

Bakery Products: Market Research Report

<https://marketpublishers.com/r/B80E4136C1AEN.html>

Date: December 2018

Pages: 804

Price: US\$ 5,600.00 (Single User License)

ID: B80E4136C1AEN

Abstracts

This report analyzes the worldwide markets for Bakery Products in US\$ by the following Product Segments: Bread, Breakfast Cereals, Cakes/Pastries, Savory Biscuits, Sweet Biscuits, and Other Bakery Products. Also, the report analyzes the Global and Regional markets in terms of volume (Thousand Tons) by the following Product Segments: Bread, and Cakes/Pastries. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual estimates and forecasts are provided for the period 2016 through 2024. Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs.

The report profiles 463 companies including many key and niche players such as -

Aryzta AG

Associated British Foods plc

BAB Systems, Inc.

Bahlsen GmbH & Co. KG

Bakers Delight

Barilla Holding Societa per Azioni

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Aryzta AG (Switzerland)

La Brea Bakery (USA)

Associated British Foods plc (UK)

Allied Bakeries (UK)

George Weston Foods Ltd. (Australia)

BAB Systems, Inc. (USA)

Bahlsen GmbH & Co. KG (Germany)
Bakers Delight (Australia)
Barilla Holding Societa per Azioni (Italy)
BreadTalk Group Limited (Singapore)
Britannia Industries Ltd. (India)
Campbell Soup Company (USA)
Arnott's Biscuits Limited (Australia)
Pepperidge Farm, Inc. (USA)
Dunkin' Donuts (USA)
Finsbury Food Group (UK)
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Hovis Ltd. (UK)
JAB Holding Company (Luxembourg)
Bruegger's Enterprises, Inc. (USA)
Einstein Noah Restaurant Group, Inc. (USA)
Kellogg Company (USA)
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Lieken AG (Germany)
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McKee Foods Corporation (USA)
Mondelez International, Inc. (USA)
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Parle Products Pvt. Ltd. (India)
Savor Street Foods (USA)
Strauss Group Ltd. (Israel)
The Great Canadian Bagel, Ltd. (Canada)
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pladis (UK)

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Kellogg Unveils HI! Happy Inside 3-in-1 Cereal

McDonald's USA Streamlines Classic Burgers Portfolio with New Ingredient Changes

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pladis Introduces New Halloween-Themed Cakes

pladis to Launch Jaffa Cakes Nibbles

Allied Bakeries' Kingsmill Unveils Kingsmill 50/50 Vitamin Boost

Barilla Rolls Out Mulino Bianco Bakery Range

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Breadtalk Unveils Limited-Edition Range of Japanese-Inspired Buns & Cakes

Bruegger's Bagels Introduces Made-in-Vermont Cream Cheese Lineup

Oatmega Launches Grass-Fed Whey Protein Cookies

Bimbo Bakeries USA Launches Blueberry Pancake Variety

The Kellogg Co. Develops Moe's Breakfast Bowls

Popeyes Introduces Cheddar Biscuit Butterfly Shrimp

Modern Food Re-launches Iconic Bread Brand

Greyston Bakery Unveils Harvest Cookie

Cafe Valley Bakery Debuts Dr Pepper Cake

Hostess Brands Launches Cinnamon Sugar Crunch Donettes and Apple Streusel

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Grupo Bimbo Launch Bimbo Little Adventures in the UK

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Bob's Red Mill Debuts Grain-and Gluten-Free Products

Einstein Noah Launches Boosted Bagels

Pepperidge Farm Unveils Farmhouse Thin & Crispy Cookie

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Nature's Own Life Launches Six Varieties of Bread

Ace Bakery Introduces Baguette Bagel

Emmy's Organics Launches Peanut Butter Cookies

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Tyson Foods to Divest TNT Crust Business to Peak Rock Capital
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McDonald's Opens New Corporate Headquarters in Chicago
Lantmannen Unibake Launches its Third Bakery in Poland
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BAB Systems Opens Newest Big Apple Bagels Store in Cheyenne, Wyoming
Britannia and Chipita Agree to Establish Britchip Foods Joint Venture
Einstein Noah Restaurant Announces Closure of 30 Bruegger's Bagels Bakeries
LEAF Secures Non-GMO Certification for Hydrox Cookie
Cerelia Group Purchases English Bay Batter Inc.
JAB Holdings Acquires Panera Bread
Azulis Capital Acquires Majority Stake in Grain d'Or Gel
Canada Bread Buys Stonemill Bakehouse Ltd.
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Artisan Breads Experience Expansion in Demand

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B. Market Analytics
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B. Market Analytics
Value Analytics

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7.3 Japan

A. Market Analysis

Japan: A Highly Competitive and Mature Market

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Factors Driving Bakery Products Market in Japan

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Changing Household Composition

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B. Market Analytics

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A. Market Analysis

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B. Market Analytics

Value Analytics

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7.4.1 France

A. Market Analysis

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Artisanal Bakeries Witness Tough Market Conditions

Demand Grows for Pre-Packaged Bread in France

B. Market Analytics

Value Analytics

Table 106. French Recent Past, Current & Future Analysis for Bakery Products by Product Segment - Bread, Breakfast Cereals, Cakes/Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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7.4.2 Germany

A. Market Analysis

Germany: The Largest Bakery Products Market in Europe

Dominant Producer of Bread & Cookies in Europe

Artisanal Breads Dominate Bread Sales in Germany

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White Bread Remains Far Behind

B. Market Analytics

Value Analytics

Table 113. German Recent Past, Current & Future Analysis for Bakery Products by Product Segment - Bread, Breakfast Cereals, Cakes/Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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A. Market Analysis

