

Hot Melt Adhesives: Market Research Report

https://marketpublishers.com/r/HFD58E12FEAEN.html

Date: January 2019

Pages: 344

Price: US\$ 5,600.00 (Single User License)

ID: HFD58E12FEAEN

Abstracts

This report analyzes the worldwide markets for Hot Melt Adhesives in US\$ Million by the following Product Segments and End-Use Markets: Product Segments - EVA based HMAs, Polyolefins based HMAs, Styrene Block Copolymers based HMAs, and Other HMAs; End-Use Markets - Packaging, Non-Rigid Bonding, Woodworking, and Other Applications.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 103 companies including many key and niche players such as

3M

Adhesive Technologies, Inc.

Alfa International Corporation

American Chemical, Inc.

Ashland, Inc.

Avery Dennison Corporation



Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Hot Melt Adhesives

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW

Adhesives - A Rudimentary Industry Roundup

Table 1. Global Adhesives Market (2017E): Percentage Breakdown of Volume Sales by Geographic Region - North America, Japan, Europe, Asia-Pacific, and Rest of World (includes corresponding Graph/Chart)

Table 2. Global Adhesives Market (2017E): Percentage Breakdown of Volume Consumption by End-Use Sector (includes corresponding Graph/Chart)

Table 3. Global Adhesives Market (2017E): Percentage Breakdown by Technology (includes corresponding Graph/Chart)

Surging Usage of Hot Melt Adhesives
The Marketplace & The Players
Improving Economy Buoys General Market Optimism

Table 4. World Real GDP Growth Rates in % for the Years 2016, 2017 & 2018 by Country (includes corresponding Graph/Chart)

Implications for Hot Melt Adhesives Market



Table 5. Global Purchasing Managers Index (PMI): Breakdown of Monthly PMI Data by Country for the Period June 2016 to June 2017 (includes corresponding Graph/Chart)

Table 6. Key Business Indicators in the Euro Area for the Period Q3/2016 to Q2/2017 (includes corresponding Graph/Chart)

Table 7. Manufacturing Purchasing Managers Index (PMI) in the US: Breakdown of PMI Data for the Period April 2016 to March 2017 (includes corresponding Graph/Chart)

Table 8. Key Business Indicators in the US for Years 2014, 2015 & 2016 (includes corresponding Graph/Chart)

Urbanization – A Mega Growth Driver

Table 9. Global Population Estimates (2000-2050) (includes corresponding Graph/Chart)

Table 10. Degree of Urbanization Worldwide: Urban Population as a % of Total Population by Geographic Region for the Year 2017 (includes corresponding Graph/Chart)

Current and Future Analysis

2. NOTEWORTHY TRENDS, GROWTH DRIVERS AND ISSUES

Cost Effectiveness – Major Factor Driving Growth

Low VOC Nature of Hot Melt Adhesives – A Major Draw

EVA Hot Melt Adhesives - The Most Popular Product Segment

Use of PMRs in Ethylene Vinyl Acetate (EVA)

Styrenic Block Copolymer based HMA – Another Major Product Category

Polyolefin-Based Adhesives – The Fastest Growing Product Segment

Polyurethane HMAs: Market Laden with Tremendous Potential for Growth

PURHMs Evolve as a Solution to Textile Laminators

Packaging: The Largest Market for Hot Melt Adhesives

Key Packaging Applications & Benefits of HMAs

Non-Rigid Bonding in Non-Woven/Disposables Adds Significant Growth Prospects for HMAs

