

Capsule Endoscope Systems: Market Research Report

https://marketpublishers.com/r/C4F4256570AEN.html

Date: January 2015 Pages: 105 Price: US\$ 4,500.00 (Single User License) ID: C4F4256570AEN

Abstracts

This report analyzes the worldwide markets for Capsule Endoscope Systems in US\$. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2014 through 2020. Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs. The report profiles 14 companies including many key and niche players such as -

CapsoVision, Inc.

Check-Cap Ltd.

Given Imaging Ltd.

IntroMedic Co., Ltd.

Chongqing Jinshan Science & Technology (Group) Co., Ltd.



Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations Disclaimers Data Interpretation & Reporting Level Quantitative Techniques & Analytics Product Definitions and Scope of Study

II. EXECUTIVE SUMMARY

1. MARKET OVERVIEW

Outlook US Leads the Global Market, Asia-Pacific to Spearhead Growth Small Bowel Imaging – The Key Application of Capsule Endoscopy Indications of Capsule Endoscopy by Anatomic Site A Note on Major Targeted Diseases of CE in Small Bowel Evaluation of the Colon – The Latest in Applications of Capsule Endoscopy Issues Hinder Use of Capsule Endoscopy in Colon Cancer Detection Low Sensitivity and Specificity Make Capsule Endoscopy Inferior to Wired Endoscopy in Esophageal Diseases Technology Improves Esophageal Capsule Endoscopy

2. MARKET DRIVERS, TRENDS & ISSUES

Select Key Market Drivers Ease of Use Drives Preference for Capsule Endoscopy Increasing Demand for Non-invasive Procedures Favor Adoption Aging Population to Drive Growth

Table 1. Global Population Statistics for 65+ Age Group (2014) (includes correspondingGraph/Chart)

Table 2. Elderly Population (65+ Years) Worldwide by Geographic Region on the Basisof Economic Status (2000 & 2025): % of Total Population for More DevelopedCountries, Less Developed Countries and Least Developed Countries (includes



corresponding Graph/Chart)

Increasing Incidence and Prevalence of GI Tract Diseases to Drive Growth

Table 3. Incidence Rates of Crohn's Disease and Ulcerative Colitis Across SelectCountries (includes corresponding Graph/Chart)

Increasing Healthcare Spending in Emerging Markets: Opportunities in Store

Table 4. Healthcare Spending as % of GDP in Select Countries (2013) (includescorresponding Graph/Chart)

Changing Lifestyles to Surge Incidence of GI Tract Disorders Increasing Awareness and Government Support to Aid Growth Key Trends & Issues Technological Developments Drive Product Enhancements Capsule Localization and 3D Rendering Emerge as Hot Issues Biopsy and Drug Delivery – The Next Big Evolution in Capsule Endoscopy Active Capsule Movement – A Science of Growing Interest in Research Increasing Focus on CE Software Capsule Retention – A Key Adverse Event of Capsule Endoscopy Capsule Perforation and Aspiration – Relatively Rare Complications Bowel Patency Evaluating Devices Promise Capsule Endoscopy in Patients with Strictures Capsule Delivery Devices Gain Importance in Patients with Swallowing Problems Interference with Implanted Devices – A Disputed Complication Reimbursement – A Major Hurdle to Capsule Endoscopy Sluggish Developments in New Approvals to Marr Growth in Capsule Endoscopy Is Capsule Endoscopy a Threat to GI Endoscopy?

