

Grocery Stores: Market Research Report

https://marketpublishers.com/r/G97889B20DCEN.html

Date: December 2011

Pages: 215

Price: US\$ 1,995.00 (Single User License)

ID: G97889B20DCEN

Abstracts

The global outlook series on Grocery Stores provides a collection of statistical anecdotes, market briefs, and concise summaries of research findings.

The report highlights the growth drivers, market challenges, potential opportunities for grocery retailing industry across supermarkets, hypermarkets, supercenters, and neighborhood grocery stores.

The report reviews latest regional and global trends, and assesses the impact of technology and marketing strategies on overall sales.

Amply illustrated with 91 market data tables, charts, and graphs, the report covers the United States, Canada, Japan, Europe, France, Germany, the United Kingdom, Finland, China, India, Australia, Indonesia, South Korea, Latin America, Brazil, Mexico, the Middle East and Africa, among others.

Also included is an indexed, easy-to-refer, fact-finder directory listing the addresses, and contact details of 326 companies worldwide.



Contents

1.INDUSTRY OVERVIEW

Grocery Retail Industry – An Overview

Table 1. Worldwide Leading Grocery Retail Stores (2010): Market Share Breakdown for Wal-Mart, Carrefour, Metro Group, Tesco, and Others

Rising Popularity of Online Grocery Retailing

Online Advertisement: A Key Strategy in Grocery Retail

Grocery Retailing – A Highly Competitive Marketplace

Grocery Retailers from Emerging Markets Register Rapid Growth

Growing Retail Sector Drives the Growth of Convenience Store Market Globally

Asia: Most Attractive Market with Huge Untapped Potential for Convenience Stores

Future Prospects

Supermarket Format on a Growth Trajectory

Superstore Format Transforms Grocery Retail Industry

Shelf Display – Critical for Grabbing Customer Attention

Food: A Major Inventory Carried by Supermarkets

Food Retailers Move Away From 'One-Format- Fits-All' Strategy

Market Conditions Impact Margins of Grocery Suppliers

New Technologies Transform Grocery Shopping Experience

Major Trends in the Grocery Retail Market

Table 2. Global Grocery Stores Market by Geographic Region: Annual Sales for the years 2010 through 2015 in US\$ Billion for US, Europe, Asia-Pacific, and Rest of World

Table 3. Global Grocery Stores Market by Geographic Region: Percentage Share Breakdown for 2011 and 2015 for US, Europe, Asia-Pacific, and Rest of World

2.PRODUCT OVERVIEW

Grocery Stores – An Introduction Structure and Organization of Food Retailing Business Types of Stores General-Line Grocery Retail Stores



Supermarkets
Hypermarkets
Supercenters
Deep Discount Stores
Convenience Stores

3.MERGERS AND ACQUISITIONS

4.MERGERS AND ACQUISITIONS IN THE RECENT PAST: A PERSPECTIVE BUILDER

5.STRATEGIC CORPORATE DEVELOPMENTS

6.INDUSTRY ACTIVITY IN THE RECENT PAST: A PERSPECTIVE BUILDER

A REGIONAL MARKET PERSPECTIVE

1.NORTH AMERICA

Diversification of Store Formats

Table 4. Grocery and Consumables Market in North America (2011): Percentage Share Breakdown of Sales by Format for Traditional (Superstore, Food/Drug Combo, Conventional, Other (Small Grocery), Limited Assortment, Super Warehouse), Non-Traditional Stores (Supercenter, Club, Mass, Drug, Dollar), and Convenience Stores

Table 5. Licensed Trademark/Brand Merchandise Market in North America (2011): Percentage Share Breakdown of Sales by Retail Channel

Competitive Landscape
Wal-Mart's Growth Strategy in North America

1A.THE UNITED STATES

An Insight into the US Retail Industry

Table 6. Retail Market in the US (2011): Percentage Share Breakdown of Sales by



Store Format

Price – A Major Issue for Consumers

Commercial Real Estate Market – Benefiting from Retail Sector Growth

Grocery Stores Market – An Introduction

Upcoming Trends in Grocery Retail

Table 7. Dry Grocery Market in the US (2011): Percentage Share Breakdown of Dollar Sales by Product

Table 8. Cost Structure of Supermarkets and Grocery Stores in the US (2011): Percentage Share Breakdown for Purchases, Wages, Advertising, Rent, Utilities, Maintenance and Repairs, and Others

