

DS Smith Plc (UK): Market Research Report

https://marketpublishers.com/r/D618D3FC959EN.html Date: January 2015 Pages: 79 Price: US\$ 3,500.00 (Single User License) ID: D618D3FC959EN

Abstracts

This report presents quick facts about DS Smith Plc, which is principally involved in Corrugated Packaging and Plastic Packaging Business. Illustrated with 74 tables, the report showcases the company's recent news stories and events, sales performance, key markets and market position as against its competitors operating in the industry.



Contents

1. COMPANY SNIPPETS

2. MAJOR PRODUCTS AND SERVICES

3. SALES DATA

Table 1. DS Smith PLC's Sales by Geographic Region Worldwide (2013-2014) inPercentage for United Kingdom, France, Germany, Italy and Rest of the World

4. MARKET OVERVIEW

Packaging

Table 2. Global Packaging Market by Segment (2014) - Percentage Share Breakdown by Value Sales for Paper & Board, Rigid Plastics, Flexible Plastics, Metals, Glass, Flexible Paper, Flexible Foil, and Others

Table 3. Global Market for Packaging (2014): Percentage Breakdown by Material UsedPlastics, Paper, Metal and Glass

Table 4. Packaging Market by End-Use Segment Worldwide (2014) - Percentage ShareBreakdown by Value for Beverage, Cosmetics, Food, Healthcare, and Others

Table 5. Packaging Market by Product Category Worldwide (2014) -PercentageBreakdown by Value for Beverage Cans, Flexible Plastic, Glass, Paper and Board,Rigid Plastic, Other Metal and Others

Table 6. Packaging Market by Segment Worldwide (2014) -Percentage Breakdown byValue for Beverages, Cosmetics, Food, Healthcare and Others

Table 7. Packaging Market by Segment in Asia (2014) - Percentage Share Breakdownby Value Sales for Flexible Foil, Flexible Paper, Flexible Plastics, Glass, Metals, Paper& Board, Rigid Plastics, and Others



Table 8. Packaging Market by Segment in Australia and New Zealand (2014) -Percentage Share Breakdown by Value Sales for Flexible Foil, Flexible Paper, FlexiblePlastics, Glass, Metals, Paper & Board, Rigid Plastics, and Others

Table 9. Packaging Market by Product Category in Latin America (2014) - Percentage Breakdown by Value for Bakery, Beverage Wraps, Confectionary and Snacks, Dairy and Liquids, Dry Foods, Health and Hygiene, Meat and Cheese, Medical and Pharma, Rigid Retail and Others

Table 10. Packaging Market by Product Category in Latin America (2014) - Percentage Breakdown by Value for Flexibles, Glass, Metal, Plastic Trays, Rigid Plastic Containers, Stand Up Pouches and Others

Table 11. Packaging Market by Segment in Latin America (2014) - Percentage ShareBreakdown by Value Sales for Flexibles, Glass, Metal, Plastic Jars & Bottles, RigidPlastic Containers, Rigid Plastic Containers, Stand up Pouches, and Others

Table 12. Packaging Market by Product Category in the US (2014) -PercentageBreakdown by Value for Flexibles, Glass, Metal, Plastic Jars and Bottles, Plastic Trays,Rigid Plastic Containers, Stand Up Pouches and Others

Table 13. Packaging Market by Product Category in Western Europe (2014)-Percentage Breakdown by Value for Flexibles, Glass, Metal, Plastic Jars and Bottles,Rigid Plastic Containers, Stand Up Pouches and Others

Paper Packaging

Table 14. Paper Packaging Market by Category in Europe (2014) - PercentageBreakdown by Value Sales for Carton Board, Container Board, Packaging, Industrialand Speciality Papers, and Others

 Table 15. Paper Packaging Market in China (2014) in Thousand Tonnes

Table 16. Paper & Board Production in Europe (2014) in Million Tonnes

Table 17. Paper and Board Production Market by Type in Europe (2014) - Percentage Share Breakdown by Volume for Graphic Paper, Newsprint, Packaging, Sanitary & Household, and Others



