

Heat Exchangers: Market Research Report

<https://marketpublishers.com/r/HEB1D8FD07EEN.html>

Date: December 2018

Pages: 673

Price: US\$ 5,600.00 (Single User License)

ID: HEB1D8FD07EEN

Abstracts

This report analyzes the worldwide markets for Heat Exchangers in US\$ by the following Product Segments: Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE, & Other PHE), Air Coolers, Cooling Towers, and Other Heat Exchangers. Further, the market is also analyzed by the following End-Use Segments: Chemicals Industry, Oil & Gas Industry, HVAC and Refrigeration, Food and Beverage, Power Generation, and Others. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets.

Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

The report profiles 424 companies including many key and niche players such as -

Air Products and Chemicals, Inc.

Alfa Laval AB

API Heat Transfer

Balcke-Dürr GmbH

Barriquand Technologies Thermiques

Danfoss

Contents

1. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations

Data Interpretation & Reporting Level

Quantitative Techniques & Analytics

Product Definitions and Scope of Study

Heat Exchangers

Analysis by Product Segment

Shell and Tube Heat Exchangers

Plate Heat Exchangers

Air-Cooled Heat Exchangers

Cooling Towers

Other Heat Exchangers

Analysis by End-Use Segment

2. INDUSTRY OVERVIEW

Heat Exchangers: The Most Important & Ubiquitous Process Equipment in Industries With Global GDP Now Plateauing, It is a Mixed Bag of Opportunities & Challenges for the Heat Exchangers Market

Table 1. Encouraging Growth Forecast for Companies with Winning Culture Anchored to Innovation Even as Recovery in Global GDP Plateaus at 3.7 % through 2019: World Real GDP Growth Rates in % by Country/Region for the Period 2016 to 2019 (includes corresponding Graph/Chart)

Global PMI Weakens Through the 12-Months of 2018, Triggering Concerns Over the Health of the Manufacturing Industry in 2019

Table 2. As One of the Most Closely Watched Economic Indicators, the PMI Growth Movement Keeps the Industry on the Edge With Anxious Anticipation: Global Manufacturing Purchasing Managers' Index (PMI) for the Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 3. Industry Stakeholders Hold Their Breath as Manufacturing Output Prepares for

a Dip in 3 of the World's Largest Economies: Manufacturing Output Growth (In %) for the Years 2017 through 2020 (includes corresponding Graph/Chart)

Key Market Trends, Drivers & Challenges

Artificial Intelligence Makes Its Revolutionary Presence Felt in the Heat Exchangers Market

Table 4. Growing Prominence of Robotic & Intelligent Process Automation in the Era of Smart Factories to Drive the Commercial Value of AI Based Heat Exchanger Control & Monitoring: Global Spending on Robotic Process Automation & Intelligent Process Automation (In US\$ Million) for the Years 2016, 2018, 2020 and 2022 (includes corresponding Graph/Chart)

Although Weakening, China to Remain a Dominant Market for Heat Exchangers in the Short to Medium Term Period

Table 5. China's Current Dominant Hold on Global Manufacturing Output & Its Central Role in World Trade Makes the Country a Major Market for Heat Exchangers in Asia: % Breakdown of Global Manufacturing Output by Region for the Years 1990, 2013, 2017 & 2025 (includes corresponding Graph/Chart)

Wild Oil Prices Bring the Pain Back to the O&G Industry But Spurs the Emphasis on Productivity, Capital Efficiency & Ability to Break-Even at the Lowest Price

Table 6. As Oil Companies Scramble to be Better Prepared for the Next Price Crash, Innovative Heat Exchangers Capable of Providing Value Via Production Improvements & Efficiencies Will be the Only Ones to Gain in the Volatile Market Environment: Global Prices of Brent Crude (In US\$ Per Barrel) for the Years 2012 through 2021 (includes corresponding Graph/Chart)

Structural Shocks & the Ensuing Permanent Break in Oil Prices Pushes Recovery of Deepwater Drilling & Demand for Underwater Heat Exchangers Further Beyond 2020

Table 7. Much Awaited Recovery in Deepwater Drilling Projects & Demand for Subsea Heat Exchangers to Materialize Only Beyond 2020: Spending On Deepwater Drilling (In

