

Footwear: Market Research Report

<https://marketpublishers.com/r/FCCD58EEB8CEN.html>

Date: April 2018

Pages: 825

Price: US\$ 5,800.00 (Single User License)

ID: FCCD58EEB8CEN

Abstracts

This report analyzes the worldwide markets for Footwear in US\$ Million by the following Product Categories/Segments: Athletic (Aerobic, Baseball, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, Athleisure, & Others), Outdoor/Rugged, Casual, Dress/Formal, and Footwear Accessories.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa and Latin America. Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 543 companies including many key and niche players such as

-

adidas AG

ANTA Sports Products Limited

ASICS Corporation

Bata

Caleres

Deckers Brands

Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

II. EXECUTIVE SUMMARY

1. GLOBAL MARKET OVERVIEW & ANALYSIS

Footwear Industry – A Prelude

Key Market Drivers

Branded Footwear Market – An Overview

Balancing Production and Trade

Economic Recession in Retrospect

Footwear Companies Turn to Economic Production Strategies

Resurgence in Growth Fundamentals Encourages Footwear Market

Outlook

Volume Analysis

Value Analysis

Expanding Population Fuels Demand

Table 1. World Population in Millions by Geographic Region (2010-2030) (includes corresponding Graph/Chart)

Table 2. Population (in Millions) of Select Countries for 2014 (includes corresponding Graph/Chart)

Urbanization: A Megatrend with Significant Implications for Footwear Market
Select Mega-Urban Regions Worldwide (2035)

Table 3. Percentage of Urban Population in Select Countries (2010 & 2050) (includes corresponding Graph/Chart)

Improvement in Global GDP Performance Bodes Well for the Market

Table 4. World Real GDP Growth Rates in % for the Years 2016, 2017 & 2018 by Country (includes corresponding Graph/Chart)

Developing Markets on the Radar
Companies Eye Other Outsourcing Destinations beyond China

Table 5. Nike's Footwear Sourcing Mix by Country: 2016E (includes corresponding Graph/Chart)

Table 6. adidas Footwear Sourcing by Country: 2016E (includes corresponding Graph/Chart)

Proximity Playing a Key Role for Setting-Up Manufacturing Operations
Asia Gearing Up to Uphold Position as Largest Production Base
Cross Industry Forays Rife
China Dominates Global Leather Footwear Exports
Innovative Technologies for Novel Shoes with Advanced Functions

2. NON-ATHLETIC FOOTWEAR - NOTEWORTHY TRENDS

Eco-Friendly Footwear – Future Directions
Emergence of New Design Themes
Moving in Line with Changing Fashion Trends
Men's Shoes – Making a Style Statement
Changing Customer Preferences...
Fashion and Comfort – Top on Women's Shopping List
Multifunctional Shoes Gain Popularity
Innovations in Footwear Components
Affordable Luxury – Not just an Oxymoron in Footwear Space
Luxury Footwear Designers Gain Traction
Increasing Popularity of Private Labels
Outdoor Footwear Gets Diversified
Safety Shoes – A Review

3. SCANNING THE ATHLETIC FOOTWEAR TRENDS

Athletic Footwear – An Overview
Demand for Athletic Shoes Surges
Fashion-Statements Override Brand Aspirations
Supply Factors
Athletic Footwear – A Gift for All Occasions

Riding High on Basketball
Running Shoes – Leader amongst the Athletic Footwear Category
Running Shoes Sprint on Advanced Footwear Technology
Opportunities Rife for New Players in Running Shoes Segment
Shifting Focus from Minimalist to Lightweight Running Shoes
Smaller the Better: Launching Super-lightweight Trainers
Trail Running Footwear Pick Pace
Move towards Natural Motion
Female Footwear – An Aggressive Growth Segment
Tennis Shoes Draw Attention
Trekking Shoes – Going on an Uphill Journey
Cross Trainers – Increasingly Designed for Outdoor Wear
Skating Shoes Market – An Insight
Pricing – A Marketing Tool for Athletic Footwear Chains
Short Lead Times Spell Success in a Dynamic Market
Efforts to Boost Demand...
Competition from Designer Brands
Licensing Needs a Shot in the Arm
Growing Sophistication of Manufacturing Technologies
Online Sales Pick up Pace
Shifting Brand Loyalty – A Major Concern!

