

FTTH Equipment Trends: Market Research Report

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Abstracts

FTTH, or Fibre-to-the-Home, represents a broadband architecture wherein optical fibre is installed right to the subscriber's home or place of business. Telecom services typically provisioned over FTTH include telephony, Internet, free-to-air television, subscription television and video-on-demand, among others.

The report analyzes and presents an overview of FTTH Equipment market worldwide. Supported with 1 market data table, the report provides market estimates and projections for FTTH Equipment in Asia-Pacific in US dollars for years 2012 through 2017. The report also provides a review of market trends, growth drivers, and strategic industry activities of major companies worldwide. In addition, 43 companies operating in the FTTH Equipment arena worldwide including 3M Communication Technologies, ADTRAN Inc., DASAN Networks Inc., Enablence Technologies Inc., Fujikura Ltd., Superior Essex Inc., ZTE Corporation and others are profiled.

Contents

1. FTTH EQUIPMENT – AN OVERVIEW

An Introduction
Advantages of FTTH Broadband Connection
Faster Transmission Capability
Economical
Extended Reach
Bundling of Services

2. MARKET TRENDS

FTTH Equipment Market in Asia-Pacific Witnesses Substantial Growth

Table 1. Asia-Pacific FTTH Equipment Market (2012-2017) in US\$ Million

3. RECENT INDUSTRY ACTIVITY

EXFO and Sumitomo Electric Industries Ink Partnership Agreement
Benton Ridge Telephone Selects DASAN Networks USA as Network Equipment Supplier
Fiber Access Holding Takes Over PacketFront Network Products
Superior Essex Expands Fiber-to-the-Premises Product Portfolio
BelTelecom Selects ZTE as GPON FTTH Equipment Supplier for National Broadband Network Project
Green Hills Selects MXK Platform of Zhong Technology
Hemink Partners with Pacific Broadband Networks
QCOL Selects MXK Platform of Zhong Technology
VTX Telecom Selects Carrier-Grade Access Equipment of Enablence Technologies
Zhong Technology Introduces FTTB, FTTC, FTTN and FTTP Connectivity Solutions for New Zhong FiberHome Portfolio
Cambridge Telephone Chooses Multi Media Aggregation Node Solution of Enablence Technologies
Clearfield to Assist in Salisbury City-Driven Fibrant Project
Connectis and LG-Ericsson Ink Partnership Agreement
Draka Communications Introduces SmartDrawXS FTTH Branching Technique
Enablence Technologies Takes Over Teledata

Enablence Technologies and Sunsea Telecommunications to Form Joint Venture
Fujikura Receives Order from PLDT to Supply GEPON FTTH Equipment

4. MARKET PARTICIPANTS

3M COMMUNICATION TECHNOLOGIES (USA)

ADTRAN, Inc. (USA)
Allied Telesis, Inc. (USA)
BEC Technologies, Inc. (USA)
Calix, Inc. (USA)
Cisco Systems, Inc. (USA)
CommScope, Inc. (USA)
Communications Test Design, Inc. (USA)
CommVerge Solutions (Hong Kong)
DASAN Networks, Inc. (Korea)
DKT A/S (Denmark)
ELCON Systemtechnik GmbH (Germany)
Emtelle (UK)
Enablence Technologies, Inc. (Canada)
Fiberer Global Tech Ltd. (China)
Fiberhome Technologies Group (China)
Fujikura Ltd. (Japan)
Genexis BV (The Netherlands)
Huawei Technologies Co. , Ltd. (China)
HYC System Optoelectronics Technology Co. , Ltd. (China)
JSC IskraUralTel (Russia)
LS Cable & System Ltd. (Korea)
Pace PLC (UK)
Pacific Broadband Networks BV (The Netherlands)
Prysmian SpA (Italy)
Pulse Broadband LLC (USA)
RC IKT D. o. o. (Iskratel D. o. o.) (Slovenia)
Samsung Electronics Co. , Ltd. (Korea)
Shenzhen First Mile Communications Ltd. (China)
Sopto Technologies Co. , Ltd. (China)
Southeast Nebraska Communications (USA)
Sumitomo Electric Industries Ltd. (Japan)
Sunsea Telecommunications Co. , Ltd. (China)

Superior Essex, Inc. (USA)
Sweden Telecom AB (Sweden)
Telco Systems A BATM Company (USA)
Tellabs, Inc. (USA)
Teracom Ltd. (India)
TP-LINK Technologies Co. , Ltd. (China)
Volius-Networks Ltd. (Israel)
Zhejiang Chaoqian Communication Equipment Co. , Ltd. (China)
Zhong Technologies, Inc. (USA)
ZTE Corporation (China)

5. APPENDIX

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