

Dental Infection Control Products: Market Research Report

https://marketpublishers.com/r/D8A1D963D56EN.html

Date: January 2019

Pages: 162

Price: US\$ 5,450.00 (Single User License)

ID: D8A1D963D56EN

Abstracts

This report analyzes the worldwide markets for Dental Infection Control Products in US\$ Thousand.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 35 companies including many key and niche players such as -

3MAir Techniques, Inc.BiotrolColtène/Whaledent AGCrosstex International, Inc.Dentisan



Contents

1. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study

2. INDUSTRY OVERVIEW

Dental Infection Control Products: Essential to Prevent Cross-Infections and

Occupational Exposures to Pathogens in Dental Facilities

Asia-Pacific to Spearhead Future Growth in Dental Infection Control Products Market

Rising Significance of Infection Control in Dental Practices

Noteworthy Trends and Issues

Personal Protective Equipment: Protection against Infectious Material

Gloves: The First Line of Defense in Dental Offices

Low Latex Protein Gloves - A Solution to Address Latex-Related Allergies

Powdered Vs Non-Powdered Gloves

Ban on Use of Powdered Medical Gloves

Mask – Another Critical Protective Wear to Prevent Spread of Infections

Surface Cleaning & Disinfection: Vital for Infection Control in Dental Practices

Comparing Alcohol-based and Non-Alcohol Based Disinfectants

Go Green: Order of the Day

Eco-Friendly Alternatives to Toxic Chemicals Gain Prominence

Need to Achieve Eco-Friendliness Brings Newer Green Methods to the Fore

Reusables & Disposables: Drawing a Parallel

Advancing Dentistry Technologies Necessitate Greater Focus on Infection Control

Stemming Tuberculosis Cases: Vital Role of Infection Control Practices in Dental Clinics

Table 1. World Tuberculosis Incidence and Mortality Statistics by Region (2016) (includes corresponding Graph/Chart)

Recent Incidents of Infections & Epidemics Present Infection Control Challenges for

Dental Clinics

Ebola Virus Disease: Implications for Dental Practices

MERS Infection: Emphasis on Adopting Infection Control in Dental Practices



Zika Virus Threat & Implications for Dentistry

Infection Control in Dental Unit Water Lines

Inadequate Cleaning of Surgical Equipment: High Risk for Patients

Rising Cost of Infection Control: A Matter of Concern for Dental Practices

Reading the Fine Print: Essential for Appropriate Usage of Products

Bib Clips: Likely Risk of Infection

Regulations Putting Global Dental Infection Control Market on the Fast Track

A Peek into the Regulatory Framework for Dental Infection Control Products in the US

3. DENTAL MARKET - A REVIEW

Demographic Factors & Increased Spending on Oral Care to Fuel Growth in the Dental Market

Table 2. World Real GDP Growth Rates in % by Country/Region for the Period 2016-2019 (includes corresponding Graph/Chart)

Changing Dynamics of Dental Markets in Developed & Developing Regions Consumables Dominate Sales of Dental Product Sales

Table 3. Global Dental Market (2018E): Percentage Breakdown of Value Sales by Segment for Endodontics, Equipment, Implants, Orthodontics, Prosthetics and Others (includes corresponding Graph/Chart)

Increasing Healthcare Spending to Stir Demand for Dental Products & Services

Table 4. Healthcare Spending as % of GDP by Region (2017E) (includes corresponding Graph/Chart)

Table 5. Per Capita Healthcare Spending (in \$) in Select Developed Countries for the Year 2016 (includes corresponding Graph/Chart)

Rising Demand for Dental Treatments from Expanding Middle Class Population

Table 6. Global Middle Class Population (in Millions) and as a Percentage of Total



Population: 2005, 2015, 2025 & 2035 (includes corresponding Graph/Chart)

Table 7. Global Middle Class Spending (in US\$ Trillion) by Geographic Region (2017E, 2025P & 2030P) (includes corresponding Graph/Chart)

Aging Global Population: A Major Growth Propeller

Table 8. Global Aging Population in Select Regions/Countries: Population of 60+ Individuals in '000s and as a Percentage of Total Population for 2015 & 2050 (includes corresponding Graph/Chart)

Table 9. Life Expectancy at Birth in Years of People in Select Countries (2017) (includes corresponding Graph/Chart)

Transforming Role of Dental Practice
Spurt in Dental Tourism Offers Growth Opportunities
M&A Activity on the Rise in Dental Industry

4. PRODUCT OVERVIEW

Why is Infection Control Necessary in Dental Practices?

