

Blood Glucose Monitoring Devices: Market Research Report

https://marketpublishers.com/r/B07C305855CEN.html

Date: January 2015

Pages: 358

Price: US\$ 4,950.00 (Single User License)

ID: B07C305855CEN

Abstracts

This report analyzes the worldwide markets for Blood Glucose Monitoring (BGM) Devices in US\$ Million by the following Product Segments: Blood Glucose Strips, Blood Glucose Meters, and Lancets. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2014 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs. The report profiles 83 companies including many key and niche players such as -

Abbott Diabetes Care, Inc.
AgaMatrix, Inc.
Arkray, Inc.
Bayer Healthcare
Bionime Corp.



Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Blood Glucose Strips
Blood Glucose Meters
Lancets

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW

BGM Devices: Enabling Efficient Management of the Global Diabetes Epidemic

Table 1. Global Diabetes Mellitus Incidence among Ages 20-79 (2014E & 2035P): Prevalence (in Millions) and Percentage Share by Geographic Region (includes corresponding Graph/Chart)

Table 2. Percentage Increase in DM Incidence among Ages 20-79 Worldwide by Geographic Region: 2013-2035 (includes corresponding Graph/Chart)

Table 3. Top Ten Countries Worldwide with the Highest Number of People (in the Age Group 20-79 Years) with DM (in Millions): 2014E & 2035P (includes corresponding Graph/Chart)

Global Diabetes Prevalence: Few Alarming Facts
Global Blood Glucose Monitoring (BGM) Market: Growth Drivers in a Nut Shell
Future Growth Driven by Product Innovations & Advancements
Demand for BGM Products to Witness Varying Patterns in Developed and Developing
Markets

Recession in Retrospect and the Road Ahead

2. COMPETITION



The Big Four in the Global BGM Devices Market

Table 4. Leading Players in the Global Blood Glucose Monitoring Devices Market (2014E): Percentage Market Share Breakdown for Abbott, Bayer, LifeScan, Roche, and Others (includes corresponding Graph/Chart)

Select Blood Glucose Meters of Leading Manufacturers (2013): Details of Company, Brand Name, Sample Size Required, Time Taken (Seconds), and Special Features Competition with Local Pharma Companies Intensifies in Regional Markets Quality Products at Low Prices: Mantra for Success in the Marketplace Companies Cater to Local Needs to Garner Share in Regional Markets Products Fail Revised ISO Accuracy Tolerance Requirements: A Cause for Concern? Accuracy Tolerance Stipulation Changes to ISO 151971 in 2013 Over 2003 Version

3. MARKET TRENDS, ISSUES AND DRIVERS

Epidemic Nature of Global Diabetes Prevalence: A Strong Growth Driver A "Silent Killer' in Both Developed as well as Developing Nations

Table 5. Prevalence of Diabetes Mellitus in North America (2013 & 2035): Number of People with DM (in thousands) in the 20-79 Age Group for the US, Canada and Mexico (includes corresponding Graph/Chart)

Table 6. Prevalence of Diabetes Mellitus in Europe (2013 & 2035): Number of People with DM (in thousands) in the 20-79 Age Group for 47 Countries in the Region

Table 7. Prevalence of Diabetes Mellitus in South East Asia (2013 & 2035): Number of People with DM (in thousands) in the 20-79 Age Group for Bangladesh, Bhutan, India, Maldives, Mauritius, Nepal, and Sri Lanka

Table 8. Prevalence of Diabetes Mellitus in Western Asia, Pacific Regions (2013 & 2035): Number of People with DM (in thousands) in the 20-79 Age Group for 27 Countries in the Region

Table 9. Prevalence of Diabetes Mellitus in South & Central America (2013 & 2035): Number of People with DM (in thousands) in the 20-79 Age Group for 20 Countries in



the Region

Table 10. Prevalence of Diabetes Mellitus in Africa (2013 & 2035): Number of People with DM (in thousands) in the 20-79 Age Group for 27 Countries in the Region

Table 11. Prevalence of Diabetes Mellitus in Middle East & North Africa (2013 & 2035): Number of People with DM (in thousands) in the 20-79 Age Group for 19 Countries in the Region

Rising Incidence of Type 1 & Type 2 Diabetes in Children and Young People Diabetes Prevalence Buoyed by Burgeoning Aging Populace