Diverse End-Use Markets – A Major Plus for Hot Melt Adhesives



Rising Demand for Quality Footwear to Benefit the HMAs Market

Product Developments & Technology Innovations – The Way to Go

Hot Melt Adhesives from Biodegradable Resources

A New Lactide Caprolactone Copolymer Developed for HMA

Low Viscosity & High Efficiency Radial Polymers

Developing Regions to Perk Up Global Hot Melt Adhesives Demand

Outsourcing of Manufacturing Activity Boosts Demand for Hot Melt Adhesives in

Developing Countries

Manufacturing of Adhesives too Shift to Low Cost Destinations

Growing Consumer Shipments & Transportation of Goods Fuel Demand

Key Issues

Volatility in Availability and Pricing of Raw Materials

Expensive Repairing Costs

Char in Hot-Melt Adhesives - A Major Issue

Other Limitations of Hot Melt Adhesives

3. PRODUCT OVERVIEW

Definition and Differentiation

Temperature: Most Significant Aspect in Hot Melt Adhesives

Hot Melt Adhesives Classified by Base Raw-Material

Ethylene Vinyl Acetate Based HMAs

Polyolefin based HMAs Adhesives

Amorphous Poly Alpha Olefin (APAO) based HMAs

Polypropylene

Polyethylene

Thermoplastic Rubber based Adhesives (Styrene Block Copolymers)

Polyurethane based Adhesives

Polyamide based Adhesives

Saturated Polyester based Adhesives

Other Major Hot Melt Types Classified by Base Raw Material

Bitumen based Adhesives

Epoxy Adhesives

Polyisobutylene based Adhesives

Polyvinyl Acetal based Adhesives

Polyvinyl Acetate based Adhesives

Polyvinyl Chloride based Adhesives

Basic Ingredients

Polymers



Plasticizers

Tackifying Resins

Antioxidants

Waxes

Physical and Chemical Characteristics of HMA

Viscosity

Oxidative Tendency

180 PEEL ADHESION AND PEEL ADHESION FAILURE TEMPERATURE

Shear Adhesion Failure Temperature

Loop Tack Level

Softening Point (flow temperature)

Tensile Force

Elongation-at-Break

Yield Point

Young's Modulus

Flexibility

Toughness

Thermal Stability

VOC Emissions

Forms of Hot Melt Adhesives

Dispensing Systems and Applicator Systems

Industries and End-Use Applications

Packaging

Tapes and Labels

Lamination

Non-Rigid Bonding

Bookbinding

Footwear

Non-woven/Hygiene

Woodworking

Other Applications

Automotive

Product Assembly

Textiles

Graphic Arts

Construction

Hot Melt Adhesive End-Uses by Polymer Type



Competitive Advantages Limitations

4. PRODUCT LAUNCHES

Lecta Launches Adestor HM300 Hot-Melt Adhesive

Avery Dennison to Unveil Advanced Adhesives Portfolio

Lubrizol to Showcase Thermoplastic Polyurethane Product Portfolio

Bostik Rolls Out Brilliance High-Performance Olefin Elastic Attachment Adhesive

Mactac to Introduce All-Temperature Hot Melt Adhesive

ExxonMobil Chemical Introduces New Grades of Low Viscosity Vistamaxx Performance

Polymers

Jowat Develops New Unfilled PUR Hot Melt Adhesive

Valongo to Introduce Kmelt Hot-Melt Adhesives

Eastman Chemical Rolls Out Aerafin Polymer

Lubrizol Introduces New High-Heat Solution for Hot Melt Adhesives

Corbion & Perstorp Jointly Launch Lactide Caprolactone Co-Polymer for Hot Melt

Adhesives

Dow Corning to Showcase New Silicone HMA at SID Display Week

Arkema to Unveil a New Platamid Hotmelt Adhesive Grade

Eastman Introduces Aerafin Polymer for Hot Melt Adhesives

Tetra Pak Introduces a New Range of Lubricants & Hot-Melt Adhesives

Dow Corning Launches New Dow Corning EA-4600 Hot Melt RTV Black Adhesive

5. RECENT INDUSTRY ACTIVITY

H. B. Fuller Company to Purchase Adecol Ind. Química, Limitada Soudal Acquires Mitol

H. B. Fuller Takes Over Wisdom Worldwide Adhesives

Collano, nolax and Emerell Combines Hot Melt Activities to Form artimelt

H B Fuller to Acquire Advanced Adhesives

Henkel Signs Agreement to Acquire Novamelt GmbH

6. FOCUS ON SELECT PLAYERS

3M (USA)

