

Eggs: Market Research Report

https://marketpublishers.com/r/E9FAE5EE797EN.html

Date: February 2010

Pages: 216

Price: US\$ 3,950.00 (Single User License)

ID: E9FAE5EE797EN

Abstracts

This report analyzes the worldwide market for Eggs in Millions.

The report provides separate comprehensive analytics for US, Canada, Japan, Europe, Asia Pacific, Mexico, Rest of World.

Annual forecasts are provided for each region for the period 2007 through 2015.

Also, a six-year historic analysis is provided for these markets.

The report profiles 117 companies including many key and niche players worldwide such as Cal-Maine Foods, Inc., Hy-Line International, Keggfarms Pvt.Ltd., Land O'Lakes, Inc., Michael Foods, Inc., Ningbo Jiangbei Dexi Foods Co.Ltd., Noble Foods Ltd., Rose Acre Farms, Inc., Pilgrim's Pride Corporation, Suguna Poultry Farm Limited, Tree Of Life, Inc., and Tyson Foods, Inc.

Market data and analytics are derived from primary and secondary research.

Company profiles are mostly extracted from URL research and reported select online sources.



Contents

I.INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Product Definitions and Scope Of Study

II. EXECUTIVE SUMMARY

1.INDUSTRY OVERVIEW

Introduction
Global Egg Industry Tit Bits
Outlook
Regional Demand Characteristics
Asia to Spearhead Growth in the Global Egg Market
Sluggish Demand for Eggs in Africa
Europe Experiences Insignificant Rise in Demand
Growth Opportunities in Latin America
Moderate Growth for North America
Slight Increase in Demand in Oceania
A Peek Into History
Global Egg Production Statistics

Table 1. World Egg Production (2007): Percentage Breakdown of Volume Production by Region- China, USA, India, Russia, Spain, and Others (includes corresponding Graph/Chart)

Key Factors Influencing the Market
Increase in Feed Cost And Fear of Outburst of Avian Influenza
EU Ban on the Use of Traditional Cage System
Population: The key Influencer of the Egg Industry
Population Under the Age Group 15 Years to Determine Future Demand

2.PRODUCT OVERVIEW



Introduction

Nutritional Benefits of Egg

Anatomy of an Egg

Albumen

Yolk

Shell

Other Important Parts of an Egg

Air Cell

Blood Spots

Chalaza

Germinal Disc

How to Determine the Freshness of an Egg

Grading of Eggs

Key Factors Determining the Size of an Egg

Table 2. Different Grades of Eggs Based on Per Egg Content in oz (ounce) – For Jumbo, Extra large, Large, Medium, Small, and Peewee (includes corresponding Graph/Chart)

Classification of Eggs

Based on Bird Species

Duck Eggs

Emu Eggs

Goose Eggs

Turkey Eggs

Gull Eggs

Turtle Eggs

Quail Eggs

Guinea Fowl Egg

Ostrich Eggs

Based on Production System

Caged Eggs

Cage-Free Eggs

Free Range Eggs

Organic Eggs

Provisions Applicable to Un-enriched and Various Enriched Cage Systems As Per EU

Directive

Conventional Cage Systems Are More Eco-friendly



Egg production process

3.PRODUCT LAUNCHES

Prinzen Launches Timeline High-speed Handling Machine Noble Foods Launches 'Fresh and Tasty' Chilled Eggs

4.RECENT INDUSTRY ACTIVITY

North Central Equity Takes Over Egg Processing Plant

Rembrandt Enterprises Acquires Golden Oval Assets

Cal-Maine Foods Completes Acquisition of Zephyr Egg

DonbasAgroCompany to Acquire 11 Poultry Farms

Cham Foods to launch Egg and Poultry Venture

Poultry Concepts Acquires 80 Percent Stake in Plumex

Stonegate Farmers Ltd. Plans Management Buyout of Noble

LACTOSAN SANOVO and DEROVO Acquire DERVO's Egg Boiling Facility

Saskatchewan Inks Membership Contract with CHEP

Suguna Group Establishes Suguna Daily Fressh Chicken Retail Store

Suguna Poultry Sets Up Edapally Store

Bachoco Enters Into Agreement with Grupo Agra

Cal-Maine Acquires the Balance Stake in Green Forest Foods

Cal-Maine Foods and Country Creek Farms Ink Agreement to Acquire George's Inc.

