

Blood Gas and Electrolyte Analyzers: Market Research Report

https://marketpublishers.com/r/BFE54AF2766EN.html

Date: January 2015 Pages: 321 Price: US\$ 4,500.00 (Single User License) ID: BFE54AF2766EN

Abstracts

This report analyzes the worldwide markets for Blood Gas and Electrolyte Analyzers in Units and US\$ Thousand by the following Product Segments: Blood Gas Analyzers (Benchtop Analyzers, & Point-of-Care Analyzers), and Electrolyte Analyzers. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2014 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs. The report profiles 42 companies including many key and niche players such as -

Abaxis, Inc.

Abbott Point-of-Care, Inc.

Alere, Inc.

Beckman Coulter, Inc.

Hemagen Diagnostics, Inc.



Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations Disclaimers Data Interpretation & Reporting Level Quantitative Techniques & Analytics Product Definition and Scope of Study Blood Gas Analyzers Benchtop Analyzers Point-of-Care Analyzers Electrolyte Analyzers

II. EXECUTIVE SUMMARY

1. GLOBAL MARKET OVERVIEW

Blood Gas and Electrolyte Analyzers: A Market Marked by Dramatic Transformation Decentralized Testing Takes Precedence in Blood Gas Analysis Point-of-Care All the Way Technology Advancements: Cornerstone for Market Growth Rising Aging Population: Principal Driver for the BGA Market

Table 1. Global Population Statistics for 65+ Age Group (2014) (includes correspondingGraph/Chart)

Table 2. Elderly Population (65+ Years) Worldwide by Geographic Region on the Basisof Economic Status (2000 & 2025): % of Total Population for More DevelopedCountries, Less Developed Countries and Least Developed Countries (includescorresponding Graph/Chart)

Table 3. Life Expectancy for Select Countries in Number of Years (2015E) (includescorresponding Graph/Chart)

Chronic Diseases and Rising Hospital Admissions: A Major Growth Driver



Table 4. Fatalities by Heart Conditions - Estimated Percentage Breakdown forCardiovascular Disease, Ischemic Heart Disease, Stroke, and Others (includescorresponding Graph/Chart)

Table 5. Global Annual Medical Cost of CVD in US\$ Billion (2010-2030) (includescorresponding Graph/Chart)

Global Cancer Prevalence Statistics – Opportunity Indicators

Table 6. Worldwide Incidence of Cancer (2012, 2020 & 2030): Number of New CasesDiagnosed (includes corresponding Graph/Chart)

Table 7. World Cancer Incidence by Geographic Region and Gender (2012): Number of New Cancer Cases Reported (in Thousands) for Asia-Oceania, Europe, North America, Latin America & the Caribbean, and Africa (includes corresponding Graph/Chart)

Table 8. New Cancer Cases in the World in Thousands by Affected Site (2012)(includes corresponding Graph/Chart)

Hurdles to Overcome Blood Gas Testing Becomes Commonplace in Critical Care Benchtop Makers Cash in on the Lucrative POC Market OEM Standardization Tightens Budgets Healthcare Cost-Cutting Trend Promotes Innovations Innovation Frenzy Sensing the Market Pulse Deployment of Nanotechnololgy and Biosensors in Modern Devices Integrated Quality Control Programs for Better Efficiency Futuristic Trend: Combination of BGA and Pulse Oximetry Competition

Table 9. Global Blood Gas Analyzers Market by Leading Player (2014): PercentageMarket Share Breakdown of Revenues for Instrumentation Laboratories, Abbott Point-of-Care, Radiometer, Roche, Siemens, & Others (includes corresponding Graph/Chart)



Table 10. Global Blood Gas Analyzers Market by Leading Player (2014): Percentage Market Share Breakdown of Installed Base for Instrumentation Laboratories, Abbott Point-of-Care, Radiometer, Roche, Siemens, & Others (includes corresponding Graph/Chart)

2. AN INSIGHT INTO THE BLOOD GAS MONITORING MARKET

Review of Blood Gas Monitoring Equipment Market Invasive Vs. Non-Invasive Blood Gas Monitoring Blood Gas Monitoring Market Segmentation A. Invasive Blood Gas Monitoring Equipment Intermittent Blood Gas Monitoring Equipment Portable, Handheld Blood Gas Analyzer Patient Attached/On Demand Blood Gas Monitor Continuous Blood Gas Monitoring Equipment Application Areas Market Drivers Continuous In-Vivo Sees New Growth Avenues **Bloodless Analyzer Offers Enhanced Protection** Best Fit for Continuous Real-Time Monitoring Increase in Critical Care Conditions Spurs In-Vivo Monitoring Aging Population Creates More Opportunities Decline in Sensor Prices to Add New Potential Ease of Use and Awareness – Key to Greater Market Penetration Market Restraints Limited Potential Stems from Limited Application Limited Test Menu Stifles Potential Prohibitive Costs Curtail Usage B. Non-Invasive Blood Gas Monitoring Equipment Pulse Oximeter Transcutaneous Monitors

