

FoodService Industry: Market Research Report

<https://marketpublishers.com/r/FD0705559BDEN.html>

Date: July 2009

Pages: 676

Price: US\$ 3,950.00 (Single User License)

ID: FD0705559BDEN

Abstracts

This report analyzes the worldwide markets for FoodService Industry in Millions of US\$.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, and Rest of World.

Annual forecasts are provided for each region for the period of 2006 through 2015.

The report profiles 355 companies including many key and niche players worldwide such as ARAMARK Corporation, Autogrill S.p.A, Brinker International, Inc., Burger King Holdings, Inc., Carlson, CKE Restaurants, Inc., Compass Group PLC, Darden Restaurants, Inc., Delaware North Companies, Inc., Denny's Corp., Doctor's Associates, Inc., Domino's Pizza Inc., Dunkin' Brands, Inc., Eddie Rockets (IRL) Ltd., Elior Group, Gate Gourmet Inc., IHOP Corp., Applebee's Services, Inc., International Dairy Queen, Inc., Johnsonville Sausage LLC, Jollibee Foods Corp, LSG Sky Chefs, McDonald's Corporation, Mitchells & Butlers Plc., O'Briens Sandwich Bars Ltd., Papa John's International, Quiznos Sub, Seven & i Holdings Co., Ltd., Skylark Co., Ltd., SONIC Corp., Sodexo SA, Starbucks Corporation, Wendy's/Arby's Group, Inc., Arby's Restaurant Group, Inc., Wendy's International, Inc., Whitbread PLC, and Yum! Brands, Inc.

Market data and analytics are derived from primary and secondary research.

Company profiles are mostly extracted from URL research and reported select online sources.

Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITION

Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definition and Scope of Study
Types of Foodservice
Full Service Restaurants
Quick Service Restaurants
Restaurants Attached to Hotels
Managed Foodservices
Other Foodservices

II. EXECUTIVE SUMMARY

1. INTRODUCTION

Introduction
Innovation, Branding and Consolidation
Outlook
Current and Future Analysis

2. MARKET OVERVIEW

Global Foodservice Market
Foodservice – A Fragmented Market

Table 1. Global Market for Foodservice (2007): Percentage Breakdown of Value Sales of Leading Foodservice Brands for McDonald's, Carlson, Yum! Brands, Compass, Starbucks, Sodexo, Aramark, Burger King, Subway, Wendy's, and Others (includes corresponding Graph/Chart)

3. TRENDS & ISSUES

Economic Downturn and the Foodservice Industry

Healthy Eating Catching up in Foodservice
Quick Service Becomes Healthy
Blurring Line Between Various Foodservice Formats
Convenience is the Name of the Game
Bringing Connectivity to the Table
Asian Markets to Drive Growth
Tourism – Major Driver of Foodservice
Issues
Decreasing Corporate Spending
Rising Food Costs
Contamination
Local Food
Rising Energy Costs
Labor

4. PRODUCT OVERVIEW

What is Foodservice?
Types of Foodservice
Full Service Restaurants
Quick Service Restaurants
Restaurants Attached to Hotels
Managed Foodservices
Other Foodservices
Classification by Location
Business and Industry
Healthcare
Education
Transport
Leisure
Others

5. RECENT INDUSTRY ACTIVITY

Marco Pierre White Opens New Restaurant
JEM Acquires 40 Pizza Hut Restaurants in the US
Abuelo's Launches New Nieto's Fast-Casual Restaurants
NPC Acquires 55 Pizza Hut Units and Sells 42 Units
Flavors of Peru to Launch Catering Services

