, 2018E and 2020P (includes corresponding Graph/Chart)

**Table 34.** Commercial Vehicle Production (in '000 Units) in Europe by Country: 2016, 2018E and 2020P (includes corresponding Graph/Chart)

Continued Investments on LTE Networks Drives Demand for High Frequency Inductors

**Table 35.** European 4G/Long Term Evolution (LTE) by Geographic Region: Breakdown of Number of Unique Subscribers (in '000 Units) for France, Germany, Italy, UK, Spain, Russia and Rest of Europe (2016, 2018E & 2020P) (includes corresponding Graph/Chart)

Outsourcing & Offshoring Niggle Inductors Sector in Europe

### B. Market Analytics

**Table 36.** European Recent Past, Current and Future Analysis for Inductors by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 37.** European Historic Review for Inductors by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes

corresponding Graph/Chart)

**Table 38.** European 15-Year Perspective for Inductors by Geographic Region -Percentage Breakdown of Revenues for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

#### 7.4.1 France Market Analysis

**Table 39.** French Recent Past, Current and Future Analysis for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 40.** French Historic Review for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

#### 7.4.2 Germany Market Analysis

**Table 41.** German Recent Past, Current and Future Analysis for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 42.** German Historic Review for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

#### 7.4.3 Italy Market Analysis

**Table 43.** Italian Recent Past, Current and Future Analysis for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 44.** Italian Historic Review for Inductors Market Analyzed with Annual Revenues

in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

#### 7.4.4 The United Kingdom Market Analysis

**Table 45.** The UK Recent Past, Current and Future Analysis for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 46.** The UK Historic Review for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

#### 7.4.5 Spain Market Analysis

**Table 47.** Spanish Recent Past, Current and Future Analysis for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 48.** Spanish Historic Review for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

#### 7.4.6 Russia Market Analysis

**Table 49.** Russian Recent Past, Current and Future Analysis for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 50.** Russian Historic Review for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

#### 7.4.7 Rest of Europe Market Analysis

**Table 51.** Rest of Europe Recent Past, Current and Future Analysis for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 52.** Rest of Europe Historic Review for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

## 7.5 Asia-Pacific

### A. Market Analysis

Asia-Pacific Evolves into Most Important Regional Market

Asia-Pacific Dominates Global Market for Passive Components

R&D Investment by Asian Companies Shoots Up

Asia-Pacific Continues to be the Growth Engine of Automotive Inductors

**Table 53.** Asia-Pacific Passenger Cars Production (in '000 Units) by Country: 2016, 2018E and 2020P (includes corresponding Graph/Chart)

**Table 54.** Asia-Pacific Commercial Vehicles Production (in '000 Units) by Country: 2016, 2018E and 2020P (includes corresponding Graph/Chart)

Strong Smartphones Manufacturing Activity Boosts Demand

### B. Market Analytics

**Table 55.** Asia-Pacific Recent Past, Current and Future Analysis for Inductors by Geographic Region - China, India, South Korea, Taiwan and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 56.** Asia-Pacific Historic Review for Inductors by Geographic Region - China, India, South Korea, Taiwan and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 57.** Asia-Pacific 15-Year Perspective for Inductors by Geographic Region -

Percentage Breakdown of Revenues for China, India, South Korea, Taiwan and Rest of Asia-Pacific Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

#### 7.5.1 China

##### A. Market Analysis

Chinese Inductors Market – Poised for Robust Growth

Presence of Huge Automotive Manufacturing Makes China a Lucrative Market

##### B. Market Analytics

**Table 58.** Chinese Recent Past, Current and Future Analysis for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 59.** Chinese Historic Review for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

#### 7.5.2 India

##### A. Market Analysis

Market Overview

Robust Automotive Production Lends Traction to Inductors Market

Rapidly Expanding Telecom Sector – An Emerging Hot Spot for Inductors

##### B. Market Analytics

**Table 60.** Indian Recent Past, Current and Future Analysis for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 61.** Indian Historic Review for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

#### 7.5.3 South Korea

##### A. Market Analysis

Market Overview

Chip Inductors Gain over Coil Inductors to Address Miniaturization Requirements

##### B. Market Analytics

**Table 62.** South Korean Recent Past, Current and Future Analysis for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 63.** South Korean Historic Review for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

#### 7.5.4 Taiwan Market Analysis

**Table 64.** Taiwan Recent Past, Current and Future Analysis for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 65.** Taiwan Historic Review for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

#### 7.5.5 Rest of Asia-Pacific A. Market Analysis Hong Kong Inductors Market: An Overview B. Market Analytics

**Table 66.** Rest of Asia-Pacific Recent Past, Current and Future Analysis for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 67.** Rest of Asia-Pacific Historic Review for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

#### 7.6 Latin America A. Market Analysis High Demand for Automotive Electronics



**Table 68.** Latin American Passenger Cars Production (in '000 Units) by Country: 2016, 2018E and 2020P (includes corresponding Graph/Chart)

**Table 69.** Latin American Commercial Vehicles Production (in '000 Units) by Country: 2016, 2018E and 2020P (includes corresponding Graph/Chart)

## B. Market Analytics

**Table 70.** Latin American Recent Past, Current and Future Analysis for Inductors by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 71.** Latin American Historic Review for Inductors by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

**Table 72.** Latin American 15-Year Perspective for Inductors by Geographic Region - Percentage Breakdown of Revenues for Brazil and Rest of Latin America Markets for Years 2009, 2018 and 2022 (includes corresponding Graph/Chart)

### 7.6.1 Brazil Market Analysis

**Table 73.** Brazilian Recent Past, Current and Future Analysis for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 74.** Brazilian Historic Review for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

### 7.6.2 Rest of Latin America Market Analysis

**Table 75.** Rest of Latin America Recent Past, Current and Future Analysis for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 76.** Rest of Latin America Historic Review for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

## 7.7 Rest of World Market Analysis

**Table 77.** Rest of World Recent Past, Current and Future Analysis for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

**Table 78.** Rest of World Historic Review for Inductors Market Analyzed with Annual Revenues in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

## 8. COMPANY PROFILES

Total Companies Profiled: 142 (including Divisions/Subsidiaries - 147)

The United States (54)

Canada (5)

Japan (13)

Europe (31)

France (4)

Germany (4)

The United Kingdom (11)

Italy (2)

Spain (1)

Rest of Europe (9)

Asia-Pacific (Excluding Japan) (42)

Middle East (1)

Latin America (1)

## I would like to order

Product name: Inductors: Market Research Report

Product link: <https://marketpublishers.com/r/l23889AA18FEN.html>

Price: US\$ 5,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l23889AA18FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970