

Hot Beverages (Coffee and Tea): Market Research Report

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Abstracts

This report analyzes the worldwide markets for Hot Beverages (Coffee and Tea) in US\$ Million and Thousand Tons by the following Product Segments: Coffee, and Tea.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 205 companies including many key and niche players such as

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Celestial Seasonings, Inc.

Costa Limited

Harney & Sons

JAB Holding Company S.à.r.l.

JDB (China) Beverages Ltd.

Jacobs Douwe Egberts

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Growing Consumer Base

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B. Market Analytics

a. Volume Analytics

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Market Analysis

a. Volume Analytics

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9.4.2 Germany

A. Market Analysis

Fresh Ground and Roasted Coffee Pods Drive Market Growth in Germany

Dramatic Increase in Single-Use Coffee Pods Raise Environmental Concerns

Soluble Coffee Market Garners Lion's Share

Emergence of Private Roasting Shops Benefit Market Expansion

Black Tea: The Widely Consumed Tea Variety in the Country

B. Market Analytics

a. Volume Analytics

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9.4.3 Italy

A. Market Analysis

Steady Demand for Decaffeinated Coffee and Green, Herbal, and Fruit Teas Drive Market Growth

B. Market Analytics

a. Volume Analytics

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b. Dollar Analytics

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9.4.4 THE UNITED KINGDOM

A. Market Analysis

Out-of-Home Tea Overtaken by Consumers' Love for Coffee in the UK

Premiumisation of Tea: Need of the Hour to Sustain Consumer Interest

Recent Market Trends Summarized

The UK Hot Beverages Market: Traditional or Trendy?

A New Leaf

Tea and Coffee Making in the UK is a Precise Science

Growing Number of Coffee Bar Chains Strengthen Market Prospects

Competitive Landscape

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Leading Brands Offer Black Coffee Variants for Coffee Lovers

B. Market Analytics

a. Volume Analytics

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b. Dollar Analytics

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9.4.5 Spain

Market Analysis

a. Volume Analytics

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9.4.6 Russia

A. Market Analysis

Growing Number of Specialty Coffee Chains Drive Strong Market Growth

Russia: A Leading Tea Importer in the World

Teabags: A New Source of Growth

B. Market Analytics

a. Volume Analytics

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b. Dollar Analytics

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9.4.7 REST OF EUROPE

A. Market Analysis

Key Regional Markets in Brief

Austria

Belgium

Bulgaria

Denmark

Finland

Greece

Ireland

Poland

Serbia

Sweden

The Netherlands

Turkey

B. Market Analytics

a. Volume Analytics

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9.5 Asia-Pacific

A. Market Analysis

Despite Surging Popularity of Coffee, Tea Continues to be the Choice of Asia's Millennials

Changing Consumer Tastes Drive Novel Tea & Coffee Innovations

The Convenience Factor Drive Instant Coffee Penetration in the Region

Urbanization: A Megatrend Fueling Demand for RTD Hot Beverages

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B. Market Analytics

a. Volume Analytics

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9.5.1 China

A. Market Analysis

World's Largest Tea Producing and Tea Consuming Country Continues on its Growth Trajectory

Cheese Tea Gain Prominence

China: A Huge Tea Drinking Nation Offer Lucrative Opportunities for Coffee

Coffee Emerge as a Fashion Statement for Young Millennials

Rapid Urbanization and Expanding Middle Class Drive Demand for Premium Coffee

Explosive Growth of the Coffee Shop Culture in China

US Coffee Chains Enjoy Immense Popularity

Quality of Produce Drive Chinese Coffee Production

Major Tea Plantations in the Country

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B. Market Analytics

a. Volume Analytics

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b. Dollar Analytics

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9.5.2 India

A. Market Analysis

India: Second Largest Tea Producer Worldwide is also a Major Tea Consumer

Assam: The Heartland of the Indian Tea Industry

Table 164. Tea Production in India by State/ District (2018): Percentage Breakdown of Volume Production for Assam, Cachar, Darjeeling, Dooars, Karnataka, Kerala, Tamil Nadu, Terai, and Others (includes corresponding Graph/Chart)

Growing Popularity of Tea Fuels Mushrooming of Tea Rooms

Indian Coffee & Tea Market: Fast Facts

Large Youth Population Boosts Demand for Coffee

Coffee Board of India to Play an Integral Role

Competitive Landscape

Table 165. Leading Coffee Chains in India (2018): Percentage Market Share Breakdown for Coffee Day, Costa Coffee, Tata Coffee, and Others (includes corresponding Graph/Chart)

B. Market Analytics

a. Volume Analytics

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9.5.3 REST OF ASIA-PACIFIC

A. Market Analysis

An Overview of Select Markets

Australia

Indonesia

Table 172. Coffee Production Capacity (in Tons) of Select Regions in Indonesia (includes corresponding Graph/Chart)

