

Electronic Funds Transfer Point of Sale (EFTPOS) Terminals: Market Research Report

https://marketpublishers.com/r/E613B2D5AFBEN.html

Date: March 2018

Pages: 284

Price: US\$ 5,600.00 (Single User License)

ID: E613B2D5AFBEN

Abstracts

This report analyzes the worldwide markets for Electronic Funds Transfer Point of Sale (EFTPOS) Terminals in Units.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 81 companies including many key and niche players such as -

Diebold Nixdorf, Incorporated

First Data Corporation

Fujitsu Frontech Limited

Ingenico S.A

Keycorp Pty Limited

NCR Corporation



Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW

A Prelude

PC Based POS Solutions Make Cash Register A Thing of Past

EFTPOS Terminals – Market Overview

mPOS Brings POS Terminals to the Phone

NFC Enabled POS Systems Make a Mark

Cloud-based POS Solutions Emerge into the Mainstream

Consumer Shift from Cash to Card Based Purchase Transactions Sets Stage for

Growth in EFTPOS Terminals Market

Increased Retailer Acceptance of Card Based Payments Boosts EFTPOS Terminals Market

Table 1. Global Non-Cash Payments (2011 & 2013): Breakdown of Number of Transactions (In Billion) By Type of Transaction (includes corresponding Graph/Chart)

Table 2. Global Non-Cash Payments (2012 & 2013): Breakdown of Number of Transactions (In Billion) for Select Countries (includes corresponding Graph/Chart)

Table 3. Global Breakdown of the Number of Non-Cash Transactions (In Billion) by Geographic Region for the Year 2013 (includes corresponding Graph/Chart)

Improvement in Global GDP Performance Encourages Optimistic Forecasts

Table 4. Breakdown of Gross Government Debt as Percentage of GDP for the Year 2015 by Country (includes corresponding Graph/Chart)

Table 5. World Real GDP Growth Rates in % (2015): Breakdown by Select Country (includes corresponding Graph/Chart)

Table 6.



World GDP (2015): Percentage Share Breakdown of Nominal GDP Value by Country (includes corresponding Graph/Chart)

Outlook

Key Trends & Growth Drivers

EMV & PCI Compliance – Major Market Drivers

Table 7. Short Term Drivers to EMV Compliance (includes corresponding Graph/Chart)

Table 8. Long Term Drivers to EMV Compliance (includes corresponding Graph/Chart)

Table 9. Migration to EMV Cards Worldwide (2016): Percentage Share of EMV Compliant Cards in the Total Cards by Geographic Region (includes corresponding Graph/Chart)

Table 10. EMV Transaction Worldwide (2016): Percentage Share of EMV Compliant Transactions by Geographic Region (includes corresponding Graph/Chart)

Mobile EFTPOS Terminals – Calling the Shots

Rising Popularity of Contactless Card EFTPOS Terminals

Replacement Demand to Drive EPOS Market

Hospitality Industry – A Major End-Use Market for EFTPOS Terminals

Retail Stores – Lucrative Market Opportunity

Department Stores to Drive POS Market in Coming Years

Developing Countries – Hotspots for Growth

Key Challenges

Low-Priced POS Terminals – Undoing Dollar Value

Multi-Component Solutions – A Threat to Established Players

Disruptive Technologies Pose a Challenge

Table 11. Global Market for Self-Checkout Terminals - Dollar Sales for Years 2010 & 2015 (in US\$ Million) and % CAGR (includes corresponding Graph/Chart)

Table 12. Global Market for Mobile Self-Scanners - Dollar Sales for Years 2010 & 2015 (in US\$ Million) and % CAGR (includes corresponding Graph/Chart)

Tablet Based Inexpensive Terminals Pose Significant Challenge for Traditional POS



Terminals Market
Competitive Scenario
Established Players Face Competition from New Entrants

Table 13. Global EFTPOS Terminals Market (2015): Percentage Market Share Breakdown of Leading Companies (includes corresponding Graph/Chart)

Vendors Explore New Ways to Stay Competitive
Technology Developments & Product Enhancements – Means to Compete in EFTPOS
Terminals Market
A Look into Key Product Developments & Technology Innovations Over the Years

Green Technology Promotion to Aid Market Growth

Software Upgrades – A Market Propellant

Move to Automation

Auxiliary Retail Automation Technologies

Need and Demand for Integrating POS and Accounting

Lower Deployment Costs – A Way Forward

2. PRODUCT OVERVIEW

3. PRODUCT INTRODUCTIONS/INNOVATIONS

Ingenico Launches New Retail Terminal Lane/7000

Ingenico Group Launches Android based POS

PAX Technology Introduces D220 MiniPOS

Spire Payments Introduces Android based SmartPOS and Converge Software

Spire Payments and EURO 6000 Launch Pinpago mPOS Solution

PAX Technology Introduces New Countertop Payment Terminal, Q80

PAX Technology Introduces 4G LTE Mobile Payment Terminal S920

PayUMoney Introduces POS Terminal

PAX and CCV Launch PAX PX7

Ingenico Unveils New Terminal Estate Management Solution

First Data Introduces Clover Mini

Ingenico Mobile Solutions Introduces mPOS Solution for NFC Payments

Worldline Integrates Yapital with QR Code for Payments

4. RECENT INDUSTRY ACTIVITY



Ingenico Group to Supply POS Terminals for Evertec Clients

Muxi and Planet Payment Enter into Partnership for Offering Multi-Currency Processing on POS Terminals