3. COMPETITIVE LANDSCAPE

Given Imaging Reigns the Capsule Endoscope Systems Market List of Clinical-Use Gastrointestinal Capsules



Key Specifications of Gastrointestinal Capsules in Clinical Use An Overview of Major Capsule Endoscopy Systems on the Market PillCam (Given Imaging) A Peek into FDA Approvals of PillCam AGILE Patency System EndoCapsule (Olympus Corporation) MiroCam (IntroMedic) CapsoCam (CapsoVision) OMOM Capsule (Chongqing Jinshan Science and Technology) OMOM Controllable Capsule Endoscopy System OMOM Storable Capsule Endoscope

4. TECHNOLOGICAL DEVELOPMENTS

Technological Advancements to Expand Applications Select Key Investigational Capsule Endoscopy Devices SmartPill – A FDA-Approved Data Recording Capsule Magnetically Actuated Rolling Motion Capsule for Stable Steering Magnetically Propelled Mini Mermaid Capsule Capsules with Multiple Cameras for Better Visualization Spherical Capsule for Suppository Administration for Colon Evaluation Lab-in-a-pill for Colon Cancers - Yet to Hit Clinical Trials Inchworm-like Endoscopic Capsule Coagulation Capsules for Arresting GI Tract Bleeding Odocapsule – Endosopic Capsule with Legs and Wheels SsCE for Colon Imaging Shows Better Efficacy than Unmodified Capsules Sonopill Attempts to Infuse Therapeutic Ultrasound into Capsule Endoscopes Check-Cap for Colon Imaging Tethered Capsule for Esophageal Mucosal Visualization Magnetic Robot-based ANKON MCE System Enterion Capsule Combines Capsule Localization and Drug Delivery Functions Other Devices in Development for Drug Delivery IntelliCap System InteliSite Capsule Micro-Robots in Capsule Endoscopy

5. PRODUCT OVERVIEW

Capsule Endoscopy



Key Components of Capsule Endoscopy System Preparing Patients for Capsule Endoscopy Benefits of Capsule Endoscopy Limitations of Colon Capsule Endoscopy Contraindications and Complications What is Endoscopy? What is Endoscope? Evolution of Endoscopes

6. RECENT INDUSTRY ACTIVITY

CapsoVision Launches CapsoCam SV-2 Olympus Rolls Out Endocapsule 10 System Covidien Acquires Given Imaging Given Imaging Obtains FDA Clearance for PillCam Colon Given Imaging Obtains Approval for Next Generation PillCam SB3 in Japan MEDIVATORS Rolls Out MiroCam Capsule Endoscope in the US Given Imaging Obtains FDA Approval for Next Generation PillCam SB3 Given Imaging Obtains Approval for PillCam COLON in Japan CapsoVision Releases CapsoView Ver. 2.

7. FOCUS ON SELECT PLAYERS

CapsoVision, Inc. (US) Check-Cap Ltd. (Israel) Given Imaging Ltd. (Israel) IntroMedic Co., Ltd. (South Korea) Chongqing Jinshan Science & Technology (Group) Co., Ltd. (China) Olympus Corporation (Japan) RF Co., Ltd. (Japan)

8. GLOBAL MARKET PERSPECTIVE

Table 5. World Recent Past, Current & Future Analysis for Capsule EndoscopeSystems by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excludingJapan), Latin America and Rest of World Markets Independently Analyzed with AnnualRevenue Figures in US\$ Thousand for Years 2014 through 2020 (includescorresponding Graph/Chart)



Table 6. World Historic Review for Capsule Endoscope Systems by Geographic Region- US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Restof World Markets Independently Analyzed with Annual Revenue Figures in US\$Thousand for Years 2009 through 2013 (includes corresponding Graph/Chart)

Table 7. World 12-Year Perspective for Capsule Endoscope Systems by GeographicRegion - Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2009,2015 & 2020 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis
Current & Future Analysis
FDA Approved Capsule Endoscope Systems in the US
Capsule Endoscopy Reimbursement Scenario
CPT Codes and Description for Wireless Capsule Endoscopy Procedures
Product Approvals/Launches
Key Player
B. Market Analytics

Table 8. US Recent Past, Current & Future Analysis for Capsule Endoscope SystemsMarket - Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2014through 2020 (includes corresponding Graph/Chart)