3. BLOOD GAS ANALYZERS – PRODUCT OVERVIEW

Introduction to Blood Gas Analyzers Blood Gas Analyzers with Expanded Menus Blood Gas Analyzer Technique Handling Precautions for Blood Gas Analyzers Considerations Governing Purchase of Blood Gas Analyzers



Product Overview by Segment

- A. Benchtop/Central Laboratory/Console Blood Gas Analyzer
- B. Point-of-Care Blood Gas Analyzer
- Advantages
- Short Patient Turnaround Time Favors Point-of-care
- Spot Results Prove Life Saving for Critically III
- Curb Unwanted Costs
- Cost Savings Through Space Savings
- C. Electrolyte Analyzer
- Fundamentals of Blood Gases and Blood Gas Testing
- Basics of Blood Gases
- Blood Gas Parameters and their Significance
- Physiological Functions & Blood Gas Analysis
- Oxygen (O2)
- Carbon Dioxide (CO2)
- рΗ
- Acid-Base Parameters by Blood Gases
- Relationship Between CO2 and pH
- Types of Blood Tests
- Blood Gas Testing The Lifeblood of Critical Care
- Importance of Blood Gas and Electrolyte Analysis
- Blood Gas Monitoring and Analysis Functions
- Evolution of Blood Analysis & Blood Gas Analysis
- Blood Analysis
- Blood Gas Analysis
- Blood Gas and Electrolyte Analysis Purpose & Procedure
- Purpose of Blood Gas Analysis
- Arterial Blood Gas (ABG) Analysis for Determining pH Level and O2 and CO2 in Blood
- Description of Blood Gas Analysis
- Blood gas analysis carried out on blood from an artery ascertains
- Procedure for Blood Gas Analysis
- Preparation for Blood Gas Analysis
- Care after Drawing Blood Sample from Patient
- Risks in Taking out Blood Sample
- Results of Blood Gas Analysis
- Electrolyte Test for Diagnosis of Diseases
- Definition of Electrolytes
- Purpose of Electrolyte Test
- Precautions of Electrolyte Test



Description of Electrolyte Tests Preparation for Electrolyte Tests Approaches to Blood Gas Testing Benchtop Vs. POC Testing – A Comparison Cost Analysis of POC Testing Vs. Laboratory Testing Advantages of POC Testing Over Central Laboratory Testing Distribution Dynamics Distribution Channels Manufacturers Tap the Replacement and Consumables Demand Consumables Cost – A Major Purchase Criteria Price Focus – Key Competing Factor for Vendors

4. PRODUCT INTRODUCTIONS

Radiometer Launches ABL90 FLEX PLUS Blood Gas Analyzer Nova Biomedical's Stat Profile Prime Analyzer Receives FDA Clearance for POC Use Siemens Launches Xprecia Stride Coagulation Analyzer i-STAT Total ?-hCG by Abbott Receives FDA Clearance IDEXX Introduces Catalyst One Chemistry Analyzer Heska Launches Rapid Blood Analyzer OPTI Medical Receives FDA Clearance for CCA-TS2 Analyzer Agilent Launches Agilent x1149 Benchtop Boundary Scan Analyzer IL Launches CE-IVD Marked HemosIL AcuStar Assay

5. RECENT INDUSTRY ACTIVITY

IL Signs International Distribution Contract with Thermo Fisher Scientific Abaxis Enters into Exclusive Supply Agreement with Banfield Pet Hospital IL Awarded Renewal of Contract with Novation for Blood Gas Instrumentation IDEXX and Sysmex America Enter Into Distribution Agreement

6. FOCUS ON SELECT GLOBAL PLAYERS

Abaxis, Inc. (US) Abbott Point-of-Care, Inc. (US) Alere, Inc. (US) Beckman Coulter, Inc. (US) Hemagen Diagnostics, Inc. (US) IDEXX Laboratories, Inc. (US)



OPTI Medical Systems, Inc. (US) Instrumentation Laboratory (US) Medica Corporation (US) Nova Biomedical Corporation (US) Radiometer A/S (Denmark) Radiometer America, Inc. (US) Roche Diagnostics Ltd. (Switzerland) Siemens Healthcare GmbH (Germany)

7. GLOBAL MARKET PERSPECTIVE

A. Dollar Analytics

Table 11. World Recent Past, Current & Future Analysis for Blood Gas and ElectrolyteAnalyzers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, LatinAmerica, and Rest of World Markets Independently Analyzed with Annual Sales Figuresin US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 12. World Historic Review for Blood Gas and Electrolyte Analyzers byGeographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America, andRest of World Markets Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 13. World 14-Year Perspective for Blood Gas and Electrolyte Analyzers byGeographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan,Europe, Asia-Pacific, Latin America, and Rest of World Markets for Years 2007, 2015 &2020 (includes corresponding Graph/Chart)