Influence Lifestyle Store and Manish Malhotra Unveil Fine Dining Restaurant
Brazil Fast Food Acquires Stakes in IRB
CKE Restaurants Signs Franchisee Agreements for Carl's Jr.® Restaurants
Baja Sol Opens New Cantina Restaurant
Five & Five Hotels Launches ADDXCN Oriental Restaurant
Restaurants on the Run Acquires Dine Out-In
Pizza Inn Launches New Full Service Prototype Restaurant
Saxbys Coffee Worldwide Completes Acquisition of Bucks County Coffee
Sodexo Inks Expanded Agreement with VHA
NPC International Acquires 99 Pizza Hut Units
Wendy's International and Triarc Companies Merge
Buffalo Wild Wings Acquires Nine Franchised Restaurants in Las Vegas
Snellman Acquires Stake in Wikholm Food
Treat America Takes Over C.A.F.E and Capitol Vending
Littledown Centre Introduces New Cafe Bar
Burger King Inaugurates 1,000th Restaurant in Latin America
Jollibee Foods Corp. Acquires Stake in Chow Fun Holdings
ARAMARK Refreshment Services Takes Over Gold Cup Coffee Service
Gate Gourmet to Take Over ILS
Sodexo to Acquire Score Groupe
LSG Sky Chefs Takes Over Majority Interest in CLS Catering
Autogrill Expands Business-Secures New Airport Contracts
Eagle Boys Pizza Takes Over Pizza Haven Australia
Burger King Takes Over Restaurants from Simmonds
The Gourmet Restaurant Group Takes Over Bombay Bicycle Club
Restaurants on the Run Completes RestaurantsToGo Acquisition
Golden Rule Bar-B-Que Acquires La Paz Restaurante & Cantina
Paul Opens Independent Catering Outlet at the Orleans Service Station
ARAMARK and Mets Partner with USHG for Food Service at Citi Field
Autogrill Inaugurates Two New Units at Brussels Airport
SSP Takes Over Airport Restaurant Business of LSG
Delaware North and Derby County to Collaborate for Catering Services
SumoSalad Launches First Fine Dining Restaurant
Elior Starts Second Restaurant in Roissy CDG Airport
Concentrics Restaurants to Introduce 3 New Concepts in theWit Hotel in Chicago
Jollibee Acquires Majority Stake in Lao Dong
Restaurant Acquisition Partners and Oregano's Pizza Bistro to Merge
LSG Sky Chefs Opens New Catering Plant in Frankfurt
NYPD Pizza Opens its Franchise Branch in Naverre

Autogrill Launches F&B Operations in Egypt
LSG Sky Chefs Establishes Frozen Food Facility
Gate Gourmet Acquires 5 Germany-Based Airline Catering Facilities
Starbucks Forays into Argentina
Gryphon Investors Takes Over Aladdin Food Management Services
Restaurant Associates Launch a New Collaboration with Gordon Ramsay
G&R Acquisition Acquires Max & Erma's Restaurants
Elior Group Wins Three Catering Contracts
Eddie Rockets Opens New City Diner
Toronto Blue Jays Signs Food and Beverage Agreement with ARAMARK
ARAMARK Receives Dining Services Contract from the University of Minnesota
TrustHouse Services Group Acquires Foodservice Entities
SYSCO Corporation Opens New Center in Tennessee
Starbucks to Take Over The Coffee Equipment Company
Burger King® Forays into Curacao
ARAMARK and Philadelphia Zoo Enter into Partnership
Autogrill Secures Contract from Belfast City Airport
Autogrill Ventures into Marine Channel Through the Grandi Navi Veloci Contract
LaSalle Brands, Inc. Acquires LaSalle Brands Corporation
Starbucks Opens First Store in the Czech Republic
Pittsburgh Penguins and ARAMARK Enter into a Partnership for 10 Years
Autogrill Expands Operations in Asia
Zena Acquires Majority Stake in La Vaca
UFood Completes Reverse Merger to Operate as Public Company
Prospect Partners Takes Over Gold Star Food Service
Gate Acquires Aviapartner Catering
Burger King Forays into Colombia
Zebu Forno Enters into an Agreement with Gallucci Associates
Autogrill Receives Concession Renewal in Maui and New Contract at San Francisco Airport
IHOP Corp. Acquires Applebee's International, Inc.
LSG Increases Stake in AIRO to 100%
Autogrill Wins F&B Contract in Hyderabad
Royal Court Theatre Re-Launches Cafe Bar
SYSCO Food Services to Construct New Office Complex in Harris County
Eddie Rockets Diner Opens at Citywest Mall in Dublin
Gate Gourmet International Acquires deSter Holding B V
Alpha Airports Collaborates with Emirates in Australia
RKHS Launches New Mr Spoonz Food Service Facility

