

Emulsifiers: Market Research Report

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Abstracts

This report analyzes the worldwide markets for Emulsifiers in Metric Tons and US\$ Thousand by the following Product Segments: Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others. Further, the End-Use segments also analyzed are Food & Beverages, Personal Care Products, Pharmaceuticals, and Other Uses. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America. Annual estimates and forecasts are provided for the period 2015 through 2022.

Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs.

The report profiles 106 companies including many key and niche players such as -

AAK Bakery Services Ltd.

Arakawa Chemical Industries Limited

Archer Daniels Midland Company

BASF SE

Beldem SA



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Arakawa Chemical Industries Limited (Japan)

Archer Daniels Midland Company (US)



BASF SE (Germany)

Beldem SA (Belgium)

Cargill, Inc. (US)

Croda International Plc (UK)

Dow Corning Corporation (US)

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Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for the Years 2015 through 2022 (includes corresponding Graph/Chart)

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2. CANADA

A. Market AnalysisCurrent and Future AnalysisRegulationsB. Market AnalyticsVolume Analytics

Table 88. Canadian Recent Past, Current & Future Analysis for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)

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Value Analytics

Table 94. Canadian Recent Past, Current & Future Analysis for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for the Years 2015 through 2022 (includes corresponding Graph/Chart)

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corresponding Graph/Chart)

3. JAPAN

A. Market Analysis
Market Overview
Product Launch
Key Players
B. Market Analytics
Volume Analytics

Table 97. Japanese Recent Past, Current & Future Analysis for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)

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Value Analytics

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4. EUROPE

A. Market Analysis
Market Overview
European Lecithin Market

Table 106. Leading Players in the European Lecithin Market (2015): Percentage Breakdown of Value Sales for Archer Daniels Midland Company, Cargill Incorporated and Others (includes corresponding Graph/Chart)

Table 107. Lecithin Market in European Food Industry (2015): Percentage Breakdown of Value Sales by Leading Players for Cargill, Solae and Others (includes



corresponding Graph/Chart)

Increased Emphasis on Innovation Drives Growth
Fat Replacement Trend Continues to Grow in Europe
Convenience Foods Spur Demand for Customized Emulsifiers
Ingredient Makers Promote Novel Alternatives to Non-GM Lecithin
Europe Bans APE
B. Market Analytics
Volume Analytics

Table 108. European Recent Past, Current & Future Analysis for Emulsifiers by Geographic Region/Country - France, Germany, UK, Italy, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)

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Table 113. European 14-Year Perspective for Emulsifiers by Product Segment -



Percentage Breakdown of Volume Sales for Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

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Table 117. European Recent Past, Current & Future Analysis for Emulsifiers by Geographic Region/Country - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for the Years 2015 through 2022 (includes corresponding Graph/Chart)

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Table 120. European Recent Past, Current & Future Analysis for Emulsifiers by Product



Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for the Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 121. European Historic Review for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for the Years 2009 through 2014 (includes corresponding Graph/Chart)

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4A. FRANCE

A. Market Analysis
Current and Future Analysis
Product Launches
Soliance SA – A Key Player
B. Market Analytics
Volume Analytics

Table 123. French Recent Past, Current & Future Analysis for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)

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Polyglycin Polyricinoleate & Others Markets for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4B. GERMANY

A. Market Analysis
Current and Future Analysis
Product Launches
Strategic Corporate Development
BASF SE – A Key Player
B. Market Analytics
Volume Analytics

Table 132. German Recent Past, Current & Future Analysis for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)

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Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

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Table 138. German Recent Past, Current & Future Analysis for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for the Years 2015 through 2022 (includes corresponding Graph/Chart)

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4C. ITALY

A. Market AnalysisCurrent and Future AnalysisB. Market AnalyticsVolume Analytics

Table 141. Italian Recent Past, Current & Future Analysis for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters &



Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 142. Italian Historic Review for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

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Table 147: Italian Recent Past, Current & Future Analysis for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for the Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 148: Italian Historic Review for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets



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Table 149. Italian 14-Year Perspective for Emulsifiers by Product Segment - Percentage Breakdown of Value Sales for Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

A. Market AnalysisCurrent and Future AnalysisKey PlayersB. Market AnalyticsVolume Analytics

Table 150. UK Recent Past, Current & Future Analysis for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 151. UK Historic Review for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

