

Diabetic Retinopathy: Market Research Report

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Abstracts

This report analyzes the US Market for Diabetic Retinopathy in US\$ Million.

Annual estimates and forecasts are provided for the period 2011 through 2015.

The report profiles 40 companies including many key and niche players such as Allergan, Inc., AstraZeneca PLC., Eyetech, Inc., Fovea Pharmaceuticals SA, Genentech, Inc., Gene Signal, Isis Pharmaceuticals, Inc., Lpath, Inc., MacuSight, Inc., OM Pharma S.A, OPKO Health, Inc., Oxford BioMedica Plc., pSivida Corp., Quark Pharmaceuticals, Inc., Sanwa Kagaku Kenkyusho Co., Ltd., Sirnaomics, Inc., Suzuken Co., Ltd., and Vitreoretinal Technologies, Inc.

Market data and analytics are derived from primary and secondary research.

Company profiles are mostly extracted from URL research and reported select online sources.



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Bevacizumab

Ranibizumab

PKC Inhibitors

Corticosteroids

Aldose Reductase - AGE Inhibitors

Somatostatin Analog

Other Pharmacological Therapeutic Agents

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Iluvien® (pSivida Corp.)

Atacand (AstraZeneca)

Lucentis (Genentech and Novartis)

Avastin (Genentech/Roche)

Vitreosolve® (Vitreo Retinal Technologies)

Posurdex (Allergan)

Macugen (EyeTech)

Cand5 (Opko Health, Inc.)

PF-4523655 (Quark Pharmaceuticals/Pfizer)

Intravitreal Triamcinolone Acetonide (Allergan)

Peribulbar Triamcinolone Acetonide (Bristol Myers)

Microplasmin (ThromboGenics N.V.)

Aflibercept (Regeneron/Bayer)

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Symptoms

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Ophthalmoscopy

Optical Coherence Tomography

Non-Mydriatic Fundus Photography

Dynamics of Evaluating Technologies

Frequency of Examinations

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Laser Surgery

Scatter Laser Treatment/ Panretinal Photocoagulation

Focal Laser Treatment/ Photocoagulation

Vitrectomy

Kenalog/Triamcinolone Actinomide

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Sanofi-Aventis to Take Over Fovea Pharmaceuticals

New Injectable Steroid In-Line from Wakamoto Pharmaceutical

Sirion Therapeutics and Advanced Vision Research Signs Agreement

ActiveSite Develops Protease Inhibitor for Treating Diabetic Retinopathy

Pipex Acquires Global License for Additional Usage of Oral Flupirtine

MacuSight and Santen Ink License Agreement

OptiMedica Enters into Distribution Agreement with Topcon Medical

Lpath Submits IND for iSONEP™

Iris Pharma Merges with Clirophtha

Isis Receives Milestone Payment for Initiating Trials of iCo-007

Eli Lilly Withdraws Marketing Authorization Application for Arxxant in Europe

ThromboGenics Begins Phase IIb Trial of Microplasmin in the US

6.FOCUS ON SELECT GLOBAL PARTICIPANTS



Allergan, Inc. (US)

AstraZeneca PLC (UK)

Eyetech, Inc. (US)

Fovea Pharmaceuticals SA (France)

Genentech, Inc. (US)

Gene Signal (Switzerland)

Isis Pharmaceuticals, Inc. (US)

Lpath, Inc. (US)

MacuSight, Inc. (US)

OM PHARMA S.A (Switzerland)

OPKO Health, Inc. (US)

Oxford BioMedica Plc. (UK)

pSivida Corp. (US)

Quark Pharmaceuticals, Inc. (US)

Sanwa Kagaku Kenkyusho Co., Ltd. (Japan)

Sirnaomics, Inc. (US)

Suzuken Co., Ltd. (Japan)

Vitreoretinal Technologies, Inc. (US)

7.US MARKET FORECASTS

Table 4. US Diabetic Retinopathy Drugs Market Potential: Annual Sales Forecasts in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

III. COMPETITIVE LANDSCAPE

Total Companies Profiled: 40 (including Divisions/Subsidiaries - 43)

Region/CountryPlayers

The United States

Canada

Japan

Europe

France

Germany

The United Kingdom

Rest of Europe



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