4. COMPETITION

Overview

Table 7. Leading Shoe Brands Worldwide (2016E): Percentage Share Breakdown for Nike, adidas, VF Corp., New Balance, Skechers and Others (includes corresponding Graph/Chart)

Table 8. World Footwear and Accessories Market (2017E): Percentage Breakdown of Value Sales by Leading Companies (includes corresponding Graph/Chart)

Athletic Footwear Segment

Table 9. World Sports Shoes Market (2016E): Percentage Breakdown of Value Sales by Company (includes corresponding Graph/Chart)

Table 10. World Women's Sports Shoes Market (2016E): Percentage Breakdown of Value Sales by Leading Players (includes corresponding Graph/Chart)

Table 11. World Women's Fashion Footwear Market (2017E): Percentage Breakdown of Value Sales by Leading Brands (includes corresponding Graph/Chart)

Nike – Going Strong
adidas – The Closest Competitor
Puma Narrows Production
Casual Footwear Market

5. INDUSTRY PROFILE

Production Scenario

Table 12. Footwear Production by Geographic Region (2016E): Percentage Breakdown by Volume for Asia-Pacific, Europe, Middle East & Africa, North America, and South America (includes corresponding Graph/Chart)

Table 13. Leading Supplying Nations of Footwear Worldwide (2016E): Percentage Breakdown by Volume for China, India, Vietnam, Brazil and Rest of World (includes corresponding Graph/Chart)

Reviewing the Outsourcing Phenomenon
Export Landscape: China, The Dominating Export Power-House

Table 14. Global Footwear Exports (2016E): Percentage Breakdown of Export Value by Country of Origin (includes corresponding Graph/Chart)

Global Import Scenario

Table 15. Global Footwear Imports (2016E): Percentage Share Breakdown of Import Volume by Geographic Region (includes corresponding Graph/Chart)

Pricing Trends

6. INNOVATIONS IN FOOTWEAR INDUSTRY

Technological Innovations in the Footwear Industry
Futuristic Innovative Trends for the Footwear Industry
Real Benefit of Novel Technologies to Users
Advanced 3D Printers and Flexible Materials
Use of Biologically Interactive Materials
Alternatives to Leather
Different Types of Leather
Internet of Things
Shoes as Wearable Data Centers
Smart Footwear
Select Shoe Innovations by Popular Brands
Nike – Select Innovations
Adidas’ Innovations
Reebok
New Balance

BROOKS

Mizuno

ASICS

7. CONSUMER INSIGHTS

Consumerism in the 21st Century
Forces Shaping Consumerism
Time – A Rare Commodity
Freedom – The Prized Possession
Meeting the Evolving Lifestyles
Battle between the Body and Soul
Advent of a Global Network
Price and Comfort – The Eternal Favorites
Branding – What the Consumer Looks for
Female Footwear Market
The Replacement Issue
Teenagers – A Key Segment
Kids – The Retailers’ New Favorites

Baby Boomers – Changing Priorities

8. RETAIL ENVIRONMENT

Logistics

Table 16. Global Footwear Market (2016E): Percentage Share Breakdown of Value Sales by Distribution Channel (includes corresponding Graph/Chart)

Retailers under Pressure

Small Shops – The Most Favored Targets

Investment Areas for Retailers in the 21st Century

Shelf Presence

‘Space Lifting’ Footwear Retailing...

E- Commerce – Evolving as a Vibrant Medium

Evolving Preferences of Consumers towards E-Shopping

Table 17. World Children’s Footwear Market (2016E): Percentage Breakdown of Online Channel Value Sales by Leading Players (includes corresponding Graph/Chart)

‘Proactive’ Merchandising In-Store Garners Momentum

Point-of-Sale Data – Understanding the Needs of the Consumer

Huge Discounting

Co-Branding – Crucial for the Success of P-O-P Displays?

Manufacturers Evolving too...

9. PRODUCT OVERVIEW

10. RECENT INDUSTRY ACTIVITY

Munro Takes Over Fusion Retail Brands

Phoenix Takes Over Bueno Women’s Footwear

HOKA ONE ONE Partners with Oiselle to Make Special Edition Shoe

Wolverine Signs licensing Agreement with Vida Shoes

VIVOBAREFOOT Inks Partnership Agreement with BLOOM

Penn Relays Signs Agreement with NIKE

ShoeBuy Takes Over Shoes. com

B&B TOOLS Takes Over Arbesko
Pentland Brands Acquire Majority Control of SeaVees
Walmart Takes Over ShoeBuy
Caleres Takes Over Allen Edmonds from Brentwood Associates
Shoes For Crews to Take Over SureGrip Footwear
Cherokee Global Takes Over Hi-Tec Sports International Holdings
True Temper Sports Takes Over VH Footwear
Gold's Gym Partners with Vibram Footwear Company
Perry Ellis Inks Two License Agreement with BBC International
adidas Announces Production Expansion
Cinven Takes Over Kurt Geiger
Nike and Flex Partner to Strengthen Manufacturing Process
Metro Shoes Partners with Crocs
Berkshire Together with New Balance Holding Takes Over Rockport
KupiVIP Takes Over Sapato. ru
Under Armour Partners with Notre Dame
Renfro Announces Licensing Agreement with New Balance Athletic
Steve Madden Acquires Dolce Vita
Bata India Merges Coastal Commercial and Bata Properties
ABG Acquires Payless' Footwear Brands
AURELIUS Takes Over Reckitt Benckiser Owned Scholl Brand
DSW to Acquire Stake in Canada's Toy Shoes
Liberty Shoes Merges with Liberty Retail Revolutions