A Historical Perspective

Economic Downturn & Impact on the Grocery Retail Market: A Review Economizing Strategies Adopted by Consumers at Grocery Outlets during Recession Times

Consumer Spending in the Grocery Segment Affected Post Recession

Table 9. Average Household Expenditure on Food Products in the US (2008)

Demographics & Consumer Trends Shape Store Inventory

Table 10. Frequency of Consumer Shopping Trips US (2011)

Table 11. Primary Shoppers in the US Grocery Retail Market (2011): Percentage Share Breakdown by Gender

Consumption Trends in the US
Rising Demand for Healthy Food Products
Large Packages Retain Consumer Base
Ready-Made Meals Segment Witness Robust Growth
Ethnic Food Segment Registers Steady Growth
Growing Demand for Specialty Food Products
Retailers to Expand Organic Products Range



Increasing Demand for Local Food
Convenience Stores
Supermarkets – Leading the Grocery Retail Sector

Table 12. Grocery Retail Market in the US (2011): Percentage Share Breakdown of Sales by Store Format

Mass Merchandisers

Warehouse Clubs

Dollar Stores

Large Retailers Affect Operations of Small Stores

Wal-Mart Supercenter Transforms Supermarket Landscape

Local Grocery Stores Emerge as New Destinations

Supermarkets Revamp Strategy to Compete With Wal-Mart, Target

Rising Implementation of New In-Store Technologies

Non-Conventional Retailers Foray into Food-at-Home Market

Smaller-Format Convenience Stores Enter the US market

Grocers Revamp Stores and Business Operations

Retailers Cater to Green Shoppers

Spirit Sales Grow in Grocery Stores

Restaurant Vs Grocery Store Sales

Grocery Market Overview in Select Regions of the US

I. Southwest United States

Table 13. Leading Grocery Retailers in Florida (2010): Percentage Breakdown for Publix, Wal-Mart, Winn-Dixie, and Others

Table 14. Supermarket Sales in the United States (2011): Percentage Breakdown by Value for Groceries, Perishable Foods, and GM/HBC/Pharmacy

Table 15. Leading Grocery Retailers in Idaho (2011): Percentage Breakdown by Number of Stores for Wal-Mart Superstar, Albertsons/ Supervalu, Fred Meyer, WinCo Foods, Safeway, and Others

Table 16. Leading Grocery Retailers in Oregon (2011): Percentage Breakdown by Number of Stores for Safeway, Fred Meyer, Wal-Mart Superstar, Albertsons/Supervalu, WinCo Foods, and Others



Table 17. Leading Grocery Retailers in Washington (2011): Percentage Breakdown by Number of Stores for Safeway, Fred Meyer, Wal-Mart Superstar, Albertsons/Supervalu, Quality Food Centers, and Others

II. Upper Midwest United StatesIII. Pacific Southwest United StatesCompetitive LandscapeIntense Competition Drives Retailers to Devise New StrategiesMarket Analytics

Table 18. The US Current & Future Analysis for Grocery Stores Market Independently Analyzed with Annual Sales in US\$ Billion for Years 2010 through 2015

1B.CANADA

Food Retailing in Canada – An Overview

Table 19. Leading Retail Stores in Canada by Distribution Channel (2011): Percentage Share Breakdown of Consumer Sales for Grocery Stores, Mass Merchandisers, Drug Stores, General Merchandisers, and Others

Table 20. Grocery Banner as % of Retail Channels in Canada (2011): Breakdown by Province

Table 21. Canadian Food Retail Market (2011): Percentage Share Breakdown of Sales by Distribution Channel

Annual Household Grocery Shopping Trips in Canada (2010)

Table 22. Percentage Share Convenience Stores and Gas Stations in Value Sale of Select Food Items in Canada

Table 23. Canadian Grocery Sales by Select States (2011): Percentage Breakdown by Sales Channel (Chain Sales, Voluntary Group Sales, and Unaffiliated Independent Sales)



Table 24. Convenience Stores with Gasoline Stores (2011): Percentage Share Breakdown by Items Retailed for Groceries, Cigarettes and other Tobacco products, Alcoholic Beverages, Non-Alcoholic Beverages, and Others

Table 25. Percentage Share Breakdown by Items Retailed in Gasoline Stations with Convenience Stores for Motor Gasoline and Diesel, Groceries, Tobacco Products, and Others (including Alcoholic Beverages) (2011)

Table 26. Cost Structure of Convenience Stores in the US (2011): Percentage Share Breakdown for Purchases, Wages, Rent, Utilities, Advertising, Maintenance and Repairs, and Others

