

Blood Processing Supplies and Equipment: Market Research Report

<https://marketpublishers.com/r/BC3A570343AEN.html>

Date: January 2015

Pages: 508

Price: US\$ 4,950.00 (Single User License)

ID: BC3A570343AEN

Abstracts

This report analyzes the worldwide markets for Blood Processing Supplies and Equipment in US\$ Thousands by the following Product Group/Segments: Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, & Hematocrit Centrifuges), and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, & Blood Warming Coils/Pouches). The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2014 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs. The report profiles 98 companies including many key and niche players such as -

Beckman Coulter, Inc.

Becton, Dickinson and Company

Fresenius Kabi AG

Haemonetics Corporation

Immucor, Inc.

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Sonoco ThermoSafe Introduces Envoy Diagnostic Kit Shipper System
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Roche and Technoclone Enter into Partnership

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Beckman Coulter, Inc. (US)

Becton, Dickinson and Company (US)

Fresenius Kabi AG (Germany)

Fenwal, Inc. (US)

Haemonetics Corporation (US)

Immucor, Inc. (US)

MacoPharma SA (France)

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4A. FRANCE

A. Market Analysis

Current & Future Analysis

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B. Market Analytics

Table 146. French Recent Past, Current & Future Analysis for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 147. French Historic Review for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 148. French 14-Year Perspective for Blood Processing Supplies and Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas,

Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4B. GERMANY

A. Market Analysis

Current & Future Analysis

Product Launch

Fresenius Kabi Ag - A Key Player

B. Market Analytics

Table 149. German Recent Past, Current & Future Analysis for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 150. German Historic Review for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes

corresponding Graph/Chart)

Table 151. German 14-Year Perspective for Blood Processing Supplies and Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4C. ITALY

Market Analysis

Table 152. Italian Recent Past, Current & Future Analysis for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 153. Italian Historic Review for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood

Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 154. Italian 14-Year Perspective for Blood Processing Supplies and Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

A. Market Analysis

Current & Future Analysis

Product Launches

B. Market Analytics

Table 155. UK Recent Past, Current & Future Analysis for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic

Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 156. UK Historic Review for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 157. UK 14-Year Perspective for Blood Processing Supplies and Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4E. SPAIN

A. Market Analysis

Current & Future Analysis

Product Launch

B. Market Analytics

Table 158. Spanish Recent Past, Current & Future Analysis for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 159. Spanish Historic Review for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 160. Spanish 14-Year Perspective for Blood Processing Supplies and Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube

Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4F. RUSSIA

Market Analysis

Table 161. Russian Recent Past, Current & Future Analysis for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 162. Russian Historic Review for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 163. Russian 14-Year Perspective for Blood Processing Supplies and Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood

Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4G. REST OF EUROPE

A. Market Analysis

Current & Future Analysis

Product Launches

Strategic Corporate Developments

B. Market Analytics

Table 164. Rest of Europe Recent Past, Current & Future Analysis for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 165. Rest of Europe Historic Review for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers,

Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 166. Rest of Europe 14-Year Perspective for Blood Processing Supplies and Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

A. Market Analysis

Current & Future Analysis

Table 167. Asia-Pacific Whole Blood Collection Market (2014E): Percentage Share Breakdown of Volume Sales for Leading Companies - Fresenius/Fenwal, Haemonetics, Weigao, and Others (includes corresponding Graph/Chart)

Table 168. Asia-Pacific Automated Blood Collection Market (2014E): Percentage Share Breakdown of Volume Sales for Leading Companies - Fresenius/Fenwal, Haemonetics, Terumo and Others (includes corresponding Graph/Chart)

B. Market Analytics

Table 169. Asia-Pacific Recent Past, Current & Future Analysis for Blood Processing Supplies and Equipment by Geographic Region - China and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 170. Asia-Pacific Historic Review for Blood Processing Supplies and Equipment by Geographic Region - China and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 171. Asia-Pacific 14-Year Perspective for Blood Processing Supplies and Equipment by Geographic Region - Percentage Breakdown of Dollar Sales for China and Rest of Asia-Pacific Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 172. Asia-Pacific Recent Past, Current & Future Analysis for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 173. Asia-Pacific Historic Review for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials,

Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 174. Asia-Pacific 14-Year Perspective for Blood Processing Supplies and Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5A. CHINA

A. Market Analysis

Current & Future Analysis

Chinese Medical Equipment Market – A Primer

Table 175. Leading Companies in the Chinese Whole Blood Processing Market (2014E): Percentage Breakdown of Volume Sales for Fresenius, Shanghai Kindly Enterprise Development Group, Terumo, WEGO and Others (includes corresponding Graph/Chart)

