

# Gaskets and Seals: Market Research Report

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## Abstracts

This report analyzes the worldwide markets for Gaskets and Seals in US\$ Million by the following Product Groups/Segments: Gaskets (Non-Metallic, & Metallic), and Seals (Mechanical & Rotary, Molded Packing, & Others). The End-Use Categories also analyzed are Automotive, Electronic & Electrical Equipment, Construction/Transmission/Other General Machinery, and Others. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America.

Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets.

Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

The report profiles 489 companies including many key and niche players such as -

AB SKF

AIGI Environmental Inc.

Bal Seal Engineering, Inc.

BRUSS Sealing Systems GmbH

Cooper-Standard Holdings Inc.

Dana Incorporated



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Gaskets  
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Thermoplastic Elastomer Gaskets  
Fiber Gaskets  
Fiberglass Gaskets  
Aramid Fiber Gaskets  
Cellulose Fiber Gaskets  
Asbestos Gaskets

Other Fiber Gaskets  
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Others  
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Mechanical Seals  
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Labyrinth Seals  
Felt Seals  
Lip Seals  
Ferrofluid Seals  
Molded Packing  
Other Seals  
O-Rings  
Flexible Seals  
Diaphragm Seals  
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Raw Materials  
Elastomers  
Foams  
Advanced Raw Materials  
Urethane  
TFM Polytetrafluoroethylene (PTFE)  
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Bal Seal Engineering, Inc. (USA)

BRUSS Sealing Systems GmbH (Germany)

Cooper-Standard Holdings Inc. (USA)

Dana Incorporated (USA)

Reinz Dichtungs GmbH (Germany)

Datwyler Group (Switzerland)

DowDuPont Inc. (USA)

ElringKlinger AG (Germany)

Enginetech, Inc. (USA)

Eriks NV (The Netherlands)

Federal-Mogul LLC (USA)

Flowserve Corporation (USA)

Freudenberg & Co. Kommanditgesellschaft (Germany)

EagleBurgmann (Germany)

Freudenberg Sealing Technologies (FST) (USA)

Gallagher Fluid Seals, Inc. (USA)

Garlock Sealing Technologies (USA)

Gasket Engineering Company (USA)

Greene, Tweed & Co., Inc. (USA)

Hennig Gasket & Seals Inc. (USA)

Henniges Automotive (USA)

Hutchinson SA (France)

Interface Performance Materials, Inc. (USA)

Kemtron Gaskets & Seals Limited (Ireland)

Krausz Industries (Israel)

Lamons (USA)

LMK Technologies (USA)

LSP Holding (UK) Ltd. (UK)

Parker Hannifin Corporation (USA)

Pipeotech AS (Norway)

Press-Seal Corporation (USA)

RAM Gasket Solutions (UK)

Saint Gobain Performance Plastics Corporation (France)

Sankar Sealing Systems Pvt. Ltd. (India)

Seal Company Enterprises, Inc. (USA)

Seal Innovations, Inc. (USA)  
Standard Profil AS (Turkey)  
Smiths Group Plc (UK)  
John Crane UK Ltd. (UK)  
Stockwell Elastomerics, Inc. (USA)  
Sur-Seal Corporation (USA)  
Talbro Group (India)  
TEADIT Group (Austria)  
Temel Gaskets (USA)  
The Flexitallic Group (USA)  
SIEM Supranite SA (France)  
Toyoda-Gosei Co., Ltd. (Japan)  
Trelleborg Sealing Solutions (Sweden)  
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Clock Spring Introduces Full Metal Gasket  
Freudenberg Introduces Seventomatic Seal for large shaft diameters  
John Crane Introduces Novel Gas Seal Technology  
GORE Launches Universal Pipe Gaskets  
Trelleborg Introduces Customized Wellhead Sealing Solution  
Trelleborg Introduces New PTFE O-Ring Seal  
SIG Performance Technology Introduces 'Chi-Gasket'  
Garlock Introduces KLOZURE PUR-GARD  
Freudenberg Introduces Merkel Radiamatic RPM 41 Radial Shaft Seal Solutions  
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Datwyler Acquires Parco