US\$ Billion) in Europe and Asia for the Years 2014, 2016, 2019, 2020 & 2025 (includes corresponding Graph/Chart)

Table 8. Falling Breakeven Prices to Make Deepwater Drilling Attractive in the Coming Years: Breakeven Prices for Brent Crude (In US\$) by Type of Drilling for the Years 2014, 2017 & 2019 (includes corresponding Graph/Chart)

Medley of Factors Dole Out Challenges & Opportunities in Equal Measure for the Global Oil Refining Market

Table 9. With Growth Skewed Towards Alternative Liquid Fuels, Oil Refineries Face a High Risk Exposure as the Oil Shake Up Marks the Transition Towards a Low Carbon Economy: Global Liquid Fuel Cumulative Demand Growth (In 000 Barrels Per Day) by Type for the Years 2018 Through 2013 (includes corresponding Graph/Chart)

Table 10. Realities of Lower Gasoline & Diesel Consumption Juxtaposed by Higher Refining Requirements to Produce Low Sulfur Fuel Steps up the Pressure on Refineries to Adapt to Making Modern Fuels: Global Annual Demand for Refined Oil Products (In 000 Barrels Per Day) for the Years 2018, 2021 & 2023 (includes corresponding Graph/Chart)

Table 11. Cornering a Large Percentage of New Refining Capacity Additions, Developing Regions & the U. S. Emerge as Lucrative Pockets of Growth for Heat Exchangers in the Oil Refining Sector: Global Gross New Refining Capacity Additions & Expansions (In 000 Barrels Per Day) by Region for the Years 2018, 2021 & 2023 (includes corresponding Graph/Chart)

Rising Global Energy Needs Drives Stable Growth of Heat Exchangers in the Power Generation/ Utilities Sector

Continued Dominance of Coal & Move to Clean Coal Technologies to Drive the Importance of Heat Exchangers in Enabling Plant Efficiency & Emission Reduction

Table 12. Focus on Heat Recovery & Utilization of Sensible and Latent Heat from Flue Gas to Drive the Value of Heat Exchangers in Coal Fired Power Plants Against the Backdrop of Robust Outlook for Clean Coal Power: Global Thermal Power Generated from Coal (In Million Kilowatt-hours) by Region for the Years 2018, 2020 and 2024 (includes corresponding Graph/Chart)

Focus on Renewable Energy: A Double Win for Heat Exchangers in the Energy Sector

Table 13. Robust Outlook for Renewables to Echo Downstream Into the Heat Exchangers Market: World Renewable Energy Production (In Billion Kilowatt Hours) by Energy Source for the Years 2017, 2020, 2030 and 2040 (includes corresponding Graph/Chart)

Expected Revival of Nuclear Energy to Drive Opportunities in the Heat Exchangers Market

Table 14. With 507 Operational & Under Construction Nuclear Reactors, Demand for Heat Exchangers in Nuclear Power Plants is Poised for Growth in the Medium to Long Term Period: Global Number of Nuclear Reactors in Operation & Under Construction (In Units) by Geographic Region for the Year 2018 (includes corresponding Graph/Chart)

Focus on Energy Efficiency Drives Up the Revenue Margins for Energy Efficient Heat Exchangers

Table 15. Growing Popularity of Energy Audits to Help Identify Saving Opportunities & the Resulting Increased Spending on Energy Efficiency to Benefit Demand for Energy Efficient Heat Exchangers: Global Investments in Energy Efficiency (In US\$ Billion) for the Years 2016 and 2018 by Region (includes corresponding Graph/Chart)

Table 16. Undeniable Productivity Benefits of Industrial Energy Efficiency Measures to Spur the Commercial Value of Energy Efficient Heat Exchangers: Global Investments in Energy Efficiency (In US\$ Billion) for the Years 2016 and 2018 by Industry (includes corresponding Graph/Chart)

Energy Efficiency & Cost Savings Step up Market Opportunities for Compact Heat Exchangers

