

Dyslipidemia Therapeutics: Market Research Report

https://marketpublishers.com/r/D10381A5EBAEN.html Date: April 2010 Pages: 429 Price: US\$ 3,950.00 (Single User License) ID: D10381A5EBAEN

Abstracts

This report analyzes the worldwide markets for Dyslipidemia Therapeutics in US\$ Million by the following segments - Statins, and Non-Statins.

The report provides separate comprehensive analytics for US, Japan, Europe, and Rest of World.

Annual estimates and forecasts are provided for each region for the period 2006 through 2015.

The report profiles 41 companies including many key and niche players worldwide such as Abbott Laboratories, AstraZeneca, PLC, GlaxoSmithKline, Inc., Merck & Co., Inc., Mylan, Inc., Novartis AG, Pfizer, Inc., and Teva Pharmaceutical Industries Ltd.

Market data and analytics are derived from primary and secondary research.

Company profiles are mostly extracted from URL research and reported select online sources.



Contents

I.INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations Disclaimers Data Interpretation & Reporting Level Quantitative Techniques & Analytics Product Definitions and Scope of Study Statins Non-Statins

II. EXECUTIVE SUMMARY

1.GLOBAL MARKET OVERVIEW

Outlook Global Market Analysis Plummeting Growth for Statins Non-Statin Drug Segment to Drive Future Growth Major Drugs Face Patent Expiry Major Dyslipidemia Drugs & Patent Expiry Key Challenges Faced by Dyslipidemia Market Patents Expiry Generic Penetration

Table 1. Increasing Penetration of Generics in the US and European DyslipidemiaTherapeutics Market by Volume (2005-2009) (includes corresponding Graph/Chart)

Strict FDA Regulations Pipeline Drugs: Focused on Unmet Needs List of Select Pipeline Drugs for Treatment of Dyslipidemia (2009) Novel Combination Products and Future Therapies to Change Landscape Fixed-Dose Combination Therapies Simcor - The Foremost Fixed-Dose Combination

CERTRIAD



Combination Therapy – Treatment for Diabetic Dyslipidemia Market Competition and Brand Dynamics Lipitor – Top Selling Statin

Table 2. Lipitor Sales Worldwide (2004-2008) (In US\$ Billion) (includes correspondingGraph/Chart)

Crestor – The Rising Statin

Table 3. Crestor Sales Worldwide (2004-2008) (In US\$ Billion) (includes correspondingGraph/Chart)

Vytorin (Ezetimibe/Simvastatin) Lovaza – The Leading Non-Statin Trilipix –The Foremost Combination Therapy Drug

Table 4. Leading Non-Statin Brands in the US and Europe (2009): Percentage Breakdown of Value Sales for Tricor, Niaspan, Lovaza, Antara, Triplix and Others (includes corresponding Graph/Chart)

2.DYSLIPIDEMIA – AN INSIGHT

Introduction to Dyslipidemia Classification Causes Hereditary Dyslipidemia Types Familial Combined hyperlipidemia Familial Hypertriglyceridemia Familial Dysbetalipoproteinemia Hypoalphalipoproteinemia Symptoms of Dyslipidemia Co-morbid Disorders and Risk Factors Diagnosis Treatment Strategies Drug Therapy



3.TREATMENT OF DYSLIPIDEMIA

Classes of Antidyslipidemic Drugs
Statins
Types of Statins
Various Types of Statins Along With Their Brand Names and Availability in Market as
Prescription Generic Drugs
Growth Drivers for Statins
Impediments to Growth
Non-Statins
Types of Non-Statins
Fibric Acid Derivatives
Bile Acid Sequestrants
Cholesterol Absorption Inhibitors
Potential Growth Drivers for Non-Statins
Market Opportunities
Non-Statin Products in Pipeline
Select Non -Statin Drugs in Pipeline (2009)
Lipoprotein Synthesis Inhibitor
Fat Supplements

4.PRODUCT APPROVALS AND CLINICAL TRIALS

Kowa Pharmaceuticals America Receives FDA Approval for Livalo Aegerion Pharmaceuticals Releases Final Data for Lomitapide (AEGR-733) Phase II Trials Dr Reddy's Laboratories Obtains Approval for Two Drugs Arena Pharmaceuticals Commences Phase II Clinical Trial for Niacin Receptor Agonist Abbott Laboratories and Solvay Pharmaceuticals Receives FDA Approval for Trilipix AstraZeneca and Abbott Submit NDA for CERTRIAD[™] Amarin Secures FDA Approval for AMR101 Phase III Trials Abbott's Receives Approval for using TRILIPIX® as a Combination Therapy Takeda Commences Phase III Trial for ATL-962 AAIPharma Licenses ProCR Oral Drug Delivery Technology to Cortria Essentialis Finishes Patient Enrolment Process Metabolex Releases Results from Phase II Clinical Trial for MBX-8025 Karo Bio Releases Phase II Study Results for Eprotirome Merck Sharp & Dohme Receives Approval for Tredaptive