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South Korea

Sri Lanka

Thailand

Vietnam

B. Market Analytics

a. Volume Analytics

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9.6 LATIN AMERICA

Market Analysis

a. Volume Analytics

Table 179. Latin American Recent Past, Current and Future Analysis for Hot Beverages (Coffee and Tea) by Geographic Region - Brazil, Mexico, and Rest of Latin America Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

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b. Dollar Analytics

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9.6.1 Brazil

A. Market Analysis

Brazil: World's Largest Producer of Coffee Witness Increasing Demand for Pods

Table 191. Brazilian Market for Coffee by Type: Percentage Breakdown of Volume Consumption for Coffee Pods, Fresh Coffee Beans, R&G, and Soluble for Years 2010, 2015, 2018E & 2022F (includes corresponding Graph/Chart)

Competitive Landscape

Table 192. Leading R&G Coffee Companies in Brazil (2018): Percentage Breakdown of Volume Share for 3C (Tres Coracoes), JDE, Melitta, and Others (includes corresponding Graph/Chart)

Global Brands Eye the Lucrative Brazilian Market

B. Market Analytics

a. Volume Analytics

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b. Dollar Analytics

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9.6.2 MEXICO

A. Market Analysis

Mexican Altura Coffee Brand Enjoys High Demand

B. Market Analytics

a. Volume Analytics

Table 199. Mexican Recent Past, Current and Future Analysis for Hot Beverages (Coffee and Tea) by Product Segment - Coffee and Tea Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

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b. Dollar Analytics

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9.6.3 REST OF LATIN AMERICA

A. Market Analysis

Select Markets in the Region

Colombia

Costa Rica

Guatemala

Puerto Rico

B. Market Analytics

a. Volume Analytics

Table 205. Rest of Latin America Recent Past, Current and Future Analysis for Hot Beverages (Coffee and Tea) by Product Segment - Coffee and Tea Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 206. Rest of Latin America Historic Review for Hot Beverages (Coffee and Tea) by Product Segment - Coffee and Tea Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 207. Rest of Latin America 14-Year Perspective for Hot Beverages (Coffee and Tea) by Product Segment - Percentage Breakdown of Volume Consumption for Coffee and Tea Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

b. Dollar Analytics

Table 208. Rest of Latin America Recent Past, Current and Future Analysis for Hot Beverages (Coffee and Tea) by Product Segment - Coffee and Tea Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 209. Rest of Latin America Historic Review for Hot Beverages (Coffee and Tea) by Product Segment - Coffee and Tea Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 210. Rest of Latin America 14-Year Perspective for Hot Beverages (Coffee and Tea) by Product Segment - Percentage Breakdown of Dollar Sales for Coffee and Tea Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.7 Rest of World

A. Market Analysis

Select Markets in Rest of World

East Africa

Saudi Arabia

Table 211. Leading Tea Companies in Saudi Arabia (2017): Percentage Breakdown of Value Sales for AMS Baeshen, Hassan Mohammed Alkbous, James Finlay Ceylon, Lipton Tea, Twinning and Company, Private Label, and Others (includes corresponding Graph/Chart)

United Arab Emirates (UAE)

B. Market Analytics

a. Volume Analytics

Table 212. Rest of World Recent Past, Current and Future Analysis for Hot Beverages (Coffee and Tea) by Product Segment - Coffee and Tea Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 213. Rest of World Historic Review for Hot Beverages (Coffee and Tea) by Product Segment - Coffee and Tea Markets Independently Analyzed with Annual Consumption Figures in Thousand Tons for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 214. Rest of World 14-Year Perspective for Hot Beverages (Coffee and Tea) by

Product Segment - Percentage Breakdown of Volume Consumption for Coffee and Tea Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

b. Dollar Analytics

Table 215. Rest of World Recent Past, Current and Future Analysis for Hot Beverages (Coffee and Tea) by Product Segment - Coffee and Tea Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 216. Rest of World Historic Review for Hot Beverages (Coffee and Tea) by Product Segment - Coffee and Tea Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 217. Rest of World 14-Year Perspective for Hot Beverages (Coffee and Tea) by Product Segment - Percentage Breakdown of Dollar Sales for Coffee and Tea Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

10. COMPANY PROFILES

Total Companies Profiled: 205 (including Divisions/Subsidiaries - 244)

The United States (51)

Canada (7)

Japan (8)

Europe (107)

France (1)

Germany (16)

The United Kingdom (20)

Italy (22)

Spain (5)

Rest of Europe (43)

Asia-Pacific (Excluding Japan) (61)

Middle East (4)

Latin America (4)

Africa (2)

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