

# Confectioneries: Market Research Report

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## Abstracts

This report analyzes the worldwide markets for Confectioneries in US\$ Million by the following Product Segments: Sugar Confectionery (Sweetmeats, Boiled Sweets, Caramels & Toffees, Mint Sweets, Lozenges, & Other Sugar Confectionery), Chocolate Confectionery (Bars/Blocks/Slabs, Boxed/Assorted, & Other Chocolate Confectionery), and Gums Confectionery.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America. Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 439 companies including many key and niche players such as

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Cloetta Fazer

Ferrero SpA

Lindt & Sprüngli

Lotte Confectionery

Mars, Inc.

Meiji Co., Ltd.



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### A. Market Analysis

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#### **4D. THE UNITED KINGDOM**

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Market Primer

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Sustained Sales of Low Calorie Confectionery

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## A. Market Analysis

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## B. Market Analytics

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## **4G. REST OF EUROPE**

### A. Market Analysis

#### Market Overview

#### Focus on Select Markets

Austria

Belgium

Improving Economic Conditions to Drive Chocolate Confectionery Market

Denmark

Greece

Hungary

Ireland

The Netherlands

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Poland

Portugal

Switzerland

World Renowned Quality

Sweden

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Recent Industry Activity

## Key Players

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## A. Market Analysis

### Market Overview

Demand for Premium Chocolate Products on Rise

Recent Industry Activity

## B. Market Analytics

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## 5C. HONG KONG

### A. Market Analysis

A Highly Developed Market

### B. Market Analytics

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## 5D. INDIA

### A. Market Analysis

Poised to Register Strong Growth

Sugar-Free Confectionery Market on a New High

Medicated Confectionery Registers Rapid Growth

Issues Dogging the Indian Confectionery Market

Leading Players

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Popularity of International and Premium Chocolate Brands on Rise

Competition in Gums Market

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Product Introductions/Innovations

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## 5E. REST OF ASIA-PACIFIC

### A. Market Analysis

#### Review of Select Markets

Indonesia

South Korea

Lotte Confectionery – A Key Player

New Zealand

Singapore

Taiwan

Low-Sweet Functional Products are the Best Sellers

Thailand

The Philippines

Vietnam

Recent Industry Activity

## B. Market Analytics

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## 6. THE MIDDLE EAST & AFRICA

### A. Market Analysis

Premiumization Boosts Sales

Focus on Select Markets

Saudi Arabia

Consumption on the Rise

Chocolate Confectionery Market – A Review

### UAE

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Expanding at a Rapid Pace

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B. Market Analytics

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## 7. LATIN AMERICA

A. Market Analysis

Market Overview

Confectionery Producers Eye Foreign Markets

B. Market Analytics

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by Geographic Region - Brazil, Mexico, and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 153.** Latin American Recent Past, Current & Future Analysis for Confectioneries by Product Group/Segment - Sugar Confectionery (Sweetmeats, Boiled Sweets, Caramel and Toffees, Mint Sweets, Lozenges, and Other Sugar Confectionery), Chocolate Confectionery (Bars/Blocks/Slabs, Boxed/Assorted, and Other Chocolate Confectionery), and Gums Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 154.** Latin American Historic Review for Confectioneries by Geographic Region - Brazil, Mexico, and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 155.** Latin American Historic Review for Confectioneries by Product Group/Segment - Sugar Confectionery (Sweetmeats, Boiled Sweets, Caramel and Toffees, Mint Sweets, Lozenges, and Other Sugar Confectionery), Chocolate Confectionery (Bars/Blocks/Slabs, Boxed/Assorted, and Other Chocolate Confectionery), and Gums Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 156.** Latin American 14-Year Perspective for Confectioneries by Geographic Region - Percentage Breakdown of Dollar Sales for Brazil, Mexico, and Rest of Latin America Markets for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

**Table 157.** Latin American 14-Year Perspective for Confectioneries by Product Group/Segment - Percentage Breakdown of Dollar Sales for Sugar Confectionery (Sweetmeats, Boiled Sweets, Caramel and Toffees, Mint Sweets, Lozenges, and Other Sugar Confectionery), Chocolate Confectionery (Bars/Blocks/Slabs, Boxed/Assorted, and Other Chocolate Confectionery), and Gums for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## **7A. BRAZIL**