Blood Gas & Electrolyte Analyzers Market By Geographic Region:

Table 14. World Recent Past, Current & Future Analysis for Blood Gas Analyzers byGeographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America, andRest of World Markets Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)



Table 15. World Historic Review for Blood Gas Analyzers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 16. World 14-Year Perspective for Blood Gas Analyzers by Geographic Region -Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific,Latin America, and Rest of World Markets for Years 2007, 2015 & 2020 (includescorresponding Graph/Chart)

By Segment:

Table 17. World Recent Past, Current & Future Analysis for Blood Gas Analyzers bySegment - Benchtop and Point-of-Care Analyzer Markets Independently Analyzed withAnnual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includescorresponding Graph/Chart)

Table 18. World Historic Review for Blood Gas Analyzers by Segment - Benchtop andPoint-of-Care Analyzer Markets Independently Analyzed with Annual Sales Figures inUS\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 19. World 14-Year Perspective for Blood Gas Analyzers by Segment -Percentage Breakdown of Dollar Sales for Benchtop and Point-of-Care AnalyzerMarkets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 20. World Recent Past, Current & Future Analysis for Benchtop Blood GasAnalyzers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, LatinAmerica, and Rest of World Markets Independently Analyzed with Annual Sales Figuresin US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 21. World Historic Review for Benchtop Blood Gas Analyzers by GeographicRegion - US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of WorldMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2007 through 2013 (includes corresponding Graph/Chart)

Table 22. World 14-Year Perspective for Benchtop Blood Gas Analyzers by Geographic

 Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia



Pacific, Latin America, and Rest of World Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 23. World Recent Past, Current & Future Analysis for Point-of-Care Blood GasAnalyzers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, LatinAmerica, and Rest of World Markets Independently Analyzed with Annual Sales Figuresin US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 24. World Historic Review for Point-of-Care Blood Gas Analyzers by GeographicRegion - US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of WorldMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2007 through 2013 (includes corresponding Graph/Chart)

Table 25. World 14-Year Perspective for Point-of-Care Blood Gas Analyzers byGeographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan,Europe, Asia-Pacific, Latin America, and Rest of World Markets for Years 2007, 2015 &2020 (includes corresponding Graph/Chart)

Table 26. World Recent Past, Current & Future Analysis for Electrolyte Analyzers byGeographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America, andRest of World Markets Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 27. World Historic Review for Electrolyte Analyzers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 28. World 14-Year Perspective for Electrolyte Analyzers by Geographic Region -Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific,Latin America, and Rest of World Markets for Years 2007, 2015 & 2020 (includescorresponding Graph/Chart)

B. Volume Analytics

Table 29. World Recent Past, Current & Future Analysis for Blood Gas and Electrolyte

 Analyzers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin



America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 30. World Historic Review for Blood Gas and Electrolyte Analyzers byGeographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America, andRest of World Markets Independently Analyzed with Annual Sales Figures in Units forYears 2007 through 2013 (includes corresponding Graph/Chart)

Table 31. World 14-Year Perspective for Blood Gas and Electrolyte Analyzers byGeographic Region - Percentage Breakdown of Unit Sales for US, Canada, Japan,Europe, Asia-Pacific, Latin America, and Rest of World Markets for Years 2007, 2015 &2020 (includes corresponding Graph/Chart)

Blood Gas & Electrolyte Analyzers Market by Product Segment By Geographic Region:

Table 32. World Recent Past, Current & Future Analysis for Blood Gas Analyzers byGeographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America, andRest of World Markets Independently Analyzed with Annual Sales Figures in Units forYears 2014 through 2020 (includes corresponding Graph/Chart)

Table 33. World Historic Review for Blood Gas Analyzers by Geographic Region - US,Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World MarketsIndependently Analyzed with Annual Sales Figures in Units for Years 2007 through2013 (includes corresponding Graph/Chart)

Table 34. World 14-Year Perspective for Blood Gas Analyzers by Geographic Region -Percentage Breakdown of Unit Sales for US, Canada, Japan, Europe, Asia-Pacific,Latin America, and Rest of World Markets for Years 2007, 2015 & 2020 (includescorresponding Graph/Chart)

By Segment:

Table 35. World Recent Past, Current & Future Analysis for Blood Gas Analyzers by

 Segment - Benchtop and Point-of-Care Analyzer Markets Independently Analyzed with



Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 36. World Historic Review for Blood Gas Analyzers by Segment - Benchtop andPoint-of-Care Analyzer Markets Independently Analyzed with Annual Sales Figures inUnits for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 37. World 14-Year Perspective for Blood Gas Analyzers by Segment -Percentage Breakdown of Unit Sales for Benchtop and Point-of-Care Analyzer Marketsfor Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 38. World Recent Past, Current & Future Analysis for Benchtop Blood GasAnalyzers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, LatinAmerica, and Rest of World Markets Independently Analyzed with Annual Sales Figuresin Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 39. World Historic Review for Benchtop Blood Gas Analyzers by GeographicRegion - US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of WorldMarkets Independently Analyzed with Annual Sales Figures in Units for Years 2007through 2013 (includes corresponding Graph/Chart)