Table 9. US Historic Review for Capsule Endoscope Systems Market - Analyzed withAnnual Revenue Figures in US\$ Thousand for Years 2009 through 2013 (includescorresponding Graph/Chart)

2. CANADA

A. Market Analysis
Current & Future Analysis
Market Overview
Timeline for Approval of Select Capsule Endoscopy Systems in Canada
B. Market Analytics



Table 10. Canadian Recent Past, Current & Future Analysis for Capsule EndoscopeSystems Market - Analyzed with Annual Revenue Figures in US\$ Thousand for Years2014 through 2020 (includes corresponding Graph/Chart)

Table 11. Canadian Historic Review for Capsule Endoscope Systems Market -Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2013(includes corresponding Graph/Chart)

3. JAPAN

A. Market AnalysisCurrent & Future AnalysisProduct ApprovalsKey PlayersB. Market Analytics

Table 12. Japanese Recent Past, Current & Future Analysis for Capsule EndoscopeSystems Market - Analyzed with Annual Revenue Figures in US\$ Thousand for Years2014 through 2020 (includes corresponding Graph/Chart)

Table 13. Japanese Historic Review for Capsule Endoscope Systems Market -Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2013(includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis
Current & Future Analysis
Improving Reimbursement Scenario
Increasing Procedure Count Drives Demand
B. Market Analytics

Table 14. European Recent Past, Current & Future Analysis for Capsule EndoscopeSystems by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Restof Europe Markets Independently Analyzed with Annual Revenue Figures in US\$



Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 15. European Historic Review for Capsule Endoscope Systems by GeographicRegion - France, Germany, Italy, UK, Spain, Russia and Rest of Europe MarketsIndependently Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009through 2013 (includes corresponding Graph/Chart)

Table 16. European 12-Year Perspective for Capsule Endoscope Systems byGeographic Region - Percentage Breakdown of Revenues for France, Germany, Italy,UK, Spain, Russia and Rest of Europe Markets for Years 2009, 2015 & 2020 (includescorresponding Graph/Chart)

5. ASIA-PACIFIC

A. Market Analysis
Current & Future Analysis
Technological Breakthroughs to Add Fillip to the Indian Endoscope Market
Key Players
B. Market Analytics

Table 17. Asia-Pacific Recent Past, Current & Future Analysis for Capsule EndoscopeSystems Market - Analyzed with Annual Revenue Figures in US\$ Thousand for Years2014 through 2020 (includes corresponding Graph/Chart)

Table 18. Asia-Pacific Historic Review for Capsule Endoscope Systems Market -Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2013(includes corresponding Graph/Chart)

6. LATIN AMERICA

A. Market AnalysisCurrent & Future AnalysisB. Market Analytics

Table 19. Latin American Recent Past, Current & Future Analysis for CapsuleEndoscope Systems Market - Analyzed with Annual Revenue Figures in US\$ Thousandfor Years 2014 through 2020 (includes corresponding Graph/Chart)



Table 20. Latin American Historic Review for Capsule Endoscope Systems Market -Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2013(includes corresponding Graph/Chart)

7. REST OF WORLD

A. Market Analysis
Current & Future Analysis
Strategic Corporate Development
Key Players
B. Market Analytics

Table 21. Rest of World Recent Past, Current & Future Analysis for CapsuleEndoscope Systems Market - Analyzed with Annual Revenue Figures in US\$ Thousandfor Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 22. Rest of World Historic Review for Capsule Endoscope Systems Market -Analyzed with Annual Revenue Figures in US\$ Thousand for Years 2009 through 2013(includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 14 (including Divisions/Subsidiaries - 17) The United States (5) Canada (1) Japan (3) Europe (3) Germany (1) The United Kingdom (1) Rest of Europe (1) Asia-Pacific (Excluding Japan) (3) Middle East (2)



I would like to order

Product name: Capsule Endoscope Systems: Market Research Report Product link: <u>https://marketpublishers.com/r/C4F4256570AEN.html</u> Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/C4F4256570AEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970