

# Enterprise Single Sign-on Trends: Market Research Report

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## Abstracts

Enterprise Single Sign-On (E-SSO), also called host Single Sign-On, is a mechanism of gaining access to several independent software systems by a single login process. On the basis of architecture, single sign-on (SSO) products can be classified into web-based and non web-based SSO solutions.

The report analyzes and presents an overview of Enterprise Single Sign-on market worldwide. The report also provides global market estimates and projections for Enterprise Single Sign-On in US dollars for years 2012 through 2017. Supported with 1 market data table, the report provides a review of market trends, classification, requirements, major concerns, deployment mechanism, advantages and alternatives for Enterprise Single Sign-On. The report highlights on various strategic industry activities of major companies witnessed by the industry over the last few years. In addition, 48 companies operating in the Enterprise Single Sign-on arena worldwide including Citrix Systems Inc., International Business Machine Corporation, Microsoft Corporation, NEC Corporation, Oracle Corporation, SAP AG, Softex Inc., Tools4ever BV and others are profiled.

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Multi-domain SSO  
Legacy SSO  
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Major Concerns Regarding Multiple Logins  
Enterprise Single Sign-On - Deployment Mechanism  
Enterprise Single Sign-On - Advantages

#### **Table 1.** Global Enterprise Single Sign-on Market (2012-2017) in US\$ Million

Alternatives to SSO  
Password Synchronization  
Access Tokens  
Two-Factor Authentication

### 2. RECENT INDUSTRY ACTIVITY

Dropbox Adds New Single Sign-On (SSO) to its Cloud Storage and File-Sharing Application  
Insight Introduces InsightCloud Single Sign on Solution  
Softex Enters into Partnership with Nok Nok Labs  
HootSuite Announces the Availability of Single Sign-On Feature for its Corporate Clients  
John Hopkins Hospital Network Selects OneSign E-SSO of Imprivata  
Tools4ever Deploys Enterprise Single Sign On Manager and Self Service Reset Password Management  
Veterans Affairs and Defense Departments Selects Harris Corporation  
BSkyB Implements Enterprise Single Sign-On Technology of Enline PLC  
Lumidigm Enters into Partnership with Imprivata  
PasswordBank Technologies enters Oracle Extended Identity Management Ecosystem Program

SAP Acquires Enterprise Single Sign-On and Secure Login Systems of SECUDE  
Verimetrics Selects Mercury and Venus Fingerprint Readers of Lumidigm for SmartProfile Deployments  
Fujitsu Frontech Integrates PalmSecure Technology with v-GO SSO of Passlogix  
HID Global Takes Over ActivIdentity  
I-Net Solutions Announces Availability of Passlogix v-GO E-SSO in Asia-Pacific  
Passlogix Secures E-SSO Contracts in Israel  
Quest Enters into Partnership with Passlogix  
OneLogin Enters into Partnership with SAManage  
Oracle Acquires Passlogix

### **3. PRODUCT LAUNCHES/TECHNOLOGY INNOVATIONS**

Citrix Introduces XenMobile Enterprise Edition Software  
Samsung Releases KNOX Software for Android-based Tablets and Smartphones  
IBM Introduces SAM E-SSO for Virtual Desktops  
IBM Launches Security Access Manager for Enterprise Single Sign-On V8. 2  
OneLogin Launches OneLogin for iPad App  
Tools4ever Releases New Version of Enterprise Single Sign On Manager  
NEC Rolls Out HS100-10 Contactless Hybrid Finger Scanner  
IBM Enhances Capabilities of IBM Tivoli Access Manager for E-SSO

### **4. MARKET PARTICIPANTS**

Atlassian (Australia)  
Automated Systems Holdings Ltd. (Hong Kong)  
Avencis (France)  
BMC Software, Inc. (USA)  
CA Technologies, Inc. (USA)  
Caradigm (USA)  
Citrix Systems, Inc. (USA)  
Courion IT Pvt. , Ltd. (India)  
Cyber-Ark Software, Inc. (USA)  
Dell, Inc. (USA)  
Dell Software - Quest Software, Inc. (USA)  
DigitalPersona, Inc. (USA)  
EMC Corporation (USA)  
Enovacom (France)  
Entrust, Inc. (USA)

Evidian, Inc. (USA)  
Fujitsu Frontech North America, Inc. (USA)  
HID Global, Inc. (USA)  
Hootsuite Media, Inc. (Canada)  
Hitachi Id Systems, Inc. (Canada)  
i-Sprint Innovations Pte. , Ltd. (Singapore)  
IC Compas GmbH & Co. KG (Germany)  
IdentityTech Solutions Ltd. (Israel)  
Ilex (France)  
Imprivata, Inc. (USA)  
Insight Enterprises, Inc. (USA)  
International Business Machine Corporation (USA)  
IntiGrow Pvt. , Ltd. (India)  
Lumidigm, Inc. (USA)  
M2SYS Technology (USA)  
Microsoft Corporation (USA)  
NEC Corporation (Japan)  
NetIQ Corporation (USA)  
NetSpring, Inc. (Japan)  
Okta, Inc. (USA)  
OneLogin, Inc. (USA)  
Oracle Corporation (USA)  
PasswordBank Technologies, Inc. (USA)  
Ping Identity Corporation (USA)  
SAP AG (Germany)  
SECUDE AG (Switzerland)  
SecureAuth Corporation (USA)  
Softex, Inc. (USA)  
SSO Easy (USA)  
SurePassID (USA)  
Symplified, Inc. (USA)  
Tools4ever BV (The Netherlands)  
Verimetrics, Inc. (Canada)

## **5. APPENDIX**

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