Energy Efficiency Benefits Drive Migration from Shell & Tube to Plate Heat Exchangers
Healthy Market for Processed Food to Benefit Demand for Heat Exchangers in the Food Processing Sector

Table 17. As the Hidden Workhorses of Heating and Cooling in the Food & Beverage

Industry, Demand for Heat Exchangers Benefits from the Growing Demand for Packaged Food: World Retail Market for Food & Beverages (in US\$ Trillion) for the Years 2017 & 2022 (includes corresponding Graph/Chart)

Healthy Outlook for the World Chemical Industry Extends a Fillip to Heat Exchanger Demand

Table 18. Projected Stability in the World Chemical Industry Encourages Heat Exchanger Manufacturers to Look Beyond Current Uncertainties to Focus Developmental Efforts on Innovative Solutions: World Chemical Industry (In US\$ Billion) for the Years 2018 & 2020 (includes corresponding Graph/Chart)

Table 19. Projected Stability in Capital Spending in the Chemical Industry Provides Opportunities for New and Replacement Demand for Heat Exchangers: CAPEX in the World Chemical Industry (In US\$ Billion) for the Years 2018, 2020 and 2022 (includes corresponding Graph/Chart)

Stringent Wastewater Treatment Laws Provide Fertile Ground for Heat Exchanger Sales

Table 20. Growing Industrial Effluent Discharge Coupled With the Massive Water Reuse Opportunity Provided by the Emerging Circular Economy Offers Lucrative Opportunities for Heat Exchangers in the Wastewater Treatment Industry: Volume of Industrial Wastewater Generated in the U. S & Europe (In 000 m³ (Cubic Meters)) for the Year 2018 (includes corresponding Graph/Chart)

Uncertainties Resurface After Two Years of Recovery in the Mining Industry, Throwing Heat Exchangers in Mining Applications Back Into Stress

Table 21. Labor Presents the Most Significant Downside Risk for the Mining Industry in the Form of Increased Production Costs: Production Cost Breakdown of Mining Projects (In %) for the Year 2018 (includes corresponding Graph/Chart)

Table 22. With Annualized Exploration Spending Growth Beginning to Recede Tempered Outlook Makes a Comeback for Heat Exchangers in Mining Applications: Annualized Growth (In %) in Global Upstream and Downstream Mining CAPEX for the

Years 2015 Through 2020 (includes corresponding Graph/Chart)

Shortage of Freshwater Spurs Land Based Use of Seawater Heat Exchangers

Table 23. Declining Freshwater Availability Throws the Technology Focus on Seawater Heat Exchangers: Per Capita Availability of Water in Select Countries (In '000 m³) for Years 1975, 2000 & 2025 (includes corresponding Graph/Chart)

Water Shortages to Drive Demand for Air Coolers

Innovations in Cooling Tower Design and Technology Crucial to Future Market Growth
Next-generation Factory Assembled Cooling Towers to Positively Impact Bottom Line of HVAC and Industrial Processes

Advancements in Plume Abatement Technologies and Drift Eliminators Address Environmental Concerns and Drive Healthy Demand

New Design and Material Innovations Increase Cooling Efficiency

Innovation in Heat Exchanger Flow Patterns, Fins & Grooves Infuse Vigor in the Market
R&D Focus on Material Science Helps Leverage Benefits of Newer Raw Materials

Focus on Intelligent Maintenance & Continuous Monitoring of Heat Exchangers Drives Opportunities for Replacement Demand

Competition

Table 24. Leading Players in the Global Plate Heat Exchangers Market (2018): Percentage Share Breakdown of Revenues for Alfa Laval and Others (includes corresponding Graph/Chart)

Table 25. Leading Players in the Global Compact Heat Exchangers Market (2018): Percentage Share Breakdown of Revenues for Alfa Laval, Kelvion, SWEP International AB, SPX FLOW, Inc., Hisaka and Others (includes corresponding Graph/Chart)

Market Outlook

3. PRODUCT OVERVIEW

Introduction

Concept of Heat Transfer

Cutting Edge Equipment Design Innovations by Lummus Technology, a CB&I Company
Helixchanger

Helixchanger – Product Description

Helitower

Helifin

Twisted Tube type S&T: An advanced shell-and-tube design by Koch Heat Transfer Co, LP

