

Biotechnology Reagents: Market Research Report

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Abstracts

This report analyzes the worldwide markets for Biotechnology Reagents in US\$ Million by the following Product Segments: Cell/Tissue Culture Reagents, DNA Sequencing/Synthesis Reagents, Electrophoresis Reagents, Flow Cytometry Reagents, Immunoassay Reagents, Liquid Chromatography Reagents, Polymerase Chain Reaction Reagents, and Protein Synthesis Reagents.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, and Latin America.

Annual estimates and forecasts are provided for the period 2009 through 2017.

Also, a six-year historic analysis is provided for these markets.

The report profiles 267 companies including many key and niche players such as Abbott Diagnostics, Beckman Coulter, Inc., Becton Dickinson and Company, BioMérieux SA, EMD Biosciences, Inc., EMD Millipore Corporation, Fitzgerald Industries International, GE Healthcare, Life Technologies Corporation, Ortho-Clinical Diagnostics, PerkinElmer, Inc., Promega Corporation, Roche Diagnostics Ltd., Siemens Healthcare Diagnostics, Inc., and Sigma - Aldrich.

Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based upon search engine sources in the public domain.

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Invitrogen Introduces In-Vivo RNAi Delivery Reagent
Invitrogen Introduces Stem Cell Culture Services
Beckman Coulter Introduces Two IOTest® Reagents
Applied Biosystems Announces New Reagents
Calypte Biomedical Introduces New Calypte Life Sciences Family of Products
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Asuragen Introduces Signature® LTx in Markets Worldwide
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Genetix Group Launches New CytoGenetix FISH Kits and Reagents
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Beckman Coulter Launches IOTest® Anti-Rat Flow Cytometry Reagents
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AspenBio Pharma Launches New Single-Chain Gonadotropin

Ortho-Clinical Diagnostics Launches VITROS® Chemistry Products d%^A1c Reagent

Beckman Coulter to Launch Access DHEA-S

Solulink Introduces ChromaLink

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Nanogen Launches Enterovirus Analyte Specific Reagent - MGB Alert™

Olympus Unveils New Reagent Kit with Single Molecular Fluorescence Spectroscopy

SAFC Releases Proligo Reagents

LI-COR Biosciences Releases New IRDye® Western Kits for Odyssey® System

Altor Launches STAR™ Multimer Reagents

Guava Technologies Launches a New Range of Antibody Reagents

Solexa Launches Genome Analysis System

Daiichi Unveils New Reagent Kit

Beckman Coulter Introduces Cellular Research Reagents

ReaMetrix Introduces Accuford

TriPath Imaging Unveils ProEx C

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Merck Acquires Millipore

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Thermo Fisher Scientific to Acquire Fermentas

Leica Microsystems Completes Genetix Acquisition

Blue Sky Biotech Collaborates with Protein Attachment Technologies

AnaSpec Announces Distributor Agreement with Yope Biotechnology

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Affymetrix Acquires USB
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Inverness Takes Over BBI
Medical Solutions to Take Over Autogen
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China Medical Acquires Beijing Bio-Ekon
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Roche Acquires Ventana Medical
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Cliniqa Acquires the Assets of Reagents Applications
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Immucor Signs Supply Agreement with American Red Cross
Ventana Medical Takes Over Spring BioScience
TriLink Biotechnologies Inks Agreement with Applied Biosystems
Bio-Rad Takes Over DiaMed Holdings
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Sigma-Aldrich in Alliance with Sangamo BioSciences
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Spectral Diagnostics Inks Agreement with Bio-Rad
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Promega Enters Into Alliance with Guangzhou Institute
Adaltis Acquires Shanghai Hua Tai Biotechnology
ABR-Affinity Inks Distribution Agreements with Genesis & Good Biotech
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Numira Merges with Visual Influence
Abbott Receives FDA Clearance for CELL-DYN Ruby™
Tm Bioscience Bags Supply Contract JMC
ReaMetrix Receives Clearance for Accuford Tri-T Stat
Panomics Establishes New Subsidiary in Europe
Promega Completes Benitec Acquisition
NCGC Joins Forces with PerkinElmer
MBL Acquires Antibody Business of LifeSpan BioSciences
Sigma-Aldrich and Genospectra Sign a Series of Agreements
Nitragin Completes the Acquisition of Agribiotics
Fujirebio Diagnostics Acquires CanAg Diagnostics
Chemicon Inks an Agreement with ASCC
Takara Bio. Pharma Acquires Stakes in Takara Biotechnology
Millipore Takes Over Serologicals
Serologicals Takes Over LINCO
Genospectra Merges with Panomics
Roche Enters into Three-Year Contract with Premier
KREATECH and GenTel Enter into Distribution Agreement

