

Hand Tools and Accessories: Market Research Report

https://marketpublishers.com/r/H3440FEF86CEN.html

Date: December 2017

Pages: 337

Price: US\$ 5,800.00 (Single User License)

ID: H3440FEF86CEN

Abstracts

This report analyzes the worldwide markets for Hand Tools and Accessories in US\$ Million by the following Product Segments: Mechanics' Service Tools, Edge Tools, and Other Hand Tools & Accessories. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East/Africa, and Latin America. Annual estimates and forecasts are provided for the period 2015 through 2022.

Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs.

The report profiles 192 companies including many key and niche players such as -

Akar Tools Ltd.

Apex Tool Group

Channellock Inc.

Emerson Electric Co.

Facom SAS



Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW

Hand Tools Remain Vital in the Modern Mechanical Era

Table 1. A Secure Niche for Hand Tools, Despite the Growing Threat of Powered Tools: Percentage Share Breakdown of Hand Tools and Power Tools in the Global Tools Market for the Year 2016 (includes corresponding Graph/Chart)

Stable Outlook Governs Future Prospects in the Hand Tools Market Developing Markets: The Focal Point for Future Growth Competition

Table 2. Global Hand Tools Market by Leading Players (2016): Percentage Share Breakdown of Volume Sales of Top Three Players (includes corresponding Graph/Chart)

2. MAJOR MARKET TRENDS & DRIVERS

Occupational Ergonomics: The Only Factor Driving Innovation in the Hand Tools Market

Table 3. Growing Incidence of Work-Related Musculoskeletal Disorders (MSDs) Drives the Emphasis on Ergonomically Designed Hand Tools: Number of MSDs in the United States Per 10,000 Full Time Workers by Industry Sector for the Year 2016 (includes corresponding Graph/Chart)

Multitask Hand Tools Grow in Prominence

Focus on Productivity in Light Manufacturing that Require Manual Assembly & Growing Indispensability of Manual Torque Tools in Manipulating New-Gen Materials to Spur Demand for Intelligently Designed Hand Tools

Mechanics' Service Tools: The Largest Product Market to Witness Strong Growth



Strong Demand for Automotive Repair & Maintenance Services Drives Growth of Vehicle Mechanics Tools

Table 4. Robustly Growing Automotive Repair & Maintenance Services Market Ranks as a Positive Macro Trend Driving Demand for Mechanics' Service Tools in the Automotive Sector: Global Market for Automotive Repair and Maintenance Services (In US\$ Billion) by Segment for the Years 2016, 2020 and 2022 (includes corresponding Graph/Chart)

Growth in Aircraft MRO Expands the Addressable Market for Aviation General Mechanic's Tools

Table 5. Projected Increase in Aircraft MRO to Spur Demand Opportunities for Aviation Hand Tools: Global MRO Spending (In US\$ Billion) by Segment for the Years 2016 & 2022 (includes corresponding Graph/Chart)

Machinery Maintenance & Heavy Equipment Repair Drives Demand for Mechanic's Service Tools in the Industrial Sector

Table 6. Aging Plant Machinery with Heavy Repair & Maintenance Burden to Spur Opportunities for Hand Tools Used in the Industrial Sector: Average Age of Industrial Equipment (In Years) in the Private Sector in the United States for the Years 1980, 2000 and 2016 (includes corresponding Graph/Chart)

Growth of World Construction Industry Higher than Global GDP, Spells Opportunities for Hand Tools Used by Construction Workers

Table 7. Projected Increase in Construction Investments & a Parallel Expansion in Construction Workforce to Spur Demand for Construction Hand Tools: World Construction Industry (in US\$ Trillion) for the Years 2010, 2016 & 2020 (includes corresponding Graph/Chart)

Rise in D. I. Y Home Improvement, Gardening and Landscaping Projects to Spur Growth in the Hand Tools Market



Table 8. Growing Prominence of Do-It-Yourself (DIY) Culture Provides a Firm Growth Platform for Hand Tools in the Consumer Market: Global DIY Market (In US\$ Billion) for Years 2012, 2016 & 2020 (includes corresponding Graph/Chart)

Table 9. Average Cost, Savings & Return on Investment (ROI) on DIY Home Improvement Projects in the United States (includes corresponding Graph/Chart)

Table 10. Global Hand Tools Purchases in the Consumer Segment (2015): Percentage Breakdown by Age Group (includes corresponding Graph/Chart)

Intelligent CAD Technology Enables the Development of Ergonomically Designed Hand Tools

E-Retailing Expands Growth Opportunities

Table 11. Factors Influencing Online Purchase Decision - Percentage Share Breakdown by Consumer Preferences (includes corresponding Graph/Chart)