11. PRODUCT INTRODUCTIONS/LAUNCHES

ASICS Introduces Sneakers with Ancient Patchwork Technique
ASICS Unveils New Model of "GEL-KAYANO"
adidas Introduces Two Golf Shoe Styles
Vans Launches the UltraRange, a Versatile Footwear Design
Salomon Unveils Completely Customizable Running Shoe
adidas Introduces All-New Futurecraft 4D Footwear
Merrell Launches Latest Work & Tactical Footwear Collection in Spring/Summer
PUMA Unveils Latest 365 Street Football Shoe
Xiaomi Introduces Smart Shoes with Intel's Curie Module
ECCO Unveils COOL Shoes
adidas Launches First Performance Shoe Using Biosteel Fiber
Kenafic Introduces Seven Footwear Brands for All Age Groups
ECCO Unveils Innovative High-Heeled Footwear Collection

ASICS Launches New Model with a Groundbreaking Chameleoid Mesh
PUMA Unveils Latest IGNITE Dual for Autumn-Winter '16
Shimano Launches All-New Mountain Enduro Series Footwear
PUMA Introduces New evoTOUCH, a Leather Football Boot
PUMA Unveils All-New evoPOWER 1. 3 Football Boot
Superfeet Introduces Footwear Collection for Spring 2017
Under Armour Unveils golf 2016 Footwear Collection
Caterpillar Unveils New Footwear & Apparel Line
Bachi Shoes Unveils New Footwear Range, 'FeetScience'
PUMA Launches Eskiva, a Lifestyle Sneaker for Ladies
ANTA Unveils KT1, Signature Basketball Shoe for a NBA Star Player
PUMA Launches IGNITE Spikeless Footwear
ASICS Introduces the Meta Run Footwear Models
Jambu Introduces Eco-Designs Footwear for Fall/Winter 2015
ANTA Introduces "KT FIRE" Basketball Shoe
Callaway Unveils Footwear Line 2015
Eddie Bauer Rolls Out Exclusive Footwear Collection
Puma Launches Ferrari Limitate
Ducere Technologies Develops LeChal
Coach Unveils Exclusive Men's Footwear Collection
MOZO Launches New Shoes Line
Converse Introduces New Shoe Collection
Asics Launches Gelfeather Glide T3
ASICS Launches NAKED EG
ASICS Rolls Out SONICSPRINT ELITE
New Balance Unveils Golf Footwear Collection for 2014

12. FOCUS ON SELECT GLOBAL PLAYERS

Leading Manufacturers

adidas AG (Germany)

Reebok International Limited (USA)

ANTA Sports Products Limited (China)

ASICS Corporation (Japan)

Bata (Switzerland)

Bata India Ltd. (India)

Caleres (USA)

Deckers Brands (USA)

ECCO Sko A/S (Denmark)

Geox s. p. a (Italy)
Gucci Group NV (Italy)
Kenneth Cole Productions, Inc. (USA)
LaCrosse Footwear, Inc. (USA)
Nike, Inc. (USA)
Nine West (USA)
Power Athletics Limited (Canada)
Puma SE (Germany)
RG Barry Corporation (USA)
Timberland LLC (USA)
Vans, Inc. (USA)
Weyco Group Inc. (USA)
Wolverine World Wide, Inc. (USA)
Leading Footwear Retailers
Foot Locker, Inc. (USA)
Payless ShoeSource Inc. (USA)
The Athlete's Foot (USA)
The Finish Line, Inc. (USA)

13. GLOBAL MARKET PERSPECTIVE

A. Volume Analytics

Table 18. World Recent Past, Current & Future Analysis for Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 19. World Historic Review for Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 20. World 14-Year Perspective for Footwear by Geographic Region - Percentage Breakdown of Unit Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Product Segment by Unit Sales

Table 21. World Recent Past, Current & Future Analysis for Athletic Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 22. World Historic Review for Athletic Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 23. World 14-Year Perspective for Athletic Footwear by Geographic Region - Percentage Breakdown of Unit Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Table 24. World Recent Past, Current & Future Analysis for Athletic Footwear by Product Segment - Aerobic, Baseball, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, Athleisure, and Others Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 25. World Historic Review for Athletic Footwear by Product Segment - Aerobic, Baseball, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, Athleisure, and Others Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 26. World 14-Year Perspective for Athletic Footwear by Product Segment - Percentage Breakdown of Unit Sales for Aerobic, Baseball, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, Athleisure, and Others Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Table 27. World Recent Past, Current & Future Analysis for Outdoor/Rugged Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual

Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 28. World Historic Review for Outdoor/ Rugged Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 29. World 14-Year Perspective for Outdoor/Rugged Footwear by Geographic Region - Percentage Breakdown of Unit Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Table 30. World Recent Past, Current & Future Analysis for Casual Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 31. World Historic Review for Casual Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 32. World 14-Year Perspective for Casual Footwear by Geographic Region - Percentage Breakdown of Unit Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Table 33. World Recent Past, Current & Future Analysis for Dress/Formal Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 34. World Historic Review for Dress/Formal Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 35. World 14-Year Perspective for Dress/ Formal Footwear by Geographic Region - Percentage Breakdown of Unit Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

B. Value Analytics

Table 36. World Recent Past, Current & Future Analysis for Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 37. World Historic Review for Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 38. World 14-Year Perspective for Footwear by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Product Segment by Value Sales

Table 39. World Recent Past, Current & Future Analysis for Athletic Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 40. World Historic Review for Athletic Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 41. World 14-Year Perspective for Athletic Footwear by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific

(excluding Japan), Middle East & Africa and Latin America Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Table 42. World Recent Past, Current & Future Analysis for Athletic Footwear by Product Segment - Aerobic, Baseball, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, Athleisure, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 43. World Historic Review for Athletic Footwear by Product Segment - Aerobic, Baseball, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, Athleisure, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 44. World 14-Year Perspective for Athletic Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Aerobic, Baseball, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, Athleisure, and Others Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Table 45. World Recent Past, Current & Future Analysis for Outdoor/Rugged Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 46. World Historic Review for Outdoor/ Rugged Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 47. World 14-Year Perspective for Outdoor/ Rugged Footwear by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Table 48. World Recent Past, Current & Future Analysis for Casual Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual

Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 49. World Historic Review for Casual Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 50. World 14-Year Perspective for Casual Footwear by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Table 51. World Recent Past, Current & Future Analysis for Dress/Formal Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 52. World Historic Review for Dress/Formal Footwear by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 53. World 14-Year Perspective for Dress/ Formal Footwear by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Table 54. World Recent Past, Current & Future Analysis for Footwear Accessories by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 55. World Historic Review for Footwear Accessories by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 56. World 14-Year Perspective for Footwear Accessories by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin America Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis

Market Overview

Casual Footwear – The Largest Category

Athletic Footwear – A Major Revenue Contributor

Table 57. US Athletic Footwear Market (2016E): Percentage Share Breakdown of Unit Sales by Age Group (includes corresponding Graph/Chart)

Basketball Shoes Register Strong Sales

Women's Footwear – A Promising Market

Competitive Landscape

Table 58. US Athletic Footwear Market (2017E): Percentage Breakdown by Leading Brands (includes corresponding Graph/Chart)

Table 59. US Running Shoes Market (2016E): Percentage Breakdown of Sales by Leading Brands (includes corresponding Graph/Chart)

Table 60. US Basketball Shoes Market (2016E): Percentage Breakdown of Sales by Leading Brands (includes corresponding Graph/Chart)

Table 61. US Casual Athletic Footwear Market (2016E): Percentage Breakdown of Sales by Leading Brands (includes corresponding Graph/Chart)

Table 62. US Golf Footwear Market by Leading Players (2016E): Percentage Breakdown of Sales for Nike, Footjoy, Adidas, and Others (includes corresponding Graph/Chart)

Table 63. US Soccer Footwear Market (2016E): Percentage Breakdown of Sales by Leading Brands (includes corresponding Graph/Chart)

Table 64. US Bowling Shoes Market (2016E): Percentage Breakdown of Sales by Leading Company (includes corresponding Graph/Chart)

Favorable Trends Driving Market

Fitness and Health Consciousness Drive Footwear Sales

Growing Demand for Eco-Friendly Raw Materials

Industrial Footwear Safety Standards Sustain Footwear Demand

Product Innovations – Name of the Game

A ‘Casual’ Barge into Dress Footwear Market

Men Have Deeper Pockets for Footwear than Women

Marine Footwear: Cracking out of the ‘Performance-only’ Shell

Retail Dynamics

Footwear Distribution Channels

Table 65. US Footwear Market (2016E): Percentage Breakdown of Sales by Distribution Channel (includes corresponding Graph/Chart)

Table 66. US Athletic Footwear Market (2016E): Percentage Breakdown of Sales by Distribution Channel (includes corresponding Graph/Chart)

Table 67. US Running Shoes Market (2016E): Percentage Breakdown of Sales by Distribution Channel (includes corresponding Graph/Chart)

Distribution Channels Defined

Wholesale Footwear Market Face Challenges

Internet Retailing Catch Up Momentum

Table 68. US Running Shoes Market (2016E): Percentage Breakdown of Sales by Online Retailer (includes corresponding Graph/Chart)

Footwear Stores Regain Momentum

Table 69. Leading Shoe Retailers in the US (2016E): Percentage Breakdown of Value

Sales for Foot Locker, DSW, Payless, Brown Shoe Co., Finish Line and Others
(includes corresponding Graph/Chart)

