

Disinfectants: Market Research Report

<https://marketpublishers.com/r/D54685FC342EN.html>

Date: December 2018

Pages: 481

Price: US\$ 5,600.00 (Single User License)

ID: D54685FC342EN

Abstracts

This report analyzes the worldwide markets for Disinfectants in US\$ by the following Delivery Systems and End-use Applications: Delivery Systems - Aerosols, and Non-Aerosols; End-use Applications - Industrial & Institutional, Healthcare, and Consumer. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America.

Annual estimates and forecasts are provided for the period 2016 through 2024. Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs.

The report profiles 201 companies including many key and niche players such as -

3M Company

ABC Compounding Co., Inc.

Arrow Solutions

Arrow-Magnolia International, Inc.

Avmor

Betco

Contents

1. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Delivery Systems
Aerosols
Non-Aerosols
End-use Applications
Industrial & Institutional
Healthcare
Consumer

2. INDUSTRY OVERVIEW

Disinfectants: Enabling the Ultimate Hygienic Environment that Looks Healthy and Feels Better
Noteworthy Trends & Drivers in a Nutshell
Rising Consumer Interest
High-Performance Products
Green & Sustainable Solutions
Cost-Effective Products
Healthcare Disinfection
User-Friendly Solutions
Sophisticated Technologies
Growing Awareness about Hygiene & Health: The Fundamental Growth Driver
Fast Facts
Implications of Infectious Diseases
The H1N1 Scare: A Period of High Growth
Implications of Hygiene Failures
Steady Growth Projected over the Coming Years
Factors Influencing Worldwide Disinfectants Sales (On a Scale of 1-10)
Developing Regions Extend Immense Growth Potential

Table 1. Global Disinfectants Market - Geographic Regions Ranked by CAGR (Value)

for 2016-2024: Asia-Pacific, Middle East & Africa, Latin America, Europe, USA, Canada, and Japan (includes corresponding Graph/Chart)

Developed Regions Remain Primary Revenue Contributors

Table 2. Developed Regions Account for Lion's Share of World Disinfectants Market: Percentage Breakdown of Dollar Sales for Developed and Developing Regions (2018E & 2024P) (includes corresponding Graph/Chart)

3. KEY MARKET TRENDS, GROWTH DRIVERS & ISSUES

Increasing Focus on Safety, Health & Sanitation Drives Demand for Surface Disinfectants

Table 3. Global Surface Disinfectants Market by Ingredient Type (2017): Percentage Share Breakdown for Acids/Bases, Alcohol, Hypochlorites, Peroxides, Quaternary Ammonium, Compounds and Others (includes corresponding Graph/Chart)

Table 4. Global Hypochlorites Consumption by Type (2017): Percentage Share Breakdown of Volume for Calcium Hypochlorite, Lithium Hypochlorite, Potassium Hypochlorite, and Sodium Hypochlorite (includes corresponding Graph/Chart)

Essential Role of Surface Disinfection in Addressing Resistance to Antimicrobial Agents
Disinfectants and Bacterial Resistance

Importance of Compliant Daily Disinfection and Cleaning

Difference between Surface Disinfectants and Antibiotics

Ways to Reduce the Burden of Infections

Increasing Attention on Prevention

Vinegar and Chlorine Bleach: Which is the Better Surface Disinfection Solution?

Potential Risks from E. coli Outbreaks, Drug-Resistant Germs, and Inexplicable Viruses

Steer Demand for Antimicrobial Disinfectants

Antimicrobials, Antiseptics and Disinfectants

Antimicrobial Ingredients

Beneficial/Non-Beneficial Bugs

Super Bugs

Alternative Antimicrobials

Antimicrobial Ingredients

Disposing Antimicrobials

Concerns about Healthcare Associated Infections (HAIs) Drive Healthy Demand in the Healthcare Sector

Healthcare Associated Infections (HAIs): A Major Cause of Morbidity and Mortality

High Touch Surfaces: The Major Causative Factor in HAIs

Surface Disinfection: The Most Effective Tool to Combat HAIs

Hand Hygiene: The First Step towards Surface Disinfection

The Qualities of a Good Surface Disinfectant

Innovative Disinfections in Healthcare Cleaning: Need of the Hour

The Field of Surgery Offers High Prospects for Disinfection

Rising Significance of Keeping Hands and Surfaces Clean Accelerates Adoption of Disinfecting and Cleaning Wipes