3. PRODUCT OVERVIEW

4. PRODUCT INNOVATIONS/INTRODUCTIONS

IRWIN Launches New Range of Bar Clamps & Clamping Accessories

Motion Pro Introduces Three New Hand Tools

IRWIN Unveils New Screwdrivers

Milwaukee Launches First of its Kind Adaptable Pipe Wrench

Milwaukee Launches a Line of Copper Tubing Cutters

Milwaukee Launches New Line of Adjustable Wrenches

Milwaukee Launches a New Line of Adjustable Basin Wrenches

Milwaukee Adds a 12" High-Tension Hacksaw to its Hand Tools Line

Klein Tools Launches the Conduit Locknut Wrench

Taparia Introduces New Hand Tools

Klein Tools Launches New Utility & Pocket Knives

Klein Tools Adds Three New Driver Products to Expand its High-Visibility Tool Line

OMS Introduces Highly Advanced Line of Compact Digital Hand Tools

Klein Tools Adds New Products to its Holemaking Product Line

Klein Tools Launches a Length Adjustable Screwdriver

Crescent Launches New Flip and Grip Wrench Multi-Tool



Black Rhino Launches Mossy Oak Camo Hand Tool Line

Channellock Launches a New 9' 86 Rescue Tool

Channellock Launches New Xtra Slim Jaw Adjustable Wrenches

Hilmor Introduces New Innovative Hand Tools

Klein Tools Launches the Drill Tap Tool Kit

Milwaukee Tool Launches Milwaukee Hole Dozer - the Highly Durable Bi-Metal Hole

Great Valley Tools Pty Ltd Launches Metal Pecker Hand Tool

Lincoln Electric Launches Three New Welding Hand Tools

DeWalt Introduces First Range of Professional Hand Tools in UK through Multi-Channel

Trade Retailer - Screwfix

Beta Tools Unveils New Hand Tools Collection

Milwaukee Introduces Jobsite Scissors

M. K. Morse Launches New Saw Blade Series

OX Group Introduces Novel Range

KNIPEX Unveils X-Cut Pliers

5. RECENT INDUSTRY ACTIVITY

Stanley Black & Decker to Acquire Tools Unit of Newell Brands

Teng Tools to Acquire IQ Supplies

Apex Tool Group Completes Acquisition of Yecen

Oetiker Group Acquires Rostra Tool Company in the US

High Road Capital Partners Take Over General Tools & Instruments

6. FOCUS ON SELECT GLOBAL PLAYERS

Akar Tools Ltd. (India)

Apex Tool Group (US)

Channellock Inc. (US)

Facom SAS (France)

Gray Tools Canada Inc. (Canada)

Irwin Tools (US)

J. K. Files (India) Limited (India)

Jore Corporation (US)

Kennametal Inc. (US)

Klein Tools Inc. (US)

Leatherman Tool Group, Inc. (US)

Milwaukee Electric Tool Corporation (US)



Pilana Tools Group (Czech Republic) Sears Holdings Corp. (US) Snap-On Incorporated (US) Stanley Black & Decker (US)

7. GLOBAL MARKET PERSPECTIVE

Table 13. World Recent Past, Current & Future Analysis for Hand Tools & Accessories by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 14. World Historic Review for Hand Tools & Accessories by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 15. World 14-Year Perspective for Hand Tools & Accessories by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Hand Tools & Accessories Market by Product Segments

Table 16. World Recent Past, Current & Future Analysis for Mechanics' Service Tools by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 17. World Historic Review for Mechanics' Service Tools by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 18. World 14-Year Perspective for Mechanics' Service Tools by Geographic



Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 19. World Recent Past, Current & Future Analysis for Edge Tools by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/ Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 20. World Historic Review for Edge Tools by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 21. World 14-Year Perspective for Edge Tools by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 22. World Recent Past, Current & Future Analysis for Other Hand Tools & Accessories by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 23. World Historic Review for Other Hand Tools & Accessories by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/ Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 24. World 14-Year Perspective for Other Hand Tools & Accessories by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES



A. Market Analysis

Professional User Segment to Generate Consistent Demand for Hand Tools
Continued Trend Towards Longer Vehicle Retention Sheds Increased Focus on Vehicle
Maintenance – Augurs Well for Mechanics' Service tools
Positive Signs of Revival in Construction Market Augurs Well for Hand Tools &
Accessories Market

Table 25. Residential Construction in the US (2015 & 2017P): Number of Housing Starts by Type - Single-Family Units and Multi-Family Units (in '000) (includes corresponding Graph/Chart)

DIY Segment to Drive Growth

Table 26. Percentage Breakdown of DIY Sales in the United States by Store Type for the Years 2016 & 2020 (includes corresponding Graph/Chart)

Table 27. Percentage Breakdown of DIY Expenditure in the United States by Generation for the Year 2016 (includes corresponding Graph/Chart)

Branded Hand Tools Influence on Private-Label Lines Factors Influencing Buyer Decision

Table 28. Major Influencers in Hand Tools Market

Building in Value

Made in USA to Make a Comeback

Growing Competition from Power Tools – A Market Dampener

Key Retail Statistics

Table 29. Percentage Breakdown of Leading Retailers of DIY Screwdrivers, DIY Hand Saws, DIY Pliers, and DIY Hammers in the US for the Year 2015 (includes corresponding Graph/Chart)

Product Launches
Strategic Corporate Developments



Select Players

B. Market Analytics

Table 30. US Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 31. US Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 32. US 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