Table 40. World 14-Year Perspective for Benchtop Blood Gas Analyzers by GeographicRegion - Percentage Breakdown of Unit Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets for Years 2007, 2015 & 2020(includes corresponding Graph/Chart)

Table 41. World Recent Past, Current & Future Analysis for Point-of-Care Blood GasAnalyzers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, LatinAmerica, and Rest of World Markets Independently Analyzed with Annual Sales Figuresin Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 42. World Historic Review for Point-of-Care Blood Gas Analyzers by GeographicRegion - US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of WorldMarkets Independently Analyzed with Annual Sales Figures in Units for Years 2007through 2013 (includes corresponding Graph/Chart)

Table 43. World 14-Year Perspective for Point-of-Care Blood Gas Analyzers byGeographic Region - Percentage Breakdown of Unit Sales for US, Canada, Japan,Europe, Asia-Pacific, Latin America, and Rest of World Markets for Years 2007, 2015 &



2020 (includes corresponding Graph/Chart)

Table 44. World Recent Past, Current & Future Analysis for Electrolyte Analyzers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 45. World Historic Review for Electrolyte Analyzers by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 46. World 14-Year Perspective for Electrolyte Analyzers by Geographic Region -Percentage Breakdown of Unit Sales for US, Canada, Japan, Europe, Asia-Pacific,Latin America, and Rest of World Markets for Years 2007, 2015 & 2020 (includescorresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis Rapidly Ageing Demographics Drive Growth in the American BGA Market

Table 47. North American Aging Population by Age Group: 1975-2050 (includescorresponding Graph/Chart)

Rising Incidence of Chronic Diseases Fuel Market Growth

Table 48. CVD in the US: Cardiovascular Disease Prevalence in Adults by Gender &Age Group (includes corresponding Graph/Chart)

Table 49. CVD in the US: Cardiovascular Disease Incidence by Gender & Age Group (per 1,000 Adults)

Table 50. Leading Causes of CVD Fatalities in the US: Percentage Breakdown of



Mortality for Coronary Heart Disease, HBP, Heart Failure, Stroke, and Others (includes corresponding Graph/Chart)

Cancer Incidence on the Rise

Table 51. US Cancer Incidence for All Body Sites by Gender & Age Group (2013): New Cancer Cases for Males & Females for the Age groups Under 65 years; and 65 years and Above (includes corresponding Graph/Chart)

Cancer Mortality Statistics

Table 52. Cancer Related Deaths in the US by Gender and Body Site (2014)

Product Launches Strategic Corporate Developments Select Key Players B. Market Analytics Value Analytics

Table 53. The US Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Pointof-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 54. The US Historic Review for Blood Gas and Electrolyte Analyzers by ProductSegment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) andElectrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 55. The US 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Dollar Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years



2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics

Table 56. The US Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Pointof-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 57. The US Historic Review for Blood Gas and Electrolyte Analyzers by ProductSegment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) andElectrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units forYears 2007 through 2013 (includes corresponding Graph/Chart)

Table 58. The US 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Unit Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

2. CANADA

A. Market AnalysisAn Overview of the Medical Equipment MarketB. Market AnalyticsValue Analytics

Table 59. Canadian Recent Past, Current & Future Analysis for Blood Gas andElectrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzersand Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed withAnnual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includescorresponding Graph/Chart)

Table 60. Canadian Historic Review for Blood Gas and Electrolyte Analyzers byProduct Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-CareAnalyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales



Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 61. Canadian 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Dollar Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics

Table 62. Canadian Recent Past, Current & Future Analysis for Blood Gas andElectrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzersand Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed withAnnual Sales Figures in Units for Years 2014 through 2020 (includes correspondingGraph/Chart)

Table 63. Canadian Historic Review for Blood Gas and Electrolyte Analyzers byProduct Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-CareAnalyzers) and Electrolyte Analyzers Independently Analyzed with Annual SalesFigures in Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 64. Canadian 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Unit Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

3. JAPAN

A. Market Analysis Graying Population Spurs Growth of Blood Gas and Electrolyte Analyzers

Table 65. Japanese Elderly (65+ Years) Population: 2000-2020 (includescorresponding Graph/Chart)

Table 66. Aging Population Growth (%) in Japan: 2015E-2060P (includescorresponding Graph/Chart)



B. Market Analytics Value Analytics

Table 67. Japanese Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 68. Japanese Historic Review for Blood Gas and Electrolyte Analyzers byProduct Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-CareAnalyzers) and Electrolyte Analyzers Independently Analyzed with Annual SalesFigures in US\$ Thousand for Years 2007 through 2013 (includes correspondingGraph/Chart)

Table 69. Japanese 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Dollar Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics

Table 70. Japanese Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 71. Japanese Historic Review for Blood Gas and Electrolyte Analyzers byProduct Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-CareAnalyzers) and Electrolyte Analyzers Independently Analyzed with Annual SalesFigures in Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 72. Japanese 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Unit Sales for Blood Gas Analyzers



(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4. EUROPE

A. Market AnalysisBlood Gas Analyzers – Gaining MomentumRising Life Expectancy to Drive Demand Across Europe

Table 73. Life Expectancy at 65 Years for Select Countries in Europe: 2012 (includes corresponding Graph/Chart)

Table 74. European Aging Population by Age Group: 1975-2050 (includescorresponding Graph/Chart)

Table 75. European Country-wise Statistics of 60+ Population as % of Total Population:2013 (includes corresponding Graph/Chart)

B. Market AnalyticsValue Analytics

Table 76. European Recent Past, Current & Future Analysis for Blood Gas andElectrolyte Analyzers by Geographic Region - France, Germany, Italy, UK, Spain,Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figuresin US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 77. European Historic Review for Blood Gas and Electrolyte Analyzers byGeographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of EuropeMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2007 through 2013 (includes corresponding Graph/Chart)

Table 78. European 14-Year Perspective for Blood Gas and Electrolyte Analyzers by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)



Table 79. European Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 80. European Historic Review for Blood Gas and Electrolyte Analyzers byProduct Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-CareAnalyzers) and Electrolyte Analyzers Independently Analyzed with Annual SalesFigures in US\$ Thousand for Years 2007 through 2013 (includes correspondingGraph/Chart)

Table 81. European 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Dollar Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics

Table 82. European Recent Past, Current & Future Analysis for Blood Gas andElectrolyte Analyzers by Geographic Region - France, Germany, Italy, UK, Spain,Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figuresin Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 83. European Historic Review for Blood Gas and Electrolyte Analyzers byGeographic Region - France, Germany, Italy, UK, Spain, Russia, and Rest of EuropeMarkets Independently Analyzed with Annual Sales Figures in Units for Years 2007through 2013 (includes corresponding Graph/Chart)

Table 84. European 14-Year Perspective for Blood Gas and Electrolyte Analyzers by Geographic Region - Percentage Breakdown of Unit Sales for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 85. European Recent Past, Current & Future Analysis for Blood Gas andElectrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzersand Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with



Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 86. European Historic Review for Blood Gas and Electrolyte Analyzers byProduct Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-CareAnalyzers) and Electrolyte Analyzers Independently Analyzed with Annual SalesFigures in Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 87. European 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Unit Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

4A. FRANCE

Market Analysis Value Analytics

Table 88. French Recent Past, Current & Future Analysis for Blood Gas and ElectrolyteAnalyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-
of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual
Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding
Graph/Chart)

Table 89. French Historic Review for Blood Gas and Electrolyte Analyzers by ProductSegment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) andElectrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 90. French 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Dollar Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics



Table 91. French Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Pointof-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 92. French Historic Review for Blood Gas and Electrolyte Analyzers by ProductSegment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) andElectrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units forYears 2007 through 2013 (includes corresponding Graph/Chart)

Table 93. French 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Unit Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

4B. GERMANY

A. Market AnalysisSiemens Healthcare GmbH – A Key PlayerB. Market AnalyticsValue Analytics

Table 94. German Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 95. German Historic Review for Blood Gas and Electrolyte Analyzers by ProductSegment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) andElectrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 96. German 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Dollar Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)



Volume Analytics

Table 97. German Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 98. German Historic Review for Blood Gas and Electrolyte Analyzers by ProductSegment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) andElectrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units forYears 2007 through 2013 (includes corresponding Graph/Chart)

Table 99. German 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Unit Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

4C. ITALY

Market Analysis Value Analytics

Table 100. Italian Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Pointof-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 101. Italian Historic Review for Blood Gas and Electrolyte Analyzers by ProductSegment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) andElectrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 102. Italian 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Dollar Sales for Blood Gas Analyzers



(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics

Table 103. Italian Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Pointof-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 104. Italian Historic Review for Blood Gas and Electrolyte Analyzers by ProductSegment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) andElectrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units forYears 2007 through 2013 (includes corresponding Graph/Chart)

Table 105. Italian 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Unit Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

Market Analysis Value Analytics

Table 106. The UK Recent Past, Current & Future Analysis for Blood Gas andElectrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzersand Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed withAnnual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includescorresponding Graph/Chart)

Table 107. The UK Historic Review for Blood Gas and Electrolyte Analyzers by ProductSegment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) andElectrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)



Table 108. The UK 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Dollar Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics

Table 109. The UK Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 110. The UK Historic Review for Blood Gas and Electrolyte Analyzers by ProductSegment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) andElectrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units forYears 2007 through 2013 (includes corresponding Graph/Chart)

Table 111. The UK 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Unit Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

4E. SPAIN

Market Analysis Value Analytics

Table 112. Spanish Recent Past, Current & Future Analysis for Blood Gas andElectrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzersand Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed withAnnual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includescorresponding Graph/Chart)