Advantages of Twisted Tube Type S&T

Higher Thermal & Hydraulic Performance

Higher Thermal Effectiveness

Lower Fouling & Cleanability

Elimination of Vibration

Product Groups

Direct Contact Exchangers

Regenerators

Recuperators

Product Types

Shell and Tube Heat Exchangers

U-Tube Heat Exchangers

Straight Tube Heat Exchangers

Tube in Tube Heat Exchangers

Other Tubular Exchangers

Finned Tube Exchangers

Double-Pipe Exchangers

Bayonet Exchangers

Compact Heat Exchangers

Advantages

Costs

Types

Plate Heat Exchangers

Gasketed Plate Heat Exchangers

Advantages

Brazed Plate Heat Exchangers

Welded Plate Heat Exchangers

Semi-Welded Plate Heat Exchangers

All Welded Plate Heat Exchangers

New Designs

Air Coolers

Cooling Towers

Other Heat Exchangers

Finned Coil Heat Exchangers

Plate Finned Heat Exchangers
Heat Recovery Systems
Waste Heat Boilers
Regenerators and Recuperators
Heat Pipes
Scrapped Surface Heat Exchangers

4. END-USE MARKET ANALYSIS

Select End-Use Industries
Chemical Industry
Oil & Gas Industry
HVAC and Refrigeration Industry
Food and Beverage Industry
Power Generation Industry
Other End-Use Applications

5. PRICING AND DISTRIBUTION

Pricing Behavior by Product Segment
Shell and Tube Exchangers
Other Tubular Exchangers
Plate and Frame Exchangers
Other Plate and Frame Exchangers
Air Coolers
Cooling Towers
Others
Pricing Behavior by End-Use Segment
Chemicals Applications
Industrial HVAC and Refrigeration
Food and Beverage Applications
Other Applications
Utilities
General Engineering
Others
Distribution by End-Use Segment

6. COMPETITIVE LANDSCAPE

6.1 Focus on Select Players

Air Products and Chemicals, Inc. (USA)

Alfa Laval AB (Sweden)

Tranter Inc. (USA)

API Heat Transfer (USA)

Balcke-Durr GmbH (Germany)

Barriquand Technologies Thermiques (France)

Danfoss (Denmark)

Doosan Corporation (South Korea)

Enerquip, Inc. (USA)

FUNKE WARMEAUSTAUSCHER APPARATEBAU GMB (Germany)

Guntner U. S. LLC (USA)

Hamon Group (Belgium)

Harsco Industrial Air-X-Changers (USA)

Hisaka Works, Ltd (Japan)

HRS Heat Exchangers Ltd (UK)

Johnson Controls (Ireland)

Kelvion (Germany)

Koch Heat Transfer Company (USA)

McDermott

Mersen (USA)

SmartHeat Inc. (USA)

SPX Cooling Technologies, Inc. (USA)

SPX FLOW, Inc. (USA)

SWEP International AB (Sweden)

Vahterus Oy (Finland)

Xylem Inc. (USA)