India Hospitality Acquires Mars Restaurants and SkyGourmet Catering
HMShost Acquires Assets of FoodBrand
Kahala-Cold Stone Takes Over Cereality Cereal Bar & Cafe
CD&R and KKR Acquires U.S. Foodservice
Zad's Catering Enters into an Agreement with Tantash Group
CSM Acquires Olde-English Bake Shop
Hyatt to Inaugurate the World's Highest Hotel
Bear Dog and PTI Form Spectrum Catering
IHC Acquires Mars Restaurants
ARAMARK Takes Over Caffè Pazzesco's Seattle Office-Coffee Business
Tanglewood Awards Food Service Contract to Patina
ARAMARK Refreshment Services Takes Over R&B Coffee
Romacorp Expands Tony Roma's Restaurant in Kuala Lumpur
Weatherly Financial Group Acquires Fitz, Vogt and Associates
Blue Moon Mexican Cafe to Expand in Northeast United States
Gate Acquires Airport Plaza
ARAMARK to Serve Shell Oil Company
Sodexo Takes Over Tir Groupe
Ultimate Franchise System Announces the Commencement of Jreck Subs Outlets
KFC to Build Restaurants In Shanghai Metro Stations
Brinker Inks Deal With Shoot The Moon to Expand On The Border Restaurant
Burger King® Inks Agreement with Hana International
Yum! Restaurants and BFFC Enter into Franchise Agreement for KFC
Autogrill Announces F&B Contract Renewal with Brussels Airport
Burger King® to Enter Macau and Increase Presence in Hong Kong
Burger King Enters Poland
Aspac to Develop Raving Brands' Doc Green's in Singapore
Vantage Egypt Opens First Papa John's Restaurant in Egypt
ARAMARK to Serve NETJETS Services
SUBWAY Expands in Brooklyn
Lenny's Franchisor to Open Restaurants in Indianapolis in Association with SamStrom
Souper Salad Acquires Assets of Grandy's Restaurants(USA)
Morton's Restaurant Group Commences Operations of Trevi Las Vegas
Carl's Jr. Opens 300th Dual-Branded Restaurant
Benihana to Operate Four New Restaurants
Dreyer's Grand Acquires Brands and Businesses of Eskimo Pie and Integrated Brands
O'Briens Launches Biggest Scottish Store in Glasgow
Burger King to Enter Indonesia

6. FOCUS ON SELECT PLAYERS

ARAMARK Corporation (USA)
Autogrill S.p.A (Italy)
Brinker International, Inc. (USA)
Burger King Holdings, Inc. (USA)
Carlson (USA)
CKE Restaurants, Inc. (USA)
Compass Group PLC (UK)
Darden Restaurants, Inc. (USA)
Delaware North Companies, Inc. (USA)
Denny's Corp. (USA)
Doctor's Associates, Inc. (USA)
Domino's Pizza Inc. (USA)
Dunkin' Brands, Inc (USA)
Eddie Rockets (IRL) Ltd. (Ireland)
Elior Group (France)
Gate Gourmet Inc (USA)
IHOP Corp. (USA)
Applebee's Services, Inc. (USA)
International Dairy Queen, Inc. (USA)
Johnsonville Sausage LLC (USA)
JOLLIBEE FOODS CORP. (PHILIPPINES)
LSG Sky Chefs (Germany)
McDonald's Corporation (USA)
Mitchells & Butlers Plc (UK)
O'Briens Sandwich Bars Ltd (UK)
Papa John's International (USA)
Quiznos Sub (USA)
Seven & i Holdings Co., Ltd (Japan)
Skylark Co., Ltd. (Japan)
SONIC Corp. (USA)
Sodexo SA (France)
Starbucks Corporation (USA)
Wendy's/Arby's Group, Inc. (USA)
Arby's Restaurant Group, Inc. (USA)
Wendy's International, Inc. (USA)
Whitbread PLC (UK)
Yum! Brands, Inc (USA)