5.FOCUS ON SELECT GLOBAL PLAYERS

Cal-Maine Foods, Inc. (US)

Hy-Line International (US)

Keggfarms Pvt. Ltd. (India)

Land O'Lakes, Inc. (US)

Michael Foods, Inc. (US)

Ningbo Jiangbei Dexi Foods Co. Ltd (China)

Noble Foods Ltd (UK)

Rose Acre Farms, Inc., (US)

Pilgrim's Pride Corporation (US)

Suguna Poultry Farm Limited (India)

Tree Of Life, Inc. (US)

Tyson Foods, Inc. (US)



6.GLOBAL MARKET PERSPECTIVE

Table 3. World Recent Past, Current & Future Analysis for Eggs by Region – US, Canada, Japan, Europe, Asia Pacific, Mexico, Rest of World Markets Independently Analyzed with Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 4. World Historic Perspective for Eggs by Region – US, Canada, Japan, Europe, Asia Pacific, Mexico, Rest of World Markets Independently Analyzed with Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

Table 5. World 12-Year Perspective for Eggs by Region –Percentage Breakdown of Consumption for US, Canada, Japan, Europe, Asia Pacific, Mexico, Rest of World Markets for 2003, 2009 & 2015 (includes corresponding Graph/Chart)

III. MARKET

1.THE UNITED STATES

A. MARKET ANALYSIS

Outlook

Organic Eggs Market

Designer Eggs Market

Consumer Egg Prices to Soar Amid Ban on Cage System

Market Witnesses High Demand for Cage Free Eggs

Strong Demand Drives High Egg Prices

Key Demand Drivers for the US Egg Industry

Production Scenario

Industry Integration

Industry Regulations

Exports Scenario

As the Hot Export Destination for Eggs

Emerging Industry Trends and Related Issues

FDA Announces Regulation for Improving Egg Safety

Regional Markets

Californian Egg industry



Non-caged Eggs Production Scenario in California Impact of Restrictions on California Egg Industry Introduction of Non-caged Systems to Impact Output Strategic Corporate Developments Key Players

B. MARKET ANALYTICS

Table 6. United States Recent Past, Current & Future Analysis for Eggs - Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 7. United States Historic Perspective for Eggs - Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

2.CANADA

A. MARKET ANALYSIS

Outlook

Production Scenario

Table 8. Canadian Poultry Industry Statistics For 2006 & 2007 (includes corresponding Graph/Chart)

Health and Safety Measures
Role of Graders in the Canadian Egg Industry
Egg Processing Industry Scenario

Table 9. Canadian Egg Processing Industry Statistics (2006 & 2007) (includes corresponding Graph/Chart)

Export Scenario

Table 10. Canadian Exports of Shell Eggs and Processed Eggs (2006 & 2007)



(includes corresponding Graph/Chart)

Strategic Corporate Developments

B. MARKET ANALYTICS

Table 11. Canadian Recent Past, Current & Future Analysis for Eggs - Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 12. Canadian Historic Perspective for Eggs - Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

3.JAPAN

A. MARKET ANALYSIS

Outlook

Japan Leads in Egg Product Imports

B. MARKET ANALYTICS

Table 13. Japanese Recent Past, Current & Future Analysis for Eggs - Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 14. Japanese Historic Perspective for Eggs - Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

4.EUROPE

A. MARKET ANALYSIS

Outlook
Egg Production on a Downfall in Europe
Sub-Standard Eggs to Flood EU
Salmonella Contamination Worries the EU



Lion Quality Code – A Success Story European Union As a Key Exporter of Egg Products

B. MARKET ANALYTICS

Table 15. European Recent Past, Current & Future Analysis for Eggs by Region - France, Germany, Italy, UK, Russia, and Rest of Europe Markets Independently Analyzed with Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 16. European Historic Perspective for Eggs by Region - France, Germany, Italy, UK, Russia, and Rest of Europe Markets Independently Analyzed with Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

Table 17. European 12-Year Perspective for Eggs by Region –Percentage Breakdown of Consumption for France, Germany, Italy, UK, Russia, and Rest of Europe Markets for 2003, 2009 & 2015 (includes corresponding Graph/Chart)

4A.FRANCE

A. MARKET ANALYSIS

Outlook

B. MARKET ANALYTICS

Table 18. French Recent Past, Current & Future Analysis for Eggs - Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 19. French Historic Perspective for Eggs - Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

4B.GERMANY

A. MARKET ANALYSIS



Outlook

B. MARKET ANALYTICS

Table 20. German Recent Past, Current & Future Analysis for Eggs - Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 21. German Historic Perspective for Eggs - Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

4C.ITALY

A. MARKET ANALYSIS

Outlook

B. MARKET ANALYTICS

Table 22. Italian Recent Past, Current & Future Analysis for Eggs - Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 23. Italian Historic Perspective for Eggs - Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

4D.UNITED KINGDOM

A. MARKET ANALYSIS

Outlook

Effect of Recession on the UK Egg Market
Free-Range Eggs Rule the Market
UK to Rely on Imports to Meet Demand
The 2012 Deadline on Cage System Worries the Sector
Strategic Corporate Developments



Product Launches
Key Player - Noble Foods Ltd

B. MARKET ANALYTICS

Table 24. UK Recent Past, Current & Future Analysis for Eggs - Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 25. UK Historic Perspective for Eggs - Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

4E.RUSSIA

A. MARKET ANALYSIS

Outlook

Production Scenario

New Products Introduced Amid Favorable Market Conditions

B. MARKET ANALYTICS

Table 26. Russian Recent Past, Current & Future Analysis for Eggs - Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 27. Russian Historic Perspective for Eggs - Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

