

Hormone Replacement Therapy (HRT): Market Research Report

<https://marketpublishers.com/r/H9FFE488A85EN.html>

Date: January 2019

Pages: 181

Price: US\$ 5,600.00 (Single User License)

ID: H9FFE488A85EN

Abstracts

This report analyzes the worldwide markets for Hormone Replacement Therapy (HRT) in US\$ Thousand.

The report provides separate comprehensive analytics for the US, Canada, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 31 companies including many key and niche players such as -

Abbott Laboratories

Allergan Plc

Bayer AG

Novartis AG

Novo Nordisk A/S

Orion Pharma AB

Contents

1. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definition and Scope of Study

2. INDUSTRY OVERVIEW

An Introduction to Menopause and Hormone Replacement Therapy
The HRT Controversy – An Insight
Newer Studies Challenge WHI Findings and Re-establish Safety of HRT
Revised Recommendations of the NAMS and Endocrine Society
IMS Consensus Guidelines Paving Way for More Clarity of HRT
The HRT Controversy Evolution in the New Millennium
The Regional Divide
Increasing Number of Menopausal Women – A Major Market Driver
New Bioidentical Drugs Serve Unmet Market Needs

Table 1. Prescriptions of FDA-Approved HRT and Unapproved/Compounded HRT Drugs for Vasomotor Symptoms related to Menopause (2017) (includes corresponding Graph/Chart)

Table 2. Percentage Share Breakdown of Insurance Type for FDA-Approved VVA Therapeutics (includes corresponding Graph/Chart)

Generic Incursion in Hormone Replacement Therapy - List of Drugs With and Without Approved Generic Versions
Intense Competition Marks the Global HRT Market

Table 3. Global Sales of Select HRT Products (in US\$ Million): 2015-2017 (includes corresponding Graph/Chart)

The Premarin Saga
Health Risks Tarnish Premarin's Image

Table 4. Annual Sales of Premarin Family: 2002-2017 (includes corresponding Graph/Chart)

Better Safety Profile for Duavee – A Shot in the Arm for Pfizer
Estrace Cream Drives Revenue Gains in Allergan’s HRT Portfolio

3. MARKET TRENDS & ISSUES

Unmet Needs in Combination Therapies for HRT drive Research for New Medicines

Topical Estrogens – More Safe and Effective

Transdermal HRT Products Present Exciting Opportunities

Phytoestrogens – The New Panacea for Menopausal Symptoms?

Diet Link to Menopause Symptoms Raises Interest

Impact of Soy and Other Phytoestrogens – A Reality Check

Select Botanical Treatments Studied for Menopause Symptoms Treatment and Identified Risks and Limitations

EstroG – A Successful Herbal Health Supplement in Alleviating Menopausal Symptoms

The Growing Buzz around Bioidentical Drugs

Bio-identical Hormones – A Natural and Safe Substitute to Synthetic HRT?

List of Bio-identical Products Used in Conventional HRT

Pellet Therapy – A New Innovation Downsizes Conventional Issues with Bioidentical HRT

Direct-to-Consumer Advertising for HRT – A Mixed Bag

Estriol: The Next Generation Estrogen Therapy?

What Makes Estriol Work?

Topical Estriol – More Promising in Safety

Estriol – Used More Commonly Outside the US

Entry of Generics Threatens Market Growth Prospects

Are Non-Hormonal Therapies A Threat to HRT?

Earlier Failures Induce Lethargy in Non-Hormonal Therapies

4. THERAPY PROFILE – A REVIEW OF SELECT RECENT STUDIES CONDUCTED

Study Shows Hormone Therapy Potentially Eases Depression

Higher Risk of Breast Cancer with Combined-HRT than with Oestrogen-Only HRT

New Meta-Analysis Positively Links Ovarian Cancer to Use of HRT, Albeit Modest HRT for Reducing Belly Fat

HRT for Women who are Cancer Survivors

Nanotechnology for HRT – New Drug under Development Eyes Better Absorption and Safety

HRT Not Recommended for Postmenopausal Women for Preventing Chronic Conditions

Bioidenticals versus Synthetic Hormone Replacement Therapy Agents

Studies at University of Sydney Researchers Reveal the Safety of Short-Term Unopposed Estrogens

US Researchers Reveal HRT Risks May be Dependent on Weight and Other Factors Studies Prove HRT to Lower Risk of Pancreatic Cancer

University of Texas Reveal HRT Linked to Risks of Kidney Stones

Researchers at the Sundsvall Hospital Demonstrate Increased Incidence of Cataract Development in Women Undergoing HRT

Researchers at University of Southern California Demonstrate Estrogen Replacement Therapies Lower Stress Levels in Older Women

Studies at Uppsala University Hospital Demonstrate HRT is Associated with Improved Muscle Functioning in Postmenopausal women

Finnish Study Reveals HRT Usage Assist in the Treatment of Hot Flashes in Post-Menopausal Women

Study Reveals HRT to Reduce Dementia Risk among Postmenopausal Women

HRT and Alzheimer's Risk – A UW Study Tries to Find Facts

MHT has Positive Impact on Heart Structure and Functioning- A Queen Mary University Study Reveals

French Study Reveals Hormone Replacement Pills May Affect Gall Bladder

HRT and Stroke Risk

5. PRODUCT OVERVIEW

What are Hormones?

