

# Blood Glucose Meters And Strips: Market Research Report

<https://marketpublishers.com/r/B6EE8D1C7B4EN.html>

Date: October 2011

Pages: 446

Price: US\$ 4,500.00 (Single User License)

ID: B6EE8D1C7B4EN

## Abstracts

This report analyzes the worldwide markets for Blood Glucose Meters and Strips in US\$ Million by the following Product Segments: Blood Glucose Strips, and Blood Glucose Meters.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2009 through 2017.

A six-year historic analysis is also provided for these markets.

The report profiles 67 companies including many key and niche players such as Abbott Diabetes Care, Inc., All Medicus Co. Ltd., Arkray USA, Inc., Bayer Healthcare LLC, Bionime Corp., Braun Melsungen AG, DexCom Inc., Hainice Medical Inc., LifeScan Inc. Nipro Diagnostics, Inc., Nova Biomedical, Roche Diagnostics Corp., Sanwa Kagaku Kenkyusho Co., Ltd., and Terumo Europe NV.

Market data and analytics are derived from primary and secondary research.

Company profiles are mostly extracted from URL research and reported select online sources.

## Contents

### 1. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations

Disclaimers

Data Interpretation & Reporting Level

Quantitative Techniques & Analytics

Product Definitions and Scope of Study

Blood Glucose Meter

Blood Glucose Strips

### 2. INDUSTRY OVERVIEW

Outlook Bright for Blood Glucose Meters and Strips

**Table 1.** Worldwide Prevalence of Diabetes Mellitus by Region: 2010 & 2030 (includes corresponding Graph/Chart)

Current & Future Analysis

Diabetics Cut Back Spending on Disease Management Amid Recession

Blood Glucose Strips: A Well Established Market

Blood Glucose Meters: Market with Substantial Growth

Self- Monitoring of Blood Glucose (SMBG): Remains a Viable Option...

Key Growth Drivers

Technological Advancements Spur Growth

Market Structure

**Table 2.** Leading Players in the World Blood Glucose Monitoring Market (2008): Percentage Market Share Breakdown for Roche, Lifescan Inc. , Abbott Laboratories, Bayer Corp. , and Others (includes corresponding Graph/Chart)

### 3. MARKET TRENDS AND ISSUES

Spot Monitoring Technology Trends

Technology Transforms Diabetes Management

Data Storage & Management Features Make Glucose Monitoring Patient Friendly

Home Diabetes Test Kits Corner a Lion's Share  
Non-invasive/Painless Blood Glucose Tracking: Still a Much Awaited Reprieve  
Real World Challenges Facing Non-Invasive & Painless Blood Glucose Tracking  
Research & Development Initiatives in Non-Invasive Glucose Monitors  
Select Ocular Glucose Monitors under Development  
Bloodless Testing  
High Price – The only Hurdle  
The World's First Non-invasive Glucose Sensor  
Other Non-invasive Glucose Sensors  
Absence of Insurance: Rendering Advanced Monitors Unaffordable  
Products at Competitive Price Points  
Glucose Monitor-Insulin Pump Combination Device: A Blessing for Insulin-Dependent Diabetics  
CGM System: Providing Total Control Over Glucose Levels

**Table 3.** Top 3 CGM Brands: Comparison on Select Parameters

Challenges Faced by the CGMS Market  
Brand Loyalty – Gaining Significance  
Diabetes Drugs Through Drugstores  
Drugstores – Clearly Benefiting from the Diabetic Care Category  
Drugstore Chains Increasingly Running Diabetes Care Programs

#### **4. TECHNOLOGICAL TRENDS AND DEVELOPMENTS**

Innovative Product Design Developments Enhancing Diabetic's Quality of Life  
Select Manufacturer Offerings  
InDuo is As Good As a Non-Integrated System for Insulin and BG Control  
Multi-Featured Blood Glucose Monitors  
Precision Xtra Glucometer Tests Possibility of Diabetic Ketoacidosis  
BioScanner2000 – Capable of Multiple tests  
Reducing Costs for Managed Care Service Providers – Emerging Trend  
Variety of Meters from Roche and Bayer  
Finding Solutions Through Innovations  
Artificial Pancreas Technology  
Glucose Test Meters With PDA Compatibility  
New Ultrasound Device to Monitor Glucose Levels

## 5. DIABETICS - AN INSIGHT INTO THIS CHRONIC DISEASE

Types of Diabetes

Type I Diabetes: Insulin-Dependent Diabetes Mellitus (IDDM)

Type II Diabetes: Non Insulin-Dependent Diabetes Mellitus (NIDDM)

A Leading Killer in Developed Nations

Increasing Occurrence of Type II Diabetes Worldwide

NIDDM – Higher Risk of Cardiovascular Disease

Worldwide Prevalence Cases of Diabetes Mellitus (DM) by Geographic Region: Year 2010 Estimates in Comparison with 2030