Adhesive Technologies, Inc. (USA) Alfa International Corporation (USA)



American Chemical, Inc. (USA)

Ashland Global Holdings, Inc. (USA)

Avery Dennison Corporation (USA)

Beardow & Adams (Adhesives) Limited (UK)

Bostik, Inc. (USA)

Capital Adhesives & Packaging Corp. (USA)

Costchem srl (Italy)

Daubert Chemical Company, Inc. (USA)

Dow Corning Corporation (USA)

Evans Adhesive Corporation, Ltd. (USA)

H. B. Fuller Company (USA)

Henkel AG & Co. KGaA (Germany)

Jowat SE (Germany)

LORD Corporation (USA)

Sika AG (Switzerland)

Tex Year Industries, Inc. (Taiwan)

Toyobo Co., Ltd (Japan)

Worthen Industries, Inc. (USA)

7. GLOBAL MARKET PERSPECTIVE

Table 11. World Recent Past, Current & Future Analysis for Hot Melt Adhesives by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 12. World Historic Review for Hot Melt Adhesives by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 13. World 14-Year Perspective for Hot Melt Adhesives by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Hot Melt Adhesives Market by End-Use Application



Table 14. World Recent Past, Current & Future Analysis for Hot Melt Adhesives in Packaging Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 15. World Historic Review for Hot Melt Adhesives in Packaging Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 16. World 14-Year Perspective for Hot Melt Adhesives in Packaging Applications by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 17. World Recent Past, Current & Future Analysis for Hot Melt Adhesives in Non-Rigid Bonding Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 18. World Historic Review for Hot Melt Adhesives in Non-Rigid Bonding Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 19. World 14-Year Perspective for Hot Melt Adhesives in Non-Rigid Bonding Applications by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 20. World Recent Past, Current & Future Analysis for Hot Melt Adhesives in Woodworking Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)



Table 21. World Historic Review for Hot Melt Adhesives in Woodworking Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 22. World 14-Year Perspective for Hot Melt Adhesives in Woodworking Applications by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 23. World Recent Past, Current & Future Analysis for Hot Melt Adhesives in Other Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 24. World Historic Review for Hot Melt Adhesives in Other Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 25. World 14-Year Perspective for Hot Melt Adhesives in Other Applications by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Hot Melt Adhesives Market by Product Segments

Table 26. World Recent Past, Current & Future Analysis for EVA Based Hot Melt Adhesives by Geographic Region - US, Europe, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 27. World Historic Review for EVA Based Hot Melt Adhesives by Geographic Region - US, Europe, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)



Table 28. World 14-Year Perspective for EVA Based Hot Melt Adhesives by Geographic Region - Percentage Breakdown of Dollar Sales for US, Europe, and Rest of World Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 29. World Recent Past, Current & Future Analysis for Polyolefins Based Hot Melt Adhesives by Geographic Region - US, Europe, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 30. World Historic Review for Polyolefins Based Hot Melt Adhesives by Geographic Region - US, Europe, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 31. World 14-Year Perspective for Polyolefins Based Hot Melt Adhesives by Geographic Region - Percentage Breakdown of Dollar Sales for US, Europe, and Rest of World Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 32. World Recent Past, Current & Future Analysis for Styrene Block Copolymers Based Hot Melt Adhesives by Geographic Region - US, Europe, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 33. World Historic Review for Styrene Block Copolymers Based Hot Melt Adhesives by Geographic Region - US, Europe, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 34. World 14-Year Perspective for Styrene Block Copolymers Based Hot Melt Adhesives by Geographic Region - Percentage Breakdown of Dollar Sales for US, Europe, and Rest of World Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 35. World Recent Past, Current & Future Analysis for Other Hot Melt Adhesives by Geographic Region - US, Europe, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 36. World Historic Review for Other Hot Melt Adhesives by Geographic Region -



