

Immunoassay Systems: Market Research Report

<https://marketpublishers.com/r/IDEC2AFD566EN.html>

Date: January 2018

Pages: 334

Price: US\$ 5,600.00 (Single User License)

ID: IDEC2AFD566EN

Abstracts

This report analyzes the worldwide markets for Immunoassay Systems in US\$ Thousand by the following Technology Segments: Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2015 through 2022.

Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs.

The report profiles 65 companies including many key and niche players such as -

Abbott Laboratories

Beckman Coulter, Inc.

bioMérieux SA

Bio-Rad Laboratories Inc.

DiaSorin S.p.A

Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW

Immunoassays – A Preface

Current and Future Analysis

Factors Sustaining Market Growth

Factors Restraining Growth

Developing Markets to Drive Sales

Radioimmunoassay Systems Lose Ground

Chemiluminescence Immunoassays Gain Demand

Expanding Immunoassay Applications Boost Demand

Table 1. Global Laboratory Based Immunoassay Market (2016): Percentage Share Breakdown of Value Sales by Clinical Area (includes corresponding Graph/Chart)

2. COMPETITIVE LANDSCAPE

Table 2. Leading Players in the Global Immunoassay Systems Market (2015) - Percentage Share Breakdown of Sales by Company (includes corresponding Graph/Chart)

3. MARKET TRENDS AND ISSUES

Bespoke Solutions Energize Market Growth

Multiplex Immunoassays Grow in Demand

Novel Biomarkers to Boost Market Growth

SERS – An Attractive Readout Strategy

Automated Immunoassay Systems – In Line with Automation Trend

Technological Advances to buoy ELISA's Prospects

Automation of ELISA – Enabling its Sustenance

Growing Popularity of Multiplexing Deters ELISA Market

Commoditization: A Key Issue Facing ELISA Product Manufacturers

Consolidation of Hospitals and Labs Drives Demand
POC and DIA Systems Grow in Demand
Prenatal Testing – An Opportunity Market
Rise in Infectious Diseases Raises Demand
Increasing Use of Immunoassays in Food Sciences and Quality Control
Growing Use in Environmental Testing

4. MACRO GROWTH DRIVERS AND APPLICATION MARKETS

Improving Healthcare Expenditure to Foster Growth

Table 3. Healthcare Spending as % of GDP by Region (2017E) (includes corresponding Graph/Chart)

Aging Global Population Buys Market Growth

Table 4. Global Aging Population in Select Regions/Countries: Population of 60+ Individuals as a Percentage of Total Population for 2015 & 2050 (includes corresponding Graph/Chart)

Infectious Disease Diagnosis: The Largest Application Area
Increasing Incidence of Infectious Diseases – An Opportunity Indicator

Table 5. Reported Cases of Major Infections by Select Geographic Region: 2011

Endocrine Testing Procedures
Growing Diabetes Prevalence Boost Prospects for Immunoassay-based HbA1c Tests

Table 6. Worldwide Prevalence of Diabetes Mellitus by Region (2013 & 2035) (includes corresponding Graph/Chart)

Table 7. Incidence of Diabetes in Select Countries (2015 & 2040) (includes corresponding Graph/Chart)

Blood Processing Market

Cancer Testing Markets
Drugs of Abuse Testing Market
Therapeutic Drug Monitoring
Immune Disease
Blood Grouping and Typing

5. CONCEPTUAL OVERVIEW

6. PRODUCT LAUNCHES/APPROVALS

Sekisui Diagnostics Launches new SEKURE TPLA and RPR Assays for Syphilis Testing
Siemens Healthineers Introduces Atellica Solution automated Immunoassay Analyzer System
Abbott Introduces Alinity
Roche Introduces New Cobas e 801 Module
Siemens to Release Genetic Assay for Detection of Zika Virus
Fujirebio Europe Releases the Lumipulse G B•R•A•H•M•S PCT Assay
Fujirebio Releases 'Lumipulse L 2400' CLIA System
Roche Introduces Elecsys HTLV-I/II Immunoassay
Siemens Introduces ADVIA Centaur Syphilis Assay
Sysmex Introduces HISCL-800 Automated Immunoassay System
Siemens Introduces New Chemistry & Immunoassay Systems
Meso Scale Discovery Launches S-PLEX Assays
Modern Water Monitoring Introduces New Immunoassay Strip Test and Readers
Enzo Life Sciences Launches Amp'd ELISA Signal Amplification Kit
EMD Millipore Rolls Out New Immunoassay Kits
PerkinElmer Launches Novel Research Tools
Roche Releases Elecsys Syphilis Immunoassay