Table 12. Global Population Statistics for the 65+ Age Group (2013) (includes corresponding Graph/Chart)

Table 13. Elderly Population (60+ Years) as a Percentage of the Total Population (2012 & 2050) (includes corresponding Graph/Chart)

Table 14. Life Expectancy at Age 60 and 80 Years - (2010-2015), (2020-2025) & (2045-2050) (includes corresponding Graph/Chart)

Table 15. Global Aging Population by Age Group: 1975-2050 (includes corresponding Graph/Chart)

Table 16. Aging Population by Age Group in More Developed Countries (1975-2050) (includes corresponding Graph/Chart)

Table 17. Aging Population by Age Group in Less Developed Countries (1975-2050) (includes corresponding Graph/Chart)

Table 18. Aging Population by Age Group in Least Developed Countries (1975-2050) (includes corresponding Graph/Chart)

Targeted Screening of Aging Population Vital to Stem Diabetes Epidemic
Increasing Government Efforts for Better DM Management Bodes Well for the Market
Self-Monitoring of Blood Glucose (SMBG) Remains a Viable Option
After PDAs, SMBG Makers Turn to Mobile Devices to Woo Users on the Move
Strong Smartphone Sales: A Major Opportunity Indicator for Mobile-Based BGM



Devices

Table 19. Global Smartphones Sales in Million Units: 2011, 2013, 2015 & 2018 (includes corresponding Graph/Chart)

Table 20. Smartphone Penetration Worldwide for Major Countries (as a Percentage of Mobile Phone Users): 2014 (includes corresponding Graph/Chart)

Table 21. Smartphone Penetration Worldwide (as a Percentage of Total Population) for Major Countries: 2014E (includes corresponding Graph/Chart)

MySugr - Diabetic Management App with Gamification Approach
Rising Significance of Remote Blood Glucose Monitoring Augurs Well for Market
Expansion

Blood Glucose Test Strips: The Largest Segment

FDA's New Guidelines for Test Strips

Factors Affecting Meter Accuracies & its Impact on BGM

New Surveillance Error Grid (SEG) for Monitoring Meter Accuracy

Surging Incidence and Undiagnosed Population in Developing Countries Offer

Significant Growth Opportunities

Table 22. Number of Undiagnosed Cases of Diabetes among Adults in Age Group 20-80 Years by Geographic Region: 2014 (includes corresponding Graph/Chart)

China: An Untapped Goldmine for Blood Glucose Monitoring Devices Rising Diabetic Populace Spurs Growth in the Indian BGM Market

4. TECHNOLOGY INNOVATIONS & ADVANCEMENTS

Artificial Pancreas Technology: A Potential Game Changer?
Non-Invasive Devices: The Next Big Thing in Blood Glucose Monitoring
Major Non-Invasive Blood Glucose Monitoring Devices in Research & Development:
2013

Select Companies' R&D Initiatives in Non-Invasive Glucose Monitors (2013): Brief Description of Company, Technology, Product, Site, and Key Features Diasensor 1000: The World's First Non-Invasive Glucose Sensor Earlobe Glucose Testing: A New Dimension to Non-Invasive Glucose Monitoring



Israeli Bioengineers Develop a New Non-Invasive Glucose Monitoring Device
Ultrasound Device to Monitor Glucose Levels
Multi-Featured Blood Glucose Monitors
Nanotechnology-based Breathalyzer for Glucose Monitoring
Mobile Prescription Therapies – New Diabetes Management Solutions
Dario by LabStyle – A Smartphone Compatible BGM Device
Quick LLC to Develop iQuickIt Saliva Analyzer
New Bluetooth-based Glucose Meters for Superior Connectivity
Blood Glucose Test Strip Advancements Drive down Prices
Test Strip Reimbursement Rates in Select Developed Nations: 2013
Real World Challenges Confront Non-Invasive & Painless BGM

5. CONTINUOUS GLUCOSE MONITORING SYSTEMS: A MACRO PERSPECTIVE

Continuous Glucose Monitoring (CGM) & Conventional Blood Glucose Monitoring (BGM): Comparison of Key Parameters
CGM Market Gradually Breaks through Barriers to Adoption

Table 23. Penetration Rate (%) of CGM Devices in Type 1 and Type 2 Diabetes Market in the United States: 2013 through 2020 (includes corresponding Graph/Chart)

