

Building Materials: Market Research Report

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Abstracts

This report analyzes the worldwide markets for Building Materials in US\$ Million by the following Product Segments: Aggregates (Sand & Gravel, and Crushed Rock), Cement & Concrete (Cement, Concrete Products, and Ready-Mixed Concrete), Bricks, Tiles, Glass, Metal, Timber, and Other Building Materials.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East, and Latin America.

Annual estimates and forecasts are provided for the period 2010 through 2018.

Also, a six-year historic analysis is provided for these markets.

The report profiles 459 companies including many key and niche players such as Aditya Birla Group, Asahi Glass Company Limited, Ashland Inc., Associated Materials Inc., Boral Limited, The US Tile Company Buzzi Unicem SpA, Dyckerhoff AG, CEMEX S.A.B. DE C.V., Cimentos de Portugal SGPS S.A, Compagnie De Saint-Gobain, CRH plc, Oldcastle, Inc., CSR Limited, Dow Building Solutions, E. I. du Pont de Nemours and Company, Eczacibasi Group, Florida Tile Inc., GAF Materials Corporation, Granite Construction Company, HeidelbergCement AG, Hanson UK, Holcim Ltd., Holcim Australia Pty. Ltd., Italcementi S.P.A., James Hardie Industries plc, Lafarge SA, Martin Marietta Materials, Mohawk Industries, Inc., Dal-Tile International, Inc., Nippon Sheet Glass Co., Ltd., Pilkington Group Limited, Nippon Steel & Sumitomo Metal Corporation, PPG Industries, Inc., RAK Ceramics (India) Pvt. Ltd., Sumitomo Corporation, Taiheiyo Cement Corporation, Trinity Industries, Inc., USG Corporation, Vulcan Materials Company, White River Hardwoods-Woodworks, Inc., and Wienerberger Baustoffindustrie AG.

Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based upon search engine sources in the public domain.

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British Ceramic Tile Introduces New Products

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Florida Tile Introduces Grandeur Tile Collection

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China Ceramics Unveils WULIQIAO Brand Large Format Rustic Tiles

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Florida Tile Launches QuarteZ Tiles Collection for Commercial and Residential Use

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Metal Sales Manufacturing Corporation Deploys Building Information Modeling
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CENTRIA Launches FormaBond II Composite Metal Wall System
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AGC Releases PairPlus Ecoglass in Japan
Lafarge Introduces Rapid Deco® L5® Gypsum Board Improved Version
Bouygues Construction and Lafarge Introduce Thermedia™ Insulating Concrete Range
Pilkington Introduces New Product Ranges
Pilkington Introduces Additions to Pilkington Activ Suncool™ Portfolio
Saint-Gobain Introduces QUANTUM GLASSTM
Saint-Gobain Solar Introduces Photovoltaic Solution Range
SCG Cement Introduces Environment-Friendly Elephant Marine Cement
Dal-Tole Corp. Launches Outstand Technology™

US Tile Adds Nine New CRRC Rated Cool Roof Colors
ANN SACKS Unveils Merge Collection
Zydex Industries Introduces a New Water Soluble Solution
CPAC Unveils Kite-Shaped Tiles
White River™ Expands the Adornments™ Portfolio
White River™ Introduces Elegant Additions™
Individual Tiles from Pilkington
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Summit Materials Acquires Aggregates Operations of Norris Asphalt Paving Company
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Eurovia Takes Over NAPC
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Fujian Prominent Science New Materials Acquires Concrete Admixture Companies
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Industrial Nanotech and Boral Roofing Ink Agreement
Anderson Group Takes Over Wilson Concrete Products and Wellnitz
Eagle Materials to Takeover Cement Facilities and Assets of Lafarge North America
Rust-Oleum Group Takes Over Synta
Clark Pacific Acquires Assets of Hanson Structural Precast
Oldcastle Precast to Take Over Assets of U.S. Concrete Precast Operations
Eastern Concrete Takes Over Ready Mixed Concrete Operations of Allen Newport
Eastern Concrete Materials Enters into Agreement with Multiple Companies
RPM International Takes Over Viapol
ESA to Distribute Terrazzo Concrete Products through Lowe's Home Improvement Stores
Boustead Acquires Majority Stake in Johan Ceramics from LTAT
Kajaria Buys Majority Stake to Form JV with Vennar Ceramics
Somany Inks Marketing Deal with Fiandre Group
Tile Shop Holdings and JWC Acquisition Conclude Business Combination
Hamico Mineral Group to Divest Stake in Hamico II Construction Material