Table 18. Paper Consumption by Product in China (2014) - Percentage ShareBreakdown by Value For Coated Duplex Board, Coated Printing Paper, CorrugatingMedium, Linear Board, News Print, Packaging Paper, Tissue, Uncoated Printing andWriting Paper, and Others

Table 19. Paper Consumption in China (2014) in Thousand Tonnes

Table 20. Paper Demand by Type in China (2014) - Percentage Share Breakdown forPackaging Paper, and Non-Packaging Paper

Packaging Paperboard

Table 21. Packaging Paperboard Demand by Type in China (2014) - PercentageMarket Share Breakdown for Coated Duplex Board, Corrugating Medium, andLinerboard

 Table 22. Packaging Paperboard Demand in China (2014) in Thousand Tonnes

Corrugated Boards

Table 23. Corrugated Board Market by Country Worldwide (2014) - PercentageBreakdown by Volume Sales for Asia, Europe, Latin America, North America andOthers

Table 24. Corrugated Board Market by Region in Europe (2014) - Percentage SalesBreakdown by Volume for Central Europe, Eastern Europe, South Eastern and WesternEurope

Table 25. Corrugated Board Market by Segment in Europe (2014) - Percentage ShareBreakdown by Value for Chemicals, Food & Beverage, Paper & Allied, Rubber &Plastics and Others

Table 26. Corrugated Board Market by Type in Europe (2014) - Percentage Share Breakdown by Value Sales for Chemicals, Durables, Food & Beverage, Misc. Non-Durables, Paper & Allied, Rubber & Plastics, and Others

Corrugated Boxes

DS Smith Plc (UK): Market Research Report



Table 27. Corrugated Box Market by Applications in the US (2014) - Percentage Market Share Breakdown by Value Sales for Chemicals, Food & Beverage, Misc. Durables, Misc. Nondurables, Paper & Allied and Rubber & Plastics

Table 28. Corrugated Box Market by Segment in the US (2014) - Percentage ShareBreakdown by Value for Chemicals, Food & Beverage, Paper & Allied, Rubber &Plastics and Others

Table 29. Corrugated Box Market by Type in the US (2014) - Percentage ShareBreakdown by Value Sales for Chemicals, Food & Beverage, Misc. Durables, Misc. Non-Durables, Paper & Allied, and Rubber & Plastics

Corrugated Cartons

Table 30. Folding Carton by End Use Worldwide (2014) - Percentage Market ShareBreakdown by Value for Beverage Carriers, Dry Foods, Food Services, Frozen Foods,Health & Beauty, Laundry and Soap and Others

Table 31. Corrugated Carton Demand by End-Use Segment in China (2014) -Percentage Breakdown for Beverages, Daily necessities, Electronics, Food, Machinery,Pharmaceuticals, and Others

Table 32. Corrugated Carton Demand by End-Use Segment in the US (2014) -Percentage Breakdown for Durable Goods, Food Products, Non-durable (non-food),Retail, Service, and Wholesale Trade

Plastics Packaging

Table 33. Plastic Pipe Market by Type in India (2014) - Percentage Share Breakdownby Value Sales for Consumer Products, Industrial Products, Packaging Film, PlasticPiping, Protective Packaging, and XF Films

Flexible Packaging



Table 34. Flexible Packaging Market by Country in Europe (2014) - Percentage Share Breakdown by Value Sales for France, Germany, Italy, UK, and Others

Table 35. Flexible Packaging Market by End Use in the US (2014) - Percentage Share Breakdown by Value Sales for Consumer Products, Food, Industrial, Medical and Pharma, and Others

Table 36. Flexible Packaging Market by End Use Sector in the US (2014) - Percentage Breakdown by Value for Baked Goods, Beverage, Cheese and Dairy, Coffee, Confections, Dried Dehydrated Foods, Fresh Food, Frozen Food, Meats, Medicinal Device, Misc. Non Foods, Personal and Home Care, Pet Food and Care, Pharm and Health, Salty Snacks and Others

