

Dental Surgical Equipment: Market Research Report

https://marketpublishers.com/r/D4069500DDCEN.html

Date: April 2018

Pages: 466

Price: US\$ 5,600.00 (Single User License)

ID: D4069500DDCEN

Abstracts

This report analyzes the worldwide markets for Dental Surgical Equipment in US\$ by the following Product Segments: Dental Instrument Delivery System Units (Mobile, & Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Camera, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments, & Burs), and Infection Control Equipment.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa and Latin America. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 232 companies including many key and niche players such as

3M Company

A dec, Inc.

AMD LASERS LLC

BIOLASE Technology, Inc.

Carestream Dental

Danaher Corporation



Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW

Dental Surgical Equipment Market on a Growth Trajectory

Rising Demand for Dental Care and Increasing Awareness about Oral Hygiene Augur Well for Dental Surgical Equipment Market

A Glance at Few Common Oral Diseases

Developed Regions Lead the Pack, Asia-Pacific Promises Long-term Growth

Key Factors Driving Demand for Dentistry Solutions in Asia-Pacific & Other Developing Regions

Growing Healthcare Awareness

Increased Access to Healthcare

Proliferation of Medical Tourism

Inadequate Reimbursements & Commoditization Restrain Market Growth Competitive Landscape

2. MARKET TRENDS & GROWTH DRIVERS

Growing Dental Needs of the Elderly – Favorable Impact on Dental Surgical Equipment Market

Table 1. Global Aging Population (65+ Years) in Millions for Years 2015 – 2020 (includes corresponding Graph/Chart)

Table 2. Global Aging Population in Select Regions/Countries: Population of 60+ Individuals in '000s and as a Percentage of Total Population for 2015 & 2050 (includes corresponding Graph/Chart)

Increasing Demand for Cosmetic Dentistry to Stir Sales of Dental Surgical Equipment Growing Dental Tourism – An Opportunity for Dental Equipment Market

Table 3. Cost Comparison for Select Dental Procedures in India Vs US and UK



Table 4. Comparative Prices (in ?) of Select Dental Treatments in the UK Vs Poland, Hungary, Czech Republic and Bulgaria (includes corresponding Graph/Chart)

Growth in Number of Dentists & Group Practices Favors Dental Equipment Market

Table 5. Global Dental Diagnostic & Surgical Equipment Market by End-Use Sector (2016): Percentage Breakdown of Value Sales for Dental Clinics, Dental Laboratories, Hospitals and Others (includes corresponding Graph/Chart)

Table 6. Number of Dentists Per Million Population in Select Countries (2015) (includes corresponding Graph/Chart)

Dental Lasers Firmly on Growth Track

Asia-Pacific to Spearhead Future Growth in Dental Laser Systems Market Soft Tissue Lasers Lead the Global Dental Lasers Systems Market Advancements in Laser Dentistry Improve Outcomes and Reduce Costs Dental Lasers Puts Dental Practice on Growth Trajectory Improved Efficiency

New Procedures Added to Repertoire

Improved Clinical Outcomes

Increased Footfalls

Despite High Potential, Dental Laser Systems Market Faces Challenges

Dental Imaging Market: X-Rays at the Forefront of Market Growth

Dental Digital X-Ray Market to Zoom Ahead

Select Popular Dental Digital X-Ray Systems: A Snapshot

Cone-Beam CT Units Poised to Drive the Global Dental X-Ray Market

Table 7. Global Dental X-ray Systems Market by Segment (2016): Percentage Breakdown of Unit Shipments for CBCT Systems, Extraoral X-ray Systems and Intraoral X-ray Systems (includes corresponding Graph/Chart)

Intraoral Video Cameras Market – Growing Prominence in Dental Diagnosis

Dental Chairs Market: Developments Focus on Improving Ergonomics

Recent Innovations in Dental Units

Dental Operatory Equipment: Streamlining Routine Dental Operations

Dental Infection Control Equipment Market: Growing Risk of Infections Drives Demand

Instrument Cleaning and Cleaning Monitors: A Necessity for Dental Practices



Heat Sterilization: The Common Approach to Infection Control in Dental Practices Inadequate Cleaning of Surgical Equipment: High Risk for Patients CAD/CAM Systems Deliver New Level of Efficiency

3D PRINTING FOR BEST-IN-CLASS ORTHODONTIC APPLIANCES

Dental Equipment Leasing – An Affordable Alternative to Access High-end Equipment Growing Demand for Refurbished Equipment Emerges As Key Concern Stringent Regulatory Environment Affects Equipment Manufacturers