Despite Competition from Non-alcohol Based Versions, Sales of Alcohol-Based Disinfectants Continue to Grow

Alcohol – A Potent Disinfectant: “For & Against”

Alcohol-free Hand Sanitizers: Gaining Preference over Alcohol-based Variants

Aging Population and their Vulnerability to Various Infections: A Major Growth Driver

Table 5. Global 60 Years and Above Population (in Millions) by Geographic Region: 1980-2050 (includes corresponding Graph/Chart)

Stringent Regulations Augment Deployment of Disinfectants in the Food Industry

Trend towards Preventive Healthcare Benefits Disinfectants Market

Favorable Market Conditions Promote Research

Preference for Antibacterial Cleansing Spurs Product Introductions

Uncertainty over the Benefits of Triclosan Loom Large

How Much Use of Disinfectants is Too Much?

4. INNOVATIONS AND ADVANCEMENTS

Disinfection Robots

Hydrogen Peroxide Prototypes Preferred Over UV Light Systems

Xenex Leads the Disinfection Robots Market

Xenex Introduces Mobile LightStrike Disinfection Pod

EnviroShield: An Advanced Disinfectant Spray System

THYMOX Technology

Self-Disinfecting Copper Surfaces

Disinfection 2. 0: The Battle against Infection

Triclosan-Free Hand Care Products
UV-Disinfection: An Established yet Evolving Technology
UVC LEDs: For Enhancing Disinfection Protocols
UVC LEDs versus UV Lamps
UVGI Effectively Combats Transmission of Airborne Pathogens
UVGI Devices Facilitate Development of High Efficiency Disinfectants
Ultraviolet (UV) Surface Disinfection: A Promising Technology Innovation
UVC LEDs as Surface Disinfectant
Disinfectant Compounds for Killing Superbugs
QUAT-based Disinfectants
Environmental Friendly Disinfectants

5. PRODUCT OVERVIEW

Disinfection: A Prelude
Efficacy of Disinfectants
Factors Affecting Efficacy of Disinfectants
Low, Intermediate, and High Level Disinfectants
Oxidizing and Non-oxidizing Disinfectants
Risks Associated with Disinfectant Use
Room Disinfection
Spray Disinfection
Surface & Floor Disinfection
Various Ingredients Used in Disinfectants
Alcohols
Hydrogen Peroxide
Chlorohexidine Gluconates
Chlorine
Hypochlorites
Stabilized Chlorine Dioxide
Glutaraldehydes
Iodines
Phenols
Hexachlorophene
Triclosan
Polyhexanide
Chlorhexidine
Other Phenol Derivatives
Quaternary Ammonium Compounds

First Generation Quats
Second Generation Quats
Third Generation Quats
Fourth Generation Quats
Wood Tar Distillates
Formaldehyde
Silver
Others

8-HYDROXYQUINOLINE

Dequalinium
Market Segmentation by Delivery System
Aerosol System
Non-Aerosol System
Market Segmentation by End-Use Sectors
Industrial & Institutional
Healthcare
Consumer

6. COMPETITIVE LANDSCAPE

6.1 Focus on Select Global Players

3M COMPANY (USA)

ABC Compounding Co., Inc. (USA)
Arrow Solutions (UK)
Arrow-Magnolia International, Inc. (USA)
Avmor (Canada)
Betco (USA)
Diversey, Inc. (USA)
DR. SCHNELL Chemie GmbH (Germany)
Ecolab, Inc. (USA)
Ecolab G. K. (Japan)
E. I. DuPont De Nemours and Company (USA)
Kao Corporation (Japan)
Lion Corporation (Japan)
Metrex Research LLC (USA)

National Chemical Laboratories, Inc. (USA)

PortionPac Chemical Corporation (USA)

Prestige Brands, Inc. (USA)

Procter & Gamble Co. (USA)

Reckitt Benckiser Group plc (UK)

SC Johnson & Son, Inc. (USA)

Spartan Chemical Co., Inc. (USA)

STERIS plc (UK)

The Clorox Company (USA)

Unilever Plc (UK)

Zep, Inc. (USA)

6.2 Product Launches

UV Partners Unveils UV Angel Aura Clean & Charge

Byotrol Introduces 4-in-1 Multi-Surface Cleaner Disinfectant Spray

Diversey Introduces SureTouch One-Step Cleaner Disinfectant & Deodorizer

Ecolab Introduces AdvoCare Disinfectant

Clorox Professional Products Introduces Clorox Disinfecting Bio Stain & Odor Remover