7. GLOBAL MARKET PERSPECTIVE

Table 2. World Recent Past, Current & Future Analysis for Foodservice by Geographic Region – USA, Canada, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Analyzed with Annual Revenues in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 3. World 10-Year Perspective for Foodservice by Geographic Region – Percentage Breakdown of Revenues for USA, Canada, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2006, 2009 & 2015 (includes corresponding Graph/Chart)

By Foodservice Segment

Table 4. World Recent Past, Current & Future Analysis for Full Service Restaurants by Geographic Region – USA, Canada, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Analyzed with Annual Revenues in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 5. World 10-Year Perspective for Full Service Restaurants by Geographic Region – Percentage Breakdown of Revenues for USA, Canada, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2006, 2009 & 2015 (includes corresponding Graph/Chart)

Table 6. World Recent Past, Current & Future Analysis for Quick Service Restaurants by Geographic Region – USA, Canada, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Analyzed with Annual Revenues in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 7. World 10-Year Perspective for Quick Service Restaurants by Geographic Region – Percentage Breakdown of Revenues for USA, Canada, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2006, 2009 & 2015 (includes corresponding Graph/Chart)

Table 8. World Recent Past, Current & Future Analysis for Restaurants Attached to Hotels by Geographic Region – USA, Canada, Japan, Europe, Asia-Pacific (excluding

Japan), and Rest of World Markets Analyzed with Annual Revenues in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 9. World 10-Year Perspective for Restaurants Attached to Hotels by Geographic Region – Percentage Breakdown of Revenues for USA, Canada, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2006, 2009 & 2015 (includes corresponding Graph/Chart)

Table 10. World Recent Past, Current & Future Analysis for Managed Foodservices by Geographic Region – USA, Canada, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Analyzed with Annual Revenues in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 11. World 10-Year Perspective for Managed Foodservices by Geographic Region – Percentage Breakdown of Revenues for USA, Canada, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2006, 2009 & 2015 (includes corresponding Graph/Chart)

Table 12. World Recent Past, Current & Future Analysis for Other Foodservices by Geographic Region – USA, Canada, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets Analyzed with Annual Revenues in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 13. World 10-Year Perspective for Other Foodservices by Geographic Region – Percentage Breakdown of Revenues for USA, Canada, Japan, Europe, Asia-Pacific (excluding Japan), and Rest of World Markets for Years 2006, 2009 & 2015 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. MARKET ANALYSIS

Current & Future Analysis

Overview

Major Employment Generator

Table 14. The US Foodservice Market (2008): Percentage Breakdown of Job Shares by Type – Managers, Chefs, Sales, Owners and Others (includes corresponding Graph/Chart)

Outlook

Tough Times Call for Innovative Thinking

Trends

Rising Wholesale Food Prices

Weakening Economy Alters Consumers' Entree Options

Leading Quick Service Sandwich Chains Register Growth Despite Economic Slowdown

Opportunities in Consumer Catering Increase for Food Retailers and Restaurants

Technology Improves Supply Chain

Distributors Increase Capacity to Track Supply Sources of Food Products

Consolidation in Wholesale Food Distribution Industry

Single-Serve Containers and Unique Packaging Can Create Distribution Problems

Socialization and Convenience Prop-up Restaurant Industry

Food Trends

Focus on Freshness

Healthier Food to Dominate Menu

Locally Sourced Food Items Popularity to Increase

Greener Initiatives

Restaurants to Remain Important in Customers' Lifestyle

Focus on Value

More Mediterranean Food

Flow of New cocktails

Reinvention of Comfort Food

Positive Messaging Through Menu

Competitive Scenario

Select Foodservice Companies with their Chains/Divisions (2007)