**Table 4.** Prevalence of Diabetes Mellitus in North America (2010 & 2030): Breakdown by Country, Age Group, and Gender (In 000 People & %) (includes corresponding Graph/Chart)

**Table 5.** Prevalence of Diabetes Mellitus in Europe (2010 & 2030): Breakdown by Country, Age Group, and Gender (In 000 People & %)

**Table 6.** Prevalence of Diabetes Mellitus in South East Asia (2010 & 2030): Breakdown by Country, Age Group, and Gender (In 000 People & %) (includes corresponding Graph/Chart)

**Table 7.** Prevalence of Diabetes Mellitus in Western Asia (2010 & 2030): Breakdown by Country, Age Group, and Gender (In 000 People & %)

**Table 8.** Prevalence of Diabetes Mellitus in South & Central America (2010 & 2030): Breakdown by Country, Age Group, and Gender (In 000 People & %)

**Table 9.** Prevalence of Diabetes Mellitus in Africa (2010 & 2030): Breakdown by Country, Age Group, and Gender (In 000 People & %)

**Table 10.** Prevalence of Diabetes Mellitus in Middle East & North Africa (2010 & 2030): Breakdown by Country, Age Group, and Gender (In 000 People & %)

## 6. PRODUCT OVERVIEW

Blood Glucose Monitoring

Blood Glucose Monitoring Meters: A Historical Perspective

Types of Blood Glucose Monitoring Devices

Blood Glucose Meter

Blood Glucose Strips

A Review of Select Blood Glucose Meters in the Market

A Review of Select Invasive Blood Glucose Meters

Various Continuous Blood Glucose Monitoring Devices: Product Details & Status

Factors Influencing the Choice of Blood Glucose Meters and Strips

## **7. PRODUCT INNOVATIONS/INTRODUCTIONS**

Telcare Integrates Blood Glucose Monitoring with Wireless Connectivity

Sensa Core Introduces Gluco Spark Advanced Glucose Monitoring System

Bayer Launches DIDGET™ Blood Glucose Meter for Diabetic Children

Abbott Diabetes Care Introduces Precision Xtra™ Strip Biosensor Blood Glucose Test Strip

Infopia America Introduces SmartDiabetes Product Range

Fujitsu Launches Mobile Phone Service for Diabetic Patients

ACON Introduces On Call® Resolve Blood Glucose Monitoring System

QuickMedical® Releases New BGM System

Horizon MedCorp Offers New Resupply Program

Nova Biomedical Provides Wireless Solution for Glucose and Creatinine Meters

Roche Diagnostic Introduces Accu-Chek(R) Glucose Monitoring Device

Qualcomm and Telcare to Introduce Mobile Health Monitoring Device

Artificial Life Rolls Out GluCoMO

LifeScan Introduces OneTouch Delica Lancing System

Pepex™ Releases Multi-Functional Blood Glucose Meter

Mendor to Unveil Discreet Meter

ARKRAY Releases the Assure® Blood Glucose Monitoring System

Arkray Launches Ark Care™ System

Medtronic Introduces CareLink® Pro 3. 0 Therapy Management Software for Diabetes

Abbott Launches FreeStyle Lite® Test Strips for Blood Glucose in Australian Market

LifeScan to Introduce One Touch® Verio™ Glucose Monitor

Medtronic to Unveil iPro2 Professional CGM

Nokia Unveils MyGlucoHealth Diabetes Software

Bayer Launches Blood Glucose Meter: CONTOUR® USB

LifeScan Introduces One Touch “Verio” Glucose Monitor

Biocon Introduces Breeze-2 Blood Glucose Meters

We Carewell Biotech Launches Eukare Bio-Sensored Glucometer

Home Diagnostics Launches TRUE2go Blood Glucose Meter

Bayer Launches BREEZE2 Blood Glucose Meters in Two New Colors  
Kroger Selects AgaMatrix's WaveSense™ Products for Blood Glucose Monitoring Systems  
Home Diagnostics Introduces TRUEmanager Software  
Bayer Introduces CONTOUR Blood Glucose Meters in Two New Vibrant Colors  
Entra Health Pioneers in Introducing FDA-Approved Bluetooth-Driven Blood Glucose Meter  
Roche Diabetes Care Introduces Improved Accu-Chek® Active Blood Glucose Meter  
ARKRAY Releases New, Upgraded Assure Pro Blood Glucose Monitoring Test Strips  
Bayer Diabetes Care Launches DIDGET™ Glucometer for Children  
ACON Introduces On Call® Plus Blood Sugar Monitor in the US  
Roche Diagnostics Launches Accu-Chek Inform II system  
BodyTel to Introduce Blood Sugar Monitoring and Management System  
ARKRAY USA Introduces GLUCOCARD™ X- METER Blood Sugar Monitor  
Bayer Diabetes Care Launches CONTOUR® Blood Sugar Monitor and Redesigned Lancing Device  
Abbott Launches FreeStyle Freedom® Blood Glucose Monitoring System  
Home Diagnostics Launches New Blood Glucose Test Strip Platform  
PHSS Unveils Two New Glucose Monitors  
Tanita to Launch Urine Glucose Measuring System - UG-201  
Medtronic Gets FDA Nod for OneTouch UltraLink Wireless Meter  
Arkray & Piramal Together Unveil Glucocard 01  
WaveSense Introduces WaveSense Jazz™ for Monitoring Blood Glucose