6.2 Product Introductions/Innovations

SPX Cooling Technologies Introduces Marley Modular Counterflow Cooling Towers

SPX Cooling Technologies Announces MD Everest Counterflow Cooling Tower

SWEP Launches New B320 Compact Brazed Plate Heat Exchanger

SPX Cooling Technologies Showcases Marley NC Everest Crossflow Cooling Tower

Kelvion Launches New NF100M Heat Exchanger Plate

CoolIT Expands Rack DCLC Product Line with AHx2 Heat Exchange Module

Kelvion Launches Exhaust Gas Recirculation Coolers

Enerquip Introduces New Line of Compact Heat Exchangers

Kelvion Launches ProEquip Tube Heat Exchanger

Fluorotherm Releases Hybrid Frame Heat Exchangers

Agro Expands Range of Clima+ Heat Exchangers

Sermeta Launches “NHEXT”, New Range of Boiler Heat Exchangers
Gerstenberg Introduces Scraped Surface Heat Exchanger
Danfoss Unveils Novel Z-design Heat Exchanger Series
Pentair Introduces Aurora 1082A and 1082PF Series of Gasketed Plate Heat Exchangers
6.3 Recent Industry Activity
Forum Energy Technologies Acquires Houston Global Heat Transfer
Kelvion Acquires Rocore Group
Glacier Energy Services Buys Aberdeen Radiators
Alfa Laval Opens New Production Unit for Brazed Heat Exchangers
LU-VE Purchases Zyklus
McDermott Combines with CB&I
BITZER Acquires Shell-and-Tube Heat Exchanger Segment of Alfa Laval
NIBE Group to Acquire Alfa Laval's Heat Exchanger Systems Business
Rolls-Royce Signs a Contract with EDF Energy to Supply Heat Exchangers
SPX Cooling Technologies Announces CTI Certification for Marley CP Cooling Tower
EVAPCO Acquires Alcoil USA
Chart Industries Acquires Hudson Products
Alfa Laval Bags an Order for Supply of Heat Exchangers
Franman Inks Exclusive Cooperation Agreement with LHE
Glacier Energy Inks Service Agreement with PX
Alfa Bags an Order for Supply of Compact Heat Exchangers
Linde and PJSC Initiate Production of Heat Exchanger Equipment
Wabtec Takes Over Thermal Transfer

7. GLOBAL MARKET PERSPECTIVE

Table 26. World Recent Past, Current & Future Analysis for Heat Exchangers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 27. World Historic Review for Heat Exchangers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 28. World 14-Year Perspective for Heat Exchangers by Geographic Region -

Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

A. Product Segment Analytics

Table 29. World Recent Past, Current & Future Analysis for Shell and Tube Heat Exchangers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 30. World Historic Review for Shell and Tube Heat Exchangers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 31. World 14-Year Perspective for Shell and Tube Heat Exchangers by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 32. World Recent Past, Current & Future Analysis for Plate Heat Exchangers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 33. World Historic Review for Plate Heat Exchangers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 34. World 14-Year Perspective for Plate Heat Exchangers by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 35. World Recent Past, Current & Future Analysis for Plate Heat Exchangers by

Product Segment - Gasketed PHE, Welded PHE, Brazed PHE, Other PHE Segments Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 36. World Historic Review for Plate Heat Exchangers by Product Segment - Gasketed PHE, Welded PHE, Brazed PHE, Other PHE Segments Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 37. World 14-Year Perspective for Plate Heat Exchangers by Product Segment - Percentage Breakdown of Dollar Sales for Gasketed PHE, Welded PHE, Brazed PHE, Other PHE Segments for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 38. World Recent Past, Current & Future Analysis for Gasketed Plate Heat Exchangers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 39. World Historic Review for Gasketed Plate Heat Exchangers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 40. World 14-Year Perspective for Gasketed Plate Heat Exchangers by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 41. World Recent Past, Current & Future Analysis for Welded Plate Heat Exchangers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 42. World Historic Review for Welded Plate Heat Exchangers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for

Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 43. World 14-Year Perspective for Welded Plate Heat Exchangers by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 44. World Recent Past, Current & Future Analysis for Brazed Plate Heat Exchangers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 45. World Historic Review for Brazed Plate Heat Exchangers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 46. World 14-Year Perspective for Brazed Plate Heat Exchangers by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 47. World Recent Past, Current & Future Analysis for Other Plate Heat Exchangers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 48. World Historic Review for Other Plate Heat Exchangers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 49. World 14-Year Perspective for Other Plate Heat Exchangers by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 50. World Recent Past, Current & Future Analysis for Air Coolers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 51. World Historic Review for Air Coolers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 52. World 14-Year Perspective for Air Coolers by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 53. World Recent Past, Current & Future Analysis for Cooling Towers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 54. World Historic Review for Cooling Towers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 55. World 14-Year Perspective for Cooling Towers by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 56. World Recent Past, Current & Future Analysis for Other Heat Exchangers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 57. World Historic Review for Other Heat Exchangers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 58. World 14-Year Perspective for Other Heat Exchangers by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