4F.REST OF EUROPE

A. MARKET ANALYSIS

Outlook

Overview of Select Regional Markets

Austria

Czech Republic

Ireland



Norway Switzerland The Netherlands

Table 28. Egg Production Scenario in the Netherlands (2008): Percentage Breakdown by Type - Barn System, Free-range, Organic, and Cage System (includes corresponding Graph/Chart)

Ukraine
Strategic Corporate Developments
Product Launches

B. MARKET ANALYTICS

Table 29. Rest of Europe Recent Past, Current & Future Analysis for Eggs - Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 30. Rest of Europe Historic Perspective for Eggs - Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

5.ASIA PACIFIC

A. MARKET ANALYSIS

Outlook
Global Crisis to Aid Asian Egg Market
Diverse Asian Consumption Pattern

B. MARKET ANALYTICS

Table 31. Asia Pacific Recent Past, Current & Future Analysis for Eggs by Region – China, India, Indonesia, South Korea, Thailand, and Rest of Asia Pacific Markets Independently Analyzed with Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)



Table 32. Asia Pacific Historic Perspective for Eggs by Region - China, India, Indonesia, South Korea, Thailand, and Rest of Asia Pacific Markets Independently Analyzed with Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

Table 33. Asia Pacific 12-Year Perspective for Eggs by Region –Percentage Breakdown of Consumption for China, India, Indonesia, South Korea, Thailand, and Rest of Asia Pacific Markets for 2003, 2009 & 2015 (includes corresponding Graph/Chart)

5A.CHINA

A. MARKET ANALYSIS

Outlook

Egg Consumption Pattern in China Chinese Egg Products Industry Faces Barriers China Focuses on Food Safety Key Player

B. MARKET ANALYTICS

Table 34. Chinese Recent Past, Current & Future Analysis for Eggs - Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 35. Chinese Historic Perspective for Eggs - Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

5B.INDIA

A. MARKET ANALYSIS

Outlook

Egg Consumption Statistics in India
Rise in Egg Prices in India
Production Scenario – Key Agencies Operating in India
Branded Egg Market in India



Keggfarms – The Leader in Branded Eggs Egg Exporters Demand Compartmentalization Layer Farming in India

B. MARKET ANALYTICS

Table 36. Indian Recent Past, Current & Future Analysis for Eggs - Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 37. Indian Historic Perspective for Eggs - Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

5C.NDONESIA

A. MARKET ANALYSIS

Outlook

B. MARKET ANALYTICS

Table 38. Indonesian Recent Past, Current & Future Analysis for Eggs - Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 39. Indonesian Historic Perspective for Eggs - Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

5D.SOUTH KOREA

A. MARKET ANALYSIS

Outlook

B. MARKET ANALYTICS



Table 40. South Korean Recent Past, Current & Future Analysis for Eggs - Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 41. South Korean Historic Perspective for Eggs - Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

5E.THAILAND

A. MARKET ANALYSIS

Outlook

Rise in Feed Prices Worries the Industry Thailand Eyes Hong Kong for Egg Export

B. MARKET ANALYTICS

Table 42. Thai Recent Past, Current & Future Analysis for Eggs - Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 43. Thai Historic Perspective for Eggs - Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

5F.REST OF ASIA PACIFIC

A. MARKET ANALYSIS

Outlook

Key Regional Markets

Australia

Egg Industry Faces Environmental Threats

Rise in Processed Egg Products Market in Australia

Bangladesh

Poultry Industry Suffer Setback due to Egg Import

New Zealand

Eggs- A Necessity

Philippines

Financial Loss to Egg Producers of Philippines



Other Potential Egg Markets in Asia Pacific

B. MARKET ANALYTICS

Table 44. Rest of Asia Pacific Recent Past, Current & Future Analysis for Eggs - Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 45. Rest of Asia Pacific Historic Perspective for Eggs - Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

6.MEXICO

A. MARKET ANALYSIS

Outlook

Mexican-American Population Promotes Shell Egg Sales Strategic Corporate Developments

B. MARKET ANALYTICS

Table 46. Mexican Recent Past, Current & Future Analysis for Eggs - Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 47. Mexican Historic Perspective for Eggs - Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

7.REST OF WORLD

A. MARKET ANALYSIS

Outlook

Overview of Key Regional Market

Brazil

Growing Exports to the Arab Countries

South Africa



B. MARKET ANALYTICS

Table 48. Rest of World Recent Past, Current & Future Analysis for Eggs - Annual Consumption in Million for Years 2007 through 2015 (includes corresponding Graph/Chart)

Table 49. Rest of World Historic Perspective for Eggs - Annual Consumption in Million for Years 2001 through 2006 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 117 (including Divisions/Subsidiaries - 119)

Region/CountryPlayers

The United States

Canada

Europe

France

Germany

The United Kingdom

Italy

Spain

Rest of Europe

Asia-Pacific (Excluding Japan)

Latin America

Africa

Middle-East



I would like to order

Product name: Eggs: Market Research Report

Product link: https://marketpublishers.com/r/E9FAE5EE797EN.html

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/E9FAE5EE797EN.html