CGMS: Competitive Landscape

Table 24. Leading Products/Brands in the Global Continuous Glucose Monitoring Market (2013): Percentage Value Market Share Breakdown for Dexcom G4 Platinum, Dexcom Seven Plus, Free Style Navigator, Guardian Real Time, Minimed Paradigm Revel and Others (includes corresponding Graph/Chart)

Medtronic Dominates the Global CGM Devices Market
Recent Noteworthy CGM Innovations of Medtronic
Medtronic Introduces Medtronic Minimed Duo for Continuous Glucose Monitoring
Medtronic Develops Minimed 530G with Enlite
CGM Companies Outsmart Each Other with Innovative Marketing Offers
Apple and Google Betting on Wearable Continuous Glucose Monitors
Researchers at Glucovation to Develop Glucovation SugarSenz CGM Sensor
GlySens Focus on Developing Implantable Continuous Glucose Monitor
EyeSense to Develop Affordable CGM Device



Becton, Dickinson to Develop an Insulin Pump with CGM Sensor Researchers Develop Prototype of Wearable Closed-Loop System Intensive Care Units: A Highly Promising Market for CGMs Key Challenges Hampering Widespread Adoption of CGM Systems

6. DIABETES AND BGM DEVICES: OVERVIEW

What is Diabetes?

Types of Diabetes

Type I Diabetes: Insulin-Dependent Diabetes Mellitus (IDDM)

Type II Diabetes: Non-Insulin Dependent Diabetes Mellitus (NIDDM)

NIDDM: Higher Risk of Cardiovascular Disease

Gestational Diabetes

Impaired Fasting Glycaemia (IFG) & Impaired Glucose Tolerance (IGT)

Blood Glucose Monitoring

Blood Glucose Monitoring Devices

Blood Glucose Meters

Blood Glucose Monitoring Meters: A Historical Perspective

Types of Blood Glucose Meters

All-In-One Blood Glucose Meters

Combined Wrist Blood Pressure and Blood Glucose Meters

Wrist-Watch Glucose Meters

BGMs with In-Built Food Monitoring Feature

Continuous Blood Glucose Meters

Talking Blood Glucose Meters

Painless Blood Glucose Meters

Multisite Blood Glucose Meters

Plasma Blood Glucose Meters

Measurement Units

Blood Glucose Strips

Lancets

7. PRODUCT INNOVATIONS/INTRODUCTIONS

iHealth Introduces iHealth Align, World's Smallest Blood Glucose Monitor Sanofi Introduces MyStar Extra, a Self-Monitoring Blood Glucose Meter Lifescan Unveils Onetouch Verio Blood Glucose Monitoring System Medtronic Unveils MiniMed Duo in Europe Glooko Unveils MeterSync Blue Bluetooth Tool



UniStrip Introduces GenStrip Generic Test Strip

Omron Unveils Advanced Blood Glucose Monitors

ARKRAY USA Announces Compatibility of GLUCOCARD Blood Glucose Meters with Glooko Mobile App

Integrity Applications Displays GlucoTrackModel DF-F Glucose Monitoring Device

Omron Introduces Two New Blood Glucose Monitors, HGM111 and HGM112

Procaps Launches New GlucoQuick

Bayer HealthCare Pharmaceuticals Unveils XT Glucometer and NEXT Test strips under CONTOUR Brand

GE Healthcare and Bionime Introduce GE100 Blood Glucose Monitoring System

Nova Biomedical Unveils Nova Max Blood Glucose Monitoring System

BEURER Launches Three-in-one Blood Glucose Monitor

Bayer Diabetes Care to Launch Glucometer

Cambridge Consultants Design Eco-friendly Blood Glucose Monitor

ARKRAY Unveils Audio-Enabled Blood Glucose Monitoring System

Sanofi Introduces iBGStar iPhone Blood Glucose Meter in Various Countries

Abbott Introduces FreeStyle InsuLinx in Canada

Eidia to Introduce LIFE CHECK

Telcare Displays Cellular Blood Glucose Meter at AADE

8. RECENT INDUSTRY ACTIVITY

Medtronic Takes over Covidien

Integrity Applications Inks Distribution Agreements for GlucoTrack Model DF-F Integrity Applications Inks Distribution Agreement for GlucoTrack Model DF-F with Felkasta JSC

