

# High Temperature Insulation Trends: Market Research Report

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## Abstracts

The report analyzes and presents an overview of High-Temperature Insulation market worldwide. 'Insulations are materials that cost-effectively prevent the transmission of cold air or heat from the user's building. Insulations create a low-level barrier to block the outer humidity or dampness from penetrating inside the user's home. Residents living in warm or cold climatic regions usually prefer high temperature insulations for improving their home's atmosphere. High temperature insulation (HTI) products deliver excellent compressive strength, and are sustainable at higher temperatures. HTI products are extensively used in industrial, emission control and fire protection applications.'

Supported with 1 market data table, the report provides a review of various types of High-Temperature Insulation, growth drivers, and strategic industry activities of major companies worldwide. In addition, 56 companies operating in the High-Temperature Insulation arena worldwide including Advanced Industrial Solutions Ltd., Cabot Corporation, GrafTech International Ltd., ISOLITE Group, Johns-Manville Corporation, Knauf Insulation, Morgan Advanced Materials PLC, Nichias Corporation, Rath AG, and Temtek Solutions and others are profiled.



## Contents

#### 1. HIGH TEMPERATURE INSULATION - A MARKET OVERVIEW

Insulation - A Brief Introduction High Temperature Insulation - Definition High Temperature Insulation - Types Fiber-based Insulation Foil-based Insulation Rigid Insulation Polystyrene Insulation Industrial Application High Temperature Insulation Wool Global High Temperature Insulation Market Witnesses Growth

**Table 1.** Global High Temperature Insulation Products Consumption by Region(2012-2017) in US\$ Million for Europe, North America, and Others

#### 2. RECENT INDUSTRY ACTIVITY

Cabot Introduces AerocladTM High Temperature Insulation Blanket ISOLITE Expands Production and Sales Facility in Greenville FSN Capital to Take Over Skamol Johns Manville Acquires Industrial Insulation Group Morgan Thermal Ceramics to Expand Elkhart Manufacturing Facility Morgan Ceramics to Unveil High Temperature Insulation and Ceramic Components Promat HPI Introduces PROMASIL 1100 SUPER Calcium Silicate Board American Securities Acquires Unifrax I GrafTech International Takes Over Fiber Materials TM Montante Development and Unifrax I Sign Agreement Unifrax Acquires Saffil America and Saffil 2011 Microtherm and Eventech Ink Distribution Agreement

#### **3. MARKET PARTICIPANTS**

Advanced Industrial Solutions Ltd. (UK) Almat Thai International Co. , Ltd. (Thailand) Anshan Sinocarb Carbon Fibers Co. , Ltd. (China)



Armacell Enterprise GmbH & Co. KG (Germany) Armil CFS, Inc. (USA) Aspen Aerogels, Inc. (USA) Brandenburger Isoliertechnik GmbH & Co. KG (Germany) Cabot Corporation (USA) CALSITHERM Silikatbaustoffe GmbH (Germany) Cotronics Corporation (USA) Etex Group NV (Belgium) ETS Schaefer Corporation (USA) Fiber Materials, Inc. (USA) Fletcher Insulation (Australia) Forman Building Systems Ltd. (New Zealand) GrafTech International Ltd. (USA) Heptagon Industries, Inc. (Singapore) Hi-Temp Insulation, Inc. (USA) Hodgson & Hodgson Group Ltd. (UK) Industrial Insulation Group (USA) Insulcon BV (The Netherlands) InsulTech LLC (USA) **ISOLITE** Group (Germany) Isolite Insulating Products Co., Ltd. (Japan) Johns-Manville Corporation (USA) Kumtek International Co., Ltd. /Thermotech Co., Ltd. (Taiwan) Knauf Insulation (USA) Lynn Manufacturing (USA) M. E. SCHUPP Industriekeramik GmbH & Co., KG (Germany) Maxheat Furnaces (India) Mersen (France) Microtherm Group (Belgium) Morgan Advanced Materials PLC (UK) Murugappa Morgan Thermal Ceramics (India) NETZSCH-Gerätebau GmbH (Germany) Nichias Corporation (Japan) North Refractories Co., Ltd. (China) Pacor, Inc. (USA) PAR Group (UK) Porextherm Dämmstoffe GmbH (Germany) Promat International NV (Belgium?)

Pyrotek, Inc. (USA)



Rath AG (Austria) Refractory Specialties, Inc. (USA) ROXUL, Inc. (Canada) Saffil Ltd. (UK) Saint-Gobain SA (France) SIG Technical Insulation (UK) Skamol A/S (Denmark) Technical Fibre Products Ltd. (UK) Temtek Solutions (USA) UNIFRAX Ltd. (India) Unifrax I LLC (USA) Western Industrial Ceramics, Inc. (USA) Worbo, Inc. (Canada) Zircar Zirconia, Inc. (USA)

#### 4. APPENDIX



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