

# Home Medical Equipment: Market Research Report

<https://marketpublishers.com/r/H724052F111EN.html>

Date: December 2011

Pages: 105

Price: US\$ 1,995.00 (Single User License)

ID: H724052F111EN

## Abstracts

The global outlook series on the Home Medical Equipment Industry provides a collection of statistical anecdotes, market briefs, and concise summaries of research findings.

Illustrated with 8 fact-rich market data tables, the report offers a rudimentary overview of the industry, and highlights latest trends and demand drivers.

Regional markets briefly abstracted and covered include United States, Canada, Japan, Europe (Germany, Russia, Belgium and Finland) and Rest of World (India and Brazil).

The report offers a compilation of recent product launches, mergers, acquisitions, and strategic corporate developments.

Also included is an indexed, easy-to-refer, fact-finder directory listing the addresses, and contact details of 479 companies worldwide.

## Contents

### 1.INDUSTRY OVERVIEW

#### Overview

**Table 1.** World Current & Future Analysis for Home Medical Equipment by Geographic Region – US, Canada, Japan, Europe, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2015

**Table 2.** World 5-Year Perspective for Home Medical Equipment by Geographic Region – Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, and Rest of World Markets for Years 2011 & 2015

**Table 3.** World Home Self Diagnostic Equipment Market (2011): Percentage Breakdown of Value Sales for Diabetic Monitors, Blood pressure monitors, Multi-parameter diagnostic monitors, Sleep Apnea Monitors, Holter monitors, and Others

Growth Drivers in the Global Home Medical Equipment Industry  
Major Regional Markets to Witness Rapid Growth  
Developing Nations Forecast to Spur Market Growth in the Long Term  
Aging Population - Major Factor Impacting Current and Future Demand

**Table 4.** Percentage of Population aged 65+ of total Population for 2005, and 2010 for North America, Europe, Asia and Oceania

Qualities Home Healthcare Equipments Need to Possess In-order to be Successful  
Ease of Use – an Important Requirement for all Home Medical Equipments  
Personalized Products on the Roll  
The Advent of Sophisticated Technologies  
Challenges Associated with Use of Home Medical Equipment  
Dominance of Home Healthcare Agencies to Wane  
A Peek into the Home Healthcare Industry  
An Aerial View of the Homecare Industry  
Home Healthcare Industry – The Fastest Growing Sector  
The Changing Landscape of the Home Healthcare Industry  
Popularity of ‘Alternate Site Care’ Brings Home Healthcare into the Spotlight

Budding Consumerism – A Boon for the Home Healthcare Market  
Convenience Drives the Shift in the Distribution Mix  
Mobility and Bathroom Safety Aids Lead the Home Healthcare Market  
Assisted Living Services Gain Momentum the World Over  
Personalized Products on the Roll in the Homecare Sector  
Mobile Products: Emphasis on Improved Mobility

## **2.PRODUCT OVERVIEW**

Home Medical Equipment - Definition  
Medical Devices Referred to as Home Medical Equipment  
Analysis by Product Segment  
Ambulatory and Bathroom Aids  
Patient-Friendly Products to Drive Market Growth  
Sleep Apnea Monitoring Equipment  
Blood Pressure Monitoring & Measurement Instruments  
Rising Significance of Remote Blood Pressure Monitoring  
Home Hemodialysis Equipment  
Home Telemetry Devices  
Home Respiratory Systems  
Home Mobility Equipment  
Power Wheelchair Market in Asia and US  
Customers Demand Safer Home Mobility Technologies  
Emerging Niches in Wheelchairs Market  
Blood Glucose Monitors  
Rising Awareness of Diabetes  
Portable Glucose Meters Fast Replacing Conventional Testing Methods  
Qualities of an Ideal Home Glucometer  
Self- Monitoring of Blood Glucose (SMBG): Remains a Viable Option...

**Table 5.** World Blood Glucose Monitoring Equipment (2010): Percentage Breakdown of Market Shares for Leading Players – Roche, Lifescan, Abbott laboratories, and Bayer

**Table 6.** Patent Applications Filed Worldwide for Glucometers: Breakdown of Number of Patents Filed by Country/ Organization As of the Year 2010

## **3.STRATEGIC CORPORATE DEVELOPMENTS**

## **4.STRATEGIC CORPORATE DEVELOPMENTS IN THE RECENT PAST – A PERSPECTIVE BUILDER**

## **5.PRODUCT LAUNCHES/APPROVALS**

## **6.PRODUCT LAUNCHES IN THE RECENT PAST – A PERSPECTIVE BUILDER**

## **A REGIONAL PERSPECTIVE**

### **1.THE UNITED STATES**

Home Healthcare Market – An Overview

Market Outlook

Analysis of Select Segments

Home Mobility Devices to Remain Popular

The United States - Largest Market for Wheelchairs

North American Powered Wheelchair Market – Impact of Reimbursement Levels

Trends in the Market

Wheelchairs

Demand for Home Peritoneal Dialysis Devices and IV Pumps to Increase

Patient Monitors

Trend Biased Towards Small Monitors

Home Blood Pressure Monitors for Diabetics?

Support Surface and Specialty Bed Market for Wound Management

Nebulizer Market Grows

Home Alert Systems to Become Niche Product Segment

Sales of Home Dialysis Equipment Set to Increase

Market Challenges and Regulatory Environment

Competitive Bidding Program

### **36-MONTH OXYGEN REIMBURSEMENT CAP**

Insurance Policies Covering Durable Medical Equipment

Competitive Scenario

Blood Glucose Monitoring Devices

Home Respiratory Market

### **2.CANADA**

Home Medical Equipment Industry – A Profile

### **3.JAPAN**

Home Medical Equipment Market – A Perspective

Japanese Home Healthcare Industry - A Review

Wheelchairs Market

Home Measurement of High Blood Pressure

### **4.EUROPE**

European Home Medical Equipment Market

**Table 7.** European Current & Future Analysis for Home Medical Equipment by Geographic Region –France, Germany, Italy, UK, Spain, Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2010 through 2015

**Table 8.** European 5-Year Perspective for Home Medical Equipment by Geographic Region – Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, and Rest of Europe Markets for Years 2011 & 2015

#### **4A.GERMANY**

German Home Healthcare Industry – A Profile

Key Market Drivers

#### **4B.RUSSIA**

A Peek into the Russian Home Medical Equipment Market

#### **4C.BELGIUM**

Belgian Home Medical Equipment Market – A Profile

Distribution Channels and Practices

#### **4D.FINLAND**

Market Affected Due to Reduced Spending

## **5.REST OF WORLD**

### **5A.INDIA**

Overview

Indian Market –Fast Facts

Indian Glucometer Market Flourishes Due to Large Number of Diabetic Patients

### **5B.BRAZIL**

Increasing Demand for Home Medical Equipment54Global Directory

## I would like to order

Product name: Home Medical Equipment: Market Research Report

Product link: <https://marketpublishers.com/r/H724052F111EN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H724052F111EN.html>