Merck Obtains Patent Approval for Two Drugs Resverlogix Completes Phase 1a Trials for RVX-208 Abbott Obtains Approval from FDA for Simcor Surface Logix Releases Results of Phase 2a Clinical Trial for SLx-4090 Merck's Cholesterol Pill to Receive FDA Approval in 2013 Schering-Plough Obtains Approval for Marketing ZETIA®

5.RECENT INDUSTRY ACTIVITY

Abbott and Solvay Group Enter into Definitive Agreement Daiichi Sankyo Establishes New Subsidiary AstraZeneca Introduces Crestor Kowa Takes Over ProEthic Pharmaceuticals Ore Pharmaceuticals Acquires Exclusive Rights from Roche to Develop Romazarit AstraZeneca Enters into Agreement with Abbott Pfizer Sells Esperion Therapeutics Merck Establishes New Biotechnology Division GlaxoSmithKline Acquires Reliant Pharmaceuticals

6.FOCUS ON SELECT GLOBAL PLAYERS

Abbott Laboratories (US) AstraZeneca, PLC (UK) GlaxoSmithKline, Inc. (US) Merck & Co., Inc. (US) Mylan, Inc. (US) Novartis AG (Switzerland) Pfizer, Inc. (US) Teva Pharmaceutical Industries Ltd. (Israel)

7.GLOBAL MARKET PERSPECTIVE

Table 5. World Recent Past, Current & Future Analysis for Dyslipidemia Therapeuticsby Geographic Region/Country – US, Japan, Europe, and Rest of World MarketsIndependently Analyzed with Annual Sales Figures in US\$ Million for Years 2006through 2015 (includes corresponding Graph/Chart)

Table 6. World 10-Year Perspective for Dyslipidemia Therapeutics by Geographic



Region/Country – Percentage Breakdown of Dollar Sales for US, Japan, Europe, and Rest of World Markets for Years 2006, 2009 & 2015 (includes corresponding Graph/Chart)

Table 7. World Recent Past, Current & Future Analysis for Statins by Geographic Region/Country – US, Japan, Europe, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 8. World 10-Year Perspective for Statins by Geographic Region/ Country –Percentage Breakdown of Dollar Sales for US, Japan, Europe, and Rest of WorldMarkets for Years 2006, 2009 & 2015 (includes corresponding Graph/Chart)

Table 9. World Recent Past, Current & Future Analysis for Non-Statins by GeographicRegion/Country – US, Japan, Europe, and Rest of World Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Million for Years 2006 through 2015(includes corresponding Graph/Chart)

Table 10. World 10-Year Perspective for Non-Statins by Geographic Region/ Country –Percentage Breakdown of Dollar Sales for US, Japan, Europe, and Rest of WorldMarkets for Years 2006, 2009 & 2015 (includes corresponding Graph/Chart)

III. MARKET

1.THE UNITED STATES

A. MARKET ANALYSIS

Outlook Demographics Dyslipidemia in Elderly Population Market Share Statistics

Table 11. The US Market for Antidyslipidemic Drugs (2007): Percentage ShareBreakdown of Leading Brands by Prescription - Lipitor, Vytorin, Zetia, Crestor, Tricor,Niaspan and, Others (includes corresponding Graph/Chart)

Product Approvals And Clinical Trials

Dyslipidemia Therapeutics: Market Research Report



Strategic Corporate Developments Key Players

B. MARKET ANALYTICS

Table 12. US Recent Past, Current & Future Analysis for Dyslipidemia Therapeutics byProduct Segment – Statins and Non-Statins Markets Independently Analyzed withAnnual Sales Figures in US\$ Million for Years 2006 through 2015 (includescorresponding Graph/Chart)

Table 13. US 10-Year Perspective for Dyslipidemia Therapeutics by Product Segment — Percentage Breakdown of Dollar Sales for Statins and Non-Statins Markets for 2006, 2009, and 2015

2.JAPAN

A. MARKET ANALYSIS

Strategic Corporate Developments

B. MARKET ANALYTICS

Table 14. Japanese Recent Past, Current & Future Analysis for DyslipidemiaTherapeutics by Product Segment – Statins and Non-Statins Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Million for Years 2006 through 2015(includes corresponding Graph/Chart)

Table 15. Japanese 10-Year Perspective for Dyslipidemia Therapeutics by ProductSegment – Percentage Breakdown of Dollar Sales for Statins and Non-Statins Marketsfor 2006, 2009, and 2015