PCT Unveils Annihilizer Infection Control System

PDI Introduces Sani-Cloth Prime Germicidal Disposable Wipe and Sani-Prime Germicidal Spray

Hu-Friedy Launches AdvantaClear

Byotrol Rolls Out BYOTROL24

Proximity Systems Releases Proximity UV-Clean Self-Disinfecting Technology

Spartan Chemical Introduce Peroxy Multi Surface Wipes

Clorox Healthcare Rolls Out Clorox Healthcare VersaSure Cleaner Disinfectant Wipes

Betco Releases Glybet-III Glybet III (1086) Disinfectant

DR. SCHNELL Commences Producing Eco-Friendly Products from Recycled Plastic Bottles

Seventh Generation Introduces Seventh Generation Disinfectant Spray

Clorox Unveils Hydrogen Peroxide Cleaner Disinfectants

Lonza Introduces NUGEN NR Disinfectant Wipes

SANPHAR Launches Stalosan F in Vietnam

Diversey Care Unveils SKY7Xi

Diversey Care Launches MoonBeam3

Clorox Introduces Clorox Total 360 System

Sanosil Biotech Unveils Eco-friendly Virosil Pharma

Angelini Pharma Introduces Disinfectant Wipe

Clorox Unveils Bleach Germicidal Cleaners

Benefect Introduces Botanical Disinfectant Wipes

Diversey Care Unveils Oxivir1

6.3 Recent Industry Activity

PDI Inks Disinfectants Supply Agreement with Vizient

SC Johnson Expands Global Ingredient Transparency Program to Latin America

Biosenta Collaborates with F&M Merchant Group

Prestige Brands Holdings to Rename itself as Prestige Consumer Healthcare

Procter & Gamble Restructures Operations

Lion to Consolidate Lion Logistics Service Company

Christeyns Takes Over Clover Chemicals

Evonik Industries to Acquire PeroxyChem

Clorox Decides to Disclose Ingredients in its Household Disinfectants

Sealed Air Divests Diversey Care to Bain Capital Private Equity

Diversey Care Acquires UVC Disinfection Business of Daylight Medical

Diversey Care Signs Contract with Premier Inc.

Metrex Research Enters into Agreement with Premier, Inc.

Ecolab Brings to Closure Laboratoires Anios Acquisition

7. GLOBAL MARKET PERSPECTIVE

Table 6. World Recent Past, Current & Future Analysis for Disinfectants by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 7. World Historic Review for Disinfectants by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 8. World 14-Year Perspective for Disinfectants by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Disinfectants Market by Delivery System

Table 9. World Recent Past, Current & Future Analysis for Aerosol Disinfectants by

Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 10. World Historic Review for Aerosol Disinfectants by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 11. World 14-Year Perspective for Aerosol Disinfectants by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 12. World Recent Past, Current & Future Analysis for Non-Aerosol Disinfectants by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 13. World Historic Review for Non-Aerosol Disinfectants by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 14. World 14-Year Perspective for Non-Aerosol Disinfectants by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Disinfectants Market by End-Use Application

Table 15. World Recent Past, Current & Future Analysis for Disinfectants in Industrial & Institutional Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 16. World Historic Review for Disinfectants in Industrial & Institutional Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 17. World 14-Year Perspective for Disinfectants in Industrial & Institutional Applications by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 18. World Recent Past, Current & Future Analysis for Disinfectants in Healthcare Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 19. World Historic Review for Disinfectants in Healthcare Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 20. World 14-Year Perspective for Disinfectants in Healthcare Applications by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 21. World Recent Past, Current & Future Analysis for Disinfectants in Consumer Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 22. World Historic Review for Disinfectants in Consumer Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 23. World 14-Year Perspective for Disinfectants in Consumer Applications by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8. REGIONAL MARKET PERSPECTIVE

8.1 The United States

A. Market Analysis

The United States: Largest Disinfectants Market Worldwide

Table 24. Percentage (%) Share of the US in Worldwide Disinfectants Sales (2018E & 2024P) (includes corresponding Graph/Chart)

Industrial & Institutional Disinfectants Make Big Gains
High Demand for Disinfectants Made with Phenolics, Nitrogen Compounds, Organometallics and Iodophors
Eco-friendly Products & Hand Care Products Find Increasing Adoption
Demand for Hand Care Products Led by Instant Hand Sanitizers
Stringent Sanitizing Rules Drive Demand in the Healthcare Sector
Issues Pertaining to Infection Control & Food Safety Spurs Demand
Rising Surgical Procedures in Geriatric Care Fuel Disinfectants Sales