Integrity Applications Obtains CE Mark Approval for GlucoTrack DF-F

Integrity Applications Signs Distribution Agreement for GlucoTrack Model DF-F in Turkey

Integrity Applications Signs Distribution Agreement for GlucoTrack Model DF-F in New Zealand and Australia

Philosys Receives FDA Approval for GMATE SMART

Abbott Obtains CE Mark for FreeStyle Libre

Integrity Applications Inks Manufacturing Agreement with Wistron

Bionime Inks Subscription Agreement and Strategic Cooperation Structure Agreement with Sannuo

Dexcom Receives FDA Approval for Dexcom G4 PLATINUM Software

Dexcom Receives FDA Approval for Dexcom SHARE

Dexcom Receives FDA Approval for Dexcom G4 PLATINUM



Nova StatStrip Glucose Hospital Meter System Obtains FDA Clearance

Animas Corporation Obtains FDA Approval for Animus Vibe Insulin Pump

Nipro Receives FDA Approval for TRUE METRIX and TRUE METRIX PRO

Abbott Recalls FreeStyle Flash BGM

Abbott Recalls FreeStyle InsuLinx BGMS

LifeScan Initiates Recall and Replacement of OneTouch VeriolQ BGMs

Lifescan Obtains FDA Approval for OneTouch VerioSync

Telcare BGM Receives Clearance to Operate on Verizon Network

LabStyle Innovations Inks with InnoMed to Distribute Dario

Integrity Applications Obtains CE Mark Approval for GlucoTrack Model DF-F Glucose

Monitoring Device

Philosys Obtains FDA Approval for Gmate VOICE BGM

Abbott Obtains CE Mark for Ketone Monitoring System and FreeStyle Optium Neo Blood Glucose

Abbott Obtains FDA Approval for ?–Ketone Monitoring System and FreeStyle Precision Pro Blood Glucose

ARKRAY Enters Partnership with Glooko

Tandem Expands Development and Commercialization Agreement with Dexcom

GE Healthcare Signs Licensing Agreement with Bionime

Modz Inks Agreement with Novo Nordisk

Merck Serono Inks Distribution Deal with Mendor

Abbott Renews Non-Exclusive Agreement with INSULET

Pepex Biomedical Inks Manufacturing Agreement with Tech Group

Pharmaco Bags Exclusive Distribution Rights for CareSens Blood Glucose Meters

Roche Obtains FDA Approval for ACCU-CHEK Inform II System

Dexcom Obtains USFDA Approval and CE Mark for Dexcom G4 PLATINUM CGMS

Abbott Obtains FDA Approval for FreeStyle InsuLinx BGM System

StatStrip Glucose Monitor from Nova Receives FDA Approval for Neonatal Testing

Philosys Obtains CE Mark for its Gmate SMART BGMS

Roche Obtains FDA Approval for Accu-Chek Combo System

9. FOCUS ON SELECT GLOBAL PLAYERS

Abbott Diabetes Care, Inc. (US)

AgaMatrix, Inc. (US)

Arkray, Inc. (Japan)

Arkray USA, Inc. (US)

Bayer Healthcare (US)

Bionime Corp. (Taiwan)



B. Braun Melsungen AG (Germany)

DexCom, Inc. (US)

LifeScan, Inc. (US)

Medtronic (US)

Nipro Diagnostics, Inc. (US)

Nova Biomedical Corporation (US)

Roche Diagnostics Corp. (US)

Terumo Europe NV (Belgium)

10. GLOBAL MARKET PERSPECTIVE

Table 25. World Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 26. World Historic Review for Blood Glucose Monitoring Devices by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America And Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 27. World 14-Year Perspective for Blood Glucose Monitoring Devices by Geographic Region - Percentage Breakdown of Revenue in Dollars for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Blood Glucose Monitoring Devices by Product Segment

Table 28. World Recent Past, Current & Future Analysis for Blood Glucose Strips by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 29. World Historic Review for Blood Glucose Strips by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of



World Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 30. World 14-Year Perspective for Blood Glucose Strips by Geographic Region - Percentage Breakdown of Revenue in Dollars for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 31. World Recent Past, Current & Future Analysis for Blood Glucose Meters by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 32. World Historic Review for Blood Glucose Meters by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 33. World 14-Year Perspective for Blood Glucose Meters by Geographic Region - Percentage Breakdown of Revenue in Dollars for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 34. World Recent Past, Current & Future Analysis for Lancets by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 35. World Historic Review for Lancets by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 36. World 14-Year Perspective for Lancets by Geographic Region - Percentage Breakdown of Revenue in Dollars for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)



III. MARKET

1. THE UNITED STATES

A. Market Analysis
Current and Future Analysis

Table 37. Leading 10 States in the US with the Highest Rate (%) of Type 2 Diabetes: 2013 (includes corresponding Graph/Chart)

Table 38. Prevalence of Diabetes Mellitus in North America (2013 & 2035): Number of People with DM (in thousands) in the 20-79 Age Group for the US, Canada and Mexico (includes corresponding Graph/Chart)

Diabetes in America: Fast Facts

Growth Drivers for BGM Devices Market in a Nut Shell

Blood Glucose Monitoring Meters and Strips Sales Dip during Recession

Technologic Innovations Fuel US SMBG Market

Accuracy: A Major Cause of Concern Plaguing BGM Systems

Drugstores Benefit from the Diabetic Care Category

Competitive Landscape

Table 39. Leading Brands in the US Glucose Test Kits Market (2013): Percentage Breakdown of Value Market Share for Accu Chek Aviva Compact, Accu Chek Aviva Plus, Ascensia Contour, Freestyle Lite, Lifescan One Touch Ultra, and Others (includes corresponding Graph/Chart)

Leading BGM Meters in the United States: Brief Description of Manufacturer, Brand, Sample Size and Key Features

Manufactures under Pressure to Reduce Prices of Strips

Other Challenges Facing Market Participants

Regulatory Scenario

FDA's Proposal to Improve Blood Glucose Meter Accuracy in Critical Care Units Gathers Criticism

Regulations on Lancet Needles to be made More Stringent by FDA

TGC Protocols: A Key Driver for Point of Care BGM Market



Table 40. US Blood Glucose Strips Market (2014E): Percentage Share Breakdown of Dollar Sales for SMBG Strips and POC Glucose Strips (includes corresponding Graph/Chart)

Product Launches
Strategic Corporate Developments
Select Key Players
B. Market Analytics

Table 41. US Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 42. US Historic Review for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 43. US 14-Year Perspective for Blood Glucose Monitoring Devices by Product Segment - Percentage Breakdown of Revenue in Dollars for Blood Glucose Strips, Blood Glucose Meters and Lancets Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

2. CANADA

A. Market AnalysisCurrent and Future AnalysisProduct LaunchB. Market Analytics

Table 44. Canadian Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)



Table 45. Canadian Historic Review for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 46. Canadian 14-Year Perspective for Blood Glucose Monitoring Devices by Product Segment - Percentage Breakdown of Revenue in Dollars for Blood Glucose Strips, Blood Glucose Meters and Lancets Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

3. JAPAN

A. Market Analysis
Current and Future Analysis
Japan: A Leading Medical Device Exporting Nation
Product Launch
Arkray, Inc. – A Key Japanese Player
B. Market Analytics

Table 47. Japanese Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 48. Japanese Historic Review for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 49. Japanese 14-Year Perspective for Blood Glucose Monitoring Devices by Product Segment - Percentage Breakdown of Revenue in Dollars for Blood Glucose Strips, Blood Glucose Meters and Lancets Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis
Current and Future Scenario



Prevalence of Diabetes in Europe: Aging Population Dominate

Table 50. Prevalence of Diabetes Mellitus in Europe (2013 & 2035): Number of People with DM (in thousands) in the 20-79 Age Group for 47 Countries in the Region

Obesity: A Major Cause of Diabetes in Europe Diabetes Care in Europe Riddled with Challenges St. Vincent Declaration: A Step in the Right Direction

B. Market Analytics

Table 51. European Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Geographic Region - France, Germany, UK, Italy, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 52. European Historic Review for Blood Glucose Monitoring Devices by Geographic Region - France, Germany, UK, Italy, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 53. European 14-Year Perspective for Blood Glucose Monitoring Devices by Geographic Region - Percentage Breakdown of Revenue in Dollars for France, Germany, UK, Italy, Spain, Russia and Rest of Europe Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 54. European Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 55. European Historic Review for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 56. European 14-Year Perspective for Blood Glucose Monitoring Devices by Product Segment - Percentage Breakdown of Revenue in Dollars for Blood Glucose