US, Europe, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 37. World 14-Year Perspective for Other Hot Melt Adhesives by Geographic Region - Percentage Breakdown of Dollar Sales for US, Europe, and Rest of World Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis
Current and Future Analysis
Overview
Growth Drivers in a Capsule
Product Launches
Strategic Corporate Developments
Select Players
B. Market Analytics

Table 38. US Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 39. US Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 40. US 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 41. US Recent Past, Current & Future Analysis for Hot Melt Adhesives by Product Segment – EVA, Polyolefins, Styrene Block Copolymers and Other Markets



Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 42. US Historic Review for Hot Melt Adhesives by Product Segment – EVA, Polyolefins, Styrene Block Copolymers and Other Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 43. US 14-Year Perspective for Hot Melt Adhesives by Product Segment - Percentage Breakdown of Dollar Sales for EVA, Polyolefins, Styrene Block Copolymers and Other Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

2. CANADA

A. Market AnalysisCurrent and Future AnalysisOverview of the Adhesives Market in CanadaB. Market Analytics

Table 44. Canadian Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 45. Canadian Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 46. Canadian 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

3. JAPAN

A. Market Analysis
Current and Future Analysis



Key Player

B. Market Analytics

Table 47. Japanese Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 48. Japanese Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 49. Japanese 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis
 Europe – One of the Prominent Markets for HMAs
 Adhesive Manufacturers in Line with Environmental Regulations
 B. Market Analytics

Table 50. European Recent Past, Current & Future Analysis for Hot Melt Adhesives by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 51. European Historic Review for Hot Melt Adhesives by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 52. European 14-Year Perspective for Hot Melt Adhesives by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia.



and Rest of Europe Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 53. European Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 54. European Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 55. European 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 56. European Recent Past, Current & Future Analysis for Hot Melt Adhesives by Product Segment – EVA, Polyolefins, Styrene Block Copolymers and Other Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 57. European Historic Review for Hot Melt Adhesives by Product Segment – EVA, Polyolefins, Styrene Block Copolymers and Other Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 58. European 14-Year Perspective for Hot Melt Adhesives by Product Segment - Percentage Breakdown of Dollar Sales for EVA, Polyolefins, Styrene Block Copolymers and Other Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

4A. FRANCE

A. Market AnalysisCurrent and Future AnalysisProduct LaunchesB. Market Analytics



Table 59. French Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 60. French Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 61. French 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

4B. GERMANY

A. Market Analysis
Current and Future Analysis
Product Launch
Strategic Corporate Development
Key Players
B. Market Analytics

Table 62. German Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 63. German Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 64. German 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes



corresponding Graph/Chart)

4C. ITALY

A. Market AnalysisCurrent and Future AnalysisKey PlayerB. Market Analytics

Table 65. Italian Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 66. Italian Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 67. Italian 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

A. Market Analysis
Current and Future Analysis
Overview of Adhesives and Sealants Market
Key Player
B. Market Analytics

Table 68. UK Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)



Table 69. UK Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 70. UK 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

4E. SPAIN

A. Market AnalysisCurrent and Future AnalysisProduct LaunchesB. Market Analytics

Table 71. Spanish Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 72. Spanish Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 73. Spanish 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

4F. RUSSIA

Market Analysis

Table 74. Russian Recent Past, Current & Future Analysis for Hot Melt Adhesives by



End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 75. Russian Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 76. Russian 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

4G. REST OF EUROPE

A. Market Analysis
Current & Future Analysis
Product Launches
Strategic Corporate Developments
Key Player
B. Market Analytics

Table 77. Rest of Europe Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 78. Rest of Europe Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 79. Rest of Europe 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)