### **A. Market Analysis**

#### **Market Overview**

#### **Brazilian Cocoa Attracts Foreign Giants**

## B. Market Analytics

**Table 158.** Brazilian Recent Past, Current & Future Analysis for Confectioneries by Product Group/Segment - Sugar Confectionery (Sweetmeats, Boiled Sweets, Caramel and Toffees, Mint Sweets, Lozenges, and Other Sugar Confectionery), Chocolate Confectionery (Bars/Blocks/Slabs, Boxed/Assorted, and Other Chocolate Confectionery), and Gums Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 159.** Brazilian Historic Review for Confectioneries by Product Group/Segment - Sugar Confectionery (Sweetmeats, Boiled Sweets, Caramel and Toffees, Mint Sweets, Lozenges, and Other Sugar Confectionery), Chocolate Confectionery (Bars/Blocks/Slabs, Boxed/ Assorted, and Other Chocolate Confectionery), and Gums Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 160.** Brazilian 14-Year Perspective for Confectioneries by Product Group/Segment - Percentage Breakdown of Dollar Sales for Sugar Confectionery (Sweetmeats, Boiled Sweets, Caramel and Toffees, Mint Sweets, Lozenges, and Other Sugar Confectionery), Chocolate Confectionery (Bars/Blocks/Slabs, Boxed/ Assorted, and Other Chocolate Confectionery), and Gums for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## 7B. MEXICO

### A. Market Analysis

Mexico Imposes Taxation on Chocolate and Confectionery

Recent Industry Activity

### B. Market Analytics

**Table 161.** Mexican Recent Past, Current & Future Analysis for Confectioneries by Product Group/ Segment - Sugar Confectionery (Sweetmeats, Boiled Sweets, Caramel and Toffees, Mint Sweets, Lozenges, and Other Sugar Confectionery), Chocolate Confectionery (Bars/Blocks/Slabs, Boxed/Assorted, and Other Chocolate Confectionery), and Gums Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)



**Table 162.** Mexican Historic Review for Confectioneries by Product Group/Segment - Sugar Confectionery (Sweetmeats, Boiled Sweets, Caramel and Toffees, Mint Sweets, Lozenges, and Other Sugar Confectionery), Chocolate Confectionery (Bars/Blocks/Slabs, Boxed/ Assorted, and Other Chocolate Confectionery), and Gums Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 163.** Mexican 14-Year Perspective for Confectioneries by Product Group/Segment - Percentage Breakdown of Dollar Sales for Sugar Confectionery (Sweetmeats, Boiled Sweets, Caramel and Toffees, Mint Sweets, Lozenges, and Other Sugar Confectionery), Chocolate Confectionery (Bars/Blocks/Slabs, Boxed/ Assorted, and Other Chocolate Confectionery), and Gums for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

## **7C. REST OF LATIN AMERICA**

### A. Market Analysis

#### Focus on Select Markets

Algeria

Chile

#### Recent Industry Activity

### B. Market Analytics

**Table 164.** Rest of Latin America Recent Past, Current & Future Analysis for Confectioneries by Product Group/Segment - Sugar Confectionery (Sweetmeats, Boiled Sweets, Caramel and Toffees, Mint Sweets, Lozenges, and Other Sugar Confectionery), Chocolate Confectionery (Bars/Blocks/Slabs, Boxed/Assorted, and Other Chocolate Confectionery), and Gums Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 165.** Rest of Latin America Historic Review for Confectioneries by Product Group/Segment - Sugar Confectionery (Sweetmeats, Boiled Sweets, Caramel and Toffees, Mint Sweets, Lozenges, and Other Sugar Confectionery), Chocolate Confectionery (Bars/Blocks/Slabs, Boxed/Assorted, and Other Chocolate Confectionery), and Gums Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 166.** Rest of Latin America 14-Year Perspective for Confectioneries by Product Group/Segment - Percentage Breakdown of Dollar Sales for Sugar Confectionery (Sweetmeats, Boiled Sweets, Caramel and Toffees, Mint Sweets, Lozenges, and Other Sugar Confectionery), Chocolate Confectionery (Bars/Blocks/Slabs, Boxed/ Assorted, and Other Chocolate Confectionery), and Gums for Years 2011, 2017 & 2024 (includes corresponding Graph/Chart)

#### **IV. COMPETITIVE LANDSCAPE**

Total Companies Profiled: 439 (including Divisions/Subsidiaries - 483)

The United States (67)

Canada (3)

Japan (5)

Europe (324)

France (41)

Germany (46)

The United Kingdom (46)

Italy (48)

Spain (23)

Rest of Europe (120)

Asia-Pacific (Excluding Japan) (62)

Middle East (11)

Latin America (7)

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