B. End-Use Segment Analytics

Table 59. World Recent Past, Current & Future Analysis for Heat Exchangers in Chemical Industry by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 60. World Historic Review for Heat Exchangers in Chemical Industry by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 61. World 14-Year Perspective for Heat Exchangers in Chemical Industry by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 62. World Recent Past, Current & Future Analysis for Heat Exchangers in Oil & Gas Sector by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 63. World Historic Review for Heat Exchangers in Oil & Gas Sector by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 64. World 14-Year Perspective for Heat Exchangers in Oil & Gas Sector by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 65. World Recent Past, Current & Future Analysis for Heat Exchangers in HVAC and Refrigeration Industry by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 66. World Historic Review for Heat Exchangers in HVAC and Refrigeration Industry by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 67. World 14-Year Perspective for Heat Exchangers in HVAC and Refrigeration Industry by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 68. World Recent Past, Current & Future Analysis for Heat Exchangers in Food and Beverage Sector by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 69. World Historic Review for Heat Exchangers in Food and Beverage Sector by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 70. World 14-Year Perspective for Heat Exchangers in Food and Beverage Sector by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 71. World Recent Past, Current & Future Analysis for Heat Exchangers in Power Generation Sector by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 72. World Historic Review for Heat Exchangers in Power Generation Sector by

Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 73. World 14-Year Perspective for Heat Exchangers in Power Generation Sector by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 74. World Recent Past, Current & Future Analysis for Heat Exchangers in Other End-Use Sectors by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 75. World Historic Review for Heat Exchangers in Other End-Use Sectors by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 76. World 14-Year Perspective for Heat Exchangers in Other End-Use Sectors by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8. REGIONAL MARKET PERSPECTIVE

8.1 The United States

A. Market Analysis

Outlook

Opportunities Exist for New Entrants in HVAC&R Heat Exchangers Market

Shale Gas Revolution: A Fundamental Driver of Growth in the Use of Heat Exchangers in Liquefaction Plants

Table 77. Annual Production of Shale Gas (In Trillion Cubic Feet) in the United States (2015, 2016, 2017, 2020, 2030, 2040 & 2050): A Measure of Addressable Opportunity for Exchangers in Heat Recovery Applications in Shale Gas Processing (includes corresponding Graph/Chart)

Increasing Awareness Spur Demand for Energy Efficient Heat Exchangers
Wet Cooling Towers Dominate the Cooling Tower Market

B. Market Analytics

Table 78. US Recent Past, Current & Future Analysis for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 79. US Historic Review for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 80. US 14-Year Perspective for Heat Exchangers by Product Group Segment - Percentage Breakdown of Dollar Sales for Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 81. US Recent Past, Current & Future Analysis for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 82. US Historic Review for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 83. US 14-Year Perspective for Heat Exchangers by End-Use Segment - Percentage Breakdown of Dollar Sales for Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.2 Canada Market Analysis

Table 84. Canadian Recent Past, Current & Future Analysis for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 85. Canadian Historic Review for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 86. Canadian 14-Year Perspective for Heat Exchangers by Product Group Segment - Percentage Breakdown of Dollar Sales for Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 87. Canadian Recent Past, Current & Future Analysis for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 88. Canadian Historic Review for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 89. Canadian 14-Year Perspective for Heat Exchangers by End-Use Segment - Percentage Breakdown of Dollar Sales for Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.3 Japan Market Analysis

Table 90. Japanese Recent Past, Current & Future Analysis for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 91. Japanese Historic Review for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 92. Japanese 14-Year Perspective for Heat Exchangers by Product Group Segment - Percentage Breakdown of Dollar Sales for Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 93. Japanese Recent Past, Current & Future Analysis for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 94. Japanese Historic Review for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 95. Japanese 14-Year Perspective for Heat Exchangers by End-Use Segment - Percentage Breakdown of Dollar Sales for Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.4 Europe