Table 176. Leading Companies in the Chinese Hematology Reagent Market (2014E): Percentage Breakdown of Value Sales for ABX, Beckman Coulter, Nihon Kohden, Sysmex and Others (includes corresponding Graph/Chart)

Mindray Medical International Limited – A Key China-Based Medical Device Manufacturer

B. Market Analytics

Table 177. Chinese Recent Past, Current & Future Analysis for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 178. Chinese Historic Review for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 179. Chinese 14-Year Perspective for Blood Processing Supplies and Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets for Years

2007, 2015 & 2020 (includes corresponding Graph/Chart)

5B. REST OF ASIA-PACIFIC

A. Market Analysis

Current & Future Analysis

Focus on Select Regional Markets

India

Indian Blood Market at a Glance

Table 180. Leading Companies in the Indian Whole Blood Processing Market (2013): Percentage Share Breakdown of Volume Sales for Fresenius/Fenwal, HLL, JMITRA, Terumo and Others (includes corresponding Graph/Chart)

Rising Awareness Level - A Significant Growth Driver

Automation - The Trend in Making

Indian Coagulation Reagents and Instruments Market: An Overview

Table 181. Indian Coagulation Reagents Market (2013): Percentage Breakdown of Value Sales for APTT, Fibrinogen, PT and Others (includes corresponding Graph/Chart)

An Overview of the Indian Hematology Reagents and Instruments Market

Table 182. Indian Hematology Analyzers Market by Segment (2013): Percentage Breakdown of Value Sales for Fully Automated 3-Part Analyzers, Fully Automated 5-Part Analyzers, Fully Automated 6-Part Analyzers and Semi-Automated Analyzers (includes corresponding Graph/Chart)

Table 183. Indian Hematology Analyzers Market by Segment (2013): Percentage Breakdown of Volume Sales for Fully Automated 3-Part Differential Analyzers, Fully Automated 5-Part Differential Analyzers, Fully Automated 6-Part Differential Analyzers and Semi-Automated Analyzers (includes corresponding Graph/Chart)

Leading Suppliers of Hematology Instruments and Reagents in India
Indian Blood Banks Freezers and Refrigerators Market – An Insight
Indian Blood Collection Devices and Equipment Market - A Competitive Overview
Korea
Strategic Corporate Developments
B. Market Analytics

Table 184. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 185. Rest of Asia-Pacific Historic Review for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 186. Rest of Asia-Pacific 14-Year Perspective for Blood Processing Supplies and Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell

Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

6. LATIN AMERICA

A. Market Analysis

Current & Future Analysis

Table 187. Leading Companies in the Latin American Whole Blood Processing Market (2014E): Percentage Breakdown of Volume Sales for Fresenius/Fenwal, Grifols, JP, Terumo and Others (includes corresponding Graph/Chart)

B. Market Analytics

Table 188. Latin American Recent Past, Current & Future Analysis for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 189. Latin American Historic Review for Blood Processing Supplies and

Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 190. Latin American 14-Year Perspective for Blood Processing Supplies and Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

7. REST OF WORLD

A. Market Analysis

Current & Future Analysis

Focus on Select Regional Markets

Egypt

Saudi Arabia

Strategic Corporate Development

B. Market Analytics

Table 191. Rest of World Recent Past, Current & Future Analysis for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank

Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 192. Rest of World Historic Review for Blood Processing Supplies and Equipment by Product Segment - Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 193. Rest of World 14-Year Perspective for Blood Processing Supplies and Equipment by Product Segment - Percentage Breakdown of Dollar Sales for Blood Processing Devices (Blood Bank Freezers, Blood Bank Refrigerators, Blood Cell Processors, Blood Grouping Analyzers, Hematocrit Centrifuges) and Blood Processing Consumables & Supplies (Blood Administration Sets, Blood Collection Needles, Blood Collection Tubes & Micro Collectors, Blood Collection Tube Adapters, Blood Donor Sets, Blood Sample Mailers, Blood Sampling Kits, Blood Lancets, Blood Tube Mixes, Donor Blood (Blood Bank) Mix, Blood Cell Washer Bags, Blood Filters, Blood Grouping Reagents, Coagulation Reagents, Hematology Reagents, Hematology Stains, Control Plasmas, Microscopic Slides, Sedimentation Tubes, Slide Stainers, Specimen Labels, Test Tube Racks, Vials, Cleaning Solutions, Blood Warming Coils/ Pouches) Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 98 (including Divisions/Subsidiaries - 110)

The United States (52)

Canada (3)

Japan (9)

Europe (31)

France (2)

Germany (7)

The United Kingdom (6)

Italy (5)

Spain (2)

Rest of Europe (9)

Asia-Pacific (Excluding Japan) (13)

Latin America (1)

Africa (1)

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