## **8. PRODUCT INNOVATIONS/INTRODUCTIONS IN THE RECENT PAST- A PERSPECTIVE BUILDER**

LifeScan Launches Blood New Glucose Monitor  
Arkay Rolls Out PocketChem™ EZ  
Home Diagnostics Unveils Data Management Software  
Abbott Unveils FDA Approved FreeStyle Lite™ Blood Glucose-Monitoring Device  
DexCom™ Unveils FDA Approved Glucose Monitoring System  
BodyTel's GlucoTel Meter to Take Up Clinical Trial  
WaveSense Europe to Introduce Blood Glucose Meters and Test Strips in Europe  
Bayer Launches Breeze®2 and Contour® Glucose Meters  
Home Diagnostics Introduces TRUEread™ Glucose Monitor  
ARKAY Introduces Assure® 4  
GenExel-Sein Introduces DUO-CARE™  
US Diagnostics Unwraps New Flip-Top Strip Container

Roche Diagnostics Rolls Out ACCU-CHEK Compact Plus System  
LifeScan Introduces New Blood Glucose System  
Deudraa Launches Microdot Glucometer  
Abbott Debuts Blood Glucose Meter for Diabetic Dogs and Cats  
Bayer Offers User-friendly Blood Glucose Meter  
ADL Unleashes TrueTrack Smart Glucose Monitoring System  
Home Diagnostics Unveils SIDEKICK™  
Abbott Introduces Precision Xtra BG Test Strip in Europe  
Medline Unveils MediSense® Optium™ for Long- Term Diabetic Care Market  
Hypoguard Unveils Blood Glucose Monitoring System

## **9. RECENT INDUSTRY ACTIVITY**

Medtronic Partners with Ford to Develop Automotive Glucose Monitor  
Animas and LifeScan Co-Develop Wireless Insulin Pump  
Abbott Receives CE Mark for New Blood Glucose Monitoring System  
Insulet Takes Over Neighborhood Diabetes  
Perrigo and AgaMatrix Ink Exclusive Distribution and Sales Deal  
LifeScan Successfully Fulfills Agreement with Medtronic  
Biosign Technologies Revises Agreement with DynamiCARE  
KarmelSonix and OMRON Healthcare Enter into Distribution Deal  
Freescale Semiconductor Enters into an Exclusive Partnership with Cactus Semiconductor  
Accu-Chek® Enters into an Alliance with Novo Nordisk  
Bayer HealthCare and Medtronic Expand Partnership  
PositiveID Announces Partnership with HMD BioMedical to Produce iGlucometer  
Japanese Branch of Sanofi-Aventis to Sell AgaMatrix's Blood Glucose Meters  
Zyxel and Entra Health Systems Ink Agreement  
Panasonic to Manufacture Blood Sugar Meters at New Facility  
Roche Diabetes and ICW to Co-develop Diabetes Management System  
Animas Obtains Approval for Feature Enhancement on OneTouch® Ping®  
PTPA Approves Bionime's Blood-Glucose Meters  
Bayer Inks Strategic Partnership with Biocon  
Novation Confers Agreement to Roche Diagnostics  
Nipro Corporation Acquires Home Diagnostics  
AgaMatrix Enters into Agreement with Sanofi-Aventis  
AmbiCom Holdings Bags WL54-CF Wi-Fi Card Purchase Order  
Abbot Obtains FDA 510(k) Clearance for FreeStyle® Test Strips  
BAYER AG Takes Over iSense

Axis-Shield Acquires PoC Distribution Rights from Progen  
Animas Secures Health Canada's Approval for OneTouch® Ping™ GMS  
Bayer Receives FDA Approval for Marketing CONTOUR USB  
Entra Health Extends Support to Diabetes Healthcare Program  
DDI Brings Prodigy Meters under Medicaid Coverage  
BodyTel Scientific Inks Distribution Pact with TeleHealth  
LifeScan Inc. Recalls BGM Test Strips  
Healthnostics Acquires Majority Stake in GMD Inc  
Insulet and DexCom Ink Development Agreement  
t+ Medical Announces Partnership with Lifescan  
Home Diagnostics Inks Exclusive Co-Brand Supplier Deal with Rite  
DexCom Enters into Agreement with Animas  
Smiths Medical Inks Distribution Agreement with Abbott  
Roche Signs Marketing Agreement with Mankind Pharma  
FDA Grants Approval to Abbott Glucose Monitoring System  
ACCU-CHEK® Aviva System Receives Ease-of-Use Commendation  
MDT Receives FDA Clearance for OneTouch UltraLink Blood Glucose Meter...  
HDI Secures FDA Approval for TRUE2go and TRUEresult Solutions