A. Market Analysis

Outlook

Market Analysis by Product Segment

Shell and Tube Exchangers

Market Accelerators

Market Decelerators

Plate Heat Exchangers

Air Coolers

Cooling Towers

Analysis by End-Use Segment

Regulatory Environment

Chemicals Industry

A Case of Ethylene

Oil & Gas

HVAC and Refrigeration

Other Applications

B. Market Analytics

Table 96. European Recent Past, Current & Future Analysis for Heat Exchangers by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 97. European Historic Review for Heat Exchangers by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 98. European 14-Year Perspective for Heat Exchangers by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 99. European Recent Past, Current & Future Analysis for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales

in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 100. European Historic Review for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 101. European 14-Year Perspective for Heat Exchangers by Product Group Segment - Percentage Breakdown of Dollar Sales for Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 102. European Recent Past, Current & Future Analysis for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 103. European Historic Review for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 104. European 14-Year Perspective for Heat Exchangers by End-Use Segment - Percentage Breakdown of Dollar Sales for Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.4.1 France Market Analysis

Table 105. French Recent Past, Current & Future Analysis for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales

in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 106. French Historic Review for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 107. French 14-Year Perspective for Heat Exchangers by Product Group Segment - Percentage Breakdown of Dollar Sales for Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 108. French Recent Past, Current & Future Analysis for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 109. French Historic Review for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 110. French 14-Year Perspective for Heat Exchangers by End-Use Segment - Percentage Breakdown of Dollar Sales for Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.4.2 Germany Market Analysis

Table 111. German Recent Past, Current & Future Analysis for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales

in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 112. German Historic Review for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 113. German 14-Year Perspective for Heat Exchangers by Product Group Segment - Percentage Breakdown of Dollar Sales for Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 114. German Recent Past, Current & Future Analysis for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 115. German Historic Review for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 116. German 14-Year Perspective for Heat Exchangers by End-Use Segment - Percentage Breakdown of Dollar Sales for Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.4.3 Italy Market Analysis

Table 117. Italian Recent Past, Current & Future Analysis for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales

in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 118. Italian Historic Review for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 119. Italian 14-Year Perspective for Heat Exchangers by Product Group Segment - Percentage Breakdown of Dollar Sales for Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 120. Italian Recent Past, Current & Future Analysis for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 121. Italian Historic Review for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 122. Italian 14-Year Perspective for Heat Exchangers by End-Use Segment - Percentage Breakdown of Dollar Sales for Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.4.4 The United Kingdom Market Analysis

Table 123. UK Recent Past, Current & Future Analysis for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$

Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 124. UK Historic Review for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 125. UK 14-Year Perspective for Heat Exchangers by Product Group Segment - Percentage Breakdown of Dollar Sales for Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 126. UK Recent Past, Current & Future Analysis for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 127. UK Historic Review for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 128. UK 14-Year Perspective for Heat Exchangers by End-Use Segment - Percentage Breakdown of Dollar Sales for Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.4.5 Spain

Market Analysis

Table 129. Spanish Recent Past, Current & Future Analysis for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 130. Spanish Historic Review for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 131. Spanish 14-Year Perspective for Heat Exchangers by Product Group Segment - Percentage Breakdown of Dollar Sales for Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 132. Spanish Recent Past, Current & Future Analysis for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 133. Spanish Historic Review for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 134. Spanish 14-Year Perspective for Heat Exchangers by End-Use Segment - Percentage Breakdown of Dollar Sales for Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.4.6 Russia Market Analysis

Table 135. Russian Recent Past, Current & Future Analysis for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 136. Russian Historic Review for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 137. Russian 14-Year Perspective for Heat Exchangers by Product Group Segment - Percentage Breakdown of Dollar Sales for Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 138. Russian Recent Past, Current & Future Analysis for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 139. Russian Historic Review for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 140. Russian 14-Year Perspective for Heat Exchangers by End-Use Segment - Percentage Breakdown of Dollar Sales for Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.4.7 Rest of Europe Market Analysis

Table 141. Rest of Europe Recent Past, Current & Future Analysis for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 142. Rest of Europe Historic Review for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 143. Rest of Europe 14-Year Perspective for Heat Exchangers by Product Group Segment - Percentage Breakdown of Dollar Sales for Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 144. Rest of Europe Recent Past, Current & Future Analysis for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 145. Rest of Europe Historic Review for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 146. Rest of Europe 14-Year Perspective for Heat Exchangers by End-Use Segment - Percentage Breakdown of Dollar Sales for Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.5 Asia-Pacific Market Analysis