3. DENTAL MARKET – A REVIEW

Demographic Factors & Increased Spending on Oral Care to Fuel Growth in Dental Market

Table 8. World Real GDP Growth Rates in % (2016-2018P): Breakdown by Country/Region (includes corresponding Graph/Chart)

Transforming Role of Dental Practice
Consumables Dominate Sales of Dental Product Sales

Table 9. Global Dental Market by Category (2016): Percentage Breakdown of Value Sales for Consumables and Equipment (includes corresponding Graph/Chart)

Table 10. Global Dental Market by Segment (2016): Percentage Breakdown of Value Sales for Endodontics, Implants, Large Equipment, Orthodontics, Preventive, Prosthetics and Restorative Solutions (includes corresponding Graph/Chart)

Changing Dynamics of Dental Markets in Developed & Developing Regions
Rising Demand for Dental Treatments from Expanding Middle Class Population –
Dental Surgical Equipment Market to Benefit

Table 11. Global Middle Class Population (in Millions) by Geographic Region: 2010, 2020P & 2030P (includes corresponding Graph/Chart)

Table 12. Global Middle Class Population by Geographic Region: Percentage Share



Breakdown for 2010, 2020P & 2030P (includes corresponding Graph/Chart)

M&A Activity on the Rise in Dental Industry
Select M&A Deals in the Global Dentistry Products Market (2014-2017)

4. PRODUCT OVERVIEW

5. PRODUCT INNOVATIONS/INTRODUCTIONS

DentalEZ Unveils CORE Operatory Package
Hu-Friedy Launches Black Line Endo Instruments
Hu-Friedy Rolls Out Lingual Debonding Pliers
BIOLASE Rolls Out Fifth-Generation Waterlase Express All-Tissue Laser System

3M UNVEILS 3M FILTEK ONE BULK FILL RESTORATIVE

Ultradent Products Unveils UniCore Accessory Posts

LM-Instruments Introduces New Dental Products

Hu-Friedy Unveils AIR-FLOW HANDY 3. 0 PREMIUM

GeorgeTown Dental Launches Dexis Digital X-Ray System

Technodent Rolls Out 2009Next Chair

PDT Unveils New Range of Surgical Products

AMD Showcases LiteTouch All-Tissue Laser

Hu-Friedy Launches EverEdge 2.

AMD LASERS Rolls Out Picasso+ Diode Lasers

Convergent Introduces Solea 3.

AMD LASERS Showcases New Dental Laser

A-dec Unveils New A-dec 300 System

Hu-Friedy Rolls Out Sterilization Container System in North America

Hu-Friedy Rolls Out IMS Infinity Series Cassettes

Henry Schein to Distribute A-dec Products

6. RECENT INDUSTRY ACTIVITY

Young Innovations Acquires Certain Product Lines from Medical Products Laboratories Dentsply Sirona Inks Distribution Agreement with Henry Schein

3M ORAL CARE AND AMERICAN DENTAL ASSOCIATION LAUNCH 3M INNOVATIVE RESEARCH FELLOWSHIP



Young Innovations Acquires American Eagle Instruments
Carestream Divests Dental Digital Business to CD&R and CareCapital
Hu-Friedy Acquires J. Palmero

3D SYSTEMS SNAPS UP VERTEX-GLOBAL HOLDING

Dentsply Sirona Signs New 10-Year Distribution Agreement with Henry Schein in Canada

3M LICENSES DENTAL CERAMICS COLORING TECHNOLOGY TO DENTAL DIREKT

Young Innovations Acquires The Orthodontic Store
Mesa Laboratories Acquires Certain Assets of Mydent International
Mesa Labs Acquires Autoclave Testing Services
Bridgepoint Takes Over Acteon
LED Dental and Biocare Ink Distribution Agreement
DENTSPLY and SIRONA Complete Merger Process
Henry Schein Enters into Agreement with J. Morita
BIOLASE Signs Pact with IPG Photonics
Carestream Dental Inks Deal with smart optics
Gnatus to Merge With Dabi Atlante
Patterson Signs Pact with Sirona Dental
BIOLASE Upgrades WaterLase iPlus 2.