Table 70. US Footwear Sales through Shoe Retailers (2016E): Percentage Breakdown of Sales by Consumer Group for Children's Footwear, Men's Footwear, and Women's Footwear (includes corresponding Graph/Chart)

Offering Discounts – The New Marketing Mantra
E-Sales of Athletic Footwear on the Up

Table 71. US Athletic Footwear Market (2016E): Percentage Breakdown of E-Sales by Gender (includes corresponding Graph/Chart)

Table 72. Leading Retailers by Online Footwear Sales in the US (2015E) (includes corresponding Graph/Chart)

The Highway Showdown Catching Up...
Consumer Insights
Americans become Smart Consumers
Urban Consumers and Changing Social Standards – Driving Growth
Comfort and Image – Priorities of Baby Boomers'
Teenagers – The Retailers' Favorite
Kids become Decision-Makers
Minority Marketing – The New Game of Footwear Manufacturers
Female Hispanic Population – An Emerging Market

Table 73. US Population by Ethnic Origin/Race (2010 & 2016): Percentage Breakdown for Whites alone, Black or African American alone, Asian alone, and Other Races (in Million) (includes corresponding Graph/Chart)

Table 74. US Population by Ethnic Origin/Race (2030E & 2050E): Percentage Share Breakdown for Whites, Blacks, Asians, and Other Races (includes corresponding Graph/Chart)

Key Consumer Stats

Table 75. US Footwear Market by Consumer Group (2016E): Percentage Breakdown of Sales for Women's Footwear, Men's Footwear, and Children's Footwear (includes corresponding Graph/Chart)

Table 76. US Footwear Market (2016E): Breakdown of Average Annual Per Capita Spends on Footwear by Ethnic Group (In US\$) (includes corresponding Graph/Chart)

Table 77. US Footwear Market (2016E): Breakdown of Average Annual Per Capita Spends on Footwear by Region (In US\$) (includes corresponding Graph/Chart)

The Advent of the Hip-Hop Culture – Gateway to Large Consumer Base
Import-Export Scenario

Table 78. US Footwear Imports (2016E): Percentage Value Breakdown by Country of Origin (includes corresponding Graph/Chart)

Table 79. US Footwear Exports (2016E): Percentage Value Breakdown by Destination Country (includes corresponding Graph/Chart)

Product Introductions/Launches

Recent Industry Activity

Key Players

B. Market Analytics

a. Volume Analytics

Table 80. US Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/ Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 81. US Historic Review for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 82. US 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 83. US Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 84. US Historic Review for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 85. US 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

2. CANADA

A. Market Analysis

Outlook

Demand for Athletic Shoes on the Up

Power Athletics Limited – A Key Player

B. Market Analytics

a. Volume Analytics

Table 86. Canadian Recent Past, Current & Future Analysis for Footwear by Product

Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 87. Canadian Historic Review for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 88. Canadian 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 89. Canadian Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 90. Canadian Historic Review for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 91. Canadian 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

3. JAPAN

A. Market Analysis

Outlook

Market Overview

Table 92. Japanese Footwear Market by Consumer Segment (2017E): Percentage Breakdown of Value Sales for Men's Footwear, Women's Footwear, Kids Footwear, Sports Shoes, and Others (includes corresponding Graph/Chart)

Children's Footwear Market Remains Buoyant

Comfort and Stylish Footwear: The Japanese Favorites

Competition

Product Introductions/Launches

ASICS Corporation – A Key Player

B. Market Analytics

a. Volume Analytics

Table 93. Japanese Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 94. Japanese Historic Review for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 95. Japanese 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 96. Japanese Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 97. Japanese Historic Review for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 98. Japanese 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/ Formal Footwear and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis

Outlook

Seasonality Thrives Footwear Sales

Companies Focus on Safeguarding IPR

Western European Industry – Losing its Sheen

Distribution Channel

Table 99. European Athletic Footwear Market (2016E): Percentage Breakdown of Value Sales by Distribution Channel (includes corresponding Graph/Chart)

B. Market Analytics

a. Volume Analytics

Table 100. European Recent Past, Current & Future Analysis for Footwear by

Geographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 101. European Historic Review for Footwear by Geographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 102. European 14-Year Perspective for Footwear by Geographic Region - Percentage Breakdown of Unit Sales for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Table 103. European Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/ Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 104. European Historic Review for Footwear by Product Segment - Athletic (Aerobic, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 105. European 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 106. European Recent Past, Current & Future Analysis for Footwear by Geographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 107. European Historic Review for Footwear by Geographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 108. European 14-Year Perspective for Footwear by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Table 109. European Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 110. European Historic Review for Footwear by Product Segment - Athletic (Aerobic, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 111. European 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

4A. FRANCE

A. Market Analysis
Outlook

Table 112. French Footwear Market by Leading Retailers (2017E): Percentage Breakdown of Sales for Vivarte, Nike, Adidas, and Others (includes corresponding Graph/Chart)

