

# Cooling Towers: Market Research Report

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## Abstracts

This report analyzes the worldwide markets for Cooling Towers in US\$ Thousand by the following End Use Segments: Air Conditioning/HVAC Applications, Heavy Industrial & Utility Applications, Chemical Industry, and Other Applications. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2016 through 2024. Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs.

The report profiles 69 companies including many key and niche players such as -

Baltimore Aircoil Company

BERG Chilling Systems, Inc.

Bell Cooling Towers

Brentwood Industries, Inc.

B&W SPIG

Composite Cooling Solutions



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Wood  
Concrete  
Steel  
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Composite Cooling Solutions (USA)  
Cooling Tower Depot, Inc. (USA)  
Cooling Tower Systems, Inc. (USA)  
Delta Cooling Towers, Inc. (USA)  
Enexio (Germany)  
ENGIE Refrigeration GmbH (Germany)  
Evapco, Inc. (USA)  
Evaptech, Inc. (USA)  
HAMON SA (Belgium)  
Ilmed Impianti Srl (Italy)  
International Cooling Tower, Inc. (USA)  
Kelvion Holding GmbH (Germany)

Liang Chi Industry (Thailand) Co., Ltd.  
Mesan Cooling Tower Ltd. (Hong Kong)  
Paharpur Cooling Towers Limited (India)

## **REYMSA COOLING TOWERS, INC. (USA)**

Ryowo Holding Co., Ltd. (Hong Kong)  
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**Table 80.** Asia-Pacific Historic Review for Cooling Towers by End Use Industry - Air Conditioning/HVAC, Heavy Industrial & Utility, Chemicals & Petrochemicals and Other Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for the Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 81.** Asia-Pacific 14-Year Perspective for Cooling Towers by End Use Industry - Percentage Breakdown of Dollar Revenues for Air Conditioning/HVAC, Heavy Industrial & Utility, Chemicals & Petrochemicals and Other Markets for the Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

### 7.5.1 China

#### A. Market Analysis

##### Outlook

Although Weakening, China to Remain a Dominant Market for Cooling Towers in the Short to Medium Term Period

**Table 82.** China's Current Dominant Hold on Global Manufacturing Output & Its Central Role in World Trade Makes the Country a Major Market for Cooling Towers in Asia: % Breakdown of Global Manufacturing Output by Region for the Years 1990, 2013, 2017 & 2025 (includes corresponding Graph/Chart)

HVAC Applications – Fastest Growing End-Use Market for Cooling Towers in China  
Governmental Initiatives to Drive Growth

#### B. Market Analytics

**Table 83.** Chinese Recent Past, Current & Future Analysis for Cooling Towers by End Use Industry - Air Conditioning/HVAC, Heavy Industrial & Utility, Chemicals & Petrochemicals and Other Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for the Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 84.** Chinese Historic Review for Cooling Towers by End Use Industry - Air Conditioning/HVAC, Heavy Industrial & Utility, Chemicals & Petrochemicals and Other Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for the Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 85.** Chinese 14-Year Perspective for Cooling Towers by End Use Industry -

Percentage Breakdown of Dollar Revenues for Air Conditioning/HVAC, Heavy Industrial & Utility, Chemicals & Petrochemicals and Other Markets for the Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

#### 7.5.2 Rest of Asia-Pacific Market Analysis

**Table 86.** Rest of Asia-Pacific Recent Past, Current & Future Analysis for Cooling Towers by End Use Industry - Air Conditioning/HVAC, Heavy Industrial & Utility, Chemicals & Petrochemicals and Other Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for the Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 87.** Rest of Asia-Pacific Historic Review for Cooling Towers by End Use Industry - Air Conditioning/ HVAC, Heavy Industrial & Utility, Chemicals & Petrochemicals and Other Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for the Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 88.** Rest of Asia-Pacific 14-Year Perspective for Cooling Towers by End Use Industry - Percentage Breakdown of Dollar Revenues for Air Conditioning/HVAC, Heavy Industrial & Utility, Chemicals & Petrochemicals and Other Markets for the Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

#### 7.6 Latin America Market Analysis

**Table 89.** Latin American Recent Past, Current & Future Analysis for Cooling Towers by End Use Industry - Air Conditioning/HVAC, Heavy Industrial & Utility, Chemicals & Petrochemicals and Other Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for the Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 90.** Latin American Historic Review for Cooling Towers by End Use Industry - Air Conditioning/HVAC, Heavy Industrial & Utility, Chemicals & Petrochemicals and Other Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for the Years 2011 through 2015 (includes corresponding Graph/Chart)



**Table 91.** Latin American 14-Year Perspective for Cooling Towers by End Use Industry - Percentage Breakdown of Dollar Revenues for Air Conditioning/HVAC, Heavy Industrial & Utility, Chemicals & Petrochemicals and Other Markets for the Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

## 7.7 Rest of World Market Analysis

**Table 92.** Rest of World Recent Past, Current & Future Analysis for Cooling Towers by End Use Industry - Air Conditioning/HVAC, Heavy Industrial & Utility, Chemicals & Petrochemicals and Other Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for the Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 93.** Rest of World Historic Review for Cooling Towers by End Use Industry - Air Conditioning/HVAC, Heavy Industrial & Utility, Chemicals & Petrochemicals and Other Markets Independently Analyzed with Annual Revenue Figures in US\$ Thousand for the Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 94.** Rest of World 14-Year Perspective for Cooling Towers by End Use Industry - Percentage Breakdown of Dollar Revenues for Air Conditioning/HVAC, Heavy Industrial & Utility, Chemicals & Petrochemicals and Other Markets for the Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

## 8. COMPANY PROFILES

Total Companies Profiled: 69 (including Divisions/Subsidiaries - 87)

The United States (25)

Canada (1)

Japan (1)

Europe (28)

France (2)

Germany (5)

Italy (4)

The United Kingdom (5)

Spain (1)

Rest of Europe (11)

Asia-Pacific (Excluding Japan) (21)

Middle East & Africa (11)



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