## **10. CORPORATE ACTIVITY IN THE RECENT PAST: A PERSPECTIVE BUILDER**

Medco Acquires PolyMedica  
Bayer Recalls Contour TS Strips  
Medtronic Partners with Bayer Diabetes Care  
BodyTel Acquires GlucoTel  
LifeScan Inks SMBG Meter Deal with Medtronic  
Roche & LifeScan Bag Supply Contract from Premier Purchasing Partners  
Bio Pharmetics Inks an Agreement with HMD  
Arkray Acquires Hypoguard  
Home Diagnostics & HealthVault Enter Into Collaboration  
HealthPia Receives FDA Authorization for VX-5200 GlucoPhone Model  
Aventir Biotech Receives Authorization for GlucosePilot  
Medtronic Receives FDA Approval for CGM Devices  
AgaMatrix Receives FDA Nod to Market Wave 1™ BGMS  
Bayer Takes Over Metrika  
BD Exits Blood Glucose Meter Business & Sells BGM Product Range to Sanvita  
J&J Acquires Animas Corp  
Bayer HealthCare Stretches Out to China, South Korea  
Nicholas Piramal Eyes Diabetes Market



Abbott Obtains FDA Approval for FreeStyle® Freedom™ BG Meter  
Lein Secures Funds to Develop Unique Blood Glucose Meter  
Roche Recalls Blood Glucose Meters to Canada and Europe  
DexCom Granted FDA Approval for STS™ CGMS  
Roche Diagnostics Bags Supply Order from HCA  
FDA Approves SIDEKICK™ Blood Glucose Monitor of Home Diagnostics  
Medtronic Bags FDA Approval for Guardain RT CGMS  
Abbott Obtains FDA Clearance For Freestyle Connect™ BG Monitoring System  
Roche Diagnostics Renews Supply Contract with MedAssets SC Systems  
Bayer Recalls Glucotide  
Roche Launches Diabetes Care Program  
Roche Diagnostics Receives FDA Approval for Accu-Chek Aviva Blood Glucose Meter  
Cygnus Turns to Liquidation

## 11. FOCUS ON SELECT GLOBAL AND REGIONAL PLAYERS

Abbott Diabetes Care, Inc. (US)  
All Medicus Co. Ltd (Korea)  
Arkray USA, Inc. (US)  
Bayer Healthcare LLC, Diabetes Care (US)  
Bionime Corp. (Taiwan)  
Braun Melsungen AG (Germany)  
DexCom, Inc. (US)  
Hainice Medical Inc. (US)  
LifeScan, Inc. (US)  
Nipro Diagnostics, Inc. (US)  
Nova Biomedical (USA)  
Roche Diagnostics Corp. (US)  
Sanwa Kagaku Kenkyusho Co. , Ltd. (Japan)  
Terumo Europe NV (Belgium)

## 12. GLOBAL MARKET PERSPECTIVE

**Table 11.** World Recent Past, Current & Future Analysis for Blood Glucose Meters and Strips by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 12.** World Historic Review for Blood Glucose Meters and Strips by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 13.** World 15-Year Perspective for Blood Glucose Meters and Strips by Geographic Region – Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2003, 2010 & 2017 (includes corresponding Graph/Chart)

#### Blood Glucose Meters and Strips by Product Segment

**Table 14.** World Recent Past, Current & Future Analysis for Blood Glucose Strips by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 15.** World Historic Review for Blood Glucose Strips by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 16.** World 15-Year Perspective for Blood Glucose Strips by Geographic Region – Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2003, 2010 & 2017 (includes corresponding Graph/Chart)

**Table 17.** World Recent Past, Current & Future Analysis for Blood Glucose Strips by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 18.** World Historic Review for Blood Glucose Meters by Geographic Region – US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 19.** World 15-Year Perspective for Blood Glucose Meters by Geographic Region

– Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2003, 2010 & 2017 (includes corresponding Graph/Chart)

### **13. THE UNITED STATES**

#### A. Market Analysis

##### Current and Future Analysis

**Table 20.** Prevalence of Diabetes Mellitus in North America: 2010 (includes corresponding Graph/Chart)

**Table 21.** North America Prevalence of Type 1 Diabetes in Children: 2010 (includes corresponding Graph/Chart)

Self-Monitoring Meters and Strips Sales Dip, But Remain Buoyant Amid Recession  
Technologic Innovations to Fuel US Market