Table 113. Spanish Historic Review for Blood Gas and Electrolyte Analyzers by Product

 Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and



Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 114. Spanish 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Dollar Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics

Table 115. Spanish Recent Past, Current & Future Analysis for Blood Gas andElectrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzersand Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed withAnnual Sales Figures in Units for Years 2014 through 2020 (includes correspondingGraph/Chart)

Table 116. Spanish Historic Review for Blood Gas and Electrolyte Analyzers by ProductSegment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) andElectrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units forYears 2007 through 2013 (includes corresponding Graph/Chart)

Table 117. Spanish 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Unit Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

4F. RUSSIA

Market Analysis Value Analytics

Table 118. Russian Recent Past, Current & Future Analysis for Blood Gas andElectrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzersand Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed withAnnual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includescorresponding Graph/Chart)



Table 119. Russian Historic Review for Blood Gas and Electrolyte Analyzers by ProductSegment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) andElectrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 120. Russian 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Dollar Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics

Table 121. Russian Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 122. Russian Historic Review for Blood Gas and Electrolyte Analyzers by ProductSegment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) andElectrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units forYears 2007 through 2013 (includes corresponding Graph/Chart)

Table 123. Russian 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Unit Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

4G. REST OF EUROPE

A. Market AnalysisProduct LaunchesKey PlayersB. Market AnalyticsValue Analytics



Table 124. Rest of European Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 125. Rest of European Historic Review for Blood Gas and Electrolyte Analyzersby Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-CareAnalyzers) and Electrolyte Analyzers Independently Analyzed with Annual SalesFigures in US\$ Thousand for Years 2007 through 2013 (includes correspondingGraph/Chart)

Table 126. Rest of European 14-Year Perspective for Blood Gas and ElectrolyteAnalyzers by Product Segment - Percentage Breakdown of Dollar Sales for Blood GasAnalyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzersfor Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics

Table 127. Rest of European Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 128. Rest of European Historic Review for Blood Gas and Electrolyte Analyzersby Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-CareAnalyzers) and Electrolyte Analyzers Independently Analyzed with Annual SalesFigures in Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 129. Rest of European 14-Year Perspective for Blood Gas and ElectrolyteAnalyzers by Product Segment - Percentage Breakdown of Unit Sales for Blood GasAnalyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzersfor Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC



A. Market Analysis India & China Offer Significant Growth Opportunities

Table 130. Population Statistics in Select Asian Countries & Percentage of PopulationAged Above 65 Years (includes corresponding Graph/Chart)

Increasing Cardiovascular Cases Drive BGA Demand B. Market Analytics Value Analytics

Table 131. Asia-Pacific Recent Past, Current & Future Analysis for Blood Gas andElectrolyte Analyzers by Geographic Region - China, India, and Rest of Asia-PacificMarkets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years2014 through 2020 (includes corresponding Graph/Chart)

Table 132. Asia-Pacific Historic Review for Blood Gas and Electrolyte Analyzers byGeographic Region - China, India, and Rest of Asia-Pacific Markets IndependentlyAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013(includes corresponding Graph/Chart)

Table 133. Asia-Pacific 14-Year Perspective for Blood Gas and Electrolyte Analyzers byGeographic Region - Percentage Breakdown of Dollar Sales for China, India, and Restof Asia-Pacific Markets for Years 2007, 2015 & 2020 (includes correspondingGraph/Chart)

Table 134. Asia-Pacific Recent Past, Current & Future Analysis for Blood Gas andElectrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzersand Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed withAnnual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includescorresponding Graph/Chart)

Table 135. Asia-Pacific Historic Review for Blood Gas and Electrolyte Analyzers byProduct Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-CareAnalyzers) and Electrolyte Analyzers Independently Analyzed with Annual SalesFigures in US\$ Thousand for Years 2007 through 2013 (includes correspondingGraph/Chart)



Table 136. Asia-Pacific 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Dollar Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics

Table 137. Asia-Pacific Recent Past, Current & Future Analysis for Blood Gas andElectrolyte Analyzers by Geographic Region - China, India, and Rest of Asia-PacificMarkets Independently Analyzed with Annual Sales Figures in Units for Years 2014through 2020 (includes corresponding Graph/Chart)

Table 138. Asia-Pacific Historic Review for Blood Gas and Electrolyte Analyzers byGeographic Region - China, India, and Rest of Asia-Pacific Markets IndependentlyAnalyzed with Annual Sales Figures in Units for Years 2007 through 2013 (includescorresponding Graph/Chart)

Table 139. Asia-Pacific 14-Year Perspective for Blood Gas and Electrolyte Analyzers byGeographic Region - Percentage Breakdown of Unit Sales for China, India, and Rest ofAsia-Pacific Markets for Years 2007, 2015 & 2020 (includes correspondingGraph/Chart)