What is Menopause?

Menopause Symptoms and Complaints

Introduction to Hormone Replacement Therapy

HRT Products

Estrogen

Progestins

Types of HRT

Why HRT?

Milestones and Downfalls in the Hormone Replacement Therapy (HRT) Market

Contraindications of HRT

Historical Progression
Advantages and Disadvantages of Using HRT
Benefits of Hormone Therapy
Relief from Vasomotor Symptoms
Vaginal Symptoms
Improvement in Sexual Functioning
Urinary Health
Management of Variations in Body Weight/ Mass
Ensuring Quality of Life
Osteoporosis
Diabetes Mellitus (DM)
Impact on Overall Mortality
Treatment of Premature Menopause
Risks Involved in Hormone Therapy
Hormone Therapies in HRT and their Effect
Potential Benefits and Risks of HRT in Menopausal Symptoms
Common and Less Common Side Effects of Using Estrogen-alone, Progesterone-alone or Combination Therapies
Potential Issues
Cardiovascular Problems
Coronary Heart Disease (CHD)
Stroke
Venous Thromboembolism (VTE)
Endometrial Cancer
Breast Cancer
Estrogen-Progestogen Therapy
Estrogen Therapy
Lung Cancer
Depression and Mood Swings
Ovarian Cancer
Routes of Administration
Systemic Treatment
Pills
Advantages and Disadvantages of Oral HRT
Vaginal Estrogen Ring
Transdermal Estrogen Skin Patches
Localized Treatment
Vaginal Estrogen Tablets
Estrogen Creams

Intrauterine Progestin System (IUS)
Lower Dose Vaginal Estrogen Ring
Vaginal Progesterone Gel
Implants
Advantages and Disadvantages of HRT Implants
Bioidentical Hormone Replacement Therapy (BHRT)
Historical Background
More Claims than Evidence
Other Alternatives
Prescription Medication
Gabapentin
Clonidine
SNRIs and SSRIs
Botanicals
Black Cohosh
Phytoestrogens (Isoflavones)
Other Botanical Products
Non-botanical Supplements
Mind/Body therapies
Exercise and Diet

6. COMPETITIVE LANDSCAPE

6.1 Focus on Select Global Players

Abbott Laboratories (USA)
Allergan Plc (Ireland)
Bayer AG (Germany)
Noven Pharmaceuticals, Inc. (USA)
Novartis AG(Switzerland)
Novo Nordisk A/S (Denmark)
Orion Pharma AB (Finland)
Pfizer, Inc. (USA)
TherapeuticsMD, Inc. (USA)

6.2 Product Introductions/Approvals

TherapeuticsMD Receives Approval from FDA for TX-001HR: BIJUVA
TherapeuticsMD Announces the availability of Imvexxy 4 mcg for Commercial Use
TherapeuticsMD Obtains FDA approval for TX-004HR: IMVEXXY
Teva Launches Authorized Generic of Estrace Cream in the United States
Teva Introduces Generic Axiron in the United States

Teva Launches Generic Vagifem in the United States

MSD Introduces Duavive in UK for Treating Oestrogen- deficiency Symptoms in Post-menopausal Women

6.3 Recent Industry Activity

Juniper Pharmaceuticals Signs Licensing Agreement with Daré Bioscience for Intravaginal Ring (IVR) Platform

Teva Announces the Divestiture of Global Women's Health to CVC Capital Partners

7. GLOBAL MARKET PERSPECTIVE

Table 5. World Recent Past, Current & Future Analysis for Hormone Replacement Therapy (HRT) by Geographic Region - US, Canada, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 6. World Historic Review for Hormone Replacement Therapy (HRT) by Geographic Region - US, Canada, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 7. World 14-Year Perspective for Hormone Replacement Therapy (HRT) by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8. REGIONAL MARKET PERSPECTIVE