Paymark and TNS Enter into Partnership for Payments Infrastructure

Nets to Acquire OP Payment Terminal Business

Spire Payments Signs Deal with Nets for Supplying POS Solutions

Ingenico Group Extends Partnership with Lotoomatica for Supply of Integrated POS

Ingenico Group Selected by Jenny Craig for POS Terminals

PAX GLOBAL Enters into Partnership with Ezetap for POS Terminals

Ingenico Group, OT, and Vodafone Enter into Partnership for Payment Terminal Connectivity

PAX Technology Partners with Thai Smart Card Company for Contactless Payments at 7-Eleven Stores in Thailand

Spire Payments Rolls Out mPOS in Austria with Hobex AG and TECS

Ingenico UK Extends Partnership with Worldpay UK

SIX Payments Services Selects Ingenico Group Telium Tetra Solutions

Diebold Acquires Wincor Nixdorf AG

Vodafone Hungary Selects Ingenico Group mPOS Managed Services for ReadyPay Service

Wirecard Group and Alipay Enter into Agreement for Payment Solution

Knet Selects Spire Solutions for Payment Solutions

Banca Transilvania Selects Ingenico Group for Contactless POS Terminals

5. FOCUS ON SELECT PLAYERS

Diebold Nixdorf, Incorporated (USA)

First Data Corporation (USA)

Fujitsu Frontech Limited (Japan)

Ingenico S. A (France)

Keycorp Pty Limited (Australia)

NCR Corporation (USA)

Olivetti S. p. A. (Italy)

Oracle Hospitality (USA)

PAX Technology Limited (PAX) (Hong Kong)

Smartpay Ltd (New Zealand)

Spire Payments UK (UK)

VeriFone Systems, Inc. (USA)

Verifone Israel (Israel)

Worldline (France)



6. GLOBAL MARKET PERSPECTIVE

Table 16. World Recent Past, Current & Future Analysis for EFTPOS Terminals by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 17. World Historic Review for EFTPOS Terminals by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 18. World 14-Year Perspective for EFTPOS Terminals by Geographic Region - Percentage Breakdown of Unit Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market AnalysisCurrent and Future AnalysisA Look into Opportunities in Key End-Use Markets

Table 19. North American Market for EFTPOS Terminals (2015): Percentage Share Breakdown of Shipments of EPOS Terminals to the Petroleum & Convenience, Hospitality and Restaurant, Drug and Merchandise, and Grocery End-Use Segments (includes corresponding Graph/Chart)

Ongoing EMV Migration to Bring Robust Demand for EFTPOS Terminals EMV Adoption in the US Looks Inevitable Technically Advanced Products in Demand Web POS Terminals on the Rise Wireless POS Systems – Ready for Take-Off



Mobile, Wireless and Contactless POS Terminals Win over Contact Based Desktop POS Terminals

Table 20. US POS Terminals Market (2015): Percentage Market Share Breakdown of Leading Companies (includes corresponding Graph/Chart)

Huge Replacement Demand to Drive Demand Challenges Product Launches Strategic Corporate Developments Key Players B. Market Analytics

Table 21. US Recent Past, Current & Future Analysis for EFTPOS terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 22. US Historic Review for EFTPOS terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

2. CANADA

A. Market Analysis
Current and Future Analysis
Overview

Table 23. Canadian POS Terminals Market (2015): Percentage Market Share Breakdown of Leading Companies (includes corresponding Graph/Chart)

B. Market Analytics

Table 24. Canadian Recent Past, Current & Future Analysis for EFTPOS terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)



Table 25. Canadian Historic Review for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

3. JAPAN

A. Market Analysis
Current and Future Analysis
Overview
Fujitsu Frontech Limited – A Key Japanese Player
B. Market Analytics

Table 26. Japanese Recent Past, Current & Future Analysis for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 27. Japanese Historic Review for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis
Current and Future Analysis
Europe – A Mature but Dynamic Market
Regulation to Drive More Usage of Cards in Europe
Internet Technologies Initiate New Advancements
Competitive Scenario

Table 28. European POS Terminals Market (2015): Percentage Market Share Breakdown of Leading Companies (includes corresponding Graph/Chart)

Product Launches
Strategic Corporate Developments
B. Market Analytics



Table 29. European Recent Past, Current & Future Analysis for EFTPOS Terminals by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 30. European Historic Review for EFTPOS Terminals by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 31. European 14-Year Perspective for EFTPOS Terminals by Geographic Region - Percentage Breakdown of Unit Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

4A. FRANCE

A. Market Analysis
Current and Future Analysis
Product Launches
Key Players
B. Market Analytics

Table 32. French Recent Past, Current & Future Analysis for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 33. French Historic Review for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