3.EUROPE

A. MARKET ANALYSIS

Strategic Corporate Developments



B. MARKET ANALYTICS

Table 16. European Recent Past, Current & Future Analysis for DyslipidemiaTherapeutics by Geographic Region – France, Germany, Italy, UK, Spain, & Rest ofEurope Markets Independently Analyzed with Annual Sales Figures in US\$ Million forYears 2006 through 2015 (includes corresponding Graph/Chart)

Table 17. European 10-Year Perspective for Dyslipidemia Therapeutics by GeographicRegion –Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain,& Rest of Europe Markets for 2006, 2009, and 2015 (includes correspondingGraph/Chart)

Table 18. European Recent Past, Current & Future Analysis for DyslipidemiaTherapeutics by Product Segment – Statins and Non-Statins Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Million for Years 2006 through 2015(includes corresponding Graph/Chart)

Table 19. European 10-Year Perspective for Dyslipidemia Therapeutics by ProductSegment – Percentage Breakdown of Dollar Sales for Statins and Non-Statins Marketsfor 2006, 2009, and 2015

3A.FRANCE

Market Analysis

Table 20. French Recent Past, Current & Future Analysis for Dyslipidemia Therapeuticsby Product Segment – Statins and Non-Statins Markets Independently Analyzed withAnnual Sales Figures in US\$ Million for Years 2006 through 2015 (includescorresponding Graph/Chart)

Table 21. French 10-Year Perspective for Dyslipidemia Therapeutics by ProductSegment – Percentage Breakdown of Dollar Sales for Statins and Non-Statins Marketsfor 2006, 2009, and 2015

3B.GERMANY

Market Analysis



Table 22. German Recent Past, Current & Future Analysis for DyslipidemiaTherapeutics by Product Segment – Statins and Non-Statins Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Million for Years 2006 through 2015(includes corresponding Graph/Chart)

Table 23. German 10-Year Perspective for Dyslipidemia Therapeutics by Product Segment – Percentage Breakdown of Dollar Sales for Statins and Non-Statins Markets for 2006, 2009, and 2015

3C.ITALY

Market Analysis

Table 24. Italian Recent Past, Current & Future Analysis for Dyslipidemia Therapeutics by Product Segment – Statins and Non-Statins Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 25. Italian 10-Year Perspective for Dyslipidemia Therapeutics by ProductSegment – Percentage Breakdown of Dollar Sales for Statins and Non-Statins Marketsfor 2006, 2009, and 2015

3D.THE UNITED KINGDOM

Market Analysis

Table 26. UK Recent Past, Current & Future Analysis for Dyslipidemia Therapeutics byProduct Segment – Statins and Non-Statins Markets Independently Analyzed withAnnual Sales Figures in US\$ Million for Years 2006 through 2015 (includescorresponding Graph/Chart)

Table 27. UK 10-Year Perspective for Dyslipidemia Therapeutics by Product Segment – Percentage Breakdown of Dollar Sales for Statins and Non-Statins Markets for 2006, 2009, and 2015



3E.SPAIN

Market Analysis

Table 28. Spanish Recent Past, Current & Future Analysis for DyslipidemiaTherapeutics by Product Segment – Statins and Non-Statins Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Million for Years 2006 through 2015(includes corresponding Graph/Chart)

Table 29. Spanish 10-Year Perspective for Dyslipidemia Therapeutics by ProductSegment – Percentage Breakdown of Dollar Sales for Statins and Non-Statins Marketsfor 2006, 2009, and 2015

3F.REST OF EUROPE

Market Analysis

Table 30. Rest of Europe Recent Past, Current & Future Analysis for DyslipidemiaTherapeutics by Product Segment – Statins and Non-Statins Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Million for Years 2006 through 2015(includes corresponding Graph/Chart)

Table 31. Rest of Europe 10-Year Perspective for Dyslipidemia Therapeutics byProduct Segment – Percentage Breakdown of Dollar Sales for Statins and Non-StatinsMarkets for 2006, 2009, and 2015

4.REST OF WORLD

A. MARKET ANALYSIS

China Outlook Key Players Strategic Corporate Developments

B. MARKET ANALYTICS



Table 32. Rest of World Recent Past, Current & Future Analysis for DyslipidemiaTherapeutics by Product Segment – Statins and Non-Statins Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Million for Years 2006 through 2015(includes corresponding Graph/Chart)

Table 33. Rest of World 10-Year Perspective for Dyslipidemia Therapeutics by Product Segment – Percentage Breakdown of Dollar Sales for Statins and Non-Statins Markets for 2006, 2009, and 2015

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 41 (including Divisions/Subsidiaries - 43) Region/CountryPlayers The United States23 Canada Japan Europe France The United Kingdom Italy Rest of Europe Asia-Pacific (Excluding Japan) Middle-East



I would like to order

Product name: Dyslipidemia Therapeutics: Market Research Report

Product link: https://marketpublishers.com/r/D10381A5EBAEN.html

Price: US\$ 3,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/D10381A5EBAEN.html</u>