8.1 The United States

A. Market Analysis

Newer Trials Negate WHI Findings and Boost HRT Market

List of Estrogen-Only HRT Drugs

List of Progestin-Only HRT Drugs

List of Combination Estrogen and Progestin HRT Drugs

List of Combination Estrogen and Hormone HRT Drugs

The Menopause Opportunity

Table 8. The US Female Population Percentage Distribution by Age Group (includes

corresponding Graph/Chart)

Ethnic Differences Exist in Menopausal Symptoms

Increasing Preference for Topical Vaginal Products

Rising Interest in Low-Dose Hormone Therapies to Lead Market Growth

FDA Appealed to Make Changes to Boxed Warnings on Low-Dose Vaginal Estrogen to Drive Adoption

Low-Dose Hormone Replacement Therapy Formulations of Estrogens and Estrogen-Progestin Combinations Available in the United States

Bioidenticals Gaining Attention in the US Market

Table 9. The US Vasomotor Symptoms (VMS) related to Menopause Market by Product Type (2017): (includes corresponding Graph/Chart)

Table 10. The US VVA Market by Leading Player/Brand (2017): Market Share Breakdown of Revenues for Premarin, Estrace, Vagifem, Estring, Ospheña, and Intrarosa (includes corresponding Graph/Chart)

Custom Compounded Bioidenticals

Growing Pharmacy Compounding of HRT Raises Concerns; DQSA Puts Shackles

B. Market Analytics

Table 11. The US Recent Past, Current & Future Analysis for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 12. The US Historic Review for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

8.2 Canada

A. Market Analysis

Canada – The Birth Place of Estrogens

Current Market Scenario

B. Market Analytics

Table 13. Canadian Recent Past, Current & Future Analysis for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 14. Canadian Historic Review for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

8.3 Europe

A. Market Analysis

Current & Future Analysis

Growing Demand for Topical and Transdermal HRT

European Medicines Agency Imposes New Restrictions on Linoladiol HN and Linoladiol N Estradiol Creams

B. Market Analytics

Table 15. European Recent Past, Current & Future Analysis for Hormone Replacement Therapy (HRT) by Geographic Region - France, Germany, Italy, UK, Spain and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 16. European Historic Review for Hormone Replacement Therapy (HRT) by Geographic Region - France, Germany, Italy, UK, Spain and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 17. European 14-Year Perspective for Hormone Replacement Therapy (HRT) by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain and Rest of Europe Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.3.1 France

A. Market Analysis

A Peek into the HRT Prescription Practices in France

B. Market Analytics

Table 18. French Recent Past, Current & Future Analysis for Hormone Replacement

Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 19. French Historic Review for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

8.3.2 Germany Market Analysis

Table 20. German Recent Past, Current & Future Analysis for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 21. German Historic Review for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

8.3.3 Italy Market Analysis

Table 22. Italian Recent Past, Current & Future Analysis for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 23. Italian Historic Review for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

8.3.4 The United Kingdom

A. Market Analysis

Post-Menopausal Symptoms in British Women

British Menopause Society and Women's Health Concern Revises Recommendations on HRT

List of the Hormone Replacement Therapy Products Available in the UK

List of HRT Products Available in the UK by Format

New Guidelines from NHS May Improve Uptake of HRT

B. Market Analytics

Table 24. The UK Recent Past, Current & Future Analysis for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 25. The UK Historic Review for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

8.3.5 Spain

A. Market Analysis

HRT Prescription Status in Spain

B. Market Analytics

Table 26. Spanish Recent Past, Current & Future Analysis for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 27. Spanish Historic Review for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

8.3.6 Rest of Europe

Market Analysis

Table 28. Rest of Europe Recent Past, Current & Future Analysis for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 29. Rest of Europe Historic Review for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

8.4 Asia-Pacific

Market Analysis

Table 30. Asia-Pacific Recent Past, Current & Future Analysis for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 31. Asia-Pacific Historic Review for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

8.5 Latin America Market Analysis

Table 32. Latin American Recent Past, Current & Future Analysis for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 33. Latin American Historic Review for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

8.6 Rest of World Market Analysis

Table 34. Rest of World Recent Past, Current & Future Analysis for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 35. Rest of World Historic Review for Hormone Replacement Therapy (HRT) Market - Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

9. COMPANY PROFILES

Total Companies Profiled: 31 (including Divisions/Subsidiaries - 39)
The United States (17)
Canada (3)

Japan (2)

Europe (12)

Germany (2)

The United Kingdom (4)

Rest of Europe (6)

Asia-Pacific (Excluding Japan) (4)

Middle East (1)

I would like to order

Product name: Hormone Replacement Therapy (HRT): Market Research Report

Product link: <https://marketpublishers.com/r/H9FFE488A85EN.html>

Price: US\$ 5,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H9FFE488A85EN.html>