Kreatech Enters into Supply Agreement with QIAGEN
Invitrogen to Provide Reagents for Genome Sequencing of Solexa
VWR International to Market Biocare Equipment and Reagents in IHC
Biocare Partners with Epitomics for Reagents
GE and CytoGenix Form an Alliance
Fisher Biosciences Joins Forces with Dyomics
PerkinElmer Partners with NCGC
SAFC-Biosciences Formed to Support Sigma-Aldrich
Takara Bio Takes Over Clontech
Techne's Subsidiary Pockets BiosPacific and Fortron Bio Science
QIAGEN Obtains Nextal
Invitrogen Takes Over Caltag
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Serologicals Acquires Specialty Media from Sentigen
Invitrogen Acquires Zymed Laboratories
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IBT Signs Distribution Contracts for Enzymes
Epitome Signs a License Agreement with EMD Biosciences
Consorta Inks Multiple Agreements with Dade Behring
SCS and Chemicon Sign an Agreement for ES Cell Media
LSBC and BioCatalytics Enter into Collaborative Agreement for Producing Enzymes
Chemicon International Enters into an Agreement with QDC
Dharmacon Signs an Agreement with Genentech
Invitrogen Partners with PerkinElmer
Chemicon and Axordia Collaborate for New Antibody Markers
eGene Enters into Strategic Alliance with Transgenomic
Cancer Genetics Selects Genetics Specialities
Clinical Data Bags Distribution Rights for Hematology Analyzers and Reagents
BD Biosciences to Expand Production in Puerto Rico
Olympus Enlarges R&D Unit in Ireland
Olympus Begins Production of Immunoassay Reagents
Koon-wah Leong, Shery Guo and Suyue Qian Produces Multilayer Test Strips

CMT Sells off Specialty Media Division
CSL Divests Cell Culture Reagent Business to Sigma-Aldrich
BD Divests Clontech Business

9.FOCUS ON SELECT PLAYERS WORLDWIDE

Abbott Diagnostics (USA)
Beckman Coulter, Inc. (USA)
Becton Dickinson and Company (USA)
BioMérieux SA (France)
EMD Biosciences, Inc. (USA)
EMD Millipore Corporation (USA)
Fitzgerald Industries International (USA)
GE Healthcare (UK)
Life Technologies Corp. (USA)
Ortho-Clinical Diagnostics (USA)
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4C.ITALY

Market Analytics

Table 54. Italian Recent Past, Current & Future Analysis for Biotechnology Reagents by Product Segment – Cell/Tissue Culture Reagents, DNA Sequencing/ Synthesis Reagents, Electrophoresis Reagents, Flow Cytometry Reagents, Immunoassay Reagents, Liquid Chromatography Reagents, Polymerase Chain Reaction Reagents, and Protein Synthesis Reagents Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

Table 55. Italian Historic Review for Biotechnology Reagents by Product Segment – Cell/Tissue Culture Reagents, DNA Sequencing/ Synthesis Reagents, Electrophoresis Reagents, Flow Cytometry Reagents, Immunoassay Reagents, Liquid Chromatography Reagents, Polymerase Chain Reaction Reagents, and Protein Synthesis Reagents Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

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4D.THE UNITED KINGDOM

A. Market Analysis

Research Entities

Commercial Activities

B. Market Analytics

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4E.REST OF EUROPE

A. Market Analysis

Medical Device Market in Spain

Russian Clinical Diagnostic Equipment and Supplies Market

B. Market Analytics

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5.ASIA-PACIFIC

A. Market Analysis

- Biotechnology - A Burgeoning Market
- Impact of IPR on Biotechnology Market
- Asia-Pacific – A Lucrative R&D Base
- Focus on Key Biotechnology Markets
- India
- China
- Korea
- Clinical Lab Products Market in Korea

B. Market Analytics

Table 63. Asia-Pacific Market for Biotechnology Reagents - Recent Past, Current & Future Analysis by Product Segment for Cell/Tissue Culture Reagents, DNA Sequencing/Synthesis Reagents, Electrophoresis Reagents, Flow Cytometry Reagents, Immunoassay Reagents, Liquid Chromatography Reagents, Polymerase Chain Reaction Reagents, and Protein Synthesis Reagents Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

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Table 65. Asia-Pacific 15-Year Perspective for Biotechnology Reagents by Product Segment – Percentage Breakdown of Dollar Sales for Cell/Tissue Culture Reagents, DNA Sequencing/ Synthesis Reagents, Electrophoresis Reagents, Flow Cytometry Reagents, Immunoassay Reagents, Liquid Chromatography Reagents, Polymerase Chain Reaction Reagents, and Protein Synthesis Reagents Markets for Years 2003, 2011 & 2017 (includes corresponding Graph/Chart)

6.LATIN AMERICA

A. Market Analysis

The Brazilian Biotech Industry: An Overview

Table 66. Biotechnology Industry in Brazil (2011): Percentage Breakdown of Revenues Generated by State (includes corresponding Graph/Chart)

Table 67. Biotechnology Industry in Brazil (2011): Percentage Breakdown by End-Use Sector - Human Health, Government & International Biotechnology Companies, Consumables Suppliers, Equipment, Agribusiness, Animal Health, and Environment (includes corresponding Graph/Chart)

B. Market Analytics

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Table 69. Latin American Historic Review for Biotechnology Reagents by Product Segment – Cell/Tissue Culture Reagents, DNA Sequencing/Synthesis Reagents, Electrophoresis Reagents, Flow Cytometry Reagents, Immunoassay Reagents, Liquid Chromatography Reagents, Polymerase Chain Reaction Reagents, and Protein Synthesis Reagents Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 70. Latin American 15-Year Perspective for Biotechnology Reagents by Product Segment – Percentage Breakdown of Dollar Sales for Cell/Tissue Culture Reagents, DNA Sequencing/ Synthesis Reagents, Electrophoresis Reagents, Flow Cytometry Reagents, Immunoassay Reagents, Liquid Chromatography Reagents, Polymerase Chain Reaction Reagents, and Protein Synthesis Reagents Markets for Years 2003, 2011 & 2017 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 267 (including Divisions/Subsidiaries - 324)

Region/Country/Players

The United States

Canada

Japan

Europe

France

Germany

The United Kingdom

Italy

Spain

Rest of Europe

Asia-Pacific (Excluding Japan)

Latin America

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