Cera Sanitaryware to Enhance Capacity of Gujarat Production Facility
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NCI Building Systems Takes Over Metl-Span
Russel Metals Takes Over Alberta Industrial Metals
Nippon Steel, Sichuan Southwest and Sumitomo to Form Stainless Steel Sheet JV in China
Sumitomo and Sumisho Tekko Hanbai Forms JV with SMC Steel
Melewar Announces Investment in Kazakh Steel Plant
Architectural Building Components Merges with McElroy Metal
Sumitomo Metal Merges with Nippon Steel to Establish Nippon Steel & Sumitomo Metal
Sumitomo Establishes Joint Venture with Mukand
SCA Takes Over PLF
Grey Mountain Partners Acquires Interests in North American Specialty Glass
Guardian Industries Collaborates with Soladigm to Market Soladigm Dynamic Glass
Groot Group to Establish Glass Manufacturing Joint Venture in Namibia
Saint-Gobain Acquires Sage Electrochromics
Grey Mountain Partners Takes Over Assets of Flat Glass Business
Tarmac to Merge with Lafarge
Martin Marietta Signs Agreement with Lafarge Aggregates and Concrete
Trinity Industries Takes Over Select Aggregates Operations of Texas Industries
VantaCore Takes Over Limestone Quarry Operation from North American Limestone
Summit Materials Acquires Six Companies
CEMEX Takes Over Gravel Deposits in France and Germany
PPC Takes Over Aggregate Quarries from Quarries of Botswana
Lemminkainen Acquires Local Mineral Aggregates Firm
Aggregate Industries Takes Over Lattimore Materials
Texas Industries Acquires CEMEX USA
Grace Construction Products Takes Over De Neef Conchem Group
Rhino Linings Takes Over Concrete Solutions
Thu Duc Centrifugal Concrete, Flanders Concrete and 7N.G Form Joint Venture
Saudi Building Materials Inks Joint Venture with BRM Construction
W. R. Grace Establishes Manufacturing Unit in India
Silvi Group Acquires Manufacturing Facility in New Jersey
Metromont Acquires Majority Stake in Royal Concrete Concepts
Bornhoft Concrete and Pronk Ready Mix Merge
Boral Acquires Quarrying and Concrete Operations from Wagners Group
Cretex Companies Takes Over Quality Concrete Pipe and CSI Precast
Somany Ceramics Acquires Equity Stake in Vintage Tiles

Crossville Purchases Master Tile's Building Products Locations
H&R Johnson (India) Inks Joint Venture Agreement with Small Tiles
British Ceramic Tile Acquires Ceramic Prints
RBP Acquires Russell Roof Tiles from CEMEX
Sun Tile Acquires California Operations of Morena Tile
Kajaria Acquires Majority Stake in Soriso Ceramic
JFE Steel Inks MoU with Vietnam National University Ho Chi Minh City
McElroy Metal and Green Span Profiles Forms Joint Venture
McElroy Metal Takes Over Met-Tile and Curveline
Metal Sales Manufacturing Enters into Partnership with AppliCad
Zamil Steel Industries and Severfield-Rowen Ink Strategic Alliance Agreement
Södra Timber Takes Over Romerike Trelast
Hartung Glass Industries to Take Over Personal Touch Glass
Sisecam to Commence New Facilities in Turgovishte
VantaCore Partners Acquires Clemons Aggregates Site of Lafarge North America
Weir to Acquire Linatex Group
CEMEX Finishes Sale of Non-Core Assets and Concrete Block
Summit Materials Acquires Altaview Concrete and Con-Agg of MO
Summit Materials Takes Over Cornejo & Sons
Summit Materials Takes Over Hinkle Contracting
Summit Materials Acquires RK Hall Construction, Buster Crushed Stone and Related Companies
Lafarge Divests Aggregates & Concrete Assets in Alsace, Switzerland and Portugal
Lafarge Divests Stake in Cimpor to Votorantim
Eurovia Takes Over Tarmac Quarries in Europe
U.S. Concrete Takes Over Ready-Mixed Concrete Plants
Holcim Acquires Ready-Mix Concrete Plants and Aggregate Quarries from Lafarge
Summit Materials Acquires Altaview Concrete and Con-Agg of MO
Team Elmer's Acquires Concrete Designs
Dolese Bros. Takes Over A&M Concrete
Advanced Drainage Systems Acquires Piedmont Concrete
Brickworks Acquires Sasso Precast Concrete
Sargent Materials Acquires Ready-Mix Concrete Plants of G.E. Goding
Mohawk Forms JV with Foshan Sanfi
Saint Gobain Acquires Solarwood
Nippon Steel, Kyoei Steel, Sumisho Tekko Hanbai, Sumitomo Form JV with Bacviet Steel
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Genesis Worldwide to Form Joint Venture with Coddling Steel Frame Solutions