2. CANADA

A. Market AnalysisGray Tools Canada Inc. – A Key Canadian Market PlayerB. Market Analytics

Table 33. Canadian Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 34. Canadian Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 35. Canadian 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022



(includes corresponding Graph/Chart)

3. JAPAN

A. Market AnalysisLess Exports – More ImportsDistribution ChannelsB. Market Analytics

Table 36. Japanese Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 37. Japanese Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 38. Japanese 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis Key Statistic

Table 39. DIY Retail Space (In Million Square Feet) in Europe for the Years 2012, 2016 & 2018 (includes corresponding Graph/Chart)

B. Market Analytics

Table 40. European Recent Past, Current & Future Analysis for Hand Tools & Accessories by Geographic Region - France, Germany, Italy, UK, Spain, Russia and



Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 41. European Historic Review for Hand Tools & Accessories by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 42. European 14-Year Perspective for Hand Tools & Accessories by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 43. European Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 44. European Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 45. European 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4A. FRANCE

A. Market AnalysisKey PlayerB. Market Analytics

Table 46. French Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)



Table 47. French Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 48. French 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4B. GERMANY

Market Analysis

Table 49. German Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 50. German Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 51. German 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4C. ITALY

A. Market AnalysisStrategic Corporate DevelopmentB. Market Analytics

Table 52. Italian Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools



& Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 53. Italian Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 54. Italian 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

A. Market AnalysisProduct LaunchesCorporate DevelopmentB. Market Analytics

Table 55. The UK Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 56. The UK Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 57. The UK 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4E. SPAIN

Market Analysis



Table 58. Spanish Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 59. Spanish Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 60. Spanish 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4F. RUSSIA

Market Analysis

Table 61. Russian Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 62. Russian Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 63. Russian 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4G. REST OF EUROPE



A. Market AnalysisKey PlayerB. Market Analytics

Table 64. Rest of European Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 65. Rest of European Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 66. Rest of European 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

A. Market Analysis

Despite Slowdown in China, Construction Activity in Asia Continues to Remain Encouraging – Bodes Well for Construction Hand Tools

Table 67. Projected Growth in the Asian Construction Market by Region for Residential and Overall Construction (2014-2020) (includes corresponding Graph/Chart)

B. Market Analytics

Table 68. Asia-Pacific Recent Past, Current & Future Analysis for Hand Tools & Accessories by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 69. Asia-Pacific Historic Review for Hand Tools & Accessories by Geographic



Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 70. Asia-Pacific 14-Year Perspective for Hand Tools & Accessories by Geographic Region - Percentage Breakdown of Dollar Sales for China, India and Rest of Asia-Pacific Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 71. Asia-Pacific Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 72. Asia-Pacific Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 73. Asia-Pacific 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5A. CHINA

A. Market AnalysisChinese Hand Tools Industry – A PreludeCorporate DevelopmentB. Market Analytics

Table 74. Chinese Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 75. Chinese Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets



Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 76. Chinese 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5B. INDIA

A. Market Analysis
A Brief Overview
Product Launch
Select Players
B. Market Analytics

Table 77. Indian Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 78. Indian Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 79. Indian 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5C. REST OF ASIA-PACIFIC

A. Market Analysis
Select Markets
Taiwan
Hong Kong
Product Launches



B. Market Analytics

Table 81. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 82. Rest of Asia-Pacific Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 83. Rest of Asia-Pacific 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

6. THE MIDDLE EAST/AFRICA

Market Analysis

Table 84. The Middle East/African Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 85. The Middle East/African Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 86. The Middle East/African 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)



7. LATIN AMERICA

Market Analysis

Table 87. Latin American Recent Past, Current & Future Analysis for Hand Tools & Accessories by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 88. Latin American Historic Review for Hand Tools & Accessories by Geographic Region – Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 89. Latin American 14-Year Perspective for Hand Tools & Accessories by Geographic Region - Percentage Breakdown of Dollar Sales for Brazil and Rest of Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 90. Latin American Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 91. Latin American Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 92. Latin American 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

7A. BRAZIL

Market Analysis



Table 93. Brazilian Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 94. Brazilian Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 95. Brazilian 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

7B. REST OF LATIN AMERICA

Market Analysis

Table 96. Rest of Latin America Recent Past, Current & Future Analysis for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 97. Rest of Latin America Historic Review for Hand Tools & Accessories by Product Segment - Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 98. Rest of Latin America 14-Year Perspective for Hand Tools & Accessories by Product Segment - Percentage Breakdown of Dollar Sales for Mechanics' Service Tools, Edge Tools, and Others Hand Tools & Accessories Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 192 (including Divisions/Subsidiaries - 203)



The United States (68)

Canada (4)

Japan (3)

Europe (93)

France (7)

Germany (34)

The United Kingdom (26)

Italy (4)

Spain (8)

Rest of Europe (14)

Asia-Pacific (Excluding Japan) (33)

Africa (2)



I would like to order

Product name: Hand Tools and Accessories: Market Research Report Product link: https://marketpublishers.com/r/H3440FEF86CEN.html

Price: US\$ 5,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/H3440FEF86CEN.html