Table 25. Number of Surgical Procedures in Aging Population in the US (2013-2020P) (includes corresponding Graph/Chart)

Caring for the Elderly: An Avenue for Demand Growth
Outbreak of PEDv Promotes Demand
Steady Launch of Innovative and Advanced Products Lends Traction to Market Demand
Automated UV-C Light Disinfectant Significantly Lowers CDI Incidence
Favorable Regulatory Environment Augurs Well for Market Expansion
FDA Prohibits Use of OTC Consumer Antiseptic Wash Products Featuring Active Ingredients
Green Seal Standards for Industrial and Institutional Cleaning Products
The US EPA Develops Novel Program for Expediting Certification of 'Green' Disinfectants in the Country
Safer Alternatives to Traditional Disinfectants

The Green Infection Prevention Program and the Role of Disinfectants
CDC Guidance on Environmental Infection Control
FDA's New Ruling for Alcohol-free Hand Sanitizers
Competitive Landscape
Leading Disinfectant Brands/Products in the US
B. Market Analytics

Table 26. US Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 27. US Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 28. US 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 29. US Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 30. US Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 31. US 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.2 Canada

A. Market Analysis

Growing Awareness Propels Disinfectants Sales in Canada

Self-Disinfecting Surfaces to Reduce Hospital Infections

B. Market Analytics

Table 32. Canadian Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 33. Canadian Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 34. Canadian 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 35. Canadian Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 36. Canadian Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 37. Canadian 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.3 Japan

A. Market Analysis

Japan: A Well-Developed, Matured yet Growing Disinfectants Market

Aerosol Disinfectants Drive Overall Demand

Environment-Compatible Products Gain Traction

B. Market Analytics

Table 38. Japanese Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 39. Japanese Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 40. Japanese 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 41. Japanese Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 42. Japanese Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 43. Japanese 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.4 Europe

A. Market Analysis

Heightened Health and Hygiene Standards Sustain Market Growth

Professional Cleaning, Disinfecting, and Hygiene Products: An Integral Part of Life in Europe

Regulatory Environment

Directives Governing Disinfectant Usage

Amended Transparency Directive to Enhance Disclosure Obligations

Pan-EU Convergence

Administrative Burden

Enhancing Regulatory Burden
Disinfectants Testing Norms
B. Market Analytics

Table 44. European Recent Past, Current & Future Analysis for Disinfectants by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 45. European Historic Review for Disinfectants by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 46. European 14-Year Perspective for Disinfectants by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 47. European Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 48. European Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 49. European 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 50. European Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 51. European Historic Review for Disinfectants by End-Use Application -

Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 52. European 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.4.1 France Market Analysis

Table 53. French Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 54. French Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 55. French 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 56. French Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 57. French Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 58. French 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding

Graph/Chart)

8.4.2 Germany Market Analysis

Table 59. German Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 60. German Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 61. German 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 62. German Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 63. German Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 64. German 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.4.3 Italy Market Analysis

Table 65. Italian Recent Past, Current & Future Analysis for Disinfectants by Delivery

System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 66. Italian Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed With Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 67. Italian 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 68. Italian Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 69. Italian Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 70. Italian 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.4.4 The United Kingdom Market Analysis

Table 71. UK Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 72. UK Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 73. UK 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 74. UK Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 75. UK Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 76. UK 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.4.5 Spain Market Analysis

Table 77. Spanish Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 78. Spanish Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 79. Spanish 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 80. Spanish Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016

through 2024 (includes corresponding Graph/Chart)

Table 81. Spanish Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 82. Spanish 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.4.6 Russia Market Analysis

Table 83. Russian Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 84. Russian Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 85. Russian 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 86. Russian Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 87. Russian Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 88. Russian 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.4.7 Rest of Europe Market Analysis

Table 89. Rest of Europe Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 90. Rest of Europe Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 91. Rest of Europe 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 92. Rest of Europe Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 93. Rest of Europe Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 94. Rest of Europe 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.5 Asia-Pacific A. Market Analysis

Unpenetrated and Underpenetrated Asian Countries Offer Huge Market Growth Potential

