

# **Diabetes Diagnostics: Market Research Report**

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## **Abstracts**

This report analyzes the worldwide markets for Diabetes Diagnostics in US\$ by the following Product Segments: Continuous Glucose Monitoring (CGM) Systems, HbA1c Testing Devices, and Blood Glucose Monitoring Devices.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 58 companies including many key and niche players such as -

A.Menarini Diagnostics Ltd.

Abbott Diabetes Care, Inc.

Acon Laboratories, Inc.

AgaMatrix, Inc.

Apex Biotechnology Corporation

ARKRAY, Inc.



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A. Menarini Diagnostics Ltd. (UK)

Abbott Diabetes Care, Inc. (USA)

Acon Laboratories, Inc. (USA)

AgaMatrix, Inc. (USA)

Apex Biotechnology Corporation (Taiwan)

ARKRAY, Inc. (Japan)

Ascensia Diabetes Care Holdings AG (Switzerland)

B. Braun Melsungen AG (Germany)

Becton, Dickinson and Company (USA)

**BIONIME Corporation (Taiwan)** 

Bio-Rad Laboratories, Inc. (USA)



Danaher Corporation (USA)

Beckman Coulter, Inc. (USA)

HemoCue AB (Sweden)

DexCom, Inc. (USA)

Diazyme Laboratories Inc. (USA)

EKF Diagnostics Holdings Plc (UK)

LifeScan, Inc. (USA)

Medtronic PLC (Ireland)

Nova Biomedical Corporation (USA)

OSANG Healthcare Co., Ltd. (South Korea)

Roche Diabetes Care, Inc. (USA)

Sanofi S. A. (France)

Sanwa Kagaku Kenkyusho Co, Ltd. (Japan)

Siemens Healthineers (Germany)

Sinocare, Inc. (China)

PTS Diagnostics (USA)

Trividia Health, Inc. (USA)

TaiDoc Technology Corporation (Taiwan)

Tandem Diabetes Care, Inc. (USA)

Terumo Corporation (Japan)

Tosoh Bioscience, Inc. (USA)

Trinity Biotech plc (Ireland)

Ypsomed AG (Switzerland)

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Medtronic Receives CE Mark for MiniMed 670G Hybrid Closed Loop System

Medtronic and IBM Watson Health Launch Sugar. IQ Smart Diabetes Assistant

Nova Biomedical Bags USFDA Approval for StatStrip Glucose Hospital Meter in

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Medtronic Bags USFDA Approval for New Arm Indication for Guardian Sensor 3 CGM System

Tandem Diabetes Care Bags CE Mark Approval for t:slim X2 Insulin Pump with Dexcom G5 Mobile CGM Integration

DexCom Receives CE Mark for DexCom G6 System

DexCom Receives US FDA Marketing Approval for Dexcom G6 CGM System

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Roche Diabetes Care Launches Accu-Chek Instant S Glucometer in India

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DarioHealth Launches Retail Sales of Dario BGM System on Amazon Prime



Senseonics Receives CE Mark Approval for Eversense XL CGM System
Abbott Bags US FDA Approval for FreeStyle Libre as a Replacement for BGM
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PG-7320

U. S. ARKRAY Launches ADAMS A1c HA-8180V System for Hemoglobin A1c Testing ARKRAY Releases ADAMS A1c HA-8190V Glycohemoglobin Analyzer Bionime Launches GM700SB Bluetooth Glucose Meter in Taiwan Abbott Bags Health Canada License for FreeStyle Libre Flash Glucose Monitoring System

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Tandem Inks Distribution Deals in Australia and New Zealand

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DexCom Inks Distribution Deal with Terumo in Japan

Innovation Zed Teams Up with GlucoRx

Tandem Diabetes Care Inks Distribution Agreement with Movi SpA in Italy

Platinum Equity to Acquire LifeScan

Tandem Submits License Application to Health Canada for t:slim X2 Insulin Pump with Dexcom G5 Mobile CGM Integration

Tandem Diabetes Care Inks Distribution Deal with Rubin Medical

Ascensia Diabetes Care Expands Scope of Strategic Alliance with Insulet

Tandem Diabetes Care Commences Full-Scale Operations at Newly Launched San Diego Facility

Infopia Becomes OSANG Healthcare

DexCom Collaborates with Eli Lilly and Company

Animas to Discontinue Animas Vibe and OneTouch Ping Insulin Pumps Business Abbott Acquires Alere

Fitbit Teams Up with Dexcom for Diabetes Care

Roche and Accenture to Develop Core Data Platform for Digital Diabetes Ecosystem Radisens Raises Additional Funding to Commercialize its Diabetes Management Platform

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A. Market Analysis

Italy: Diabetes & Aging Statistics

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A. Market Analysis

Self-Monitoring Blood Glucose Meters Gain Popularity

NHS England Launches Action for Diabetes Plan

NHS Guidelines for Lancets, Testing Strips, and Meters for Blood Glucose Testing

NICE Recommendations for Self-Monitoring Blood Glucose (SMBG)

Diabetes Statistics & Management – An Insight



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Rising Obesity Cases – Increased Risk of Diabetes Type 1 Diabetes in Children

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7.4.5 Spain

A. Market Analysis

Spain: Diabetes & Aging Statistics



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B. Market Analytics



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Asia-Pacific: A Market Laden with Opportunities

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Rising Diabetes Incidence Offers Significant Growth Opportunities

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Public and Private Sector Diabetes Care

Public Sector

**Private Sector** 

Role of Healthcare Societies and Associations

India

Bangladesh

Western Pacific Declaration on Diabetes

Technological Integration: An Emerging Trend in the Asia-Pacific Medical Devices

Market

BGM Devices: Competitive Landscape An Overview of Key Regional Markets

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China: Lower Penetration Offers High Growth Potential

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Key Opportunity Indicator: Aging Population

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Growth Stimulants & Challenges in a Nutshell

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Key Opportunity Indicator: Aging Population



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Key Opportunity Indicator: Aging Population

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Key Opportunity Indicator: Aging Population

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#### 8. COMPANY PROFILES

Total Companies Profiled: 58 (including Divisions/Subsidiaries - 75)

The United States (35)

Canada (1)

Japan (4)

Europe (23)

France (2)

Germany (4)



The United Kingdom (8)
Italy (1)
Rest of Europe (8)
Asia-Pacific (Excluding Japan) (10)
Middle East (2)



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