Datwyler Acquires Bins Indústria  
Techsil Completes Merger of M-tec Operations  
Lydall to Take Over Interface Performance Materials  
Goldman Sachs to Acquire Boyd Corporation from Genstar Capital  
Athena Expands Presence with New Production Facility in the US  
Cooper Standard to Take Over Lauren Manufacturing and Lauren Plastics  
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Excel Hydraulics Acquires M-Line Seals & Gaskets  
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SKF Signs Supply Agreement with ArcelorMittal  
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Average Miles on the Rise

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**Table 68.** Japanese Recent Past, Current & Future Analysis for Gaskets and Seals by Product Segment - Gaskets (Non-Metallic & Metallic) and Seals (Mechanical & Rotary, Molded Packings, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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## 8.4 Europe

### A. Market Analysis

## Current and Future Analysis

Economic Recovery to Sustain Growth in Demand

Recovery in the Automotive Industry Signals Growth Opportunities

Despite Huge Domestic Production, Europe Import Seals from Developing Countries

Need to Cut Costs Encourages Shift of Production Facilities to Developing Markets

Competitive Landscape

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## B. Market Analytics

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##### A. Market Analysis

##### Current and Future Analysis

Matured Industrial/Manufacturing Sector Drives the Market

##### B. Market Analytics

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#### 8.4.5 Spain

##### A. Market Analysis

##### Current and Future Analysis

Revival of Economic Fortunes Portends Opportunities in Spain

##### B. Market Analytics

**Table 108.** Spanish Recent Past, Current & Future Analysis for Gaskets and Seals by Product Segment - Gaskets (Non-Metallic & Metallic) and Seals (Mechanical & Rotary, Molded Packings, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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#### 8.4.7 Rest of Europe

##### A. Market Analysis

##### Current and Future Analysis

##### Overview

##### B. Market Analytics

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## 8.5 Asia-Pacific

### A. Market Analysis

#### Current and Future Analysis

Despite Slowdown in China, Asian Countries Offer Lucrative Growth Opportunities

Manufacturers Outsource Production Facilities to Low-Cost Asian Countries

Infrastructure Spending in Developing Markets Bodes Well for the Gaskets and Seals Market

Outsourced Manufacturing Activity Spurs Demand in Developing Markets

### B. Market Analytics

**Table 126.** Asia-Pacific Recent Past, Current & Future Analysis for Gaskets and Seals by Geographic Region - China and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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### 8.5.1 China

#### A. Market Analysis

##### Current and Future Analysis

Presence of Huge Automotive Manufacturing Industry Makes China a Large Market

Aggressive Infrastructure Development and Industrialization Benefit Market Demand  
Huge Industrial/Manufacturing Base

## B. Market Analytics

**Table 135.** Chinese Recent Past, Current & Future Analysis for Gaskets and Seals by Product Segment - Gaskets (Non-Metallic & Metallic) and Seals (Mechanical & Rotary, Molded Packings, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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### 8.5.2 Rest of Asia-Pacific

## A. Market Analysis

### Overview of Select Regional Markets

Indian Automotive Gasket Industry on the Fast Track

Taiwan: Fourth Largest Producer in Asia-Pacific

Thailand

## B. Market Analytics

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Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

## 8.6 Middle East & Africa

### A. Market Analysis

Key Gasket and Seal Companies in the Gcc Region

Al-Fares Petro Services Est. (Kuwait)

Flexitallic Middle East LLC (Saudi Arabia)

International Rubber Company LLC (UAE)

Oman Gasket Factory (Oman)

Triplefast Middle East Limited (UAE)

W. L. Gore & Associates GmbH Middle East (UAE)

List of Other Gasket and Seal Companies in the GCC Region

### B. Market Analytics

**Table 147.** Middle East & Africa Recent Past, Current & Future Analysis for Gaskets and Seals by Product Segment - Gaskets (Non-Metallic & Metallic) and Seals (Mechanical & Rotary, Molded Packings, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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## 8.7 Latin America

### A. Market Analysis

#### Current and Future Analysis

Revival of Growth in Key Regional Markets Bodes Well

### B. Market Analytics

**Table 153.** Latin American Recent Past, Current & Future Analysis for Gaskets and Seals by Product Segment - Gaskets (Non-Metallic & Metallic) and Seals (Mechanical & Rotary, Molded Packings, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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Japan (9)

Europe (275)

France (19)

Germany (56)

The United Kingdom (107)

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