5. ASIA-PACIFIC

A. Market AnalysisCurrent and Future AnalysisAsia-Pacific Market – A Sneak PeekB. Market Analytics

Table 80. Asia-Pacific Recent Past, Current & Future Analysis for Hot Melt Adhesives by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 81. Asia-Pacific Historic Review for Hot Melt Adhesives by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 82. Asia-Pacific 14-Year Perspective for Hot Melt Adhesives by Geographic Region - Percentage Breakdown of Dollar Sales for China, India and Rest of Asia-Pacific Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 83. Asia-Pacific Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 84. Asia-Pacific Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 85. Asia-Pacific 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

5A. CHINA



A. Market Analysis
Current and Future Analysis
Growth Prospects for Hot Melt Adhesives Market in China
Automotive and Construction Industry Will Drive Adhesives Market in China
Key Issues Witnessed in the Chinese Adhesive Market
B. Market Analytics

Table 86. Chinese Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 87. Chinese Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 88. Chinese 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

5B. INDIA

Market Analysis

Table 89. Indian Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 90. Indian Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 91. Indian 14-Year Perspective for Hot Melt Adhesives by End-Use Application -



Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

5C. REST OF ASIA-PACIFIC

A. Market Analysis
Current and Future Analysis
Strategic Corporate Development
Select Player
B. Market Analytics

Table 92. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 93. Rest of Asia-Pacific Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 94. Rest of Asia-Pacific 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

6. LATIN AMERICA

Market Analysis

Table 95. Latin American Recent Past, Current & Future Analysis for Hot Melt Adhesives by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 96. Latin American Historic Review for Hot Melt Adhesives by Geographic Region



- Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 97. Latin American 14-Year Perspective for Hot Melt Adhesives by Geographic Region - Percentage Breakdown of Dollar Sales for Brazil and Rest of Latin America Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 98. Latin American Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 99. Latin American Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 100. Latin American 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

6A. BRAZIL

A. Market AnalysisCurrent and Future AnalysisStrategic Corporate DevelopmentB. Market Analytics

Table 101. Brazilian Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 102. Brazilian Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009



through 2014 (includes corresponding Graph/Chart)

Table 103. Brazilian 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

6B. REST OF LATIN AMERICA

A. Market AnalysisCurrent and Future AnalysisProduct LaunchB. Market Analytics

Table 104. Rest of Latin America Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 105. Rest of Latin America Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 106. Rest of Latin America 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

7. REST OF WORLD

Market Analysis

Table 107. Rest of World Recent Past, Current & Future Analysis for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)



Table 108. Rest of World Historic Review for Hot Melt Adhesives by End-Use Application - Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 109. Rest of World 14-Year Perspective for Hot Melt Adhesives by End-Use Application - Percentage Breakdown of Dollar Sales for Packaging, Non-Rigid Bonding, Woodworking and Other Application Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 110. Rest of World Recent Past, Current & Future Analysis for Hot Melt Adhesives by Product Segment – EVA, Polyolefins, Styrene Block Copolymers and Other Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 111. Rest of World Historic Review for Hot Melt Adhesives by Product Segment – EVA, Polyolefins, Styrene Block Copolymers and Other Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 112. Rest of World 14-Year Perspective for Hot Melt Adhesives by Product Segment - Percentage Breakdown of Dollar Sales for EVA, Polyolefins, Styrene Block Copolymers and Other Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 103 (including Divisions/Subsidiaries - 127)
The United States (48)
Canada (1)
Japan (8)
Europe (53)
France (9)
Germany (9)
The United Kingdom (10)

Italy (9) Spain (3)

Rest of Europe (13)

Asia-Pacific (Excluding Japan) (16)



Middle East (1)



I would like to order

Product name: Hot Melt Adhesives: Market Research Report

Product link: https://marketpublishers.com/r/HFD58E12FEAEN.html

Price: US\$ 5,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/HFD58E12FEAEN.html