

Decorative Laminates: Market Research Report

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Abstracts

This report analyzes the worldwide markets for Decorative Laminates in US\$ by the following Types: Low-Pressure Laminates (Saturated Papers, Papers (Low Basis Weight), Decorative Foils, and Vinyls), High-Pressure Laminates, and Edgebanding. Further, the market is also analyzed by the following End-Use Segments: Cabinets, Furniture, Floorings, Store Fixtures, Wall Panels, and Others. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets.

Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

The report profiles 102 companies including many key and niche players such as -

Abet Laminati S.p.A.

AICA Kogyo Co., Ltd.

Arclin, Inc.

Armstrong Flooring, Inc.

Arpa Industriale S.p.A.

ATI Decorative Laminates

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Arclin, Inc. (USA)
Armstrong Flooring, Inc. (USA)
Arpa Industriale S. p. A. (Italy)
ATI Decorative Laminates (USA)
Beaulieu International Group N. V. (Belgium)
BerryAlloc NV (Belgium)
Borg Group Holdings Pty Limited (Australia)
Dekodur GmbH & Co. KG (Germany)
Financiera Maderera S. A. (Spain)
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Formica Group (USA)
Laminex Group Pty Limited (Australia)
FRITZ EGGER GmbH & Co. OG (Austria)
FunderMax GmbH (Austria)
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GreenPly Industries Limited (India)
JSC Slotex (Russia)
Kingboard Laminates Holdings Limited (Hong Kong)
Kronospan Limited (Austria)
Masisa S. A. (Chile)
Merino Industries Limited (India)
Mohawk Industries, Inc. (USA)
Pergo (Sweden)
OMNOVA Solutions, Inc. (USA)
Panolam Industries International, Inc. (USA)
Nevamar Company, LLC (USA)
Pfleiderer Group Spolka Akcyjna (Poland)
Roseburg Forest Products Company, Inc. (USA)
Rougier S. A. (France)
Shaw Industries Group, Inc. (USA)
Sonae Industria, S. G. P. S., S. A. (Portugal)
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Trends Shaping the European Laminate Flooring Market

The 'Authentic' Look

'Natural' Becomes Popular

Stone Decors, Metallic Reflections, Supergloss Finish

Easy Maintenance

Laminate Flooring Producers Innovate to Match Latest Trends

Digital Printing Makes its Way into the European Laminate Flooring Market

B. Market Analytics

Table 87. European Recent Past, Current & Future Analysis for Decorative Laminates by Geographic Region/Country - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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4A. FRANCE

A. Market Analysis

Select Key Players

B. Market Analytics

Table 96. French Recent Past, Current & Future Analysis for Decorative Laminates by Product Segment - Low Pressure Laminates (Saturated Papers, Papers (Low Basis Weight), Decorative Foils, and Vinyls), High Pressure Laminates, and Edgebanding Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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4B. GERMANY

A. Market Analysis

Product Launch

Select Key Players

B. Market Analytics

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4C. ITALY

A. Market Analysis

Select Key Players

B. Market Analytics

Table 108. Italian Recent Past, Current & Future Analysis for Decorative Laminates by Product Segment - Low Pressure Laminates (Saturated Papers, Papers (Low Basis Weight), Decorative Foils, and Vinyls), High Pressure Laminates, and Edgebanding Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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A. Market Analysis

Rising Construction Activity Promote Market Demand

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Strategic Corporate Development

B. Market Analytics

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4E. SPAIN

A. Market Analysis

Financiera Maderera S. A. – A Major Spain-Based Company

B. Market Analytics

Table 121. Spanish Recent Past, Current & Future Analysis for Decorative Laminates by Product Segment - Low Pressure Laminates (Saturated Papers, Papers (Low Basis Weight), Decorative Foils, and Vinyls), High Pressure Laminates, and Edgebanding Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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4F. RUSSIA

A. Market Analysis

Despite the Current Economic Slowdown, Steady Growth Projected in the Long Run
JSC Slotex – A Major Russia-Based Company

B. Market Analytics

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4G. REST OF EUROPE

A. Market Analysis

Egger Unveils Decors Collection

Product Launch

Strategic Corporate Development

Select Key Players

B. Market Analytics

Table 133. Rest of Europe Recent Past, Current & Future Analysis for Decorative Laminates by Product Segment - Low Pressure Laminates (Saturated Papers, Papers (Low Basis Weight), Decorative Foils, and Vinyls), High Pressure Laminates, and Edgebanding Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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A. Market Analysis

Asia-Pacific: The Largest and the Fastest Growing Market Worldwide

Table 139. Global Decorative Laminates Market - Geographic Regions Ranked by Value CAGR for 2016-2024: Asia-Pacific, Rest of World, USA, Latin America, Canada, Japan, and Europe (includes corresponding Graph/Chart)