Camargo Correa Cimentos Takes Over Majority Stake in Cimentos de Nacala
Bosowa Establishes Production Facility to Enhance Cement Production Capacity
Charlesbank Capital Partners Takes Over Majority Stake in Cedar Creek Lumber
PT Holcim Indonesia to Construct New Cement Production Facility
GPT Infraprojects Secures Supply Order for Concrete Sleepers
Lemminkainen to Unify Subsidiaries in Building Products Business
Wienerberger Acquires Rimmele
Beacon Roofing Supply Acquires Independent Building Materials
CEMEX Joint Venture Divests Certain Assets
Minerals Corp Enters into MOU with Zhejiang Dadongwu Group to Set Up Joint Venture
Oldcastle Materials Acquires A.L. Blades & Sons
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BBMG to Acquire Majority Stake in 3 Beijing Companies
US LBM Takes Over Universal Supply Company
Wolseley Divests Irish Businesses
US LBM Holdings Takes Over Universal Supply Company
ASEC Holding Secures Stake in ASEC Cement
Scitus Cement Takes Over Sichuan Zhiquan Special Cement
BBMG Buys Stake in Lafarge China Offshore Holding Co
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Grasim to Demerge Cement Operations
China National Building Material to Establish a Joint Venture
McKillican Purchases Assets of Panel Source International
EcoBlu to Merge with N8 Concepts
GAF Decking Systems Takes Over Correct Building Products
ABC Supply Takes Over Chesapeake Siding and Roofing
Atlas Holdings Takes Over Division of Weyerhaeuser
Saint-Gobain Solar Signs Partnership Agreement with Solaire France
Sisecam and Saint-Gobain Sign Agreement
Sekisui Chemical Signs Agreement with SCG Building Materials
Lafarge Introduces New Production Facility in Otalavo Cement Plant
Taiwan Cement Announces Acquisition of Cement Assets from PMH
Primoris Announces Juniper Flats Quarry Acquisition
CanWel to Takeover Broadleaf Logistics