Accuracy: A Major Cause of Concern Plaguing SMBGS

Health Conscious Americans Drive Diabetes Care Market

Emerging Technologies Threaten Conventional Products

**Table 22.** Projected Market Penetration of Continuous Glucose Monitoring in the US

Adoption of TGC Protocols is Key for POC Glucose Strips Market

Pricing Facts on Blood Glucose Meter & Strips

The Big Four in Blood Glucose Monitoring

**Table 23.** US Market for Glucose Test Kits (2010): Percentage Breakdown of Value Sales of Top Brands through Drug Stores (includes corresponding Graph/Chart)

Diabetics in America – A Few Startling Statistics

Potential and the Propellers

Challenges Facing Industry Participants

Blood Glucose Strips Market

**Table 24.** North American Blood Glucose Strips Market (2008): Percentage Share Breakdown of Dollar Sales of SMBG Glucose Strips and POC Glucose Strips (includes corresponding Graph/Chart)

**Table 25.** North American Market for Self-Monitoring Blood Glucose (SMBG) Strips (2008 & 2013F): Percentage Breakdown of Revenues by Distribution Channel – Retail and Mail Order (includes corresponding Graph/Chart)

**Table 26.** North American Market for Point-of-care (POC) Glucose Strips (2008 & 2013F): Percentage Breakdown of Revenues by End-User Categories – Low Acuity Care, Low Acuity Long Term Care, High Acuity TGC (Tight Glycemic Control), High Acuity Diabetic Testing (includes corresponding Graph/Chart)

#### Market Share Statistics

**Table 27.** North American Market for Glucose Strips (2010): Percentage Market Share Breakdown of Leading Players – LifeScan, Roche, Abbott, and Others (includes corresponding Graph/Chart)

**Table 28.** North American Market for Point-of-Care (POC) Glucose Strips (2010): Percentage Market Share Breakdown of Leading Players – Roche, LifeScan, Abbott, and Others (includes corresponding Graph/Chart)

**Table 29.** North American Market for Self-Monitoring Blood Glucose (SMBG) Strips (2010): Percentage Market Share Breakdown of Leading Players – LifeScan, Roche, Abbott, and Others (includes corresponding Graph/Chart)

**Table 30.** North American Market for Self-Monitoring Blood Glucose (SMBG) Strips (2010): Percentage Breakdown of Revenues by Type of Diabetic Users (includes corresponding Graph/Chart)

#### B. Market Analytics

**Table 31.** US Recent Past, Current & Future Analysis for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 32.** US Historic Review for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 33.** US 15-Year Perspective for Blood Glucose Meters and Strips by Product Segment – Percentage Breakdown of Dollar Sales for Blood Glucose Strips and Blood Glucose Meters Markets for Years 2003, 2010 & 2017 (includes corresponding Graph/Chart)

## 14. CANADA

### A. Market Analysis

Current and Future Analysis

### B. Market Analytics

**Table 34.** Canadian Recent Past, Current & Future Analysis for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 35.** Canadian Historic Review for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 36.** Canadian 15-Year Perspective for Blood Glucose Meters and Strips by Product Segment – Percentage Breakdown of Dollar Sales for Blood Glucose Strips and Blood Glucose Meters Markets for Years 2003, 2010 & 2017 (includes corresponding Graph/Chart)

## 15. JAPAN

### A. Market Analysis

Current and Future Analysis

Aging Population Spurs Growth

### B. Market Analytics

**Table 37.** Japanese Recent Past, Current & Future Analysis for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 38.** Japanese Historic Review for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 39.** Japanese 15-Year Perspective for Blood Glucose Meters and Strips by Product Segment – Percentage Breakdown of Dollar Sales for Blood Glucose Strips and Blood Glucose Meters Markets for Years 2003, 2010 & 2017 (includes corresponding Graph/Chart)

## 16. EUROPE

### A. Market Analysis

Current and Future Analysis

Diabetes Care in Europe

Personal Glucose Monitoring Systems Revolutionize Diabetes Care

St Vincent Declaration

Obesity: A Major Cause of Diabetes

**Table 40.** Prevalence of Diabetes Mellitus in Europe: 2010

### B. Market Analytics

**Table 41.** European Recent Past, Current & Future Analysis for Blood Glucose Meters and Strips by Geographic Region – France, Germany, UK, Italy, Spain, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 42.** European Historic Review for Blood Glucose Meters and Strips by Geographic Region – France, Germany, UK, Italy, Spain, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003

through 2008 (includes corresponding Graph/Chart)