7. FOCUS ON SELECT PLAYERS

3M COMPANY (USA) A-dec, Inc. (USA)

AMD LASERS LLC (USA)

BIOLASE Technology, Inc. (USA)
Carestream Dental (USA)
Danaher Corporation (USA)
Gendex Dental Systems (USA)
KaVo Dental (USA)
DCI International (USA)



DentalEZ, Inc. (USA)

Dentsply Sirona (USA)

G&H Orthodontics, Inc. (USA)

Gnatus International Ltda. (Brazil)

Hu-Friedy Mfg. Co., LLC (USA)

Integra LifeSciences (USA)

Ivoclar Vivadent Aktiengesellschaft (Liechtenstein)

J. Morita Mfg. Corp. (Japan)

Midmark Corporation (USA)

NSK Nakanishi, Inc. (Japan)

Planmeca Oy (Finland)

Takara Belmont Corporation (Japan)

The Yoshida Dental Mfg. Co., Ltd. (Japan)

Ultradent Products, Inc. (USA)

Young Innovations, Inc. (USA)

Zimmer Biomet Holdings, Inc. (USA)

8. GLOBAL MARKET PERSPECTIVE

Table 13. World Recent Past, Current & Future Analysis for Dental Surgical Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 14. World Historic Review for Dental Surgical Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 15. World 14-Year Perspective for Dental Surgical Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Worldwide Dental Surgical Equipment by Product Segments



Table 16. World Recent Past, Current & Future Analysis for Dental Instrument Delivery System Units by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 17. World Historic Review for Dental Instrument Delivery System Units by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 18. World 14-Year Perspective for Dental Instrument Delivery System Units by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 19. World Recent Past, Current & Future Analysis for Dental Instrument Delivery System Units by Product Segment - Mobile Instrument Delivery System Units and Stationary Instrument Delivery System Units Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 20. World Historic Review for Dental Instrument Delivery System Units by Product Segment - Mobile Instrument Delivery System Units and Stationary Instrument Delivery System Units Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 21. World 14-Year Perspective for Dental Instrument Delivery System Units by Product Segment - Percentage Breakdown of Dollar Sales for Mobile Instrument Delivery System Units and Stationary Instrument Delivery System Units for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 22. World Recent Past, Current & Future Analysis for Digital Dental X-Ray Systems by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)



Table 23. World Historic Review for Digital Dental X-Ray Systems by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 24. World 14-Year Perspective for Digital Dental X-Ray Systems by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 25. World Recent Past, Current & Future Analysis for Dental Lasers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 26. World Historic Review for Dental Lasers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 27. World 14-Year Perspective for Dental Lasers by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 28. World Recent Past, Current & Future Analysis for Dental Chairs & Stools by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 29. World Historic Review for Dental Chairs & Stools by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 30. World 14-Year Perspective for Dental Chairs & Stools by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific



(excluding Japan), Middle East & Africa and Latin American Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 31. World Recent Past, Current & Future Analysis for Intra-oral Video Cameras by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 32. World Historic Review for Intra-oral Video Cameras by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 33. World 14-Year Perspective for Intra-oral Video Cameras by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 34. World Recent Past, Current & Future Analysis for Dental Hand Instruments by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 35. World Historic Review for Dental Hand Instruments by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 36. World 14-Year Perspective for Dental Hand Instruments by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 37. World Recent Past, Current & Future Analysis for Dental Hand Instruments by Product Segment - Forceps, Pliers, Broaches, Cutting Instruments and Burs Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)



Table 38. World Historic Review for Dental Hand Instruments by Product Segment - Forceps, Pliers, Broaches, Cutting Instruments and Burs Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 39. World 14-Year Perspective for Dental Hand Instruments by Product Segment - Percentage Breakdown of Dollar Sales for Forceps, Pliers, Broaches, Cutting Instruments and Burs Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 40. World Recent Past, Current & Future Analysis for Dental Infection Control Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 41. World Historic Review for Dental Infection Control Equipment by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 42. World 14-Year Perspective for Dental Infection Control Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa and Latin American Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis

Dental Equipment Market on the Upswing

Dental Laser Equipment – A Promising Market

Dental Radiology Equipment: Aiding Accurate Diagnosis and Planning of Dental Treatments

Intraoral Dental Imaging Market Tilts towards Digital Imaging

Dental Practitioners Seek Ergonomic & High Tech Products



Table 43. Dentist Workforce in the US (2015 & 2020P): Percentage Breakdown of Total Workforce by Age Group (includes corresponding Graph/Chart)

Changing Patient Demographics & Spending Slowdown Characterize US Dental Market

Table 44. Dental Visits in the US (2015): Percentage of Population Visiting Dentists by Age Group (includes corresponding Graph/Chart)

Consolidation of Dental Care Providers Gains Momentum Group Practices Emerge as the New Preferred Model

Table 45. Number of Dentists (in Thousands) and Dentists per 100,000 Population in the US for the Period 2005-2016 (includes corresponding Graph/Chart)

