

Dental Laboratories: Market Research Report

<https://marketpublishers.com/r/D5B183F0058EN.html>

Date: January 2019

Pages: 250

Price: US\$ 5,600.00 (Single User License)

ID: D5B183F0058EN

Abstracts

This report analyzes the worldwide markets for Dental Laboratories in US\$ Million.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 143 companies including many key and niche players such as

-

3M ESPE

A Plus Dental Laboratory

ADL Dental Laboratories

Asteto Dent Labs

Champlain Dental Laboratory, Inc.

Dental Services Group

Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW

Dental Laboratories Market: Rising Demand for Dental Products and Services Drives Market Growth
Developing Countries to Fuel Future Growth Opportunities
Growth in Dental Implants and Restorations Market to Drive Lab Revenues

Table 1. Dental Implants Penetration Worldwide (2016) - Number of Dental Implants Placed Per 10,000 Persons in Select Countries (includes corresponding Graph/Chart)

Economic Growth – An Indicator of Dental Laboratories Market Dynamics

Table 2. World Real GDP Growth Rates (%) for the Years by Country for 2016-2018 (includes corresponding Graph/Chart)

2. MARKET TRENDS & ISSUES

Focus on Lab Economics Leads to Increasing Adoption of Advanced Technologies
Digitization & Changing Role of Laboratories
CAD/CAM: Transforming Dental Practices

Table 3. Global Crowns and Bridges Market (2012): Percentage Breakdown of Value Sales by Technique - Manual Production and CAD/CAM Production (includes corresponding Graph/Chart)

Dental 3D Printing – A High Growth Market

Table 4. Global Dental 3D Printing Applications Market (2020P): Percentage Breakdown of Value Sales by Type - Dental Models, PFM Bridge Substructures, PFM Crown Substructures, Surgical Guides, Temporary Restorations, Wax Casting Patterns and Others (includes corresponding Graph/Chart)

Chairside Fabrication – Not a Near-term Threat

Dental Labs Support Operations of Dental Practices

Skilled Lab Technicians – To Stay in Demand

Material Advances Focus on Bridging Gap between Natural & Artificial Teeth

Rising Popularity of Aesthetic Dentistry to Drive Growth

All-Ceramic Restorations Benefit from the Trend Favoring Monolithic Restorations

3D PRINTING IMPROVES LABORATORY WORKFLOWS

Digitalization Trend Picks Pace in Implants Market

Advancements in Dental Implants Drive Market Growth

Small Laboratories – Yet to be Written Off

Growing Dental Tourism – An Opportunity for Dental Labs Market

Table 5. Cost Comparison for Select Dental Procedures in India Vs US and UK (includes corresponding Graph/Chart)

Table 6. Comparative Prices (in £) of Select Dental Treatments in the UK Vs Poland, Hungary, Czech Republic and Bulgaria (includes corresponding Graph/Chart)

Outsourcing – A Growing Phenomenon

3. DENTAL MARKET: A REVIEW

Demographic Factors & Increased Spending on Oral Care to Fuel Growth in the Dental Market

Growth Drivers in the Dental Market – In a Nutshell

Changing Dynamics of Dental Markets in Developed & Developing Regions

Table 7. Global Dental Market (2016): Percentage Breakdown of Value Sales by Geographic Region (includes corresponding Graph/Chart)

Table 8. Global Dental Market (2016): Percentage Breakdown of Value Sales for Endodontics, Implants, Large Equipment, Orthodontics, Preventive, Prosthetics and Restorative (includes corresponding Graph/Chart)

Aging Global Population: A Major Growth Propeller

Table 9. Global Aging Population in Select Regions/Countries: Population of 60+ Individuals in '000s and as a Percentage of Total Population for 2015 & 2050 (includes corresponding Graph/Chart)

Table 10. Life Expectancy at Birth (in Years) in Select Countries for 2016 (includes corresponding Graph/Chart)

Increasing Opportunities in Developing Countries

Table 11. Global Middle Class Population (in Millions) and as a Percentage of Total Population: 2005, 2015, 2025 & 2035 (includes corresponding Graph/Chart)

Increasing Healthcare Spending to Stir Demand for Dental Products & Services

Table 12. Healthcare Spending as % of GDP by Geographic Region (2016) (includes corresponding Graph/Chart)

Table 13. Per Capita Healthcare Spending (in \$) in Select Developed Countries for the Year 2016 (includes corresponding Graph/Chart)

Spurt in Dental Tourism Offers Growth Opportunities
M&A Activity on the Rise in Dental Industry

4. AN INTRODUCTION TO DENTAL LABORATORIES

Dental Laboratory – Definition
Manufacturing of Dental Solutions at Laboratories

Dental Prosthetics
Crowns
Types of Crowns
Full Gold Crowns
Porcelain Fused-to-Metal (PFM) Crowns
Non-Metal Restorations
Bridges
Inlays
Onlays
Veneers
Dentures
Dental Implants – An Introduction
Types of Implants
Endosseous Dental Implants
Root-Form Dental Implants
Plate-Form Dental Implants
Ramus Frame Dental Implants
Transosseous Dental Implants
Subperiosteal Dental Implants
Prostheses Preparation Process
Conventional Vs. Modern Restoration Process
CAD/CAM Dentistry – An Insight