B. Market Analytics

a. Volume Analytics

Table 113. French Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 114. French Historic Review for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 115. French 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 116. French Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 117. French Historic Review for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 118. French 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual,

Dress/Formal Footwear, and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

4B. GERMANY

A. Market Analysis

Outlook

Market Primer

Table 119. German Footwear Market by Leading Retailers (2017E): Percentage Breakdown of Sales for Deichmann, Nike, Adidas, and Others (includes corresponding Graph/Chart)

A Key Re-Exporter

Product Introductions/Launches

Strategic Corporate Development

Key Players

B. Market Analytics

a. Volume Analytics

Table 120. German Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 121. German Historic Review for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 122. German 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 123. German Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 124. German Historic Review for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 125. German 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor / Rugged, Casual, Dress/Formal Footwear, and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

4C. ITALY

A. Market Analysis

Outlook

Unrivalled Leader in Luxury Footwear

Italian Footwear Yielding to Low Price Competition from Asia

Production Overview

Footwear Producing Regions in Italy

Key Players

B. Market Analytics

a. Volume Analytics

Table 126. Italian Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 127. Italian Historic Review for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 128. Italian 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 129. Italian Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 130. Italian Historic Review for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 131. Italian 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear, and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

A. Market Analysis

Outlook

Table 132. UK Footwear and Apparel Market (2017E): Percentage Breakdown of Value Sales by Category for Childrenswear, Footwear, Menswear, and Womenswear (includes corresponding Graph/Chart)

Branded Footwear Market – A Snapshot
Changing Purchasing Patterns
Retailers Eye Foreign Shores
Green and Luxury Footwear Gain Traction
E-Shopping to Spearhead Market Growth
Competitive Scenario

Table 133. UK Footwear Market (2016E): Percentage Breakdown of Value Sales by Leading Company (includes corresponding Graph/Chart)

Retail Trade on the Down
Recent Industry Activity
B. Market Analytics
a. Volume Analytics

Table 134. UK Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 135. UK Historic Review for Footwear by Product Segment - Athletic (Aerobic, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 136. UK 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 137. UK Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 138. UK Historic Review for Footwear by Product Segment - Athletic (Aerobic, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 139. UK 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

4E. SPAIN

A. Market Analysis

Outlook

Market Overview

Trends

Competitive Scenario

Table 140. Spanish Footwear Market (2016E): Percentage Breakdown of Value Sales by Leading Company (includes corresponding Graph/Chart)

B. Market Analytics

a. Volume Analytics

Table 141. Spanish Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking,

Athleisure and Others), Outdoor / Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 142. Spanish Historic Review for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 143. Spanish 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 144. Spanish Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 145. Spanish Historic Review for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 146. Spanish 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/ Formal Footwear, and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

4F. RUSSIA

A. Market Analysis

Outlook

Overview

Luxury Footwear Gains Lost Ground

Open-Air Complexes – the Popular Destination for Shoe Hunters...

European Brands – the Pick of the Lot...

Table 147. Russian Footwear Market (2016E): Percentage Breakdown of Value Sales by Leading Company (includes corresponding Graph/Chart)

Russian Consumers

Russian Footwear Consumer by Category

Strategic Corporate Development

B. Market Analytics

a. Volume Analytics

Table 148. Russian Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 149. Russian Historic Review for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 150. Russian 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 151. Russian Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 152. Russian Historic Review for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 153. Russian 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear, and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

4G. REST OF EUROPE

A. Market Analysis

Outlook

Focus on Select Regional Markets

Central and East European Countries: Garnering Growing Importance

Austria

Belgium

Denmark – A Strong Footwear Market

Czech Republic – Market Insight

Finland – An Overview

Greece

Hungary

Norway

The Netherlands – Market Overview

Poland

Portugal

Switzerland

Sweden

Turkey – Market Overview

Product Launches

Recent Industry Activity

Key Players

B. Market Analytics

a. Volume Analytics

Table 156. Rest of Europe Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 157. Rest of Europe Historic Review for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 158. Rest of Europe 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 159. Rest of Europe Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 160. Rest of Europe Historic Review for Footwear by Product Segment - Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 161. Rest of Europe 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear, and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

A. Market Analysis

Outlook

Market Overview

Asia-Pacific – Leading the Way

Table 162. Asia-Pacific Footwear Market (2016E): Percentage Breakdown of Unit Sales by Leading Country (includes corresponding Graph/Chart)

Table 163. Asia-Pacific Footwear Market (2017E): Percentage Breakdown of Value Sales by Consumer Group for Children's Footwear, Men's Footwear, and Women's Footwear (includes corresponding Graph/Chart)