Major Trends
Growth in Grocery Store Square Footage
Rising Popularity of Quick Meals Boosts Grocery Store Sales
Grocery Stores Compete with Foodservice Operators
Grocery Retailers Shift Focus to General Merchandise
Impact of Supercenters on Other Store Formats
Competitive Landscape

2.JAPAN

Grocery Retailing in Japan – An Overview

Table 27. Japanese Retail Sales by Store Format (2011): Percentage Share Breakdown for Department Stores, Convenience Stores, Supermarkets, and Others

Japanese Grocery Market – A Historical View Retailing Through Supermarkets – An Overview Seasonality Affects Store Sales Online Supermarkets

Table 28. Japanese Current & Future Analysis for Grocery Stores Market: Annual Sales Independently Analyzed in US\$ Billion for Years 2010 through 2015

3.EUROPE



European Grocery Retail Market – An Introduction

Table 29. Grocery Sales in Europe by Distribution Channels (2008-2011): Value Sales (in Billion Euros) for Hypermarkets, Supermarkets, Discount Stores, Cash & Carry, Convenience Stores, and Forecourts

Key Trends

Table 30. Grocery Distribution in Europe (2007-2010): A Comparison of Retail Sales and Modern Grocery Distribution

Table 31. Leading Grocery Retailers in Europe by Sales (2011E): Value Sales (in Billion Euros) for Carrefour, Tesco, Schwarz Group, Metro Group, Rewe Group, Auchan, Aldi, Edeka, Leclerc, and ITM

Table 32. Food Retailing in Europe: Ten Leading Countries with Highest Percentage of Online Shoppers (2011)

Grocery Retail Market in 2008 – A Review
European Shopping Trends: A Glimpse into the Recent Past
Aging Population Influences Grocery Shelf Display
Sales of Private Label Products Rise in Europe
Organic Supermarkets: A European Perspective
Rising Popularity of Grocery Convenience Concept in the European Grocery Retail
Market

Table 33. European Grocery Stores Market by Geographic Region: Annual Sales for the years 2010 through 2015 in US\$ Billion for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe.

Table 34. European Grocery Stores Market by Geographic Region: Percentage Share Breakdown for 2011 and 2015 for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe

3A.FRANCE



Overview of French Food Retail Distribution

Table 35. Food Retail Sales in France by Store Format (2011): Percentage Share Breakdown of Value Sales for Hypermarkets, Supermarkets, Hard Discounters, City Centers, and Cash & Carry

Competitive Landscape

Table 36. French Recent Past, Current & Future Analysis for Grocer Stores Market Independently Analyzed with Annual Sales in US\$ Billion for Years 2010 through 2015

3B.GERMANY

Grocery Retail Market Sector –A Review Boom Time for Discount Stores Green Retailing Sector

Table 37. German Current & Future Analysis for Grocer Stores Market Independently Analyzed with Annual Sales in US\$ Billion for Years 2010 through 2015

Grocery Retail Market – A Historical Perspective

3C.THE UNITED KINGDOM

Grocery Retail Market –A Review

Table 38. The UK Current & Future Analysis for Grocery Stores Market: Annual Sales Independently Analyzed in US\$ Billion for the Years 2010 through 2015

Table 39. Grocery Retailing Channels in the UK (2011): Percentage Breakdown by Value Sales for Supermarkets, Hypermarkets and Superstores; Convenience Retail; Conventional Retailing, and Online Retailing

Table 40. Grocery Retailing Channels in the UK (2011): Percentage Breakdown by Number of Stores for Convenience Retailing; Conventional Retailing; and Super



Markets, Hypermarkets, and Super Stores

Table 41. Leading Canned Products in the UK Grocery Stores (2011): Percentage Share Breakdown of Sales for Canned Meat & Fish, Ambient Soup, Baked Beans, Peas/Bean & Vegetables, Tinned Fruit & Desserts, Tomato Products, Pasta Products and Others

UK Grocery Retail Market –A Glance Categories of Grocery Retailers in the UK Large Grocery Retailers Regional Grocery Retailers Symbol Group Retailers Convenience Store Operators **Limited Assortment Discounters** Frozen Food Retailers Specialist Grocery Retailers Grocery Wholesalers & Buying Groups Impact of Economic Slump on the Retail Industry Food & Grocery Market to Sustain Steady Growth **Evolution of Supermarkets in Britain** Grocery Retailers Focus on Non-Food Categories Non-Food (General Merchandise) Segment Faces Adversities Independent Grocery Retailers Face Adversities Premium Products Continue to Gain Demand Impact of Large Grocers on Other Formats