Major Concepts and Leading US Foodservice Chains (2007)

Table 15. The US Foodservice Market (2007): Percentage Breakdown of Shares for Top 100 chains by Concept – Sandwich, Casual Dining, Contract, Pizza, Chicken and Others (includes corresponding Graph/Chart)

Table 16. The US Foodservice Market (2008): Percentage Breakdown of Value Shares for Independents and Chain Restaurants

Table 17. Leading Foodservice Chains in the US (2007): Number of Locations by Company-Owned or Franchises in Units for Subway, Canteen Services, McDonald's, Starbucks Coffee, Pizza Hut, Burger King, Wendy's, Dunkin' Donuts, Taco Bell, 7-Eleven, KFC, Domino's Pizza, Dairy Queen, Quiznos Sub and Arby's (includes corresponding Graph/Chart)

Table 18. Leading Players in the US Foodservice Contract Chain Market (2007): Percentage Breakdown of Value Shares for Aramark Food & Support Services, Canteen Services, Sodexo Health Care Services, Sodexo Campus Services, Sodexo Corporate Services, Chartwells, Morrison Management Specialists, Eurest Dining Services and Others (includes corresponding Graph/Chart)

Table 19. Foodservice Market in the US (2007): Total Contracts (in Units) for Nationwide Contractor Chains - Compass Group, Sodexo, Aramark and Delaware North Companies (includes corresponding Graph/Chart)

Table 20. Foodservice Market in the US (2007): Total Contracts (in Units) for Medium-Sized Contractor Chains – Guckenheimer, Valley Services, Gourmet Services, Inc., Thompson Hospitality, Culinart, Boston Culinary Group, Centerplate, Guest Services and Ovations (includes corresponding Graph/Chart)

Table 21. Foodservice Market in the US (2007): Total Contracts (in Units) for Select Regional/Specialty Contractor Chains - Aladdin Food Management Services Whitsons Food Service, Lackmann Culinary Services, Mmi Dining Systems, CI Swanson Corp, Metz & Associates, Unidine Corp, Southern Foodservice, Cura Hospitality, Inc. and Parkhurst Dining Services (includes corresponding Graph/Chart)

Table 22. Foodservice Market in the US (2007): Contracts (in Units) for Compass Group, Sodexo, Aramark and Delaware North by Select Segment – B&I, Correctional, Colleges, Schools, Hospitals, Long-term Care, Recreation and Military

Strategic Corporate Developments

Key Players

B. MARKET ANALYTICS

Table 23. US Recent Past, Current & Future Analysis for Foodservice by Service Segment – Full Service Restaurants, Quick Service Restaurants, Restaurants Attached

to Hotels, Managed Foodservices, and Other Foodservice Segments Analyzed with Annual Revenues in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 24. US 10-Year Perspective for Foodservice by Service Segment – Percentage Breakdown of Revenues for Full Service Restaurants, Quick Service Restaurants, Restaurants Attached to Hotels, Managed Foodservices, and Other Foodservice Segments for Years 2006, 2009 & 2015 (includes corresponding Graph/Chart)

2. CANADA

A. MARKET ANALYSIS

Current & Future Analysis

Outlook

Canadian Foodservice – An Overview

Snapshot of Canadian Foodservice Industry (2007)

Table 25. Canadian Quick Service Restaurant Market (2007): Number of Restaurants by Player - McDonald's, A&W, Wendy's and Burger King (includes corresponding Graph/Chart)