Lafarge Divests Stake in Egypt Cement Company
Armtec Infrastructure Takes Over Pre-Con
iCrete enters into Agreement with Titan America
Jilin Yatai Takes Over Jinyuan Cement
Blackstone Consortium Invests in Summit Materials
Hanson to Divest Stake in Non-Core Businesses
Samrudhi and UltraTech to Merge Operations
Lafarge and Shui On to Spinoff Cement Venture
IFC Plans Investment in Sagar-Vicat Joint Venture
EcoBlu Becomes Exclusive Distributor for Luxor
Maschmeyer Concrete Acquires Inland Materials
Cemex Divests Stake in Australian Assets
Unifrax Acquires Alfatec
Bostwick-Braun to Takeover Moore-Handley
Sika Announces Jiangsu TMS Admixture Acquisition
BUA Takes Over Edo, Sokoto Cement Factories
Grange Fencing Acquires Metpost
Hexion Ties Up with TTS for Developing Green Construction Products
Johns Manville Acquires Corbond Corporation
Jaiprakash Associates Inks MoU with AMDC for Setting Up Cement Unit in Assam
BlueLinx Inks Deal with Xella Aircrete for Distributing Hebel Aerated Concrete Products
Holcim Disposes Off Caribbean, Panamanian Assets
Zahid and Schwing-Stetter to form Joint Venture
L&T Divests Stake in Cement Business
FL Smidth Announces EEL India Acquisition
Brescia Group Agrees to Acquire Cement Assets of Lafarge
R-INFRA Acquires Majority Interest in Reliance Cementation
SCG Distribution Opens New Home-Improvement Store
Walker Zanger Takes Over Majority Ownership Stake in Ceramica Antique
Vault Technology and EcoBlu Products Enter into Exclusive Distribution Agreement
Uganda Clay Ltd Opens New Production Plant
Heidelberg Cement and Republic of Bashkortostan Form Joint Venture
Beacon Roofing Supply Acquires Lookout Supply
Beacon Receives Branches from Distributor of Commercial Building Products
Holcim Acquires CEMEX Australia
CSR Sells Glass Business to MH Group
Woodharbor Doors and Cabinetry Enters into Partnership with White River
Dangote Group Invests in Benue Cement Company
The Dow Chemical Takes Over Haas and Rohm

Hebei Taihang Cement to Buy BBMG Corporation's Cement Assets
China Runji Cement Obtains Sales Contract from Jiangsu Zhuben Concrete Mixing Limited
Serious Materials Takes Over Kensington Windows Assets
CRH Purchases Minority Share in Cement Business of Jilin Yatai Group
Boise Cascade's Building Materials Distribution Division Purchases Total Structural Systems
Aecon Group Acquires South Rock
Clal Industries and Investments Inks Agreement to Take Over Hanson Israel
Martin Marietta Materials Buys Cumulative Assets from CEMEX
Holcim Purchases Cemex Australia
STT Construction Group Snaps Up Koreteck
Shui On Construction and Materials Takes Over China Central Properties
The Gores Group Buys Majority Stake in Stock Building Supply Holdings
Ningxia Building Materials Group Establishes New Facility
China National Materials Purchases Ningxia Building Materials Group
Aggregate Industries UK Takes Over Atlantic Aggregates and Stone Haul
Sacci Takes Over Lafarge Finanziaria
AZEK® Building Products Enters into Partnership with Archadeck
CIMPOR Subsidiary Acquires Cemex Canary Islands Operations
CIMPOR Subsidiaries in Acquisition Deal
Italcementi and Heidelberg Cement Sign Licensing Agreement
Italcementi and Libyan Economic and Social Development Fund Establish JV to Construct Cement Facility in Libya
CNBM Enters into Equity Transfer Agreement with Inner Mongolia Power
CRH Took Over Pavestone Group
Macon Increases Stake in Simcor Oradea
Macon Deva Snaps Up Simcor Group
Bouygues' Unit Acquires The Gouyer Group of Companies
Norandex Building Materials Distribution Takes Over Area Vinyl Siding Distributors
Remos Beton Merges with Komars
Kharkov's Building Materials to Buy Stake in Three Building Materials Companies
Goldman Sachs Group Signs Contract with Hongshi Holding Group
Polyplank Snaps Up OFK Plast
White River™ and Keystone Wood Specialties Enter into Alliance
Texas Industries Buys Stake in TA Acquisition Group
Goldman Sachs Capital Partners and PAI Partners Acquires Xella Group
Serious Materials Purchases Alpen Windows
ByggHandlaren i Skane to Take Over Jarn & Tracenter i Kavlinge