Overview of the UK Convenience Stores Market

Table 42. Grocery Retailing in the UK by Type of Stores (2011): Breakdown by Types of Convenience Stores; and Supermarkets, Hypermarkets and Super Stores

Convenience Market – Key Developments

Online Grocery Market in the UK

High Penetration of Broadband Subscriptions Boosts Online Grocery Stores

Tesco Bags Majority of Online Grocery Orders in the UK

Rising Threat from Hard Discounters

At-Home Trend & Grocery Retail Sector

Consolidation Gathers Pace in the Grocery Retail Sector



Table 43. Leading Grocery Stores in the United Kingdom (2010): Percentage Share Breakdown by Value for Wal-Mart, Kroger, Safeway Inc., and Others

Table 44. Leading Supermarket Chains in the UK (2010): Percentage Share Breakdown by Value Sales for Tesco, Asda/Wal-Mart, Sainsbury's, Morrisons, and Others

Table 45. UK Consumers' Shopping Habits for Food Items: 2011

Competitive Landscape

Table 46. Leading Canned Products in the UK Grocery Stores (2011): Percentage Share Breakdown of Sales for Canned Meat & Fish, Ambient Soup, Baked Beans, Peas/ Bean & Vegetables, Tinned Fruit & Desserts, and Others

Scotland Ireland

3D.ITALY

Italian Retail Industry –A Review

Table 47. Italian Current & Future Analysis for Grocery Stores Market: Annual Sales Independently Analyzed in US\$ Billion for Years 2010 through 2015

3E.RUSSIA

Russian Retail Market – An Overview Grocery Market on a Growth Curve Grocery Retail in Moscow: An Insight

Table 48. Grocery Retail in Moscow (2010): Market Share Breakdown of Retail Space Occupied by Auchan Group of Companies, X5 Retail Group, Seventh Continent, Metro Group, and Others

Table 49. Russian Current & Future Analysis for Grocery Stores Market: Annual Sales



Independently Analyzed in US\$ Billion for Years 2010 through 2015

3F.FINLAND

Grocery Trade in Finland Store Types in Finland Village Grocery Stores

Table 50. Number of Grocery Stores in Finland (2011): Percentage Share Breakdown by Type of Stores

Table 51. Grocery Stores Market in Finland (2011): Percentage Share Breakdown of Value Sales by Type of Store

Table 52. Leading Grocery Trade Groups in Finland (2007): Percentage Share Breakdown of Value Sales

3G.REST OF EUROPE

Norway

Grocery Retailers Focus on Healthy and Eco- Friendly Products

The Netherlands

Poland

Supermarkets – A High Growth Retail Sector

Denmark

Retail Market - An Overview

Greece

Table 53. Mass Grocery Retail Market in Greece (2011): Percentage Share Breakdown by Type of Store for Co- operatives, Supermarkets, Convenience Stores, Hypermarkets, and Discount Stores

Table 54. Mass Grocery Retail Market in Greece (2011): Percentage Share Breakdown by Value for Supermarkets, Hypermarkets, Co-operatives, Discount Stores, and Convenience Stores

Table 55. Rest of European Recent Past, Current & Future Analysis for Grocery Stores



Market Independently Analyzed with Annual Sales in US\$ Billion for Years 2010 through 2015

4.ASIA-PACIFIC

Retail Industry in Asia-Pacific Region – An Insight Conventional Grocery Stores Dominate Retail Sector Supermarket Industry in Asia-Pacific Rapid Inflow of Foreign Investments

Table 56. Asia-Pacific Grocery Stores Market by Geographic Region: Annual Sales Independently Analyzed for the years 2010 through 2015 in US\$ Billion for Japan, China, India, and Rest of Asia-Pacific

Table 57. Asia-Pacific Grocery Stores Market by Geographic Region: Percentage Share Breakdown for 2011 and 2015 for Japan, China, India and Rest of Asia-Pacific

4A.CHINA

China – An Attractive Destination for Global Retailers

Table 58. Leading Grocery Stores in China by Value Sales (in US\$ Million) for RT-Mart, China Resources Enterprises, Carrefour, and Wal-Mart (2010)

Rapid Growth of Modern Retail Outlets

Table 59. Grocery Retailing Market in China (2011): Percentage Share Breakdown of Value Sales for Supermarkets, Hypermarkets, Convenience Stores, and Others