Economic Prosperity & Growing Awareness Spur Disinfectants Sales

B. Market Analytics

Table 95. Asia-Pacific Recent Past, Current & Future Analysis for Disinfectants by Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 96. Asia-Pacific Historic Review for Disinfectants by Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 97. Asia-Pacific 14-Year Perspective for Disinfectants by Region - Percentage Breakdown of Dollar Sales for China, India and Rest of Asia-Pacific Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 98. Asia-Pacific Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 99. Asia-Pacific Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 100. Asia-Pacific 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 101. Asia-Pacific Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 102. Asia-Pacific Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently

Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015
(includes corresponding Graph/Chart)

Table 103. Asia-Pacific 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.5.1 China

A. Market Analysis

Booming Manufacturing & Industrial Sectors Infuse Substantial Momentum

Innovative Strategies for Promoting Hand Disinfection

Rising Investments in the Healthcare Sector and Improving Hygiene Standards Boost Demand

China Introduces New Approval Procedure for Disinfectants

B. Market Analytics

Table 104. Chinese Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 105. Chinese Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 106. Chinese 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 107. Chinese Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 108. Chinese Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015

(includes corresponding Graph/Chart)

Table 109. Chinese 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.5.2 India

A. Market Analysis

Expanding Healthcare Sector and Growing Awareness in Other End-uses Trigger Explosive Growth

Expanding Commercial Sector Dominates Market Demand in India

Evolving Nature of the Indian Cleaning and Disinfecting Industry

Manufacturers Expand Portfolio to Ensure Cost-Efficiency

B. Market Analytics

Table 110. Indian Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 111. Indian Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 112. Indian 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 113. Indian Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 114. Indian Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 115. Indian 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.5.3 Rest of Asia-Pacific

A. Market Analysis

Australia: One of the Most Diverse and Mature Markets in the Region

Cholera Outbreaks Spur Disinfectants Use in Korea

B. Market Analytics

Table 116. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 117. Rest of Asia-Pacific Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 118. Rest of Asia-Pacific 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 119. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 120. Rest of Asia-Pacific Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 121. Rest of Asia-Pacific 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.6 Middle East & Africa

A. Market Analysis

Ebola Outbreak Drives Demand for Disinfectants in Africa and the Middle East

Dubai Corporation for Ambulance Services Adopts Novel Disinfectant Technology

B. Market Analytics

Table 122. Middle East & African Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 123. Middle East & African Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 124. Middle East & African 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 125. Middle East & African Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 126. Middle East & African Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 127. Middle East & African 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.7 Latin America

Market Analysis

Table 128. Latin American Recent Past, Current & Future Analysis for Disinfectants by Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 129. Latin American Historic Review for Disinfectants by Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 130. Latin American 14-Year Perspective for Disinfectants by Region - Percentage Breakdown of Dollar Sales for Brazil and Rest of Latin America Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 131. Latin American Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 132. Latin American Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 133. Latin American 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 134. Latin American Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 135. Latin American Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 136. Latin American 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes

corresponding Graph/Chart)

8.7.1 Brazil

A. Market Analysis

Demand for Disinfectants Experience Healthy Growth in Brazil

Disinfectant Products Kept Under Strict Supervision

B. Market Analytics

Table 137. Brazilian Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 138. Brazilian Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 139. Brazilian 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 140. Brazilian Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 141. Brazilian Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 142. Brazilian 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

8.7.2 Rest of Latin America Market Analysis

Table 143. Rest of Latin America Recent Past, Current & Future Analysis for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 144. Rest of Latin America Historic Review for Disinfectants by Delivery System - Aerosols and Non-Aerosols Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 145. Rest of Latin America 14-Year Perspective for Disinfectants by Delivery System - Percentage Breakdown of Dollar Sales for Aerosols and Non-Aerosols Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 146. Rest of Latin America Recent Past, Current & Future Analysis for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 147. Rest of Latin America Historic Review for Disinfectants by End-Use Application - Industrial & Institutional, Healthcare, and Consumer Application Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 148. Rest of Latin America 14-Year Perspective for Disinfectants by End-Use Application - Percentage Breakdown of Dollar Sales for Industrial & Institutional, Healthcare, and Consumer Application Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

9. COMPANY PROFILES

Total Companies Profiled: 201 (including Divisions/Subsidiaries - 219)

The United States (66)

Canada (7)

Japan (4)

Europe (116)

France (13)

Germany (24)

The United Kingdom (24)
Italy (7)
Spain (15)
Rest of Europe (33)
Asia-Pacific (Excluding Japan) (21)
Middle East (2)
Latin America (3)

I would like to order

Product name: Disinfectants: Market Research Report

Product link: <https://marketpublishers.com/r/D54685FC342EN.html>

Price: US\$ 5,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D54685FC342EN.html>