**Table 43.** European 15-Year Perspective for Blood Glucose Meters and Strips by Geographic Region – Percentage Breakdown of Dollar Sales for France, Germany, UK, Italy, Spain, and Rest of Europe Markets for Years 2003, 2010 & 2017 (includes corresponding Graph/Chart)

**Table 44.** European Recent Past, Current & Future Analysis for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 45.** European Historic Review for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 46.** European 15-Year Perspective for Blood Glucose Meters and Strips by Product Segment – Percentage Breakdown of Dollar Sales for Blood Glucose Strips and Blood Glucose Meters Markets for Years 2005, 2010 & 2015 (includes corresponding Graph/Chart)

## **16A. FRANCE**

A. Market Analysis

Current and Future Analysis

B. Market Analytics

**Table 47.** French Recent Past, Current & Future Analysis for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 48.** French Historic Review for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 49.** French 15-Year Perspective for Blood Glucose Meters and Strips by Product Segment – Percentage Breakdown of Dollar Sales for Blood Glucose Strips and Blood Glucose Meters Markets for Years 2003, 2010 & 2017 (includes corresponding Graph/Chart)

## **16B. GERMANY**

A. Market Analysis

Current and Future Analysis

B. Market Analytics

**Table 50.** German Recent Past, Current & Future Analysis for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 51.** German Historic Review for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 52.** German 15-Year Perspective for Blood Glucose Meters and Strips by Product Segment – Percentage Breakdown of Dollar Sales for Blood Glucose Strips and Blood Glucose Meters Markets for Years 2003, 2010 & 2017 (includes corresponding Graph/Chart)

## **16C. ITALY**

A. Market Analysis

Current and Future Analysis

B. Market Analytics

**Table 53.** Italian Recent Past, Current & Future Analysis for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)



**Table 54.** Italian Historic Review for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 55.** Italian 15-Year Perspective for Blood Glucose Meters and Strips by Product Segment – Percentage Breakdown of Dollar Sales for Blood Glucose Strips and Blood Glucose Meters Markets for Years 2003, 2010 & 2017 (includes corresponding Graph/Chart)

## **16D. UNITED KINGDOM**

### A. Market Analysis

Current and Future Analysis

Self-Monitoring Blood Glucose Gaining Favor

### B. Market Analytics

**Table 56.** UK Recent Past, Current & Future Analysis for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 57.** UK Historic Review for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 58.** UK 15-Year Perspective for Blood Glucose Meters and Strips by Product Segment – Percentage Breakdown of Dollar Sales for Blood Glucose Strips and Blood Glucose Meters Markets for Years 2003, 2010 & 2017 (includes corresponding Graph/Chart)

## **16E. SPAIN**

### A. Market Analysis

Current and Future Analysis

### B. Market Analytics

**Table 59.** Spanish Recent Past, Current & Future Analysis for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 60.** Spanish Historic Review for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 61.** Spanish 15-Year Perspective for Blood Glucose Meters and Strips by Product Segment – Percentage Breakdown of Dollar Sales for Blood Glucose Strips and Blood Glucose Meters Markets for Years 2003, 2010 & 2017 (includes corresponding Graph/Chart)

## **16F. REST OF EUROPE**

- A. Market Analysis
- Current and Future Analysis
- B. Market Analytics

**Table 62.** Rest of Europe Recent Past, Current & Future Market Analysis for Blood Glucose Meters and Strips by Product Segment - Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 63.** Rest of Europe Historic Review for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 64.** Rest of Europe 15-Year Perspective for Blood Glucose Meters and Strips by Product Segment – Percentage Breakdown of Dollar Sales for Blood Glucose Strips and Blood Glucose Meters Markets for Years 2003, 2010 & 2017 (includes corresponding Graph/Chart)

## **17. ASIA-PACIFIC**

## A. Market Analysis

### Current and Future Analysis

#### Diabetes – Taking Toll in Asia-Pacific

**Table 65.** Prevalence of Diabetes Mellitus in South East Asia: 2010 (includes corresponding Graph/Chart)

**Table 66.** Prevalence of Diabetes Mellitus in Western Asia: 2010 (includes corresponding Graph/Chart)

#### High Growth On Cards for SMBG Devices

##### Distribution Dynamics

##### Competitive Landscape

**Table 67.** Self-Monitoring Blood Glucose Market in Asia Pacific by Leading Players (2010): Market Share Breakdown for Roche, Lifescan, Abbott and Others (includes corresponding Graph/Chart)