Focus Shifts to Smaller Towns
Growing Popularity of Hypermarkets
Hypermarkets Hold a Major Share of Shanghai's Grocery Market
Supermarket – A Rapidly Growing Retail Format
Challenges Ahead



Table 60. Chinese Recent Past, Current & Future Analysis for Grocery Stores Market: Annual Sales Independently Analyzed in US\$ Billion for Years 2010 through 2015

4B.HONG KONG

Overview

Table 61. Retail Market in Hong Kong (2011): Percentage Share Breakdown of Value Sales for Food and Non- Food Segments

4C.INDIA

The Modern Indian Retail Market – An Introduction Factors Driving Growth in Indian Retail Industry Issues/Challenges Facing Indian Retail Market Indian Retail Industry – Market Structure Organized Retail Set for Rapid Growth

Table 62. % of Organized Retail Formats in Indian Retail Market (2008-2012): Breakdown by Category

Table 63. Organized Retail Market in India by Sector (2011): Percentage Share Breakdown of Value Sales Apparel & Accessories, Food and Grocery, Footwear, Consumer Durables, and Others

Store Formats in Organized Retail Sector

Table 64. Organized Retail in the Indian Food & Grocery Market by Format (2011): Percentage Share Breakdown of Value Sales for Supermarkets, Hypermarkets, Convenience Stores and Cash-and-Carry Outlets Food and Grocery Sector Dominates Retail Spending

Table 65. Indian Retail Industry by Sector (2011): Percentage Share Breakdown of Value Sales for Food and Grocery, Clothing and Accessories, Out-of-Home Food Services, Jewelry, and Others



Untapped Potential Lures Foreign Retailers to India

Table 66. Indian Recent Past, Current & Future Analysis for Grocery Stores Market: Annual Sales Independently Analyzed in US\$ Billion for Years 2010 through 2015

4D.AUSTRALIA

Overview of the Australian Grocery Market

Table 67. Grocery Retailing in Australia by Retail Channel (2011): Percentage Breakdown for Supermarkets, Specialist Grocery Retail, and Convenience and Forecourts

Economic Downturn Boosts Grocery Sales for At-Home Consumption Product Range in Australian Grocery Stores

Table 68. Grocery Retail Industry in Australia (2011): Percentage Share Breakdown of Revenues by Product Segment

Role of SMEs in the Grocery Retail Market
Benefits of Small and Medium Enterprises
Australian Customers Become Price Conscious
Shopping Patterns Differ from MGRs to Independent Retailers
Rising Sales of Private Labels
Sales of Prepared and Frozen Meals Rise
Decline of Independent Grocers to Affect Related Businesses
Government Investment in Infrastructure Development to Boost Grocery Industry
CPRS Threatens Competitiveness of Australian Food and Grocery Goods
Competitive Landscape

Table 69. Grocery Retail Stores in Australia (2010): Percentage Breakdown by Number of Stores for Coles, Woolworths, IGA, FoodWorks, and Others

Table 70. Supermarkets in Australia (2010): Percentage Breakdown by Number of Stores for IGA, Woolworths, Coles, FoodWorks, and Others



Table 71. Grocery Retail in Australia: Market Share Breakdown by Supermarkets for Woolworths, Coles, IGA, ALDI, and Others

Table 72. Grocery Sales in Australia: Market Share Breakdown of Supermarket Sales for Woolworths, Coles, IGA, ALDI, and Others

4E.SOUTH KOREA

South Korean Grocery Retail Sector - Overview

Table 73. Retail Market in South Korea (2011): Percentage Share Breakdown of Revenues for Grocery and Non- Grocery Sector

Table 74. Grocery Retail Market in South Korea by Format (2011): Percentage Share Breakdown of Sales for Conventional Markets, Hypermarkets, Convenience Stores, Department Stores, Supermarkets, and Internet/Home Shopping

4F.INDONESIA

Grocery Retail Market in Indonesia Grocery Sales through Modern Channels Soaring, Conventional Stores still Account for Majority of Sales

Table 75. Modern Retail Market in Indonesia by Store Format (2011): Percentage Share Breakdown of Sales for Hypermarkets, Supermarkets, Department Stores, Mini-Markets, and Convenience Stores

4G.THE PHILIPPINES

Retail Sector in the Philippines
Supermarkets Business in the Philippines
Opportunities & Challenges in the Supermarket Sector