B. Market Analytics

a. Volume Analytics

Table 164. Asia-Pacific Recent Past, Current & Future Analysis for Footwear by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 165. Asia-Pacific Historic Review for Footwear by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 166. Asia-Pacific 14-Year Perspective for Footwear by Geographic Region - Percentage Breakdown of Unit Sales for China, India and Rest of Asia-Pacific Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Table 167. Asia-Pacific Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 168. Asia-Pacific Historic Review for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 169. Asia-Pacific 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 170. Asia-Pacific Recent Past, Current & Future Analysis for Footwear by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 171. Asia-Pacific Historic Review for Footwear by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 172. Asia-Pacific 14-Year Perspective for Footwear by Geographic Region - Percentage Breakdown of Dollar Sales for China, India and Rest of Asia-Pacific Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Table 173. Asia-Pacific Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed

with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 174. Asia-Pacific Historic Review for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 175. Asia-Pacific 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

5A. CHINA

A. Market Analysis

Outlook

Market Overview

High Labor Costs Impact Production Orders

Manufacturers Battle Growth Related Doldrums

Sport Footwear Market: A Brief Overview

Market Profile

Major Footwear Variants

Tier II and Tier III cities to Offer Lucrative Opportunities

Changing with Time

Presence of Diverse Sales Channels

Table 176. Chinese Footwear Market (2016E): Percentage Breakdown of Revenue by Retail Channel (includes corresponding Graph/Chart)

Advent of Online Shopping

Consumer Profile

Table 177. China Footwear Market by Consumer Segment (2017E): Percentage Breakdown of Value Sales for Men's Footwear, Women's Footwear, and Kids

Footwear (includes corresponding Graph/Chart)

Table 178. China Sports Footwear Market by Consumer Segment (2016E): Percentage Breakdown of Value Sales for Men's Footwear, Women's Footwear, and Kids Footwear (includes corresponding Graph/Chart)

Women's Footwear – A Growing Market
Mid-High Women Footwear Segment: A Future Star Performer

Table 179. Chinese Women's Footwear Retail Market by Price Segment (2016E): Percentage Breakdown of Sales for Low-end, Middle, Mid-High, and Luxury Footwear (includes corresponding Graph/Chart)

Competitive Landscape

Table 180. Chinese Footwear Market by Leading Players (2017E): Percentage Breakdown of Value Sales by Company (includes corresponding Graph/Chart)

Major Players

Table 181. Chinese Women's Footwear Market (2017E): Percentage Breakdown of Sales by Leading Brands (includes corresponding Graph/Chart)

Table 182. Chinese Men's Footwear Market (2017E): Percentage Breakdown of Sales by Leading Players (includes corresponding Graph/Chart)

Competitive Scenario in Sports Footwear

Table 183. Chinese Sports Footwear Market (2016E): Percentage Breakdown of Sales by Category (includes corresponding Graph/Chart)

Product Launches

Anta Sports Products Limited – A Key Player

B. Market Analytics

a. Volume Analytics

Table 184. Chinese Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 185. Chinese Historic Review for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 186. Chinese 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 187. Chinese Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 188. Chinese Historic Review for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 189. Chinese 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged,

Casual, Dress/Formal Footwear and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

5B. INDIA

A. Market Analysis

Outlook

Market Overview

A Huge Domestic Market

Robust Growth Ahead

Riding the Outsourcing Wave

Emerging as the Sourcing Hub for High-End Footwear

Industry Structure

Premium Footwear Here to Stay

Table 190. Indian Footwear Market by Segment (2016E): Percentage Share Breakdown of Sales by Category (includes corresponding Graph/Chart)

Characterized by Diversity

Men's Segment Dominate Sales

Table 191. Indian Footwear Market (2016E): Percentage Breakdown of Market Share by Demography (includes corresponding Graph/Chart)

Branded Merchandise: A Hot Cake

Table 192. Indian Footwear Market (2016E): Percentage Breakdown of Sales by Type (includes corresponding Graph/Chart)

Customer Interest in Sports Shoes Surges

Table 193. Indian Sports Shoe Market (2016E): Percentage Breakdown of Sales by Gender (includes corresponding Graph/Chart)

Competition

Global Majors Flock the Indian Market

Lack of Organized Distribution Channels: Foray of Multinationals Rescue the Industry

Table 194. Indian Footwear Market (2016E): Percentage Breakdown of Sales by Sector (includes corresponding Graph/Chart)

Market's Fragmentation Set to Continue

Product Introductions/Launches

Recent Industry Activity

Bata India Ltd. – A Key Player

B. Market Analytics

a. Volume Analytics

Table 195. Indian Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 196. Indian Historic Review for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), outdoor/ Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 197. Indian 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 198. Indian Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual, Dress/ Formal

Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 199. Indian Historic Review for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 200. Indian 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

5C. REST OF ASIA-PACIFIC

A. Market Analysis

Outlook

A Peek Into Select Regional Markets

Australia

Hong Kong: A Key Re-Exporter of Footwear

Indonesia

Malaysia

The Philippines

South Korea

Taiwan

Thailand

Vietnam

Product Introduction

B. Market Analytics

a. Volume Analytics

Table 203. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in

Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 204. Rest of Asia-Pacific Historic Review for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 205. Rest of Asia-Pacific 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 206. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 207. Rest of Asia-Pacific Historic Review for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 208. Rest of Asia-Pacific 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Basketball, Cricket, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Hockey, and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

