

# Electronic Connectors: Market Research Report

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## Abstracts

This report analyzes the worldwide markets for Electronic Connectors in US\$ Million by the following Product Segments: Printed Circuit Board (PCB) Connectors, Rectangular I/O Connectors, Circular Connectors, and RF Coaxial Connectors, and Others (IC Socket Connectors and Application Specific Connectors among others).

The specific End-Use Segments discussed are Automobile, Computers, Telecom, Industrial, Aerospace/Defense, Consumer Electronics, Transportation, and Other (Includes business, retail, education and medical).

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, and Rest of World.

Annual estimates and forecasts are provided for the period 2010 through 2018.

Also, a six-year historic analysis is provided for these markets.

The report profiles 495 companies including many key and niche players such as 3M, ABB Group, Amphenol Corporation, Amphenol TCS, Anderson Power Products, AVX Corporation, Cinch Connectors, Dai-ichi Seiko Co., Ltd., DDK Ltd., Delphi Connection Systems, ERNI Electronics GmbH, FCI SA, Foxconn Electronics, Inc., HARTING Electronics GmbH & Co. KG, Hirose Electric Europe B.V., Honda Connectors, Inc., Hosiden Corporation, HUBER+SUHNER Group, IITT Interconnect Solutions, JAE Electronics, Inc., JST Mfg. Co., Ltd., Lear Corporation, LEMO SA, Leoco Corporation, Lumberg Connect GmbH, Methode Electronics, Inc., Molex Incorporated, Preci-Dip Durtal SA, Radiall Group, Rosenberger Hoch GmbH & Co. KG, Smiths Interconnect, Souriau SAS, Sumitomo Wiring Systems, Ltd., SMK Corp., Switchcraft Inc., Telegartner Inc., TE Connectivity Ltd., Wago Innovation Connections, Weidmuller Interface GmbH & Co. KG, Yamaichi Electronics USA, Inc., and Yazaki Corporation.

Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based upon search engine sources in the public domain.

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Hyosung Launches HDMI Connectors and Cables (Korea)  
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Digi-Key and LEMO® Ink Distribution Agreement  
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TE Connectivity to Acquire Deutsch Group  
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EDAC Group Takes Over MH Connectors  
World Micro and Sullins Connector Solutions Ink Distribution Agreement  
Mouser Electronics to Distribute LCEDI Range of Connectors  
TTI Takes Over Flightspares Electronics  
PPC® Acquires Evolution Broadband  
Tyco Takes Over ADC  
Bel Fuse Acquires Cinch Connectors from Safran  
Rosenberger Takes Over CDS DataComm  
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Optical Cable Takes Over Applied Optical Systems  
Acal Acquires BFi OPTiLAS  
Carlisle Companies Takes Over Jerrik  
SCHOTT North America Takes Over ELECPAC  
Molex Takes Over Fuchigami Micro  
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Duerfeldt Engineering and Aries Electronics Team Up  
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ITT Interconnect Partners with ISRO  
BroadSoft Collaborates with IBM to Launch BroadWork® Connector  
Hirose Signs Second Source Agreement with Tyco Electronics  
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Biosense Webster Selects HyperGrip® Connectors of Hypertronics  
Digi-Key Begins Online Distribution of Tyco's New Ethernet Components and Connectors  
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ABB Group (Switzerland)  
Amphenol Corporation (US)  
Amphenol TCS (US)  
Anderson Power Products (US)  
AVX Corporation (US)  
Cinch Connectors (US)  
Dai-ichi Seiko Co. , Ltd. (Japan)  
DDK Ltd. (Japan)  
Delphi Connection Systems (US)  
ERNI Electronics GmbH (Germany)

FCI SA (France)  
Foxconn Electronics Inc (Taiwan)  
HARTING Electronics GmbH & Co. KG (Germany)  
Hirose Electric Europe B. V. (The Netherlands)  
Honda Connectors, Inc. (US)  
Hosiden Corporation (Japan)  
HUBER+SUHNER Group (Switzerland)  
ITT Interconnect Solutions (US)  
JAE Electronics, Inc. (US)  
JST Mfg Co Ltd. (UK)  
Lear Corporation (US)  
LEMO SA (Switzerland)  
Leoco Corporation (China)  
Lumberg Connect GmbH (Germany)  
Methode Electronics, Inc. (US)  
Molex Incorporated (US)  
Preci-Dip Durtal SA (Switzerland)  
Radiall Group (France)  
Rosenberger Hoch GmbH & Co. KG (Germany)  
Smiths Interconnect (UK)  
Souriau SAS (France)  
Sumitomo Wiring Systems, Ltd. (Japan)  
SMK Corp (Japan)  
Switchcraft Inc. (US)  
Telegartner Inc. (US)  
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US Connectors Industry: Prospects and Impediments