**Table 68.** Major Self-Monitoring Blood Glucose Brands in Select Asian Country (includes corresponding Graph/Chart)

#### Public and Private Sector Diabetes Care

##### Public Sector

##### Private Sector

##### Role of Healthcare Societies and Associations

##### Western Pacific Declaration on Diabetes

**Table 69.** Western Pacific Prevalence of Type 1 Diabetes in Children: 2010 (includes corresponding Graph/Chart)

**Table 70.** South-East Asian Prevalence of Type 1 Diabetes in Children: 2010 (includes corresponding Graph/Chart)

#### A Peek into Indian Market

##### Market Overview

Glucometer Prices on the Downward Spiral  
Market Restraints  
Australia: A Growing Market for SMBG  
China: A Primer  
Leading Players' Market Share Data in Key Regional Markets  
India

**Table 71.** Self-Monitoring Blood Glucose Meters and Strips Market in India (2010): Percentage Share Breakdown of Leading Players – Roche, LifeScan, Abbott, and Others (includes corresponding Graph/Chart)

**Table 72.** Self-Monitoring Blood Glucose Strips Market in India (2010): Percentage Share Breakdown of Volume and Value Sales by Hospital Category - Primary Hospitals, Secondary Hospitals, and Tertiary Hospitals (includes corresponding Graph/Chart)

**Table 73.** Retail Self-Monitoring Blood Glucose Meters and Strips Market in India (2009): Percentage Share Breakdown of Leading Players by Sector – SMBG Strips & SMBG Meters (includes corresponding Graph/Chart)

China

**Table 74.** Self-Monitoring Blood Glucose Meters and Strips Market in China (2010): Percentage Share Breakdown of Leading Players –LifeScan, Roche, Siemens Healthcare, and Others (includes corresponding Graph/Chart)

**Table 75.** Retail Self-Monitoring Blood Glucose Meters and Strips Market in China (2009): Percentage Share Breakdown of Leading Players by Sector – SMBG Strips & SMBG Meters (includes corresponding Graph/Chart)

South Korea

**Table 76.** Self-Monitoring Blood Glucose Meters and Strips Market in South Korea (2010): Percentage Share Breakdown of Leading Players – Roche, Abbott, LifeScan, Allmedicus, and Others (includes corresponding Graph/Chart)

**Table 77.** Self-Monitoring Blood Glucose Strips Market in South Korea (2010):

Percentage Share Breakdown of Volume and Value Sales by Hospital Category – GP Clinics, General Hospitals, and Semi-General Hospitals (includes corresponding Graph/Chart)

**Table 78.** Retail Self-Monitoring Blood Glucose Meters Market in South Korea (2010): Percentage Share Breakdown of Leading Players - Roche, Abbott, and Others (includes corresponding Graph/Chart)

**Table 79.** Retail Self-Monitoring Blood Glucose Strips Market in South Korea (2010): Percentage Share Breakdown of Leading Players – Roche, LifeScan, Abbott, and Others (includes corresponding Graph/Chart)

Thailand

**Table 80.** Retail Self-Monitoring Blood Glucose Meters and Strips Market in Thailand (2010): Percentage Share Breakdown of Leading Players – Roche, LifeScan, Abbott, and Others (includes corresponding Graph/Chart)

**Table 81.** Retail Self-Monitoring Blood Glucose Meters and Strips Market in Thailand (2010): Percentage Share Breakdown of Leading Players by Sector – SMBG Strips & SMBG Meters (includes corresponding Graph/Chart)

Taiwan

**Table 82.** Self-Monitoring Blood Glucose Meters and Strips Market in Taiwan (2010): Percentage Share Breakdown of Leading Players – Roche, LifeScan and Others (includes corresponding Graph/Chart)

**Table 83.** Retail Self-Monitoring Blood Glucose Meters and Strips Market in Taiwan (2009): Percentage Share Breakdown of Leading Players by Sector – SMBG Strips & SMBG Meters (includes corresponding Graph/Chart)

Hong Kong

**Table 84.** Self-Monitoring Blood Glucose Meters and Strips Market in Hong Kong (2009): Percentage Share Breakdown of Leading Players – Roche, LifeScan, Siemens,

and Others (includes corresponding Graph/Chart)

**Table 85.** Leading Players in the Retail Self- Monitoring Blood Glucose Meters and Strips Market in Hong Kong (2010): Percentage Breakdown of Retail Unit Sales for Roche, Siemens, LifeScan and Abbott (includes corresponding Graph/Chart)

Singapore

**Table 86.** Leading Players in the Self-Monitoring Blood Glucose Meters and Strips Market in Singapore (2010): Percentage Breakdown of Revenues for Roche, LifeScan, Abbott, and Others (includes corresponding Graph/Chart)

**Table 87.** Leading Players in the Retail Self- Monitoring Blood Glucose Meters and Strips Market in Singapore (2010): Percentage Breakdown of Retail Volume Sales for Roche, LifeScan, Abbott and Others (includes corresponding Graph/Chart)

Malaysia

**Table 88.** Leading Players in the Self-Monitoring Blood Glucose Meters and Strips Market in Malaysia (2010): Percentage Breakdown of Revenues for Roche, LifeScan, Abbott and Others (includes corresponding Graph/Chart)