Table 140. Asia-Pacific Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 141. Asia-Pacific Historic Review for Blood Gas and Electrolyte Analyzers byProduct Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-CareAnalyzers) and Electrolyte Analyzers Independently Analyzed with Annual SalesFigures in Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 142. Asia-Pacific 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Unit Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)



5A. CHINA

A. Market Analysis Competitive Scenario

Table 143. Leading Players in the Chinese Blood Gas Analyzer Market (2015):Percentage Breakdown of Revenue for ABL, Abbott, AVL, IL, NOVA, Siemens-Bayer &Others (includes corresponding Graph/Chart)

B. Market Analytics Value Analytics

Table 144. Chinese Recent Past, Current & Future Analysis for Blood Gas andElectrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzersand Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed withAnnual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includescorresponding Graph/Chart)

Table 145. Chinese Historic Review for Blood Gas and Electrolyte Analyzers by ProductSegment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) andElectrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 146. Chinese 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Dollar Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics

Table 147. Chinese Recent Past, Current & Future Analysis for Blood Gas andElectrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzersand Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed withAnnual Sales Figures in Units for Years 2014 through 2020 (includes corresponding



Graph/Chart)

Table 148. Chinese Historic Review for Blood Gas and Electrolyte Analyzers by ProductSegment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) andElectrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units forYears 2007 through 2013 (includes corresponding Graph/Chart)

Table 149. Chinese 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Unit Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

5B. INDIA

A. Market Analysis

Table 150. Indian Blood Gas & Electrolyzer Analyzer(BGA) Market by Segment (2014):Percentage Breakdown of Revenue for BGA Instruments and BGA Reagents (includes
corresponding Graph/Chart)

B. Market Analytics Value Analytics

Table 151. Indian Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Pointof-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 152. Indian Historic Review for Blood Gas and Electrolyte Analyzers by ProductSegment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) andElectrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 153. Indian 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Dollar Sales for Blood Gas Analyzers



(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics

Table 154. Indian Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Pointof-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 155. Indian Historic Review for Blood Gas and Electrolyte Analyzers by ProductSegment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) andElectrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units forYears 2007 through 2013 (includes corresponding Graph/Chart)

Table 156. Indian 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Unit Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

5C. REST OF ASIA-PACIFIC

A. Market Analysis
Overview of Select Markets
Malaysia & Singapore
Thailand
B. Market Analytics
Value Analytics

Table 157. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Blood Gasand Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (BenchtopAnalyzers and Point-of-Care Analyzers) and Electrolyte Analyzers IndependentlyAnalyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020(includes corresponding Graph/Chart)



Table 158. Rest of Asia-Pacific Historic Review for Blood Gas and Electrolyte Analyzersby Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-CareAnalyzers) and Electrolyte Analyzers Independently Analyzed with Annual SalesFigures in US\$ Thousand for Years 2007 through 2013 (includes correspondingGraph/Chart)

Table 159. Rest of Asia-Pacific 14-Year Perspective for Blood Gas and ElectrolyteAnalyzers by Product Segment - Percentage Breakdown of Dollar Sales for Blood GasAnalyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzersfor Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics

Table 160. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 161. Rest of Asia-Pacific Historic Review for Blood Gas and Electrolyte Analyzersby Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-CareAnalyzers) and Electrolyte Analyzers Independently Analyzed with Annual SalesFigures in Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 162. Rest of Asia-Pacific 14-Year Perspective for Blood Gas and ElectrolyteAnalyzers by Product Segment - Percentage Breakdown of Unit Sales for Blood GasAnalyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzersfor Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

6. LATIN AMERICA

Market Analysis Value Analytics

Table 163. Latin American Recent Past, Current & Future Analysis for Blood Gas and

 Electrolyte Analyzers by Geographic Region - Brazil, and Rest of Latin America Markets



Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 164. Latin American Historic Review for Blood Gas and Electrolyte Analyzers byGeographic Region - Brazil, and Rest of Latin America Markets Independently Analyzedwith Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includescorresponding Graph/Chart)

Table 165. Latin American 14-Year Perspective for Blood Gas and ElectrolyteAnalyzers by Geographic Region - Percentage Breakdown of Dollar Sales for Brazil,and Rest of Latin America Markets for Years 2007, 2015 & 2020 (includescorresponding Graph/Chart)

Table 166. Latin American Recent Past, Current & Future Analysis for Blood Gas andElectrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzersand Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed withAnnual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includescorresponding Graph/Chart)

Table 167. Latin American Historic Review for Blood Gas and Electrolyte Analyzers byProduct Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-CareAnalyzers) and Electrolyte Analyzers Independently Analyzed with Annual SalesFigures in US\$ Thousand for Years 2007 through 2013 (includes correspondingGraph/Chart)

Table 168. Latin American 14-Year Perspective for Blood Gas and ElectrolyteAnalyzers by Product Segment - Percentage Breakdown of Dollar Sales for Blood GasAnalyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzersfor Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics

Table 169. Latin American Recent Past, Current & Future Analysis for Blood Gas andElectrolyte Analyzers by Geographic Region - Brazil, and Rest of Latin America MarketsIndependently Analyzed with Annual Sales Figures in Units for Years 2014 through2020 (includes corresponding Graph/Chart)