Quick Service Restaurants – Select Facts

Quick Service Restaurant Burger Market – Select Facts

Strategic Corporate Developments

B. MARKET ANALYTICS

Table 26. Canadian Recent Past, Current & Future Analysis for Foodservice by Service Segment - Full Service Restaurants, Quick Service Restaurants, Restaurants Attached to Hotels, Managed Foodservices, and Other Foodservice Segments Analyzed with Annual Revenues in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 27. Canadian 10-Year Perspective for Foodservice by Service Segment – Percentage Breakdown of Revenues for Full Service Restaurants, Quick Service Restaurants, Restaurants Attached to Hotels, Managed Foodservices, and Other

Foodservice Segments for Years 2006, 2009 & 2015 (includes corresponding Graph/Chart)

3. JAPAN

A. MARKET ANALYSIS

Current & Future Analysis

Overview

Factors Influencing the Food Service Industry

Table 28. Japanese Foodservice Market (2007): Percentage Breakdown of Value Sales by Service Segment for Restaurants, Prepared Food at Retail Stores, Drinking Establishments, Institutional, Hotels and Transportation (includes corresponding Graph/Chart)

Restaurant Industry

Table 29. Japanese Foodservice Market (2007): Percentage Breakdown of Restaurant Sector by Segment for General Restaurants, Sushi Shops, Noodle Shops and Others (includes corresponding Graph/Chart)

Trends

Low-Cost Menu

Popularity of Multinational Cuisines

Healthy Foods

Food Quantity

Theme Park Restaurants

Ready to Eat Foods

Reviewing Conventional Japanese Menus

Further Processed Foods

Food Safety

Competitive Scenario

Table 30. Japanese Foodservice Market (2007): Number of Outlets (in Units) for Select Hamburger Restaurant Chains for McDonald's Japan, Mos Foods, Lotteria, Freshness

Burger and First Kitchen (includes corresponding Graph/Chart)

Table 31. Japanese Foodservice Market (2007): Number of Outlets (in Units) for Select Pizza Chains by Brand and Company Name for Pizza La (Four Seeds Corp.), Pizza Hut (Kentucky Fried Chicken Japan), Domino's (Higa Industry) and Pizza California (PCS, Inc.) (includes corresponding Graph/Chart)

Table 32. Japanese Foodservice Market (2007): Number of Outlets (in Units) for Select Pub Dining Chains by Company and Outlet Name for Monteroza (Warawara, Uotami, Sirokiya); Yoro-no-taki (Yoro-no-taki); Daisho (Shoya); Marche (Suikoden/Hakkenden); Watami Food Service (Watami); Tsubo-Hachi (Tsubo-hachi); Chimney (Kodawariyama, Hananomai/Sakanayadojo); Create Restaurants (Uemon, Shimanukaze, Aqua, Atolantic); Colowaide East Japan (Hiikiya, Hokkaido, Amata-ro) and Dynac (Unoya, Sakura, Hibiki/Toridori) (includes corresponding Graph/Chart)

Table 33. Japanese Foodservice Market (2007): Number of Outlets (in Units) for Select Coffee/Tea Shop Chains by Company for Doutor Coffee Co., Ltd., Starbucks Coffee Japan, Ltd., Coffee House, Inc., UCC Foodservice Systems, West Railway Daily Service, Pokka Create Co., Ltd. and Sazaby League, Ltd. (includes corresponding Graph/Chart)

Table 34. Japanese Foodservice Market (2007): Number of Outlets (in Units) for Select Institutional Food Service Chains by Company for Nissin Healthcare Food Service, Uokuni Sohonsha, MEFOSU, Inc., Fuji-Sangyo Co., Ltd., AIM Service, Nikkoku Trust Ltd., Uokuni, Inc., Seiyo Food-Compass Group, Nikkyo Create, Ltd. and General Food Co. (includes corresponding Graph/Chart)

Table 35. Select Leading Restaurants in Japan – Outlet Names, Concept and Number of Outlets (2007) (includes corresponding Graph/Chart)

Key Players

B. MARKET ANALYTICS

Table 36. Japanese Recent Past, Current & Future Analysis for Foodservice by Service Segment - Full Service Restaurants, Quick Service Restaurants, Restaurants Attached to Hotels, Managed Foodservices, and Other Foodservice Segments Analyzed with Annual Revenues in US\$ Billion for Years 2006 through 2015 (includes corresponding