Strips, Blood Glucose Meters and Lancets Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4A. FRANCE

A. Market AnalysisCurrent and Future AnalysisB. Market Analytics

Table 57. French Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 58. French Historic Review for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 59. French 14-Year Perspective for Blood Glucose Monitoring Devices by Product Segment - Percentage Breakdown of Revenue in Dollars for Blood Glucose Strips, Blood Glucose Meters and Lancets Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4B. GERMANY

A. Market Analysis
Current and Future Analysis
Product Launch
B. Braun Melsungen Ag – A Key German Player
B. Market Analytics

Table 60. German Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)



Table 61. German Historic Review for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 62. German 14-Year Perspective for Blood Glucose Monitoring Devices by Product Segment - Percentage Breakdown of Revenue in Dollars for Blood Glucose Strips, Blood Glucose Meters and Lancets Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4C. ITALY

A. Market AnalysisCurrent and Future AnalysisB. Market Analytics

Table 63. Italian Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 64. Italian Historic Review for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 65. Italian 14-Year Perspective for Blood Glucose Monitoring Devices by Product Segment - Percentage Breakdown of Revenue in Dollars for Blood Glucose Strips, Blood Glucose Meters and Lancets Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

A. Market Analysis
Current and Future Analysis
Self-Monitoring Blood Glucose Meters Gain Popularity
Five Smallest Blood Glucose Meters in the UK: Brief Description
Product Launches



B. Market Analytics

Table 66. UK Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 67. UK Historic Review for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 68. UK 14-Year Perspective for Blood Glucose Monitoring Devices by Product Segment - Percentage Breakdown of Revenue in Dollars for Blood Glucose Strips, Blood Glucose Meters and Lancets Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4E. SPAIN

A. Market AnalysisCurrent and Future AnalysisB. Market Analytics

Table 69. Spanish Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 70. Spanish Historic Review for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 71. Spanish 14-Year Perspective for Blood Glucose Monitoring Devices by Product Segment - Percentage Breakdown of Revenue in Dollars for Blood Glucose Strips, Blood Glucose Meters and Lancets Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)



4F. RUSSIA

A. Market AnalysisCurrent and Future AnalysisB. Market Analytics

Table 72. Russian Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 73. Russian Historic Review for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 74. Russian 14-Year Perspective for Blood Glucose Monitoring Devices by Product Segment - Percentage Breakdown of Revenue in Dollars for Blood Glucose Strips, Blood Glucose Meters and Lancets Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4G. REST OF EUROPE

A. Market Analysis
Current and Future Analysis
Product Launch
Strategic Corporate Developments
Terumo Europe Nv – A Key Player
B. Market Analytics

Table 75. Rest of Europe Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 76. Rest of Europe Historic Review for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets



Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 77. Rest of Europe 14-Year Perspective for Blood Glucose Monitoring Devices by Product Segment - Percentage Breakdown of Revenue in Dollars for Blood Glucose Strips, Blood Glucose Meters and Lancets Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

A. Market AnalysisCurrent and Future AnalysisRising Diabetes Incidence in Asia-Pacific Offers Significant Growth Opportunities

Table 78. Prevalence of Diabetes Mellitus in South East Asia (2013 & 2035): Number of People with DM (in thousands) in the 20-79 Age Group for Bangladesh, Bhutan, India, Maldives, Mauritius, Nepal, and Sri Lanka

Table 79. Prevalence of Diabetes Mellitus in Western Asia-Pacific Regions (2013 & 2035): Number of People with DM (in thousands) in the 20-79 Age Group for 27 Countries in the Region

High Growth on Cards for SMBG Devices
Asia Suffers from Lack of Focus on Diabetes Care
Healthcare Societies and Associations Spread Awareness of Diabetes
Western Pacific Declaration on Diabetes
Competitive Landscape
Distribution Scenario
B. Market Analytics

Table 80. Asia-Pacific Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Geographic Region - China, India, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 81. Asia-Pacific Historic Review for Blood Glucose Monitoring Devices by Geographic Region - China, India, and Rest of Asia-Pacific Markets Independently



Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 82. Asia-Pacific 14-Year Perspective for Blood Glucose Monitoring Devices by Geographic Region - Percentage Breakdown of Revenue in Dollars for China, India, and Rest of Asia-Pacific Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 83. Asia-Pacific Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 84. Asia-Pacific Historic Review for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 85. Asia-Pacific 14-Year Perspective for Blood Glucose Monitoring Devices by Product Segment - Percentage Breakdown of Revenue in Dollars for Blood Glucose Strips, Blood Glucose Meters and Lancets Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5A. CHINA

A. Market Analysis
Current and Future Analysis
China: A Market with Huge Untapped Potential for BGM Devices
Competitive Landscape
B. Market Analytics

Table 86. Chinese Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 87. Chinese Historic Review for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets



Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 88. Chinese 14-Year Perspective for Blood Glucose Monitoring Devices by Product Segment - Percentage Breakdown of Revenue in Dollars for Blood Glucose Strips, Blood Glucose Meters and Lancets Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5B. INDIA

A. Market Analysis
Outlook
Diabetic Epidemic in the Country Spurs Market Growth
Market Restraints
Competitive Landscape
Product Launches
B. Market Analytics

Table 89. Indian Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 90. Indian Historic Review for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 91. Indian 14-Year Perspective for Blood Glucose Monitoring Devices by Product Segment - Percentage Breakdown of Revenue in Dollars for Blood Glucose Strips, Blood Glucose Meters and Lancets Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5C. REST OF ASIA-PACIFIC

A. Market AnalysisCurrent and Future AnalysisA Review Of Select Markets



Australia: A Growing Market for Blood Glucose Monitoring Devices

Hong Kong: Low Awareness Levels Offer Opportunities

Malaysia Witness Surge in Chronic Diseases Incidence, including DM

Taiwan: SMBG Devices Market on the Rise

Strategic Corporate Developments

Select Key Players B. Market Analytics

Table 92. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 93. Rest of Asia-Pacific Historic Review for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 94. Rest of Asia-Pacific 14-Year Perspective for Blood Glucose Monitoring Devices by Product Segment - Percentage Breakdown of Revenue in Dollars for Blood Glucose Strips, Blood Glucose Meters and Lancets Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

6. LATIN AMERICA

A. Market Analysis
Current and Future Analysis

Table 95. Prevalence of Diabetes Mellitus in South & Central America (2013 & 2035): Number of People with DM (in thousands) in the 20-79 Age Group for 20 Countries in the Region

National Diabetes Programs
Product Launch
B. Market Analytics



Table 96. Latin American Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 97. Latin American Historic Review for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 98. Latin American 14-Year Perspective for Blood Glucose Monitoring Devices by Product Segment - Percentage Breakdown of Revenue in Dollars for Blood Glucose Strips, Blood Glucose Meters and Lancets Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

7. REST OF WORLD

A. Market Analysis

Current and Future Analysis

United Arab Emirates: Rising Diabetic Cases to Propel Market Demand Key Statistics: Diabetes Prevalence in Middle East and African Regions

Table 99. Prevalence of Diabetes Mellitus in Africa (2013 & 2035): Number of People with DM (in thousands) in the 20-79 Age Group for 27 Countries in the Region

Table 100. Prevalence of Diabetes Mellitus in Middle East & North Africa (2013 & 2035): Number of People with DM (in thousands) in the 20-79 Age Group for 19 Countries in the Region

Product Launch
Strategic Corporate Developments
B. Market Analytics

Table 101. Rest of World Recent Past, Current & Future Analysis for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$



Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 102. Rest of World Historic Review for Blood Glucose Monitoring Devices by Product Segment - Blood Glucose Strips, Blood Glucose Meters and Lancets Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 103. Rest of World 14-Year Perspective for Blood Glucose Monitoring Devices by Product Segment - Percentage Breakdown of Revenue in Dollars for Blood Glucose Strips, Blood Glucose Meters and Lancets Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

```
Total Companies Profiled: 83 (including Divisions/Subsidiaries - 97)
The United States (49)
Canada (4)
Japan (4)
Europe (20)
France (1)
Germany (4)
The United Kingdom (3)
Italy (1)
Rest of Europe (11)
Asia-Pacific (Excluding Japan) (16)
Latin America (1)
Middle East (3)
```



I would like to order

Product name: Blood Glucose Monitoring Devices: Market Research Report

Product link: https://marketpublishers.com/r/B07C305855CEN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/B07C305855CEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970