

# High Temperature Insulation (HTI): Market Research Report

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## Abstracts

This report analyzes the worldwide markets for High Temperature Insulation (HTI) in US\$ by the following Segments: Insulating Firebricks, Ceramic Fibers, and Others. The Global market is further analyzed in Value Terms by the following End-Use Sectors: Aluminum, Cement, Ceramics, Glass, Petrochemicals, and Others. The report also analyzes the Global and regional markets for High Temperature Insulation in volume terms (Tons) by the following Operating Temperature Ranges: 1000°C-1150°C, 1150°C-1300°C, 1300°C-1500°C, and Above 1500°C. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America. Annual estimates and forecasts are provided for the period 2014 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs. The report profiles 88 companies including many key and niche players such as -

3M Company

ADL Insulflex, Inc.

Almatis GmbH

BNZ Materials, Inc.

Cellaris Ltd.

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Strategic Corporate Developments

Select Key Players

B. Market Analytics

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Asian Countries Continue to Offer Significant Growth Opportunities

Asian Countries: Important Insulation Materials Markets Worldwide

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#### Volume Analytics

**Table 99.** Asia-Pacific Recent Past, Current & Future Analysis for High Temperature Insulation (HTI) Materials by Operating Temperature Range 1000°C-1150°C, 1150°C-1300°C, 1300°C-1500°C, and Above 1500°C HTI Markets Independently Analyzed with Annual Sales Figures in Tons for Years 2014 through 2020 (includes



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## 5A. CHINA

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Weakening China: Still a Leading Market for High Temperature Insulation

Thermal Insulation Materials Market: An Overview

Strategic Corporate Development

Select Key Players

### B. Market Analytics

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Cellaris Ltd – A Key Israeli Player

### B. Market Analytics

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Volume Analytics

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Market Analysis

Value Analytics

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#### Volume Analytics

**Table 124.** Latin American Recent Past, Current & Future Analysis for High Temperature Insulation (HTI) Materials by Operating Temperature Range 1000°C-1150°C, 1150°C-1300°C, 1300°C-1500°C, and Above 1500°C HTI Markets Independently Analyzed with Annual Sales Figures in Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)

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### Market Analysis

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### Market Analysis

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## **IV. COMPETITIVE LANDSCAPE**

Total Companies Profiled: 88 (including Divisions/Subsidiaries - 98)

The United States (29)

Canada (5)

Japan (3)

Europe (39)

France (1)

Germany (11)

The United Kingdom (17)  
Italy (1)  
Rest of Europe (9)  
Asia-Pacific (Excluding Japan) (19)  
Latin America (1)  
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