Converted Flexible Packaging

Table 37. Converted Flexible Packaging Market in the US (2012): Percentage ShareBreakdown by Product Type - Bags, Pouches, and Others

Rigid Plastics Packaging

Table 38. Rigid Plastics Packaging Consumption End Market by Type Worldwide(2014) - Percentage Share Breakdown for Consumer Non-Food, Drinks, Food, andOthers

Table 39. Rigid Plastics Packaging Consumption Market by Product Worldwide (2014) -Percentage Share Breakdown by Value Sales for Bottles, Trays & Containers, Tubs &Pots, and Others

Rigid Industrial Packaging and Services

Table 40. Rigid Industrial Packaging and Services Market by End Use ApplicationsWorldwide (2014) - Percentage Market Share Breakdown by Value Sales forAgricultural, Chemicals, Lubricants, Oil, Additives, and Pharmaceuticals

Beverage Packaging



Table 41. Beverage Packaging Material Market by Type Worldwide (2014) - Percentage Share Breakdown by Value for Cans, Cartons, Glass, Polyethylene Terephthalate (PET), and Others

Coffee Packaging

Table 42. Coffee Packaging Market by Product Category Worldwide (2014)

 Percentage Breakdown by Value for Flexible, Metal, Rigid Paper and Rigid Plastic

Consumer Packaging

Table 43. Consumer Packaging Market by Product Category Worldwide (2014) -Percentage Breakdown by Value for Flexibles, Plastics and Rigid Paper and Closures

5. COMPETITIVE LANDSCAPE

Paper Packaging

Table 44. Market Shares of Leading Paper and Board Product Manufacturers by ValueSales in South Africa (2014) - Percentage Breakdown for Nampak Ltd, and Others

Table 45. Market Shares of Leading Paper Manufacturers in India (2014) - PercentageShare Breakdown by Value for Andhra Pradesh Paper Mills Ltd., Ballarpur IndustriesLimited, Century Textile and Industries, Hindustan Paper Corporation Limited, ITCLimited, JK Paper Ltd., Khanna Paper Mills Limited, Rainbow Papers Limited, TamilNadu Newsprint and Papers Limited and West Coast Paper Mills Ltd.

Table 46. Market Shares of Leading Paper Rolls Manufacturers in the US (2014) -Percentage Breakdown by Value for Schaeffler Technologies AG & Co. KG, The, Valmet, Voith Paper Fabrics India, Ltd., Xerium Technologies, Inc., and Others

Paperboard Packaging

Table 47. Market Shares of Leading Paperboard Packaging Manufacturers by Value



Sales in China (2014) - Percentage Breakdown for Fujian Liansheng Paper Co., Ltd, Guangdong Wanli Paper, Huangyong Yinzhou Paper Industry Ltd, Lee & Man Paper Manufacturing Ltd., Long Chen Paper Co Ltd, Nine Dragons Paper Holdings Limited, Sunshine Paper Holdings Company Limited, Taison Group, Zhejiang Jingxing Paper Joint Stock Co., Ltd., and Others

Table 48. Market Shares of Leading Paperboard Packaging Manufacturers by ValueSales in North America (2014) - Percentage Share Breakdown for Georgia-Pacific LLC,International Paper Company, Packaging Corporation of America, Rock-TennCompany, and Others

Corrugated Products

Table 49. Market Shares of Leading Corrugated Product Manufacturers by Value Sales in Europe (2014) - Percentage Breakdown for DS Smith Plc., Mondi Group, S. A Industrias Celulosa Aragonesa CIF. (SAICA), SCA Group, Smurfit Kappa Group, and Others

Table 50. Market Shares of Leading Corrugated Product Manufacturers by Value Sales in France (2014) - Percentage Breakdown for DS Smith Plc., Otor S. A, and Others