**Table 89.** Leading Players in the Retail Self- Monitoring Blood Glucose Meters and Strips Market in Malaysia (2010): Percentage Breakdown of Retail Volume Sales for Roche, LifeScan, Abbott and Others (includes corresponding Graph/Chart)

Philippines

**Table 90.** Leading Players in Self-Monitoring Blood Glucose Meters and Strips Market in Philippines (2010): Percentage Breakdown of Revenues for Abbott, LifeScan, Roche and Others (includes corresponding Graph/Chart)

**Table 91.** Leading Players in the Retail Self- Monitoring Blood Glucose Meters and Strips Market in Philippines (2010): Percentage Breakdown of Retail Unit Sales for Abbott, LifeScan and Others (includes corresponding Graph/Chart)

## Pakistan

**Table 92.** Leading Players in the Self-Monitoring Blood Glucose Meters and Strips Market in Pakistan (2010): Percentage Breakdown of Revenues for Roche, Abbott, LifeScan and Others (includes corresponding Graph/Chart)

## Indonesia

**Table 93.** Leading players in the Self-Monitoring Blood Glucose Meters and Strips Market in Indonesia (2010): Percentage Breakdown of Revenues for Roche, LifeScan and Others (includes corresponding Graph/Chart)

**Table 94.** Leading Players in the Retail Self- Monitoring Blood Glucose Meters and Strips Market in Indonesia (2010): Percentage Breakdown of Retail Unit Sales for Roche, LifeScan, Bionime and Abbott (includes corresponding Graph/Chart)

## B. Market Analytics

**Table 95.** Asia-Pacific Recent Past, Current & Future Analysis for Blood Glucose Meters and Strips by Product Segment - Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 96.** Asia-Pacific Historic Review for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 97.** Asia-Pacific 15-Year Perspective for Blood Glucose Meters and Strips by Product Segment – Percentage Breakdown of Dollar Sales for Blood Glucose Strips and Blood Glucose Meters Markets for Years 2003, 2010 & 2017 (includes corresponding Graph/Chart)

## 18. LATIN AMERICA

### A. Market Analysis

Current and Future Analysis  
National Diabetes Programmes  
Guidelines for Diabetes Care  
Diabetes Incidence  
Type-1 Diabetes  
Type-2 Diabetes

**Table 98.** South & Central America: Breakdown of Estimated Prevalent Cases (in Thousands) of Type 1 Diabetes in Children by Select South & Central American Countries for the Year 2010

#### B. Market Analytics

**Table 99.** Latin American Recent Past, Current & Future Analysis for Blood Glucose Meters and Strips by Product Segment - Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 100.** Latin American Historic Review for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 101.** Latin American 15-Year Perspective for Blood Glucose Meters and Strips by Product Segment – Percentage Breakdown of Dollar Sales for Blood Glucose Strips and Blood Glucose Meters Markets for Years 2003, 2010 & 2017 (includes corresponding Graph/Chart)

### 19. REST OF WORLD

A. Market Analysis  
Current and Future Analysis

**Table 102.** Prevalence of Diabetes Mellitus in Africa: 2010

**Table 103.** Prevalence of Diabetes Mellitus in Middle East & North Africa: 2010



(includes corresponding Graph/Chart)

**Table 104.** African Prevalence of Type 1 Diabetes in Children by Select African Countries for the Year 2010

**Table 105.** Eastern Mediterranean & Middle East: Breakdown of Estimated Prevalent Cases (in Thousands) of Type 1 Diabetes in Children by Select Eastern Mediterranean & Middle East Countries for the Year 2010 (includes corresponding Graph/Chart)

## B. Market Analytics

**Table 106.** Rest of World Recent Past, Current & Future Analysis for Blood Glucose Meters and Strips by Product Segment - Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 107.** Rest of World Historic Review for Blood Glucose Meters and Strips by Product Segment – Blood Glucose Strips and Blood Glucose Meters Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 108.** Rest of World 15-Year Perspective for Blood Glucose Meters and Strips by Product Segment – Percentage Breakdown of Dollar Sales for Blood Glucose Strips and Blood Glucose Meters Markets for Years 2003, 2010 & 2017 (includes corresponding Graph/Chart)

## COMPETITIVE LANDSCAPE

Total Companies Profiled: 67 (including Divisions/Subsidiaries - 79)

Region/CountryPlayers

The United States47

Canada

Japan

Europe

France

Germany

The United Kingdom

Rest of Europe

Asia-Pacific (Excluding Japan)  
Middle East

## I would like to order

Product name: Blood Glucose Meters And Strips: Market Research Report

Product link: <https://marketpublishers.com/r/B6EE8D1C7B4EN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B6EE8D1C7B4EN.html>