5. RECENT INDUSTRY ACTIVITY

Lifco Takes Over City Dentallabor and Hohenstücken-Zahntechnik
National Dentex Labs Purchases Albensi Laboratories
Knight Dental Announces Investment in York Dental Laboratory
Knight Dental Takes Over Precision Craft Dental Laboratory
Modern Dental to Take Over MicroDental Laboratories
Modern Dental Acquires Cenetory Pty Limited
Digital Dental Lab Merges with Dental Laboratory Milling Supplies
MicroDental Laboratories Takes Over Rock Creek Dental Ceramics
Young Innovations Acquires Medical Products Laboratories' PDCMD
G&H Dental Arts Snaps UP Buttress-Wilshire Dental Laboratory and Cushman & Associates Dental Lab
Cornerstone Dental Labs Takes Over Jaslow Dental Laboratory
Cressey & Company LP Acquires Stake in Dental Services Group
MicroDental Laboratories Announces Acquisition of Tetra Dynamics Dental Laboratory

MicroDental Laboratories Acquires Phoenix Dental Laboratory
Zimmer Holdings Snaps Up Biomet
University of Technology Partners with Great Shape!

3D SYSTEMS INKS MULTI-NATIONAL DISTRIBUTION AGREEMENT WITH HENRY SCHEIN

Brighton Implant Clinic Unveils New Dental Laboratory in Worthing
Brighton Implant Clinic Adds Medit Identica Blue 2015 Scanner to the Hove Branch
Glidewell Laboratories Launches CloudPoint FastScan and FastDesign
Iverson Dental Laboratories Rolls Out Comprehensive Array of Enhanced Dental Products

6. FOCUS ON SELECT GLOBAL PLAYERS

3M ESPE (USA)

A Plus Dental Laboratory (UK)
ADL Dental Laboratories (Canada)
Asteto Dent Labs (USA)
Champlain Dental Laboratory, Inc. (USA)
Dental Services Group (USA)
Dentsply Sirona (USA)
Elysee Dental Solutions BV (Netherlands)
Flemming Dental Service GmbH (Germany)
Glidewell Laboratories (USA)
Institut Straumann AG (Switzerland)
Iverson Dental Laboratories (USA)
Knight Dental Design (UK)
MicroDental Laboratories Inc. (USA)
Modern Dental Laboratory USA (USA)
National Dentex Corporation (USA)
NDX Lords (USA)
Nobel Biocare Holding AG (Switzerland)
Patriot Dental Laboratory (USA)
Shofu, Inc. (Japan)
Southern Craft Dental Laboratory, Inc. (USA)
Swift Dental Laboratory Ltd. (UK)
Utah Valley Dental Lab (USA)

Zimmer Biomet Holdings, Inc. (USA)

7. GLOBAL MARKET PERSPECTIVE

Table 14. World Recent Past, Current and Future Analysis for Dental Laboratories by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 15. World Historic Review for Dental Laboratories by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 16. World 14-Year Perspective for Dental Laboratories by Geographic Region - Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis

Dental Laboratories Industry – An Overview

Rising Demand for Dental Care Services Bodes Well for Dental Labs Market

Key Statistics in a Nutshell

Aging Population: A Key Growth Propeller

Table 17. Aging Population in the US (2015 & 2030): 60 Years and Above Population (in Thousands) and Percentage of Population (includes corresponding Graph/Chart)

Consolidation Activity Continues Leading to a Decline in Dental Lab Numbers

Table 18. Number of Dental Laboratories with Payroll in the US for the Years 2010 through 2015 (includes corresponding Graph/Chart)

Table 19. Number of Dentists Per 100,000 Population in the US for the Years 2005, 2010, 2015, 2020, 2025 & 2030 (includes corresponding Graph/Chart)

Dental Labs & Technicians Adopt New Strategies in a Challenging Marketplace
Outsourcing – The New Buzzword in Dental Laboratory Industry
Offshoring Strategy Gives Rise to Quality Concerns
Higher Tariff Rates on Imported Dental Materials & Restorations – Implications for Domestic Dental Labs
Need for Transparency in Dental Lab Operations
While Survival Woes Hit Small Dental Labs, Larger Labs Continue to Gain Strength
Labs Ride on the Capabilities of Digital Dentistry Technologies
PFMs Dominate Laboratory Work, Metal-Free Restorations Picking Up
Crown and Bridges Market: A Review
CAD/CAM Systems to Spur Demand for All-Ceramic Crowns and Bridges
Government Initiatives and Advanced Healthcare Infrastructure Spur Growth
Dental Market: Spending Levels on the Rise

Table 20. Per Capita Expenditure (US\$) in the US Dental Market for the Period 2010-2016 (includes corresponding Graph/Chart)

Table 21. Dental Visitations in the US - Percentage of Population Visiting Dentists by Age Group for 2016 (includes corresponding Graph/Chart)

Table 22. Dental Market in the US (2016): Percentage Share Breakdown of Expenditure by Source of Financing - CMS Programs, Out-of-Pocket Payment, Private Insurance and Others (includes corresponding Graph/Chart)