Table 51. Market Shares of Leading Corrugated Product Manufacturers by Value Sales in UK (2014) - Percentage Share Breakdown for Cepac Ltd., Cartonneries de Gondardennes, DS Smith Plc., Encase Ltd., Logson Group, Prowell Ltd, S. A Industrias Celulosa Aragonesa CIF. (SAICA), Smurfit Kappa Group, TRM Packaging Ltd, VPK Packaging Group, and Others

Table 52. Market Shares of Leading Corrugated Product Manufacturers in NorthAmerica (2014) - Percentage Breakdown by Value for Georgia-Pacific LLC,International Paper Co., Packaging Corp. of America, RockTenn CP, LLC and Others

Corrugated Boards

Table 53. Market Shares of Leading Corrugated Board Manufacturers by Value SalesWorldwide (2014) - Percentage Breakdown for Georgia-Pacific LLC, International PaperCompany, Packaging Corporation, Smurfit-Stone Container Corporation, Temple-Inland, Inc., and Others



Corrugated Boxes

Table 54. Market Shares of Leading Corrugated Box Manufacturers by Value Sales inBrazil (2014) - Percentage Breakdown for Klabin S.A., MWV Rigesa Ltda., Penha,Trombini Paper & Packaging, and Others

Table 55. Market Shares of Leading Corrugated Box Manufacturers by Value Sales in North America (2014) - Percentage Breakdown by Value Sales for Georgia-Pacific LLC, International Paper Company, Packaging Corp Of America, Rock-Tenn Company, Temple-Inland, Inc., and Others

Container Board

Table 56. Market Shares of Leading Containerboard and Cardboard PaperManufacturers by Value Sales in China (2014) - Percentage Breakdown for Oji HoldingsGroup, Rengo Group, Nippon Paper Group, Daio Paper Group, and Others

Table 57. Market Shares of Leading Containerboard Manufacturers by Value Sales in the UK (2014) - Percentage Breakdown for DS Smith Plc., S. A Industrias Celulosa Aragonesa CIF. (SAICA), Smurfit Kappa Group, and Others

Table 58. Market Shares of Leading Containerboard Manufacturers by Value SalesWorldwide (2014) - Percentage Breakdown for Georgia-Pacific LLC, International PaperCompany, Packaging Corporation, Smurfit-Stone Container Corporation, Temple-Inland, Inc., and Others

Table 59. Market Shares of Leading Containerboard Product Manufacturers by Value Sales in Europe (2014) - Percentage Breakdown for Adolf Jass GmbH & Co KG, DS Smith Plc., Europac Group, Hamburger Rieger GmbH & Co. KG, Mondi Group, Palm Packaging Group, Progroup AG, S. A Industrias Celulosa Aragonesa CIF. (SAICA), SCA Group, Smurfit Kappa Group, and Others

Table 60. Market Shares of Leading Containerboard Product Manufacturers by ValueSales in the US (2014) - Percentage Breakdown for Georgia-Pacific LLC, InternationalPaper Company, Packaging Corporation of America, Rock-Tenn Company, and Others

Table 61. Market Shares of Leading Containerboard Manufacturers by Value Sales in



North America (2014) - Percentage Breakdown for Georgia-Pacific LLC, Greif, Inc., International Paper Company., Packaging Corporation of America., Rock-Tenn Company, Temple-Inland, Inc., and Others

Table 62. Market Shares of Leading Containerboard Manufacturers in China (2014) -Percentage Breakdown for Nine Dragons Paper Holdings Limited, Lee & Man PaperManufacturing Limited, and Others

Table 63. Market Shares of Leading Folding Carton Manufacturers Worldwide (2014) -Percentage Breakdown by Value for Cascades, Inc., Graphic Packaging InternationalCorporation, International Paper Company, MeadWestvaco Corporation, RockTenn andOthers

Coated Paper Board

Table 64. Market Shares of Leading Coated Recycled Boxboard Manufacturers byValue Sales in North America (2014) - Percentage Breakdown for Cascades, Inc.,Graphic Packaging International Corporation, PaperWorks Industries, Inc., Rock-TennCompany and Others