Manufacturers Shift to Low-Cost Destinations

US Companies Face Stiff Competition in China

Product Innovations/Introductions

Strategic Corporate Developments

Focus on Select Players

#### **3M**

Amphenol Corporation

Amphenol TCS

Times Microwave Systems

Anderson Power Products

AVX Corporation

Bel Fuse Inc.

Bomar Interconnect Products Inc.

Cinch Connectors

Conec

Delphi Connection Systems

Hirel Connectors, Inc.

Honda Connectors, Inc.

ITT Interconnect Solutions

JAE Electronics, Inc

Lear Corporation

Methode Electronics, Inc.

Molex Incorporated

Multi-Contact USA

Rosenberger of North America, LLC

Samtec Inc.

Switchcraft Inc.

Telegartner Inc.

TE Connectivity Ltd

Yamaichi Electronics USA, Inc.

## B. Market Analytics

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## 2. CANADA

### Market Analysis

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## 3. JAPAN

## A. Market Analysis

Outlook

Product Innovations/Introductions

Strategic Corporate Developments

Focus on Select Japanese Players

Dai-ichi Seiko Co. , Ltd. (Japan)

DDK Ltd.

Hosiden Corporation

SMK Corporation

Sumitomo Wiring Systems, Ltd.

Yazaki Corporation

## B. Market Analytics

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## 4. EUROPE

### A. Market Analysis

Current and Future Analysis

Overview

German Connector Market – A Manufacturing Hub

Product Launches/Developments

Strategic Corporate Developments

Focus on Select European Players

ERNI Electronics GmbH (Germany)

FCI SA (France)

HARTING Electronics GmbH & Co. KG (Germany)

Hirose Electric Europe B. V. (The Netherlands)

HUBER+SUHNER Group (Switzerland)

JST Mfg. Co. , Ltd. (UK)

LEMO SA (Switzerland)

Lumberg Connect GmbH & Co Kg (Germany)

Preci-Dip Durtal SA (Switzerland)

Radiall Group (France)

Schurter AG (Switzerland)

Smiths Interconnect (UK)

Souriau SAS (France)

Wago Innovation Connections (Germany)

Weidmuller Interface GmbH & Co. KG (Germany)

### B. Market Analytics

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#### **4A. FRANCE**

##### Market Analysis

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Market Analysis

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#### **4C. ITALY**

##### Market Analysis

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### Market Analysis

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## Market Analysis

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## Market Analysis

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## 5A. CHINA

### A. Market Analysis

Migration of Global Manufacturing Base to China Helps Drive Demand for Connectors

Automotive Connector Market Gaining Momentum

Challenges Confronting Connectors Industry

Key Player

Leoco Corporation

### B. Market Analytics

**Table 129.** Chinese Recent Past, Current & Future Analysis for Electronic Connectors by Product Segment – PCB Connectors, Rectangular I/O Connectors, Circular Connectors, RF Coaxial Connectors, and Other Connectors Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

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## **5B. REST OF ASIA-PACIFIC**

### **A. Market Analysis**

#### Outlook

Indian Connector Market to Witness Exponential Growth

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Increasing Imports of Connectors

Consumer Requirements Foster Innovation

Assessing Market Challenges

Grey Market: Potential Challenges

Strategic Corporate Developments

### **B. Market Analytics**

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## **6. REST OF WORLD**

### A. Market Analysis

Strategic Corporate Developments

### B. Market Analytics

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#### **IV. COMPETITIVE LANDSCAPE**

Total Companies Profiled: 495 (including Divisions/Subsidiaries - 624)

Region/Country/Players

The United States

Canada

Japan

Europe

France  
Germany  
The United Kingdom  
Italy  
Spain  
Rest of Europe  
Asia-Pacific (Excluding Japan)  
Latin America  
Africa  
Middle-East

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