6. THE MIDDLE EAST & AFRICA

A. Market Analysis

Outlook

Israel

Saudi Arabia

South Africa – A Market Snapshot

UAE – A Major Footwear Importer

Product Introduction

B. Market Analytics

a. Volume Analytics

Table 210. Middle East & African Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 211. Middle East & African Historic Review for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/ Rugged, Casual and Dress/Formal Footwear Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 212. Middle East & African 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual and Dress/Formal Footwear Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 213. Middle East & African Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 214. Middle East & African Historic Review for Footwear by Product Segment - Athletic (Aerobic, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual, Dress/Formal Footwear and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 215. Middle East & African 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual, Dress/ Formal Footwear and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

7. LATIN AMERICA

A. Market Analysis

Outlook

Market Overview

B. Market Analytics

a. Volume Analytics

Table 216. Latin American Recent Past, Current & Future Analysis for Footwear by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 217. Latin American Historic Review for Footwear by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 218. Latin American 14-Year Perspective for Footwear by Geographic Region - Percentage Breakdown of Unit Sales for Brazil and Rest of Latin America Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Table 219. Latin American Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual and Dress/Formal Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 220. Latin American Historic Review for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual and Dress/Formal Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 221. Latin American 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual and Dress/Formal Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 222. Latin American Recent Past, Current & Future Analysis for Footwear by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 223. Latin American Historic Review for Footwear by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 224. Latin American 14-Year Perspective for Footwear by Geographic Region - Percentage Breakdown of Dollar Sales for Brazil and Rest of Latin America Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

Table 225. Latin American Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual, Dress/Formal and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 226. Latin American Historic Review for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual, Dress/Formal and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million

for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 227. Latin American 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual, Dress/ Formal and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

7A. BRAZIL

A. Market Analysis

Outlook

Market Overview

Table 228. Brazilian Footwear Industry (2016E): Percentage Share Breakdown of Sales by Category - Sports, Women's, Men's, Kids and Others (includes corresponding Graph/Chart)

Insight into Retail Trade

B. Market Analytics

a. Volume Analytics

Table 229. Brazilian Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual and Dress/Formal Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 230. Brazilian Historic Review for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual and Dress/Formal Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 231. Brazilian 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others),

Outdoor/Rugged, Casual and Dress/Formal Markets for Years 2011, 2017 and 2024
(includes corresponding Graph/Chart)

b. Value Analytics

Table 232. Brazilian Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual, Dress/Formal and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 233. Brazilian Historic Review for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual, Dress/ Formal and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 234. Brazilian 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual, Dress/Formal and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

7B. REST OF LATIN AMERICA

A. Market Analysis

Outlook

Argentina – A Key Market

Chile – An Overview

Mexico – Key Footwear Producers

Table 235. Mexican Footwear Market (2016E): Percentage Breakdown of Value Sales by Leading Producers (includes corresponding Graph/Chart)

B. Market Analytics

a. Volume Analytics

Table 236. Rest of Latin America Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual and Dress/Formal Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 237. Rest of Latin America Historic Review for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual and Dress/Formal Markets Independently Analyzed with Annual Sales Figures in Thousand Pairs for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 238. Rest of Latin America 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Unit Sales for Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual and Dress/Formal Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)

b. Value Analytics

Table 239. Rest of Latin America Recent Past, Current & Future Analysis for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual, Dress/Formal and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 240. Rest of Latin America Historic Review for Footwear by Product Segment - Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and Others), Outdoor/Rugged, Casual, Dress/Formal and Footwear Accessories Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 241: Rest of Latin America 14-Year Perspective for Footwear by Product Segment - Percentage Breakdown of Dollar Sales for Athletic (Aerobic, Baseball, Basketball, Cross-Training, Soccer, Running, Tennis, Walking, Hiking, Athleisure, and

Others), Outdoor/Rugged, Casual, Dress/Formal and Footwear Accessories Markets for Years 2011, 2017 and 2024 (includes corresponding Graph/Chart)III-246IV.

COMPETITIVE LANDSCAPE

Total Companies Profiled: 543 (including Divisions/Subsidiaries - 574)

The United States (169)

Canada (17)

Japan (5)

Europe (289)

France (11)

Germany (30)

The United Kingdom (43)

Italy (138)

Spain (9)

Rest of Europe (581)

Asia-Pacific (Excluding Japan) (74)

Middle East (1)

Latin America (12)

Africa (7)

I would like to order

Product name: Footwear: Market Research Report

Product link: <https://marketpublishers.com/r/FCCD58EEB8CEN.html>

Price: US\$ 5,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FCCD58EEB8CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970