Common Transmission Modes of Microorganisms in Dental Practices

Airborne Infections: High Risk in Dental Practices

Diseases/Infections Caused by Certain Micro Organisms

A Glance at Select Diseases/Infections in Dental Practice

Infection Control in Dental Practices: An Introduction

Dental Infection Control Products: A Brief Description of Select Products

Personal Protective Products

Gloves

Types of Dental Gloves

Masks

Protective Eyewear

Tunics & Uniforms

Rubber Dams

Disinfectants

How is Disinfection Different from Decontamination?

Dental Tray Covers

Sterilization Products



5. COMPETITIVE LANDSCAPE

5.1 Focus on Select Players

3M (USA)

Air Techniques, Inc. (USA)

Biotrol (USA)

Coltène/Whaledent AG (Switzerland)

Crosstex International, Inc. (USA)

Dentisan (UK)

Dentsply Sirona, Inc. (USA)

First Medica (USA)

Hu-Friedy Mfg. Co., Inc. (USA)

KaVo Kerr Group (USA)

Laboratoire Septodont (France)

maxill, Inc. (Canada)

Owens & Minor, Inc. (USA)

Schülke & Mayr GmbH (Germany)

5.2 Recent Industry Activity

Young Innovations Takes Over Promident

COLTENE to Take Over SciCan

Young Innovations Acquires Mydent International

Owens & Minor Acquires Surgical & Infection Prevention (S&IP) Business of Halyard Health

Crosstex Launches Syclone Amalgam Separator

CleanCert Unveils CleanCert+ Biofilm Disinfectant and LabCert for Dental Infection Control

Crosstex Acquires SAFE-FLO Saliva Ejector Products from RJC Products

Sri Trang Group Establishes Ventyv Company

Hu-Friedy Takes Over J. Palmero Sales Company

Cantel Medical Purchases Accutron

Dentisan Launches Dentifloor

Crosstex Acquires Sterilex Liquid Ultra Product Line

6. GLOBAL MARKET PERSPECTIVE



Table 10. World Recent Past, Current & Future Analysis for Dental Infection Control Products by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 11. World Historic Review for Dental Infection Control Products by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 12. World 14-Year Perspective for Dental Infection Control Products by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

7. REGIONAL MARKET PERSPECTIVE

7.1 The United States

A. Market Analysis

Increasing Focus on Infection Control

Regulatory Guidelines for Dental Infection Control Prevention in the US

Risk of Infection Transmission in Dental Surfaces

California's Infection Control Guidelines for Dental Practices

California Enacts New Legislation to Improve Infection Control Safety in Dental Practices

Sterilization of Low-Speed Handpieces – Essential to Prevent Cross Contamination in Dental Offices

Dental Market: Spending Levels on the Rise

Table 13. Dental Expenditure (in \$ Billion) in the US for the Years 2010, 2012, 2014 and 2016 (includes corresponding Graph/Chart)

Table 14. Dental Expenditure as a % of Total Healthcare Expenditure in the US for the Years 2000, 2005, 2010 & 2016 (includes corresponding Graph/Chart)

Table 15. Per Capita Expenditure (US\$) in the US Dental Market for the Period 2010-2016 (includes corresponding Graph/Chart)



Table 16. Dental Visitations in the US - Percentage of Population Visiting Dentists by Age Group for 2016 (includes corresponding Graph/Chart)

Table 17. Dental Market in the US (2016): Percentage Share Breakdown of Expenditure by Source of Financing - CMS Programs, Out-of-Pocket Payment, Private Insurance and Others (includes corresponding Graph/Chart)

Dental Practices Focus on Patient-Centric Operations
Digital Dentistry & Shift to Cloud: Technology Developments in Dental Market
Rise of Group Practices Affects Solo Dental Establishments
Healthcare Reforms & Dental Market
B. Market Analytics

Table 18. US Recent Past, Current & Future Analysis for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 19. US Historic Review for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