Health Care Reforms & Dental Market
Medical Device Tax and the US Dental Industry
Strategic Corporate Developments
Select Players
B. Market Analytics

Table 23. US Recent Past, Current and Future Analysis for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 24. US Historic Review for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

2. CANADA

A. Market Analysis

Current and Future Analysis

Strategic Corporate Development

Adl Dental Laboratories – A Major Player

B. Market Analytics

Table 25. Canadian Recent Past, Current and Future Analysis for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 26. Canadian Historic Review for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

3. JAPAN

A. Market Analysis

Dental Laboratories Market – An Overview

Shofu, Inc. – A Key Player

B. Market Analytics

Table 27. Japanese Recent Past, Current and Future Analysis for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 28. Japanese Historic Review for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis

Current and Future Analysis

Dental Industry in Europe: An Overview

Table 29. European Dental Care Market: Number of Practicing Dentists in Select Countries for 2014 & 2015 (includes corresponding Graph/Chart)

Reimbursement Scenario for Dental Market in Select EU Countries

Table 30. Dental Spending Mix in Select European Countries - Breakup by Share of Government, Private Insurance and Self-Pay

Favorable Demographics Augurs Well for European Dental Laboratories Market

Table 31. Aging Population in Europe by Region (2015 & 2030): 60 Years and Above Population (in Thousands) and Percentage of Population (includes corresponding Graph/Chart)

Europe: A Leading Market for Dental Implants

B. Market Analytics

Table 32. European Recent Past, Current and Future Analysis for Dental Laboratories by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 33. European Historic Review for Dental Laboratories by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 34. European 14-Year Perspective for Dental Laboratories by Geographic Region - Percentage Breakdown of Revenues for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

4A. FRANCE

Market Analysis

Table 35. French Recent Past, Current and Future Analysis for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 36. French Historic Review for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

4B. GERMANY

A. Market Analysis

Current and Future Analysis

Strategic Corporate Development

Flemming Dental Service GmbH – A Major Player

B. Market Analytics

Table 37. German Recent Past, Current and Future Analysis for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 38. German Historic Review for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

4C. ITALY

Market Analysis

Table 39. Italian Recent Past, Current and Future Analysis for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 40. Italian Historic Review for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

A. Market Analysis

Current and Future Analysis

Strategic Corporate Developments

Select Players

B. Market Analytics

Table 41. UK Recent Past, Current and Future Analysis for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 42. UK Historic Review for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

4E. SPAIN

Market Analysis

Table 43. Spanish Recent Past, Current and Future Analysis for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 44. Spanish Historic Review for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

4F. RUSSIA

Market Analysis

Table 45. Russian Recent Past, Current and Future Analysis for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 46. Russian Historic Review for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

4G. REST OF EUROPE

- A. Market Analysis
 - Current and Future Analysis
 - Select Players
- B. Market Analytics

Table 47. Rest of Europe Recent Past, Current and Future Analysis for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 48. Rest of Europe Historic Review for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

- A. Market Analysis
 - Current and Future Analysis
 - CAD/CAM to Provide Opportunities to Dental Technicians
- B. Market Analytics

Table 49. Asia-Pacific Recent Past, Current and Future Analysis for Dental Laboratories by Geographic Region - China and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 50. Asia-Pacific Historic Review for Dental Laboratories by Geographic Region - China and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenue

Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 51. Asia-Pacific 14-Year Perspective for Dental Laboratories by Geographic Region - Percentage Breakdown of Revenues for China and Rest of Asia-Pacific Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

5A. CHINA

A. Market Analysis

Current and Future Analysis

Dental Laboratory Market Poised to Witness Noticeable Gains over Mid-Term

Dental Laboratory Market Flourishes in China

B. Market Analytics

Table 52. Chinese Recent Past, Current and Future Analysis for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 53. Chinese Historic Review for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

5B. REST OF ASIA-PACIFIC

A. Market Analysis

Current and Future Analysis

India – A Potential Growth Market

Strategic Corporate Development

B. Market Analytics

Table 54. Rest of Asia-Pacific Recent Past, Current and Future Analysis for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 55. Rest of Asia-Pacific Historic Review for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes

corresponding Graph/Chart)

6. LATIN AMERICA

Market Analysis

Table 56. Latin American Recent Past, Current and Future Analysis for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 57. Latin American Historic Review for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

7. REST OF WORLD

Market Analysis

Table 58. Rest of World Recent Past, Current and Future Analysis for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 59. Rest of World Historic Review for Dental Laboratories Analyzed with Annual Revenue Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 143 (including Divisions/Subsidiaries - 148)

The United States (28)

Canada (3)

Japan (1)

Europe (110)

France (7)

Germany (76)

The United Kingdom (11)

Italy (2)

Spain (3)
Rest of Europe (11)
Asia-Pacific (Excluding Japan) (6)

I would like to order

Product name: Dental Laboratories: Market Research Report

Product link: <https://marketpublishers.com/r/D5B183F0058EN.html>

Price: US\$ 5,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D5B183F0058EN.html>