

Incontinence and Ostomy Care Products: Market Research Report

<https://marketpublishers.com/r/I10C7D47F12EN.html>

Date: January 2019

Pages: 406

Price: US\$ 5,600.00 (Single User License)

ID: I10C7D47F12EN

Abstracts

This report analyzes the worldwide markets for Incontinence and Ostomy Care Products in US\$ Thousand by the following Product Segments: Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Under Pads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers & Urinals), and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products, & Skin Barriers/Care Products). The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2016 through 2024. Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs.

The report profiles 74 companies including many key and niche players such as -

Attends Healthcare Products, Inc.

B. Braun Melsungen AG

C. R. Bard, Inc.

Coloplast A/S

ConvaTec, Inc.

First Quality Enterprises, Inc.

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C. R. Bard, Inc. (USA)
Coloplast A/S (Denmark)

ConvaTec, Inc. (USA)

First Quality Enterprises, Inc. (USA)

Hollister Incorporated (USA)

Kimberly-Clark Corp. (USA)

Medline Industries, Inc. (USA)

Cardinal Health Inc. (USA)

ONTEX International N. V. Ontex Group NV (Belgium)

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Table 91. Canadian 14-Year Perspective for Incontinence and Ostomy Care Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.3 Japan

A. Market Analysis

Current and Future Analysis

Adult Diapers – The Largest Incontinence Product Segment

Leading Players

Table 92. Japanese Incontinence Products Market by Leading Player (2017E): Percentage Breakdown of Value Sales for Kao Corp., Nippon Paper Group, Unicharm Corp. and Others (includes corresponding Graph/Chart)

Table 93. Japanese Adult Diapers Market by Leading Player (2017E): Percentage Breakdown of Value Sales for Daio Paper, Kao Corp., Unicharm Corp. and Others (includes corresponding Graph/Chart)

Products for Moderate Incontinence

Light Incontinence Products

Graying Population Spurs Growth of Adult Disposable Diapers

Table 94. Japanese Aging Population by Age Group: Year Ending June 1, 2017 (includes corresponding Graph/Chart)

Select Adult Disposable Diaper Brands in Japan

Innovative Products Fuel Sales

Japan Proposes New Standards for Adult Disposable Diapers Evaluation

A Move towards Comfort and Independence

Growing Concerns about Used Diapers

JHPIA Standards for Materials Used for Diapers Making

Distribution Structure

B. Market Analytics

Table 95. Japanese Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 96. Japanese Historic Review for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 97. Japanese 14-Year Perspective for Incontinence and Ostomy Care Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.4 Europe

A. Market Analysis

Europe: The Largest Region for Incontinence and Ostomy Market

Table 98. Urinary Incontinence Prevalence (%) in Western Europe by Age Group (includes corresponding Graph/Chart)

Ageing Population Boosts Demand

Table 99. EU-28 Country-wise Statistics of 65+ Population as % of Total Population: 2016 (includes corresponding Graph/Chart)

Distribution Channels
Underpads – A Waning Product Category
Ostomy Care Products Market

Table 100. European Ostomy Market by Leading Player (2017): Market Share Breakdown for Coloplast, Convatec, and Others (includes corresponding Graph/Chart)

Ostomy Bags Market Larger than the US
B. Market Analytics

Table 101. European Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 102. European Historic Review for Incontinence and Ostomy Care Products by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

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Table 104. European Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 105. European Historic Review for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin

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Table 106. European 14-Year Perspective for Incontinence and Ostomy Care Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.4.1 France

A. Market Analysis

Current and Future Analysis

Incontinence Products – A Potential Market

Underpads – Losing Consumer Appeal

B. Market Analytics

Table 107. French Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 108. French Historic Review for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 109. French 14-Year Perspective for Incontinence and Ostomy Care Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.4.2 Germany

A. Market Analysis

The Leading European Market for Incontinence and Ostomy Products

Table 110. German Adult Incontinence Market by Leading Player (2017): Market Share Breakdown of Sales (includes corresponding Graph/Chart)

Distribution Dynamics

B. Market Analytics

Table 111. German Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 112. German Historic Review for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 113. German 14-Year Perspective for Incontinence and Ostomy Care Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.4.3 Italy

A. Market Analysis

Incontinence Products Poised to Grow

Competitive Landscape

Table 114. Italian Incontinence Products Market by Leading Player (2017): Percentage Breakdown of Value Sales for Fater, Essity and Others (includes corresponding Graph/Chart)

Ostomy Products Market: An Overview

B. Market Analytics

Table 115. Italian Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 116. Italian Historic Review for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 117. Italian 14-Year Perspective for Incontinence and Ostomy Care Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.4.4 The United Kingdom

A. Market Analysis

A Lucrative Market for Incontinence Products

Rising Significance of Private Labels

Ostomy Market: An Overview

B. Market Analytics

Table 118. The UK Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 119. The UK Historic Review for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 120. The UK 14-Year Perspective for Incontinence and Ostomy Care Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.4.5 Spain

A. Market Analysis

Current and Future Analysis

Steady Growth for Incontinence Products Market

Table 121. Spanish Incontinence Products Market by Leading Player (2017): Percentage Market Share Breakdown of Value Sales for Laboratorios Indas, Hartmann, Essity and Others (includes corresponding Graph/Chart)

B. Market Analytics

Table 122. Spanish Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants,

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8.4.6 Russia

A. Market Analysis

Current and Future Analysis

Small Yet Growing Market for Incontinence Products

Competitive Structure

Local Production to Boost with Russian Government's Move towards Import Substitution