Optimera Svenska to Purchase Bygg & Travaror
Cement Roadstone Holdings Buys Stake in My Home Industries
LSR Group Acquires to Take Over Betfor
Dalhoff Larsen & Horneman Acquires Palma Byggrossisten
MDU Resources Group Purchases Amador Transit Mix
Carter Holt Harvey Purchases Business of Weyerhaeuser Australia Group
MDU Resources Group Takes Over Yarbrough's Dirt Pit
TJS Wood Flooring Takes Over Xin Ao Construction Materials
Pro-Build Holdings Buys Khempco Building Supply
California Portland Cement Acquires Silver State Materials
Euclid Chemical Purchases Increte Systems
Votorantim Cimentos North America Acquires Prestige/AB Ready Mix and Prestige Gunita
Italcementi Fabbriche Riunite Cemento Takes Over Crider & Shockey
Pro-Build Holdings Buys Jasper Lumber
Memphis Ready Mix Purchases Businesses of US Concrete
MCC Development Purchases Robertson's Ready Mix Concrete
CEMEX to Sell Australian Assets
Martin Marietta Materials Purchases Businesses of Vulcan Materials Company
Saint-Gobain Acquires Minority Stake in MAG
California Portland Cement Purchases Business Assets of IMIX Group
U.S. Concrete Takes Over Ready-Mixed Concrete Plants
Vulcan Materials Company to Buy Florida Rock Industries
Wienerberger Buys Petrinja
Pipelife Takes Over Instaplast Praha a.s.
Wienerberger Acquires IGM Backa Nova
Wienerberger Purchases Interest in Sandtoft
Uralita Takes Over Glass Wool Insulation Business of Özpor
China Shuangji Cement Acquires Zhaoyuan Shuangji
Armtec Infrastructure Income Fund Acquires Stake in BURNCO Concrete Products
Dow Building Solutions Takes Over Geomembrane Systems and Stevens® Roofing Systems
Ljungberg Merges with HustvedtGruppen
Hubei Sanxia New Building Materials Buys Stake in Wuhan Daichunlin Commerce & Trade
Lafarge Purchases Ready Mix Concrete Business of Larsen and Toubro
Xin Ao Construction Materials Concludes Reverse Merger with China Advanced Construction Materials Group
CRH Roller Shutters & Awnings Takes Over SWS UK

Builders Merchants Botswana Merges with Timber City and PG Timber
Millman Lumber Purchases Kansas Lumberyards from Weyerhaeuser Lumber and Paper
Fiber Composites and Huttig Building Products Enter into Strategic Partnership

11.FOCUS ON SELECT PLAYERS

Aditya Birla Group (India)
Asahi Glass Co., Ltd. (Japan)
Ashland Inc. (USA)
Associated Materials Inc (USA)
Boral Limited (Australia)
The US Tile Company (USA)
Buzzi Unicem SpA (Italy)
Dyckerhoff AG (Germany)
CEMEX S.A.B. DE C.V. (Mexico)
Cimentos de Portugal SGPS S.A (Portugal)
Compagnie De Saint-Gobain (France)
CRH plc (UK)
Oldcastle, Inc. (USA)
CSR Limited (Australia)
Dow Building Solutions (USA)
E. I. du Pont de Nemours and Company (USA)
Eczac?ba?? Group (Turkey)
Florida Tile Inc. (USA)
GAF Materials Corporation (USA)
Granite Construction Company (USA)
HeidelbergCement AG (Germany)
Hanson UK (UK)
Holcim Ltd (Switzerland)
Holcim Australia Pty. Ltd. (Australia)
Italcementi S.P.A (Italy)
James Hardie Industries plc (Ireland)
Lafarge SA (France)
Martin Marietta Materials (USA)
Mohawk Industries, Inc. (USA)
Dal-Tile International, Inc. (USA)
Nippon Sheet Glass Co., Ltd. (Japan)
Pilkington Group Limited (UK)

Nippon Steel & Sumitomo Metal Corporation (Japan)
PPG Industries, Inc. (USA)
RAK Ceramics (India) Pvt. Ltd. (India)
Sumitomo Corporation (Japan)
Taiheiyo Cement Corporation (Japan)
Trinity Industries, Inc. (USA)
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IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 459 (including Divisions/Subsidiaries - 516)

The United States (64)

Canada (6)

Japan (22)

Europe (322)

France (23)

Germany (51)

The United Kingdom (34)

Italy (88)

Spain (20)

Rest of Europe (106)

Asia-Pacific (Excluding Japan) (68)

Latin America (11)

Africa (9)

Middle-East (14)

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