4B. GERMANY

A. Market AnalysisCurrent and Future AnalysisStrategic Corporate DevelopmentB. Market Analytics



Table 34. German Recent Past, Current & Future Analysis for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 35. German Historic Review for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

4C. ITALY

A. Market Analysis
Current and Future Analysis
Strategic Corporate Development
Olivetti S. p. A. – A Key Italian Player
B. Market Analytics

Table 36. Italian Recent Past, Current & Future Analysis for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 37. Italian Historic Review for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

A. Market Analysis
Current and Future Analysis
Strategic Corporate Developments
Spire Payments UK – A Key Player
B. Market Analytics

Table 38. UK Recent Past, Current & Future Analysis for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)



Table 39. UK Historic Review for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

4E. SPAIN

A. Market AnalysisCurrent and Future AnalysisProduct LaunchB. Market Analytics

Table 40. Spanish Recent Past, Current & Future Analysis for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 41. Spanish Historic Review for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

4F. RUSSIA

A. Market AnalysisCurrent and Future AnalysisDespite Challenges in Store, Russia to Show Huge Appetite for EFTPOSB. Market Analytics

Table 42. Russia Recent Past, Current & Future Analysis for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 43. Russia Historic Review for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

4G. REST OF EUROPE

A. Market Analysis



Current and Future Analysis
Strategic Corporate Developments
B. Market Analytics

Table 44. Rest of Europe Recent Past, Current & Future Analysis for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 45. Rest of Europe Historic Review for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

A. Market AnalysisCurrent and Future AnalysisMarket OverviewB. Market Analytics

Table 46. Asia-Pacific Recent Past, Current & Future Analysis for EFTPOS Terminals by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 47. Asia-Pacific Historic Review for EFTPOS Terminals by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 48. Asia-Pacific 14-Year Perspective for EFTPOS Terminals by Geographic Region - Percentage Breakdown of Unit Sales for China, India and Rest of Asia-Pacific Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

5A. CHINA

A. Market AnalysisCurrent and Future Analysis



China: Largest Smart Card Issuing Nation
Treading into the Smart Card Age
Product Launches
Strategic Corporate Development
B. Market Analytics

Table 49. Chinese Recent Past, Current & Future Analysis for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 50. Chinese Historic Review for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

5B. INDIA

A. Market Analysis
Current and Future Analysis
Market Overview
Infrastructural Development and Awareness Hold the Key
Hospitality Sector Offers Lucrative Market Opportunities
Government Resistance to Open FDI in Retailing Limiting Opportunities in Retail Sector
Hybrid POS Terminals Set to Derive Specific Interest
Product Launch
Strategic Corporate Development
B. Market Analytics

Table 51. Indian Recent Past, Current & Future Analysis for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 52. Indian Historic Review for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

5C. REST OF ASIA-PACIFIC



A. Market Analysis
Current and Future Analysis
Snapshot of Select Regional Markets
South Korea
Taiwan
Malaysia
Thailand
Strategic Corporate Developments
Key Players
B. Market Analytics

Table 53. Rest of Asia-Pacific Recent Past, Current & Future Analysis for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 54. Rest of Asia-Pacific Historic Review for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

6. LATIN AMERICA

A. Market AnalysisCurrent and Future AnalysisOverview

Table 55. Latin American POS Terminals Market (2015): Percentage Market Share Breakdown of Leading Companies (includes corresponding Graph/Chart)

Strategic Corporate Development B. Market Analytics

Table 56. Latin American Recent Past, Current & Future Analysis for EFTPOS Terminals by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)



Table 57. Latin American Historic Review for EFTPOS Terminals by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 58. Latin American 14-Year Perspective for EFTPOS Terminals by Geographic Region - Percentage Breakdown of Unit Sales for Brazil and Rest of Latin America Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

6A. BRAZIL

A. Market AnalysisCurrent and Future AnalysisB. Market Analytics

Table 59. Brazilian Recent Past, Current & Future Analysis for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 60. Brazilian Historic Review for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

6B. REST OF LATIN AMERICA

A. Market AnalysisCurrent and Future AnalysisB. Market Analytics

Table 61. Rest of Latin America Recent Past, Current & Future Analysis for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 62. Rest of Latin America Historic Review for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)



7. REST OF WORLD

A. Market Analysis
Current and Future Analysis
Overview
Strategic Corporate Development
Verifone Israel (Israel) – A Key Player
B. Market Analytics

Table 63. Rest of World Recent Past, Current & Future Analysis for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 64. Rest of World Historic Review for EFTPOS Terminals Market Analyzed with Annual Sales Figures in Thousands of Units for Years 2011 through 2015 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 81 (including Divisions/Subsidiaries - 96)

The United States (33)

Canada (6)

Japan (6)

Europe (25)

France (4)

Germany (3)

The United Kingdom (12)

Italy (1)

Rest of Europe (5)

Asia-Pacific (Excluding Japan) (21)

Middle East (1)

Latin America (1)

Africa (3)



I would like to order

Product name: Electronic Funds Transfer Point of Sale (EFTPOS) Terminals: Market Research Report

Product link: https://marketpublishers.com/r/E613B2D5AFBEN.html

Price: US\$ 5,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/E613B2D5AFBEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970