7.2 Canada Market Analysis

Table 20. Canadian Recent Past, Current & Future Analysis for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 21. Canadian Historic Review for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

7.3 Japan Market Analysis

Table 22. Japanese Recent Past, Current & Future Analysis for Dental Infection Control



Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 23. Japanese Historic Review for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

7.4 EuropeA. Market AnalysisMarket OverviewDental Market in Europe – Stable Growth Ahead

Table 24. European Dental Care Market: Number of Practicing Dentists in Select Countries for 2015 & 2016 (includes corresponding Graph/Chart)

Table 25. Dental Spending Mix in Select European Countries - Breakup by Share of Government, Private Insurance and Self-Pay

European Dental Market Ripe for Consolidation B. Market Analytics

Table 26. European Recent Past, Current & Future Analysis for Dental Infection Control Products by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 27. European Historic Review for Dental Infection Control Products by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 28. European 14-Year Perspective for Dental Infection Control Products by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

7.4.1 France



Market Analysis

Table 29. French Recent Past, Current & Future Analysis for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 30. French Historic Review for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

7.4.2 Germany Market Analysis

Table 31. German Recent Past, Current & Future Analysis for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 32. German Historic Review for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

7.4.3 Italy Market Analysis

Table 33. Italian Recent Past, Current & Future Analysis for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 34. Italian Historic Review for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

7.4.4 The United KingdomA. Market AnalysisCurrent and Future AnalysisDental Sterilization Standard



B. Market Analytics

Table 35. UK Recent Past, Current & Future Analysis for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 36. UK Historic Review for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

7.4.5 Spain Market Analysis

Table 37. Spanish Recent Past, Current & Future Analysis for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 38. Spanish Historic Review for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

7.4.6 Russia Market Analysis

Table 39. Russian Recent Past, Current & Future Analysis for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 40. Russian Historic Review for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

7.4.7 Rest of Europe Market Analysis



Table 41. Rest of European Recent Past, Current & Future Analysis for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 42. Rest of European Historic Review for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

7.5 Asia-Pacific Market Analysis

Table 43. Asia-Pacific Recent Past, Current & Future Analysis for Dental Infection Control Products by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 44. Asia-Pacific Historic Review for Dental Infection Control Products by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 45. Asia-Pacific 14-Year Perspective for Dental Infection Control Products by Geographic Region - Percentage Breakdown of Dollar Sales for China, India and Rest of Asia-Pacific Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

7.5.1 China Market Analysis

Table 46. Chinese Recent Past, Current & Future Analysis for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 47. Chinese Historic Review for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)



7.5.2 India

A. Market Analysis
Market Overview

Dental Market: An Overview

B. Market Analytics

Table 48. Indian Recent Past, Current & Future Analysis for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 49. Indian Historic Review for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

7.5.3 Rest of Asia-Pacific Market Analysis

Table 50. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 51. Rest of Asia-Pacific Historic Review for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

7.6 Latin America
A. Market Analysis
Current and Future Analysis
Focus on Select Dental Markets
Brazil
Mexico

B. Market Analytics

Table 52. Latin American Recent Past, Current & Future Analysis for Dental Infection Control Products by Geographic Region - Brazil and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016



through 2024 (includes corresponding Graph/Chart)

Table 53. Latin American Historic Review for Dental Infection Control Products by Geographic Region - Brazil and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 54. Latin American 14-Year Perspective for Dental Infection Control Products by Geographic Region - Percentage Breakdown of Dollar Sales for Brazil and Rest of Latin American Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

7.7 Rest of World Market Analysis

Table 55. Rest of World Recent Past, Current & Future Analysis for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 56. Rest of World Historic Review for Dental Infection Control Products Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

8. COMPANY PROFILES

Total Companies Profiled: 35 (including Divisions/Subsidiaries - 40)

The United States (22)

Canada (3)

Europe (14)

France (1)

Germany (5)

The United Kingdom (3)

Italy (2)

Rest of Europe (3)

Asia-Pacific (Excluding Japan) (1)



I would like to order

Product name: Dental Infection Control Products: Market Research Report

Product link: https://marketpublishers.com/r/D8A1D963D56EN.html

Price: US\$ 5,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/D8A1D963D56EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970