Table 46. Dentists Supply in the US (2016): Breakdown of Number of Dentists (in '000s) in Dentistry by Area (includes corresponding Graph/Chart)

Table 47. Dentists Supply in the US (2016): Percentage Breakdown of Number of Dentists in Dentistry by Gender (includes corresponding Graph/Chart)

Price-Sensitive Consumers Push Dental Device Manufacturers to Adopt New Strategies Dental Practices & ICD-10 Coding

Inadequate Coverage in Dental Insurance Programs Burdens Patients Aging Population – A Significant Market Opportunity

Table 48. US Population by Age Group (2015 & 2030): Percentage Share Breakdown for 0-14, 15-64, and 65+ Age Groups (includes corresponding Graph/Chart)

Table 49. North American Elderly Population by Age Group (1975-2050) (includes corresponding Graph/Chart)

Expanding Dental Insurance Coverage Bodes Well for Dental Market

Table 50. US Dental Spending (2005, 2010 & 2015E): Percentage Breakdown of Dental Expenditure by Source of Financing for CMS Programs, Out-of-Pocket Payment,



Private Insurance and Others (includes corresponding Graph/Chart)

Health Care Reforms & Dental Market

Table 51. Penalty as per ACA for Americans without Any Type of Health Insurance

Medical Device Tax to Affect US Dental Industry Competitive Landscape

Table 52. Leading Players in the US Dental Chairs Market (2016): Percentage Breakdown of Sales for A-dec, Dental EZ, Kavo Dental/ Pelton & Crane, Midmark, Takara Belmont, and Others (includes corresponding Graph/Chart)

A Glance at High-End Dental Chairs offered by Leading Players Dental Distribution Market

Table 53. Leading Distributors in the US Dental Equipment Market (2016): Percentage Breakdown of Sales for Henry Schein Inc., Patterson Dental Supply Inc., and Others (includes corresponding Graph/Chart)

Dental Equipment Dealers Piggyback on Technological Advancement for Growth Product Launches
Strategic Corporate Developments
Key Players
B. Market Analytics

Table 54. US Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 55. US Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems,



Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 56. US 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intraoral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

2. CANADA

A. Market AnalysisMarket OverviewDental Services in Canada – An Overview

Table 57. Population-to-Dentist Ratio in Canadian Provinces (2013) (includes corresponding Graph/Chart)

Strategic Corporate Development B. Market Analytics

Table 58. Canadian Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 59. Canadian Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$



Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 60. Canadian 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

3. JAPAN

A. Market Analysis Market Overview Competition

Table 61. Leading Players in the Japanese Dental Equipment Market (2016): Percentage Breakdown of Sales for J. Morita Mfg. Corp., The Yoshida Dental Mfg. Co. Ltd., and Others (includes corresponding Graph/Chart)

Strategic Corporate Development Key Players B. Market Analytics

Table 62. Japanese Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 63. Japanese Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)



Table 64. Japanese 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis

Increasing Awareness about Dental Care Bodes Well for Dental Equipment Market
Dental Lasers Market: Technological Advancements Fuel Growth
Advancements in Lasers Addressing New Applications in Dentistry
European Dental Radiology Equipment Market on the Upswing
Intraoral Cameras: A Small Yet Promising Market

Dental Industry in Europe: An Overview

Table 65. European Dental Care Market (2015): Breakdown of Number of Dentists in Select Countries (includes corresponding Graph/Chart)

Reimbursement Scenario for Dental Market in Select EU Countries

Table 66. Dental Spending Mix in Select European Countries - Breakup by Share of Government, Private Insurance and Self-Pay

B. Market Analytics

Table 67. European Recent Past, Current & Future Analysis for Dental Surgical Equipment by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 68. European Historic Review for Dental Surgical Equipment by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)



Table 69. European 14-Year Perspective for Dental Surgical Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 70. European Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 71. European Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 72. European 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

4A. FRANCE

A. Market AnalysisMarket OverviewStrategic Corporate DevelopmentB. Market Analytics

Table 73. French Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and



Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 74. French Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 75. French 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

4B. GERMANY

A. Market Analysis

Germany: The Largest Dental Surgical Equipment Market in Europe

Strategic Corporate Developments

B. Market Analytics

Table 76. German Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 77. German Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousa



Table 78. German 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

4C. ITALY

Market Analysis

Table 79. Italian Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 80. Italian Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 81. Italian 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

A. Market Analysis
Market Overview
Product Launch
B. Market Analytics



Table 82. UK Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 83. UK Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 84. UK 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intraoral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

4E. SPAIN

Market Analysis

Table 85. Spanish Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 86. Spanish Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments



(Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 87. Spanish 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

4F. RUSSIA

Market Analysis

Table 88. Russian Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 89. Russian Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 90. Russian 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

4G. REST OF EUROPE



A. Market Analysis
Current and Future Analysis
Turkey
Product Launch
Key Players
B. Market Analytics

Table 91. Rest of Europe Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 92. Rest of Europe Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 93. Rest of Europe 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

A. Market Analysis

Asia-Pacific: A Flourishing Market

Aging Population & Improving Standards of Living Offers Significant Growth

Opportunities



Table 94. Over 65 Years Individuals as % of Total Population in Select Asian Countries (includes corresponding Graph/Chart)

Dental Lasers Market in Asia-Pacific Exhibits Strong Growth Potential Asia-Pacific Dental Radiology Equipment Market Chugs Along B. Market Analytics

Table 95. Asia-Pacific Recent Past, Current & Future Analysis for Dental Surgical Equipment by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 96. Asia-Pacific Historic Review for Dental Surgical Equipment by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 97. Asia-Pacific 14-Year Perspective for Dental Surgical Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for China, India and Rest of Asia-Pacific Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 98. Asia-Pacific Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 99. Asia-Pacific Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 100. Asia-Pacific 14-Year Perspective for Dental Surgical Equipment by Product



Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

5A. CHINA

A. Market Analysis

Dental Market in China – An Overview

Dental Equipment Market: High Potential for Growth

Strategic Corporate Development

B. Market Analytics

Table 101. Chinese Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 102. Chinese Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 103. Chinese 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

5B. INDIA



A. Market Analysis

Dental Market: An Overview

Dental Equipment Market – Positioned to Benefit from the Rising Demand for Dental

Care

Rapid Growth of Dental Tourism: Opportunities in Store for Dental Equipment Market

B. Market Analytics

Table 104. Indian Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 105. Indian Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 106. Indian 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

5C. REST OF ASIA-PACIFIC

A. Market Analysis
Current and Future Analysis
Focus on Select Markets
Australia
South Korea
The Philippines
Thailand



Key Players

B. Market Analytics

Table 107. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intraoral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 108. Rest of Asia-Pacific Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 109. Rest of Asia-Pacific 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

6. MIDDLE EAST & AFRICA

A. Market Analysis
Market Overview
Focus on Select Markets
Saudi Arabia

UAE

Israel

B. Market Analytics



Table 110. Middle East & Africa Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intraoral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 111. Middle East & Africa Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 112. Middle East & Africa 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

7. LATIN AMERICA

Market Analysis

Table 113. Latin American Recent Past, Current & Future Analysis for Dental Surgical Equipment by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 114. Latin American Historic Review for Dental Surgical Equipment by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 115. Latin American 14-Year Perspective for Dental Surgical Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for Brazil and Rest of Latin



America Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

Table 116. Latin American Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 117. Latin American Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 118. Latin American 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

7A. BRAZIL

A. Market Analysis
Market Overview
Strategic Corporate Development
Gnatus International Ltda. – A Key Player
B. Market Analytics

Table 119. Brazilian Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding



Graph/Chart)

Table 120. Brazilian Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 121. Brazilian 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

7B. REST OF LATIN AMERICA

A. Market Analysis
Current and Future Analysis
Focus on Select Markets
Ecuador
Mexico
B. Market Analytics

Table 122. Rest of Latin American Recent Past, Current & Future Analysis for Dental Surgical Equipment by Product Segment – Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intraoral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 123. Rest of Latin American Historic Review for Dental Surgical Equipment by Product Segment - Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets Independently Analyzed with Annual Sales Figures



in US\$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 124. Rest of Latin American 14-Year Perspective for Dental Surgical Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Dental Instrument Delivery System Units (Mobile and Stationary), Digital X-ray Systems, Dental Lasers, Chairs & Stools, Intra-oral Video Cameras, Dental Hand Instruments (Forceps, Pliers, Broaches, Cutting Instruments and Burs) and Infection Control Equipment Markets for Years 2009, 2017 & 2022 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 232 (including Divisions/Subsidiaries - 258)

The United States (125)

Canada (5)

Japan (11)

Europe (92)

France (8)

Germany (34)

The United Kingdom (5)

Italy (10)

Spain (1)

Rest of Europe (34)

Asia-Pacific (Excluding Japan) (16)

Middle East (6)

Latin America (3)



I would like to order

Product name: Dental Surgical Equipment: Market Research Report
Product link: https://marketpublishers.com/r/D4069500DDCEN.html

Price: US\$ 5,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/D4069500DDCEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970