Table 65. Market Shares of Leading Coated Unbleached Kraft Paperboard (CUK)Manufacturers by Value Sales in North America (2014) - Percentage Breakdown forGraphic Packaging International Corporation, MeadWestvaco Corporation

Uncoated Recycled Board

Table 66. Market Shares of Leading Uncoated Recycled Board (URB) Manufacturers by Value Sales in North America (2014) - Percentage Breakdown for Caraustar Industries, Inc., National Gypsum Company, Newark Recycled Paperboard Solutions, Rock-Tenn Company, Sonoco Products Company, USG Corporation and Others

Solid Bleached Sulfate (SBS) Boxboard

Table 67. Market Shares of Leading Solid Bleached Sulfate (SBS) BoxboardManufacturers Worldwide (2014) - Percentage Breakdown by Value Sales forCascades, Inc., Clearwater Paper Corporation, Georgia-Pacific LLC, International Paper



Company, MeadWestvaco Corporation, Rock-Tenn Company and Tembec, Inc.

Table 68. Market Shares of Leading Boxboard Manufacturers by Value Sales in North America (2014) - Percentage Breakdown for Cascades Fine Papers Group, Clearwater Paper Corporation, Georgia-Pacific LLC, International Paper Company, MeadWestvaco Corporation, Rock-Tenn Company, and Tembec, Inc.

Table 69. Market Shares of Leading Bleached Boxboard Manufacturers by Value Salesin North America (2014) - Percentage Breakdown for Clearwater Paper Corp.,Evergreen Pulp & Paper Co., Ltd, Georgia-Pacific Wood Products LLC, InternationalPaper Company, MeadWestvaco Corp., Rock-Tenn Company, Tembec, Inc. andWeyerhaeuser NR Company

Plastics Packaging

Table 70. Extrusion and Injection Packaging Market by Segment Worldwide (2014) -Percentage Breakdown by Value for Beverage, Food, Household Chemicals andPersonal Care

Table 71. Market Shares of Leading BOPA (Biaxially Oriented PolyAmide) Product Manufacturers by Volume Sales in China (2014) - Percentage breakdown for Cangzhou Mingzhu Plastic Co., Ltd., Foshan Plastics Group Co., Ltd, Green Seal, Hyosung Corporation, Shanghai Empyrean Rubbers Co. Itd., Shanghai Zidong Film Materials Holdings Co., Ltd, Unitika Ltd, and Yuncheng Geili Plastic Co. Ltd

Flexible Packaging

Table 72. Market Shares of Leading Flexible Packaging Product Manufacturers byValue Sales in Europe (2014) - Percentage Breakdown for Amcor Limited, BemisCompany, Inc., Bischof + Klein GmbH & Co. KG. Clondalkin Group, ConstantiaFlexibles Group GmbH, Huhtamäki Oyj, Mondi Plc., Sealed Air Corporation, SüdpackVerpackungen GmbH und Co., Wipak Group, and Others

Table 73. Market Shares of Leading Flexible Packaging Product Manufacturers by Value Sales in North America (2014) - Percentage Breakdown for Amcor Limited, Bemis Company, Inc., Berry Plastics Corporation, Bono Co. Ltd, Exopack Holding Corporation, Hood Packaging Corporation, Printpack, Inc., Sealed Air Corporation, Wipak Group,



and Others

Beverage Packaging

Table 74. Market Shares of Leading ASD Beverage Packaging Product Manufacturersby Value Sales in Malaysia (2014) - Percentage Breakdown for F&N Beverages SdnBhd, Lam Soon Hong Kong Group, Yeo Hiap Seng Limited, and Others

6. RECENT INDUSTRY DEVELOPMENTS



I would like to order

Product name: DS Smith Plc (UK): Market Research Report

Product link: <u>https://marketpublishers.com/r/D618D3FC959EN.html</u>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/D618D3FC959EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970