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China & India: Potential Laden Markets
Rising Standards of Living Fuel Market Expansion
B. Market Analytics

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5A. CHINA

A. Market Analysis

Despite Slowdown from the Recent Construction Boom, Chinese Market Continues its Growth Trajectory

Rapid Urbanization Promote Demand for Decorative Laminates

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B. Market Analytics

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5B. INDIA

A. Market Analysis

Increasing Focus on Home Interiors and Remodeling Drive Strong Growth in Demand
Expanding Applications of High Pressure Laminates
Rising Income Levels and Urbanization Favor Aspirational Consumption of Branded Products

Table 159. Percentage Share Breakdown of Indian Households by Income Group (2017 & 2025) (includes corresponding Graph/Chart)

Table 160. Urbanization in India (2007-2017): Urban Population as a Percentage of Total Population (includes corresponding Graph/Chart)

Leading Decorative Laminate Companies and Brands Summarized

Leading HPL Manufacturers in India Summarized

Product Launch

Select Key Players

B. Market Analytics

Table 161. Indian Recent Past, Current & Future Analysis for Decorative Laminates by Product Segment - Low Pressure Laminates, High Pressure Laminates, and Edgebanding Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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5C. REST OF ASIA-PACIFIC

A. Market Analysis

Australia: Housing Market Boom to Benefit Demand for Decorative Laminates

Table 167. Australia Housing Market: Housing Approvals in Thousand Units for Years

2006 through 2016 (includes corresponding Graph/Chart)

Select Key Players

B. Market Analytics

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6. LATIN AMERICA

Market Analysis

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6A. BRAZIL

Market Analysis

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6B. REST OF LATIN AMERICA

A. Market Analysis

Masisa S. A. – A Major Chile-Based Company

B. Market Analytics

Table 189. Rest of Latin American Recent Past, Current & Future Analysis for Decorative Laminates by Product Segment - Low Pressure Laminates, High Pressure Laminates, and Edgebanding Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 190. Rest of Latin American Historic Review for Decorative Laminates by Product Segment - Low Pressure Laminates, High Pressure Laminates, and Edgebanding Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 191. Rest of Latin American 14-Year Perspective for Decorative Laminates by Product Segment - Percentage Breakdown of Dollar Sales for Low Pressure Laminates, High Pressure Laminates, and Edgebanding Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 192. Rest of Latin American Recent Past, Current & Future Analysis for Decorative Laminates by End-Use Segment - Cabinets, Furniture, Floorings, Store Fixtures, Wall Panels, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 193. Rest of Latin American Historic Review for Decorative Laminates by End-Use Segment - Cabinets, Furniture, Floorings, Store Fixtures, Wall Panels, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 194. Rest of Latin American 14-Year Perspective for Decorative Laminates by End-Use Segment - Percentage Breakdown of Dollar Sales for Cabinets, Furniture, Floorings, Store Fixtures, Wall Panels, and Others Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

7. REST OF WORLD

A. Market Analysis

Large Number of Construction Projects Propel Market Demand in the Middle East
Product Launch

B. Market Analytics

Table 195. Rest of World Recent Past, Current & Future Analysis for Decorative Laminates by Product Segment - Low Pressure Laminates (Saturated Papers, Papers (Low Basis Weight), Decorative Foils, and Vinyls), High Pressure Laminates, and Edgebanding Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 196. Rest of World Historic Review for Decorative Laminates by Product Segment - Low Pressure Laminates (Saturated Papers, Papers (Low Basis Weight), Decorative Foils, and Vinyls), High Pressure Laminates, and Edgebanding Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 197. Rest of World 14-Year Perspective for Decorative Laminates by Product Segment - Percentage Breakdown of Dollar Sales for Low Pressure Laminates (Saturated Papers, Papers (Low Basis Weight), Decorative Foils, and Vinyls), High Pressure Laminates, and Edgebanding Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

Table 198. Rest of World Recent Past, Current & Future Analysis for Decorative Laminates by End-Use Segment - Cabinets, Furniture, Floorings, Store Fixtures, Wall Panels, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 199. Rest of World Historic Review for Decorative Laminates by End-Use Segment - Cabinets, Furniture, Floorings, Store Fixtures, Wall Panels, and Others Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years

2011 through 2015 (includes corresponding Graph/Chart)

Table 200. Rest of World 14-Year Perspective for Decorative Laminates by End-Use Segment - Percentage Breakdown of Dollar Sales for Cabinets, Furniture, Floorings, Store Fixtures, Wall Panels, and Others Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 102 (including Divisions/Subsidiaries - 134)

The United States (38)

Canada (6)

Japan (1)

Europe (66)

France (7)

Germany (15)

The United Kingdom (8)

Italy (6)

Spain (3)

Rest of Europe (27)

Asia-Pacific (Excluding Japan) (21)

Middle East (1)

Latin America (1)

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