Table 147. Asia-Pacific Recent Past, Current & Future Analysis for Heat Exchangers by Geographic Region - China and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 148. Asia-Pacific Historic Review for Heat Exchangers by Geographic Region -

China and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 149. Asia-Pacific 14-Year Perspective for Heat Exchangers by Geographic Region - Percentage Breakdown of Dollar Sales for China and Rest of Asia-Pacific Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 150. Asia-Pacific Recent Past, Current & Future Analysis for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 151. Asia-Pacific Historic Review for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 152. Asia-Pacific 14-Year Perspective for Heat Exchangers by Product Group Segment - Percentage Breakdown of Dollar Sales for Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 153. Asia-Pacific Recent Past, Current & Future Analysis for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 154. Asia-Pacific Historic Review for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 155. Asia-Pacific 14-Year Perspective for Heat Exchangers by End-Use Segment - Percentage Breakdown of Dollar Sales for Chemicals Industry, Oil & Gas, HVAC and

Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors
Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.5.1 China

A. Market Analysis

Outlook

Chinese Market Outlook

Governmental Initiatives to Drive Growth

Rising Focus on Energy Saving, Environmentally Friendly Technology

B. Market Analytics

Table 156. Chinese Recent Past, Current & Future Analysis for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 157. Chinese Historic Review for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 158. Chinese 14-Year Perspective for Heat Exchangers by Product Group Segment - Percentage Breakdown of Dollar Sales for Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 159. Chinese Recent Past, Current & Future Analysis for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 160. Chinese Historic Review for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual

Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 161. Chinese 14-Year Perspective for Heat Exchangers by End-Use Segment - Percentage Breakdown of Dollar Sales for Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.5.2 Rest of Asia-Pacific Market Analysis

Table 162. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 163. Rest of Asia-Pacific Historic Review for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 164. Rest of Asia-Pacific 14-Year Perspective for Heat Exchangers by Product Group Segment - Percentage Breakdown of Dollar Sales for Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 165. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 166. Rest of Asia-Pacific Historic Review for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and

Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 167. Rest of Asia-Pacific 14-Year Perspective for Heat Exchangers by End-Use Segment - Percentage Breakdown of Dollar Sales for Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.6 Latin America Market Analysis

Table 168. Latin American Recent Past, Current & Future Analysis for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 169. Latin American Historic Review for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 170. Latin American 14-Year Perspective for Heat Exchangers by Product Group Segment - Percentage Breakdown of Dollar Sales for Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 171. Latin American Recent Past, Current & Future Analysis for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 172. Latin American Historic Review for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power

Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 173. Latin American 14-Year Perspective for Heat Exchangers by End-Use Segment - Percentage Breakdown of Dollar Sales for Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

8.7 Rest of World Market Analysis

Table 174. Rest of World Recent Past, Current & Future Analysis for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 175. Rest of World Historic Review for Heat Exchangers by Product Group Segment - Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 176. Rest of World 14-Year Perspective for Heat Exchangers by Product Group Segment - Percentage Breakdown of Dollar Sales for Shell and Tube Heat Exchangers, Plate Heat Exchangers (Gasketed PHE, Welded PHE, Brazed PHE and Other PHE), Air Coolers, Cooling Towers and Other Heat Exchangers Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

Table 177. Rest of World Recent Past, Current & Future Analysis for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 178. Rest of World Historic Review for Heat Exchangers by End-Use Segment - Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power

Generation and Other End-Use Sectors Markets Independently Analyzed with Annual Sales in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 179. Rest of World 14-Year Perspective for Heat Exchangers by End-Use Segment - Percentage Breakdown of Dollar Sales for Chemicals Industry, Oil & Gas, HVAC and Refrigeration, Food and Beverage, Power Generation and Other End-Use Sectors Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9. COMPANY PROFILES

Total Companies Profiled: 424 (including Divisions/Subsidiaries - 475)

The United States (110)

Canada (12)

Japan (7)

Europe (259)

France (12)

Germany (52)

The United Kingdom (42)

Italy (47)

Spain (6)

Rest of Europe (100)

Asia-Pacific (Excluding Japan) (74)

Middle East (12)

Africa (1)

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