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Table 153. UK Recent Past, Current & Future Analysis for Emulsifiers by End-Use Application - Food & Beverages, Personal Care Products, Pharmaceuticals, and Other



End-Use Applications Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 154. UK Historic Review for Emulsifiers by End-Use Application - Food & Beverages, Personal Care Products, Pharmaceuticals, and Other End-Use Applications Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 155. UK 14-Year Perspective for Emulsifiers by End-Use Application - Percentage Breakdown of Volume Sales for Food & Beverages, Personal Care Products, Pharmaceuticals, and Other End-Use Applications for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Value Analytics

Table 156. UK Recent Past, Current & Future Analysis for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for the Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 157. UK Historic Review for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for the Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 158. UK 14-Year Perspective for Emulsifiers by Product Segment - Percentage Breakdown of Value Sales for Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4E. SPAIN

A. Market Analysis
Current and Future Analysis
Product Launch



B. Market Analytics
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Table 159. Spanish Recent Past, Current & Future Analysis for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)

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Value Analytics



Table 165. Spanish Recent Past, Current & Future Analysis for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for the Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 166. Spanish Historic Review for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for the Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 167. Spanish 14-Year Perspective for Emulsifiers by Product Segment - Percentage Breakdown of Value Sales for Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4F. RUSSIA

Market Analysis
Volume Analytics

Table 168. Russian Recent Past, Current & Future Analysis for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 169. Russian Historic Review for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 170. Russian 14-Year Perspective for Emulsifiers by Product Segment - Percentage Breakdown of Volume Sales for Lecithin, Monoglycerides, Stearoyl



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Table 171. Russian Recent Past, Current & Future Analysis for Emulsifiers by End-Use Application - Food & Beverages, Personal Care Products, Pharmaceuticals, and Other End-Use Applications Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 172. Russian Historic Review for Emulsifiers by End-Use Application - Food & Beverages, Personal Care Products, Pharmaceuticals, and Other End-Use Applications Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 173. Russian 14-Year Perspective for Emulsifiers by End-Use Application - Percentage Breakdown of Volume Sales for Food & Beverages, Personal Care Products, Pharmaceuticals, and Other End-Use Applications for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

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Table 174. Russian Recent Past, Current & Future Analysis for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for the Years 2015 through 2022 (includes corresponding Graph/Chart)

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A. Market Analysis
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 Mexican Food Emulsifiers Market – An Overview
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Table 263. Rest of Latin America Recent Past, Current & Future Analysis for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 264. Rest of Latin America Historic Review for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 265. Rest of Latin America 14-Year Perspective for Emulsifiers by Product Segment - Percentage Breakdown of Volume Sales for Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 266. Rest of Latin America Recent Past, Current & Future Analysis for Emulsifiers by End-Use Application - Food & Beverages, Personal Care Products, Pharmaceuticals, and Other End-Use Applications Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 267. Rest of Latin America Historic Review for Emulsifiers by End-Use Application - Food & Beverages, Personal Care Products, Pharmaceuticals, and Other End-Use Applications Independently Analyzed with Annual Sales Figures in Metric Tons for the Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 268. Rest of Latin America 14-Year Perspective for Emulsifiers by End-Use Application - Percentage Breakdown of Volume Sales for Food & Beverages, Personal Care Products, Pharmaceuticals, and Other End-Use Applications for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Value Analytics



Table 269. Rest of Latin America Recent Past, Current & Future Analysis for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for the Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 270. Rest of Latin America Historic Review for Emulsifiers by Product Segment - Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for the Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 271. Rest of Latin America 14-Year Perspective for Emulsifiers by Product Segment - Percentage Breakdown of Value Sales for Lecithin, Monoglycerides, Stearoyl Lactylates, Polyglycerol Esters & Sucroglycerides, Polysorbates & Sorbitan Esters, and Polyglycin Polyricinoleate & Others Markets for the Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 106 (including Divisions/Subsidiaries - 121)
The United States (42)
Japan (4)

Europe (60)

France (7)

Germany (13)

The United Kingdom (6)

Italy (3)

Spain (2)

Rest of Europe (29)

Asia-Pacific (Excluding Japan) (9)

Middle East (3)

Latin America (2)

Africa (1)



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