4H.REST OF ASIA-PACIFIC

Malaysia Overview of Grocery Retail Market



Table 76. Food Retail Market in Malaysia (2011): Percentage Share Breakdown of Sales by Store Format

New Zealand

Singapore

Thailand

Modern Grocery Market: Hypermarkets, Convenience Stores in, Supermarkets on the Wane

Table 77. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Grocery Stores Market: Annual Sales Independently Analyzed in US\$ Billion for Years 2010 through 2015

Vietnam

5.LATIN AMERICA

Retail Market in Latin America – An Overview

Latin American Retail Market – At a Glance

Modern Outlets – Streamlining Channels of Distribution

Independent Retailers & Informal Sector Continue to Hold Ground

Table 78. In-Store Grocery Retail Market in Argentina (2011): Percentage Share Breakdown of Value Sales for Independent Outlets, Supermarkets, Hypermarkets, and Discount Stores

Table 79. In-Store Grocery Retail Market in Mexico (2011): Percentage Share Breakdown of Value Sales for Independent Outlets, Discount Stores, Hypermarkets, and Supermarkets

5A.BRAZIL

Retail Market – A Vast Untapped Market Changing Consumer Spending Patterns Boost Retail Market Grocery Retail Market



Table 80. In-Store Grocery Retail Market in Brazil by Format (2011): Percentage Share Breakdown of Value Sales for Independent Outlets, Hypermarkets, Supermarkets, and Discount Stores

Convenience Stores

5B.VENEZUELA

Food Retail Market – An Insight Private Food Retail Sector

Table 81. Number of Retail Stores in Venezuela (2011): Breakdown by Store Type

Major Trends

5C.MEXICO

Grocery Retail Market -A Review

Table 82. Grocery Retail Market in Mexico (2011): Percentage Share Breakdown of Value Sales by Store Format

5D.CHILE

6.THE MIDDLE EAST

Grocery Retail Market – An Overview

Table 83. Grocery Retail Market in the Middle East (2011): Percentage Share Breakdown of Turnover for Saudi Arabia, UAE, Kuwait, Oman, Qatar, and Bahrain

Table 84. Grocery Retail Market in Six GCC Countries (2011): Percentage Share Breakdown of Turnover by Segment for Grocery Food, Non-Food Grocery, and Non-Grocery



Multinationals Compete with Domestic Retailers

Review of Select Middle Eastern Markets

Saudi Arabia

Growing Popularity of Modern Grocery Format

Supermarkets – Benefiting from Changing Consumer Lifestyle

Neighborhood Grocery Stores Hold Ground Amidst Competition

Competitive Landscape

Jordan

Growing Popularity of Supermarkets & Superstores

Kuwait

An Insight into the Grocery Retail Market

Qatar

United Arab Emirates

Mass Grocery Retail Sector Holds Significant Promise

Grocery Market in the UAE – At a Glance

7.AFRICA

South Africa

An Overview of the South African Grocery Market

Table 85. Leading Supermarkets in South Africa (2010): Market Share Breakdown by Value Sales for Shoprite Holdings, Pick n Pay Retail group, Spar Group, and Others

Table 86. Leading Supermarket Brands in South Africa (2010): Market Share Breakdown by Value Sales for Shoprite Supermarkets, Pick n Pay Supermarkets, Checkers Supermarkets, Spar, Pick n Pay Supermarkets, and Others

Table 87. Supermarket Brands in South Africa (2010): Percentage Share Breakdown by Number of Supermarket Outlets for Spar, Shoprite Supermarkets, Pick n Pay Family Stores, Super Spar, Pick n Pay Supermarkets, and Others

Table 88. Convenience Stores in South Africa (2010): Percentage Breakdown by Value Sales for Woolworths Holdings, Shoprite Holdings, and Others

Table 89. Convenience Store Brands in South Africa (2010): Percentage Breakdown by Value Sales for Woolworths Holdings, Shoprite Holdings and Others



Table 90. Forecourt Retail Companies in South Africa (2010): Percentage Share Breakdown by Value for Woolworths, Total South Africa, Shell South Africa Marketing, BP South Africa, and Others

Table 91. Forecourt Retail Companies in South Africa (2010): Percentage Share Breakdown by Number of Stores for Total South Africa, Shell South Africa Marketing, Sasol, BP South Africa, and Others

Morocco Retail Food Distribution – An Overview Global Directory



I would like to order

Product name: Grocery Stores: Market Research Report

Product link: https://marketpublishers.com/r/G97889B20DCEN.html

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G97889B20DCEN.html