Graph/Chart)

Table 37. Japanese 10-Year Perspective for Foodservice by Service Segment – Percentage Breakdown of Revenues for Full Service Restaurants, Quick Service Restaurants, Restaurants Attached to Hotels, Managed Foodservices, and Other Foodservice Segments for Years 2006, 2009 & 2015 (includes corresponding Graph/Chart)

4. EUROPE

A. MARKET ANALYSIS

Current & Future Analysis
Overview of Select Markets
The United Kingdom

Table 38. The UK Quick Service Restaurant Market (2007 & 2008): Number of Outlets (in Units) and Meals Served (in Millions)

Table 39. The UK Full Service Restaurant Market (2007 & 2008): Number of Outlets (in Units) and Meals Served (in Million)

Table 40. The UK Foodservice Market (2007): Number of Outlets (in Units) by Segment for Hotels, Leisure and Pubs; Contract Catering & Institutions; and Restaurants (includes corresponding Graph/Chart)

Table 41. The UK Foodservice Market (2007): Number of Meals Served (in Millions) by Segment for Contract Catering & Institutions; Restaurants; and Hotels, Leisure and Pubs (includes corresponding Graph/Chart)

Table 42. The UK Foodservice Market (2007): Food Purchases (in ? Millions) by Segment – Restaurants; Hotels, Leisure and Pubs; and Contract Catering & Institutions (includes corresponding Graph/Chart)

Table 43. The UK Foodservice Market (2007): Number of Outlets (in Units) for Contract Catering by Segment – Business & Industry/ Staff Catering, Education, Healthcare and Others (includes corresponding Graph/Chart)

Table 44. The UK Foodservice Market (2007): Number of Meals Served (in Millions) for Contract Catering by Segment – Business & Industry/ Staff Catering, Education, Healthcare and Others (includes corresponding Graph/Chart)

Table 45. The UK Foodservice Market (2007): Food Purchases (in ? Millions) by Segment – Business & Industry/ Staff Catering, Healthcare, Education and Others(includes corresponding Graph/Chart)

Table 46. The UK Foodservice Market (2007): Number of Outlets (in Units) by Category - Pubs, Hotels and Leisure (includes corresponding Graph/Chart)

Table 47. The UK Foodservice Market (2007): Number of Meals Served (in Millions) by Category - Pubs, Hotels and Leisure (includes corresponding Graph/Chart)

Table 48. The UK Foodservice Market (2007): Food Purchases (in ? Millions) by Category - Pubs, Hotels and Leisure (includes corresponding Graph/Chart)

Italy

Overview of the Market

Major Trends

Germany

Market Overview

Switzerland

Market Overview

Trends

Table 49. Swiss Foodservice Market (2007): Percentage Breakdown of Volume Sales by Sector for Commercial Catering and Social Catering

Romania

Trends

Table 50. Romanian Foodservice Market (2007): Percentage Breakdown of Volume Sales by Sector for Social Catering and Commercial Catering

Croatia

Market Overview

Breakup of Foodservice Industry in Spain, Russia, and Belgium Spain

Table 51. Spanish Foodservice Market (2007): Percentage Breakdown of Establishments by Category - Bars & Cafes, Restaurants and Hotels (includes corresponding Graph/Chart)

Russia

Table 52. Russian Foodservice Market (2007): Percentage Breakdown of Value Sales for Restaurants in Moscow City by Category for Budget Restaurants, Elite Restaurants, Fast Food Outlets and Others (includes corresponding Graph/Chart)

Belgium

Table 53. Belgian Foodservice Market (2007): Percentage Breakdown of Value Sales by Category for Commercial Catering, Social Catering and Facility Catering (includes corresponding Graph/Chart)

