

# Hemoglobin A1C Monitoring: Market Research Report

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## Abstracts

This report analyzes the worldwide markets for Hemoglobin A1c Monitoring in US\$ by the following Test Types: HbA1c Laboratory Testing, and HbA1c Point of Care Testing. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World.

Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets.

Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

The report profiles 28 companies including many key and niche players such as -

A.Menarini Diagnostics Ltd.

Abbott Laboratories

ARKRAY, Inc.

Beckman Coulter, Inc.

Bio-Rad Laboratories, Inc.

Diazyme Laboratories, Inc.

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### A. Market Analysis

Current and Future Analysis

HbA1c Testing on Growth Spree

**Table 106.** Diabetes Statistics in India (2017) - Number of Adults with Diabetes (in 000s), Diabetes National Prevalence (%), Adults with Undiagnosed Diabetes (in '000s), and Number of Diabetes-Related Deaths (in '000s)

Growth Stimulants & Challenges in a Nutshell

Product Launch

### B. Market Analytics

**Table 107.** Indian Recent Past, Current & Future Analysis for HbA1c Monitoring Devices by Segment - Laboratory Testing and Point of Care Testing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 108.** Indian Historic Review for HbA1c Monitoring Devices by Segment - Laboratory Testing and Point of Care Testing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 109.** Indian 14-Year Perspective for HbA1c Monitoring Devices by Segment - Percentage Breakdown of Dollar Sales for Laboratory Testing and Point of Care Testing Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## 5C. REST OF ASIA-PACIFIC

### A. Market Analysis

#### Current and Future Analysis

Australia: Rising Diabetes Prevalence Presents Opportunity for HbA1c Testing Market

**Table 110.** Diabetes Population in Australia (2017): Percentage Breakdown of Number of Individuals with Diabetes by Age Group (includes corresponding Graph/Chart)

### Strategic Corporate Developments

OSANG Healthcare Co., Ltd (South Korea) – A Major Player

### B. Market Analytics

**Table 111.** Rest of Asia-Pacific Recent Past, Current & Future Analysis for HbA1c Monitoring Devices by Segment - Laboratory Testing and Point of Care Testing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 112.** Rest of Asia-Pacific Historic Review for HbA1c Monitoring Devices by Segment - Laboratory Testing and Point of Care Testing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 113.** Rest of Asia-Pacific 14-Year Perspective for HbA1c Monitoring Devices by Segment - Percentage Breakdown of Dollar Sales for Laboratory Testing and Point of Care Testing Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## 6. LATIN AMERICA

### A. Market Analysis

#### Current and Future Analysis

#### Diabetes in Latin America – A Glance at Key Statistics

**Table 114.** Diabetes and Population Statistics in South & Central America (2017 & 2045) (includes corresponding Graph/Chart)

**Table 115.** Diabetes Statistics in South & Central America (2017) - Number of Adults with Diabetes (20-79 (in 000s), Diabetes National Prevalence (%), Adults with Undiagnosed Diabetes) ('000s), and Number of Diabetes-Related Deaths (in '000s) for Select Countries (includes corresponding Graph/Chart)

Key Opportunity Indicator: Aging Population

**Table 116.** Aging Population in Latin America and the Caribbean by Region (2015 & 2030): 60 Years and Above Population (in Thousands) and Percentage of Population (includes corresponding Graph/Chart)

**Table 117.** Aging Population in Latin America (2015 & 2030): 60 Years and Above Population (in Thousands) and Percentage of Population by Country (includes corresponding Graph/Chart)

### B. Market Analytics

**Table 118.** Latin American Recent Past, Current & Future Analysis for HbA1c Monitoring Devices by Segment - Laboratory Testing and Point of Care Testing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 119.** Latin American Historic Review for HbA1c Monitoring Devices by Segment - Laboratory Testing and Point of Care Testing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 120.** Latin American 14-Year Perspective for HbA1c Monitoring Devices by Segment - Percentage Breakdown of Dollar Sales for Laboratory Testing and Point of Care Testing Markets for years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## 7. REST OF WORLD

### A. Market Analysis

#### Current and Future Analysis

#### Diabetes Statistics in Africa and the Middle East

**Table 121.** African Diabetes and Population Statistics (2017 & 2045) (includes corresponding Graph/Chart)

**Table 122.** Diabetes Statistics in Africa (2017) - Number of Adults (20-79) with Diabetes (in '000s), Diabetes National Prevalence (%), Adults with Undiagnosed diabetes (20-79) ('000s), and Number of Diabetes-Related Deaths (in '000s) for Select Countries (includes corresponding Graph/Chart)

**Table 123.** Diabetes and Population Statistics in Middle East and North Africa for 2017 and 2045 (includes corresponding Graph/Chart)

**Table 124.** Diabetes Statistics in Middle East and North Africa (2017) - Number of Adults with Diabetes (in 000s), Diabetes National Prevalence (%), Adults with Undiagnosed diabetes (20-79) ('000s), and Number of Diabetes-Related Deaths (in '000s) for Select Countries (includes corresponding Graph/Chart)

### B. Market Analytics

**Table 125.** Rest of World Recent Past, Current & Future Analysis for HbA1c Monitoring Devices by Segment - Laboratory Testing and Point of Care Testing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016



through 2024 (includes corresponding Graph/Chart)

**Table 126.** Rest of World Historic Review for HbA1c Monitoring Devices by Segment - Laboratory Testing and Point of Care Testing Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 127.** Rest of World 14-Year Perspective for HbA1c Monitoring Devices by Segment - Percentage Breakdown of Dollar Sales for Laboratory Testing and Point of Care Testing Markets for years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### **IV. COMPETITIVE LANDSCAPE**

Total Companies Profiled: 28 (including Divisions/Subsidiaries - 38)

The United States (18)

Japan (2)

Europe (15)

Germany (3)

The United Kingdom (5)

Italy (1)

Rest of Europe (6)

Asia-Pacific (Excluding Japan) (3)

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