

Biopreservation: Market Research Report

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Abstracts

This report analyzes the worldwide markets for Biopreservation in US\$ Million. The Global market is further analyzed by the following Product Segments, Applications, and Biospecimen Type - Product Segments: Equipment, and Media; Applications: R&D, Therapeutic, and Others; Biospecimen Types: Organs, Stem Cells, Tissues, and Others. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2013 through 2020. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs. The report profiles 82 companies including many key and niche players such as -

Atlanta Biologicals, Inc.

Biocision LLC

Biogenics Inc.

Biolife Solutions, Inc.

Cell & Tissue Systems, Inc.

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6. FOCUS ON SELECT PLAYERS

Atlanta Biologicals, Inc. (USA)
Biocision LLC (USA)
Biogenics Inc. (USA)
Biolife Solutions, Inc. (USA)
Cell & Tissue Systems, Inc. (USA)
Cesca Therapeutics Inc. (USA)
Core Dynamics, Ltd. (Israel)
Custom Biogenic Systems, Inc. (USA)
Essential Pharmaceuticals LLC (USA)
Lifeline Scientific, Inc. (USA)
Panasonic Biomedical Sales Europe B. V. (The Netherlands)
Preservation Solution, Inc. (USA)
Princeton Cryotech, Inc. (USA)
Sigma-Aldrich Corporation (USA)
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Canada (1)
Japan (1)
Europe (24)
France (2)

Germany (7)
The United Kingdom (7)
Italy (1)
Rest of Europe (7)
Asia-Pacific (Excluding Japan) (4)
Middle East (2)

About

Once limited to supplying tissues to academics for basic scientific research, biobanking has evolved into a lucrative and complex industry. Increasing use of samples and data in the drug discovery and development process, increased investment in regenerative medicine and the growing trend of preserving stem cells for future use has driven rapid growth in the global biobanking industry. However, the heterogeneity in biobanking regulations and practices regarding collection, storage and consent procedure limits international transfer of samples and data, impeding market growth.

Despite the aforementioned barriers to market growth, growing investment in regenerative medicine from the private and public sectors points towards an optimistic future for the biobanking industry, particularly for private (family) cord blood banking and stem cell biobanking. Although stem cell biobanking is in its nascent phase, the market is expected to grow significantly, driven mainly by clinical studies on stem cell therapy. The growing use of stem cells derived from adipose tissue and umbilical cord blood in ongoing and planned clinical studies suggests that they may overtake bone marrow-derived stem cells in the near future.

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