Turkey

Table 54. Turkish Foodservice Market (2007): Number of Outlets (in Units) for Select Fast Food Restaurants for Burger King, Pizza Pizza, McDonald's, Starbucks, Domino's Pizza, Sultanahmet Koftecisi, Gloria Jean's, Kentucky Fried Chicken, Pizza Hut and Little Caesars Pizza (includes corresponding Graph/Chart)

Strategic Corporate Developments
Key Players

B. MARKET ANALYTICS

Table 55. European Recent Past, Current & Future Analysis for Foodservice by Service Segment - Full Service Restaurants, Quick Service Restaurants, Restaurants Attached to Hotels, Managed Foodservices, and Other Foodservice Segments Analyzed with

Annual Revenues in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 56. European 10-Year Perspective for Foodservice by Service Segment – Percentage Breakdown of Revenues for Full Service Restaurants, Quick Service Restaurants, Restaurants Attached to Hotels, Managed Foodservices, and Other Foodservice Segments for Years 2006, 2009 & 2015 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

A. MARKET ANALYSIS

Current & Future Analysis

Overview

China

Domination of Full-Service Restaurants in Chinese Foodservices Industry

Rising Popularity of Casual Dining among Urban Residents

Australia

Market for Fast Food

Market for Beverages

Malaysia

Rise in Consumption of Imported Food and Beverages

New Zealand

Table 57. New Zealand Foodservice Market (2007): Number of Outlets in Units by Category – Coffee Houses, Restaurants and Cafes, Caterers; Ethnic Food, Hamburger, Fish and Chips, Chicken Takeaway; Ice-cream Parlors and Vendors, Lunch Bars, Other Takeaway; and Pizza Takeaway (includes corresponding Graph/Chart)

Table 58. New Zealand Foodservice Market (2007): Number of Outlets in Units by Region – Auckland, Waikato/Bay of Plenty, Rest of North Island, Canterbury, Wellington and Rest of South Island (includes corresponding Graph/Chart)

Table 59. New Zealand Foodservice Market (2007): Percentage Breakdown of Value Shares by Region – Auckland, Wellington, Rest of South Island, Rest of North Island, Waikato/Bay of Plenty and Canterbury (includes corresponding Graph/Chart)

Strategic Corporate Developments
Key Players

B. MARKET ANALYTICS

Table 60. Asia-Pacific Recent Past, Current & Future Analysis for Foodservice by Service Segment – Full Service Restaurants, Quick Service Restaurants, Restaurants Attached to Hotels, Managed Foodservices, and Other Foodservice Segments Analyzed with Annual Revenues in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 61. Asia-Pacific 10-Year Perspective for Foodservice by Service Segment – Percentage Breakdown of Revenues for Full Service Restaurants, Quick Service Restaurants, Restaurants Attached to Hotels, Managed Foodservices, and Other Foodservice Segments for Years 2006, 2009 & 2015 (includes corresponding Graph/Chart)

6. REST OF WORLD

A. MARKET ANALYSIS

Current & Future Analysis
Strategic Corporate Developments

B. MARKET ANALYTICS

Table 62. Rest of World Recent Past, Current & Future Analysis for Foodservice by Service Segment - Full Service Restaurants, Quick Service Restaurants, Restaurants Attached to Hotels, Managed Foodservices, and Other Foodservice Segments Analyzed with Annual Revenues in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 63. Rest of World 10-Year Perspective for Foodservice by Service Segment – Percentage Breakdown of Revenues for Full Service Restaurants, Quick Service Restaurants, Restaurants Attached to Hotels, Managed Foodservices, and Other Foodservice Segments for Years 2006, 2009 & 2015 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 355 (including Divisions/Subsidiaries - 403)

Region/Country Players

The United States 275

Canada

Japan

Europe

France

Germany

The United Kingdom

Italy 4

Spain

Rest of Europe 13

Asia-Pacific (Excluding Japan) 24

Middle East

Latin America

I would like to order

Product name: FoodService Industry: Market Research Report

Product link: <https://marketpublishers.com/r/FD0705559BDEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FD0705559BDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970