7. RECENT INDUSTRY ACTIVITY

Abbott Receives CE Mark for Alinity CI-Series Diagnostic Systems
Quidel Receives FDA Clearance for New Solana(R) Molecular Assay
Quidel Receives FDA Clearance for Solana(R) Strep Complete Assay
FDA Clears ORTHO VISION Max Analyzer for High-Volume Transfusion Medicine Labs
Beckman Coulter Receives FDA Clearance for Access TSH (3rd IS) Assay
Quidel Receives FDA Clearance for Solana(R) Influenza A+B Assay
Ortho Clinical Diagnostics Receives CE Mark Approval for VITROS Immunodiagnostic

HIV Combo Test

Siemens Healthcare Changes Name to Siemens Healthineers

DiaSorin to Acquire Focus Diagnostics' Molecular and Immunoassay Product Business

Quidel Receives CE Mark for Quidel's Sofia S. pneumoniae Fluorescent Immunoassay

DiaSorin and Beckman Coulter Sign Agreement to Distribute Hepatitis and HIV Tests in China

bioMerieux Receives FDA 510(k) clearance for VIDAS

Quidel Receives FDA Clearance for New Solana Molecular System and Solana Molecular Assay

Siemens Receives FDA Approval for Siemens HIV Combo assay

Eurofins Acquired ViraCor-IBT Laboratories

YSL Bio Signs Enters into Agreement with GeneX

Techne to Acquire CyVek

Gyros Enters into Distribution Agreement with Tekon Biotech

Singulex Partners with Tecan

OriGene Technologies Takes Over BioCheck

Techne Partners with Fisher Scientific

8. FOCUS ON SELECT MARKET PARTICIPANTS

Abbott Laboratories (USA)

Beckman Coulter, Inc. (USA)

bioMerieux SA (France)

Bio-Rad Laboratories Inc. (USA)

DiaSorin S. p. A (Italy)

Fujirebio, Inc. (Japan)

Ortho-Clinical Diagnostics, Inc. (USA)

Roche Diagnostics (Switzerland)

Siemens Healthineers (USA)

Sysmex Corporation (Japan)

Quidel Corporation (USA)

Tosoh Bioscience, Inc. (USA)

9. GLOBAL MARKET PERSPECTIVE

Table 8. World Recent Past, Current & Future Analysis for Immunoassay Systems by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand

for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 9. World Historic Review for Immunoassay Systems by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 10. World 14-Year Perspective for Immunoassay Systems by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Immunoassay Market by Technology

Table 11. World Recent Past, Current & Future Analysis for Enzyme Immunoassay by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 12. World Historic Review for Enzyme Immunoassay by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 13. World 14-Year Perspective for Enzyme Immunoassay by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 14. World Recent Past, Current & Future Analysis for Fluorescence Immunoassay Systems by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 15. World Historic Review for Fluorescence Immunoassay Systems by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand

for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 16. World 14-Year Perspective for Fluorescence Immunoassay Systems by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 17. World Recent Past, Current & Future Analysis for Chemiluminescence Immunoassay Systems by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 18. World Historic Review for Chemiluminescence Immunoassay Systems by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 19. World 14-Year Perspective for Chemiluminescence Immunoassay Systems by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 20. World Recent Past, Current & Future Analysis for Rapid Tests by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 21. World Historic Review for Rapid Tests by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 22. World 14-Year Perspective for Rapid Tests by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 23. World Recent Past, Current & Future Analysis for ELISPOT by Geographic

Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 24. World Historic Review for ELISPOT by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 25. World 14-Year Perspective for ELISPOT by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 26. World Recent Past, Current & Future Analysis for Polymerase Chain Reaction (PCR) Technology by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 27. World Historic Review for Polymerase Chain Reaction (PCR) Technology by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 28. World 14-Year Perspective for Polymerase Chain Reaction (PCR) Technology by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 29. World Recent Past, Current & Future Analysis for Other Immunoassays by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 30. World Historic Review for Other Immunoassays by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 31. World 14-Year Perspective for Other Immunoassays by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis

Current and Future Analysis

Increasing Burden of Chronic Diseases Drives Focus onto Immunoassays

An Overview of ELISA Usage

Ageing Demographics: Major Driving Factor

Table 32. North American Elderly Population by Age Group: 1975-2050 (includes corresponding Graph/Chart)

Product Launches/Approvals

Strategic Corporate Developments

Focus on Select Players

B. Market Analytics

Table 33. US Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 34. US Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 35. US 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence

Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

2. CANADA

Market Analysis

Table 36. Canadian Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 37. Canadian Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 38. Canadian 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

3. JAPAN

A. Market Analysis

Outlook

Product Launches

Focus on Key Players

B. Market Analytics

Table 39. Japanese Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 40. Japanese Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 41. Japanese 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis

Current & Future Analysis

Automation Supports Growth in Western European IVD Market

Immunochemistry Analyzer Market

Recent Industry Activity

B. Market Analytics

Table 42. European Recent Past, Current & Future Analysis for Immunoassay Systems by Geographic Region - France, Germany, Italy, the UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 43. European Historic Review for Immunoassay Systems by Geographic Region - France, Germany, Italy, the UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 44. European 14-Year Perspective for Immunoassay Systems by Geographic Region - Percentage Breakdown of Value Sales for France, Germany, Italy, the UK, Spain, Russia and Rest of Europe Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 45. European Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets

Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 46. European Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 47. European 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4A. FRANCE

A. Market Analysis

Current & Future Analysis

Biomerieux – A Key Player

B. Market Analytics

Table 48. French Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 49. French Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 50. French 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4B. GERMANY

- A. Market Analysis
 - Current & Future Analysis
 - Product Launches
- B. Market Analytics

Table 51. German Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 52. German Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 53. German 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4C. ITALY

- A. Market Analysis
 - Diasorin S. p. A - A Key Player
- B. Market Analytics

Table 54. Italian Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 55. Italian Historic Review for Immunoassay Systems by Technology - Enzyme

Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 56. Italian 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

A. Market Analysis

Current & Future Analysis

Product Launch

B. Market Analytics

Table 57. UK Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 58. UK Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 59. UK 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4E. SPAIN

Market Analysis

Table 60. Spain Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 61. Spain Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 62. Spain 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4F. RUSSIA

Market Analysis

Table 63. Russian Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 64. Russian Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 65. Russian 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4G. REST OF EUROPE

A. Market Analysis

Current and Future Analysis

Strategic Corporate Developments

Roche Diagnostics – A Key Player

B. Market Analytics

Table 66. Rest of Europe Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 67. Rest of Europe Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 68. Rest of Europe 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

A. Market Analysis

Current and Future Analysis

Growing In-Vitro Diagnostics (IVD) Market Fuels Demand for Immunoassay Instruments

B. Market Analytics

Table 69. Asia-Pacific Recent Past, Current & Future Analysis for Immunoassay Systems by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 70. Asia-Pacific Historic Review for Immunoassay Systems by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 71. Asia-Pacific 14-Year Perspective for Immunoassay Systems by Geographic Region - Percentage Breakdown of Value Sales for China, India and Rest of Asia-Pacific Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 72. Asia-Pacific Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 73. Asia-Pacific Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 74. Asia-Pacific 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5A. CHINA

A. Market Analysis

Current and Future Analysis

In-Vitro Diagnostics Market

Strategic Corporate Development

B. Market Analytics

Table 75. Chinese Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015

through 2022 (includes corresponding Graph/Chart)

Table 76. Chinese Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 77. Chinese 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5B. INDIA

A. Market Analysis

Current and Future Analysis

Immunoassay Systems market – An Overview

Emerging Trends...

B. Market Analytics

Table 78. Indian Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 79. Indian Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 80. Indian 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5C. REST OF ASIA-PACIFIC

A. Market Analysis

Current and Future Analysis

Indonesia

Malaysia

Strategic Corporate Developments

B. Market Analytics

Table 81. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 82. Rest of Asia-Pacific Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 83. Rest of Asia-Pacific 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

6. LATIN AMERICA

Market Analysis

Table 84. Latin American Recent Past, Current & Future Analysis for Immunoassay Systems by Geographic Region - Brazil and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 85. Latin American Historic Review for Immunoassay Systems by Geographic

Region - Brazil and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 86. Latin American 14-Year Perspective for Immunoassay Systems by Geographic Region - Percentage Breakdown of Value Sales for Brazil and Rest of Latin American Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 87. Latin American Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 88. Latin American Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 89. Latin American 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

6A. BRAZIL

Market Analysis

Table 90. Brazilian Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 91. Brazilian Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid

Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 92. Brazilian 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

6B. REST OF LATIN AMERICA

Market Analysis

Table 93. Rest of Latin America Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 94. Rest of Latin America Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 95. Rest of Latin America 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

7. REST OF WORLD

Market Analysis

Table 96. Rest of World Recent Past, Current & Future Analysis for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay,

Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 97. Rest of World Historic Review for Immunoassay Systems by Technology - Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 98: Rest of World 14-Year Perspective for Immunoassay Systems by Technology - Percentage Breakdown of Value Sales for Enzyme Immunoassay, Fluorescence Immunoassay, Chemiluminescence Immunoassay, Rapid Tests, ELISPOT, PCR, and Others Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

III-91IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 65 (including Divisions/Subsidiaries - 88)

The United States (49)

Canada (1)

Japan (7)

Europe (29)

France (3)

Germany (6)

The United Kingdom (5)

Italy (3)

Spain (1)

Rest of Europe (11)

Asia-Pacific (Excluding Japan) (2)

I would like to order

Product name: Immunoassay Systems: Market Research Report

Product link: <https://marketpublishers.com/r/IDEC2AFD566EN.html>

Price: US\$ 5,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IDEC2AFD566EN.html>