High Import Duties on Raw Materials Affect Leading Diaper Manufacturers in Russia

B. Market Analytics

Table 125. Russian Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 126. Russian Historic Review for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult

Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 127. Russian 14-Year Perspective for Incontinence and Ostomy Care Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.4.7 Rest of Europe

A. Market Analysis

Current and Future Analysis

Incontinence Products Market in Select Regions

Belgium

Portugal

Sweden

Table 128. Swedish Adult Incontinence Products Market by Leading Player (2017): Percentage Market Share Breakdown of Sales for SCA Hygiene Products AB and Others (includes corresponding Graph/Chart)

The Netherlands

B. Market Analytics

Table 129. Rest of Europe Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

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Table 131. Rest of Europe 14-Year Perspective for Incontinence and Ostomy Care Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.5 Asia-Pacific

A. Market Analysis

Current and Future Analysis

Incontinence Products Market

Table 132. Asian Incontinence Market by Leading Player (2017): Percentage Market Share Breakdown of Value Sales for Unicharm, Livedo, Daio, Kao, Essity, and Others (includes corresponding Graph/Chart)

India & China Offer Significant Growth Opportunities

B. Market Analytics

Table 133. Asia-Pacific Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 134. Asia-Pacific Historic Review for Incontinence and Ostomy Care Products by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 135. Asia-Pacific 14-Year Perspective for Incontinence and Ostomy Care Products by Geographic Region - Percentage Breakdown of Value Sales for China,

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Table 137. Asia-Pacific Historic Review for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 138. Asia-Pacific 14-Year Perspective for Incontinence and Ostomy Care Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.5.1 China

A. Market Analysis

Current and Future Analysis

An Overview of China's Incontinence Products Market

Competition

Demand for Adult Diapers Poised to Grow

Ostomy Products Market

B. Market Analytics

Table 139. Chinese Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants,

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Table 141. Chinese 14-Year Perspective for Incontinence and Ostomy Care Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.5.2 India

A. Market Analysis

Current and Future Analysis

Incontinence Products Market: An Insight

Table 142. Indian Incontinence Products Market by Leading Player (2017): Percentage Market Share Breakdown of Volume Sales for Nobel Hygiene India Ltd. and Others (includes corresponding Graph/Chart)

Demand for Adult Diapers on the Rise

B. Market Analytics

Table 143. Indian Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 144. Indian Historic Review for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

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8.5.3 Rest of Asia-Pacific

A. Market Analysis

Current and Future Analysis

Focus on Select Countries

Australia

Australia's Ostomy Market

Proposed Modifications to the SAS

The Great Comebacks Program

Australia Fund

New Zealand

South Korea

Taiwan

Thailand

Table 146. Thailand Adult Incontinence Products Market by Leading Player (2017): Percentage Market Share Breakdown of Value Sales (includes corresponding Graph/Chart)

Indonesia

Malaysia

Hong Kong

B. Market Analytics

Table 147. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 148. Rest of Asia-Pacific Historic Review for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/ Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 149. Rest of Asia-Pacific 14-Year Perspective for Incontinence and Ostomy Care Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.6 Latin America

A. Market Analysis

Current and Future Analysis

B. Market Analytics

Table 150. Latin American Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 151. Latin American Historic Review for Incontinence and Ostomy Care Products by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

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Table 153. Latin American Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 154. Latin American Historic Review for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 155. Latin American 14-Year Perspective for Incontinence and Ostomy Care Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.6.1 Brazil

A. Market Analysis

Current and Future Analysis

Incontinence Products Market: Promising Opportunities

B. Market Analytics

Table 156. Brazilian Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants,

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Table 157. Brazilian Historic Review for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/ Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 158. Brazilian 14-Year Perspective for Incontinence and Ostomy Care Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/ Care Products) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.6.2 Rest of Latin America

A. Market Analysis

Current and Future Analysis

Incontinence Products Market in Mexico

Table 159. Mexican Incontinence Products Market by Leading Player (2016): Percentage Breakdown of Retail Value Sales for Essity, Kimberly-Clark de Mexico SA de CV, Productos Internacionales Mabe SA de CV, and Others (includes corresponding Graph/Chart)

Incontinence Products Market in Argentina

B. Market Analytics

Table 160. Rest of Latin America Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years

2016 through 2024 (includes corresponding Graph/Chart)

Table 161. Rest of Latin America Historic Review for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/ Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 162. Rest of Latin America 14-Year Perspective for Incontinence and Ostomy Care Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.7 Rest of World

A. Market Analysis

Current and Future Analysis

The Middle East and Africa

United Arab Emirates

Saudi Arabia

South Africa

AFH Incontinence Products Dominate the Market

Table 163. Leading Players in the South African Adult Incontinence Products Market (2017): Percentage Share Breakdown of Value Sales for Essity, Hartmann-Vitamed (Pty) Ltd., and Others (includes corresponding Graph/Chart)

B. Market Analytics

Table 164. Rest of World Recent Past, Current & Future Analysis for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants,

Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 165. Rest of World Historic Review for Incontinence and Ostomy Care Products by Product Segment - Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 166. Rest of World 14-Year Perspective for Incontinence and Ostomy Care Products by Product Segment - Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9. COMPANY PROFILES

Total Companies Profiled: 74 (including Divisions/Subsidiaries - 89)

The United States (42)

Canada (2)

Japan (5)

Europe (25)

France (1)

Germany (2)

The United Kingdom (7)

Italy (1)

Spain (1)

Rest of Europe (13)

Asia-Pacific (Excluding Japan) (12)

Latin America (3)

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