Table 170. Latin American Historic Review for Blood Gas and Electrolyte Analyzers by Geographic Region - Brazil, and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 171. Latin American 14-Year Perspective for Blood Gas and ElectrolyteAnalyzers by Geographic Region - Percentage Breakdown of Unit Sales for Brazil, andRest of Latin America Markets for Years 2007, 2015 & 2020 (includes correspondingGraph/Chart)

Table 172. Latin American Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 173. Latin American Historic Review for Blood Gas and Electrolyte Analyzers byProduct Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-CareAnalyzers) and Electrolyte Analyzers Independently Analyzed with Annual SalesFigures in Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 174. Latin American 14-Year Perspective for Blood Gas and ElectrolyteAnalyzers by Product Segment - Percentage Breakdown of Unit Sales for Blood GasAnalyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzersfor Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

6A. BRAZIL

Market Analysis Value Analytics

Table 175. Brazilian Recent Past, Current & Future Analysis for Blood Gas andElectrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzersand Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed withAnnual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includescorresponding Graph/Chart)

Table 176. Brazilian Historic Review for Blood Gas and Electrolyte Analyzers by



Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 177. Brazilian 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Dollar Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics

Table 178. Brazilian Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 179. Brazilian Historic Review for Blood Gas and Electrolyte Analyzers byProduct Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-CareAnalyzers) and Electrolyte Analyzers Independently Analyzed with Annual SalesFigures in Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 180. Brazilian 14-Year Perspective for Blood Gas and Electrolyte Analyzers byProduct Segment - Percentage Breakdown of Unit Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

6B. REST OF LATIN AMERICA

Market Analysis Value Analytics

Table 181. Rest of Latin American Recent Past, Current & Future Analysis for BloodGas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (BenchtopAnalyzers and Point-of-Care Analyzers) and Electrolyte Analyzers Independently



Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 182. Rest of Latin American Historic Review for Blood Gas and ElectrolyteAnalyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-
of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual
Sales Figures in US\$ Thousand for Years 2007 through 2013 (includes corresponding
Graph/Chart)

Table 183. Rest of Latin American 14-Year Perspective for Blood Gas and ElectrolyteAnalyzers by Product Segment - Percentage Breakdown of Dollar Sales for Blood GasAnalyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzersfor Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics

Table 184. Rest of Latin American Recent Past, Current & Future Analysis for BloodGas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (BenchtopAnalyzers and Point-of-Care Analyzers) and Electrolyte Analyzers IndependentlyAnalyzed with Annual Sales Figures in Units for Years 2014 through 2020 (includescorresponding Graph/Chart)

Table 185. Rest of Latin American Historic Review for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Pointof-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 186. Rest of Latin American 14-Year Perspective for Blood Gas and ElectrolyteAnalyzers by Product Segment - Percentage Breakdown of Unit Sales for Blood GasAnalyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzersfor Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

7. REST OF WORLD

A. Market Analysis African Aging Population Statistics

Blood Gas and Electrolyte Analyzers: Market Research Report



Table 187. African Aging Population by Age Group: 1975-2050 (includes correspondingGraph/Chart)

B. Market Analytics Value Analytics

Table 188. Rest of World Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 189. Rest of World Historic Review for Blood Gas and Electrolyte Analyzers byProduct Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-CareAnalyzers) and Electrolyte Analyzers Independently Analyzed with Annual SalesFigures in US\$ Thousand for Years 2007 through 2013 (includes correspondingGraph/Chart)

Table 190. Rest of World 14-Year Perspective for Blood Gas and Electrolyte Analyzers by Product Segment - Percentage Breakdown of Dollar Sales for Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Volume Analytics

Table 191. Rest of World Recent Past, Current & Future Analysis for Blood Gas and Electrolyte Analyzers by Product Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 192. Rest of World Historic Review for Blood Gas and Electrolyte Analyzers byProduct Segment - Blood Gas Analyzers (Benchtop Analyzers and Point-of-Care



Analyzers) and Electrolyte Analyzers Independently Analyzed with Annual Sales Figures in Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 193. Rest of World 14-Year Perspective for Blood Gas and Electrolyte Analyzersby Product Segment - Percentage Breakdown of Unit Sales for Blood Gas Analyzers(Benchtop Analyzers and Point-of-Care Analyzers) and Electrolyte Analyzers for Years2007, 2015 & 2020 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 42 (including Divisions/Subsidiaries - 47) The United States (20) Canada (1) Japan (5) Europe (9) Germany (3) Spain (1) Rest of Europe (5) Asia-Pacific (Excluding Japan) (11) Latin America (1)



I would like to order

Product name: Blood Gas and Electrolyte Analyzers: Market Research Report

Product link: https://marketpublishers.com/r/BFE54AF2766EN.html

Price: US\$ 4,500.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/BFE54AF2766EN.html</u>