Indulgence and Convenience Trends Characterize the Italian Market

Financial Crisis Drives Consumers Towards Home-Made Baked Goods

B. Market Analytics

Value Analytics

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7.4.4 The United Kingdom

A. Market Analysis

Consumer Preference for Branded and 'Free-from' Products Sustain Growth Momentum

Rising Demand for Healthy and Nutritional Variants of Bakery Products

Increasing Awareness of Nutrition and Obesity Transform the Biscuits Segment

Increase in Older Population Enhances the Demand for Biscuits

Healthier Biscuits Replace Crisps and Bread

Nutritious Value: A Key Growth Driver for Savory Biscuits

Britons Re-discover the Joy of Home Baking

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Competition in the UK Bread Market

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B. Market Analytics

Value Analytics

Table 127. UK Recent Past, Current & Future Analysis for Bakery Products by Product Segment - Bread, Breakfast Cereals, Cakes/Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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7.4.5 Spain

A. Market Analysis

Consumption of Bakery Products in Spain Remains Stable

Competitive Scenario

B. Market Analytics

Value Analytics

Table 133. Spanish Recent Past, Current & Future Analysis for Bakery Products by Product Segment - Bread, Breakfast Cereals, Cakes/Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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7.4.6 Russia

A. Market Analysis

Growing Demand for High-Quality Bakery Products Drive Market Growth

Russia: A Potential Laden Market for Bread

Shifting Trend towards Homemade Bread

Western Breads Witness Increasing Penetration

B. Market Analytics

Value Analytics

Table 139. Russian Recent Past, Current & Future Analysis for Bakery Products by Product Segment - Bread, Breakfast Cereals, Cakes/ Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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7.4.7 Rest of Europe

A. Market Analysis

Bakery Products Market Witnesses Rise in Sales

Key Trends in Swedish, Finnish and Danish Bread Markets

Dutch Consumers Demand High Quality Bread

Focus on Select Regional Markets

Belgium

Finland

Switzerland

Turkey

B. Market Analytics

Value Analytics

Table 145. Rest of Europe Recent Past, Current & Future Analysis for Bakery Products by Product Segment - Bread, Breakfast Cereals, Cakes/Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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7.5 Asia-Pacific

A. Market Analysis

Asia-Pacific: The Fastest Growing Bakery Products Market Worldwide
Growing Influence of Western Culture and Cuisine Drive Market Demand
Unpenetrated and Underpenetrated Countries Offer Huge Market Growth Potential

Table 151. Per-Capita Bread Consumption for Select Countries in Asia-Pacific (includes corresponding Graph/Chart)

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Frozen Bakery Products Rise in Popularity

B. Market Analytics

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Table 157. Asia-Pacific Historic Review for Bakery Products by Product Segment - Bread, Breakfast Cereals, Cakes/Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 158. Asia-Pacific 14-Year Perspective for Bakery Products by Product Segment - Percentage Breakdown of Value Sales for Bread, Breakfast Cereals, Cakes/Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

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Table 164. Asia-Pacific 14-Year Perspective for Bread, and Cakes/Pastries Market - Percentage Breakdown of Volume Consumption for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

7.5.1 Australia

A. Market Analysis

Australia: A Mature, Competitive, and Innovation- Driven Market

Bread Market Inclines towards Premium Products

Artisanal Bakery Products Continue to Evolve

Price Wars Result in Decline of Independent Small Bakers

B. Market Analytics

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Table 165. Australian Recent Past, Current & Future Analysis for Bakery Products by Product Segment - Bread, Breakfast Cereals, Cakes/Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 166. Australian Historic Review for Bakery Products by Product Segment - Bread, Breakfast Cereals, Cakes/Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

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Table 168. Australian Recent Past, Current & Future Analysis for Bread, and Cakes/Pastries Independently Analyzed with Annual Consumption in Thousand Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

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7.5.2 China

A. Market Analysis

Demand for Bakery Products Witness an Upward Trajectory

Robust Outlook for the Chinese Bakery Products Market

Consumers Prefer Myriad Variants of Bakery Products

Rapid Urbanization Creates Demand for Convenience Foods

Table 171. Percentage Breakdown of Chinese Bakery Market by City Tier for 2017 (includes corresponding Graph/Chart)

Value-Conscious Consumers Seek Affordably Priced Products

Exposure to Western Lifestyles Drive Consumption of Branded Bakery Products

Bakery Products Market Offers Significant Opportunities for Western Brands

China: A Lucrative Market for Bread Manufacturers

Demand for Cakes & Pastries, Biscuits Remain Strong in China

Steady Increase in Number of Artisanal Bakeries

Breakfast Cereals Replace Traditional Breakfast

Sweet Bakery Goods Rise in Popularity

Additive-Free Products Gain Consumer Attention

Competition: Consolidation on the Cards

B. Market Analytics

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Table 172. Chinese Recent Past, Current & Future Analysis for Bakery Products by Product Segment - Bread, Breakfast Cereals, Cakes/Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 173. Chinese Historic Review for Bakery Products by Product Segment - Bread, Breakfast Cereals, Cakes/Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products Independently Analyzed with Annual Sales in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 174. Chinese 14-Year Perspective for Bakery Products by Product Segment - Percentage Breakdown of Value Sales for Bread, Breakfast Cereals, Cakes/Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

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Table 175. Chinese Recent Past, Current & Future Analysis for Bread, and Cakes/Pastries Independently Analyzed with Annual Consumption in Thousand Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

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7.5.3 India

A. Market Analysis

Indian Bakery Products Market Exhibits Tremendous Growth Potential

Fastest Growing Market in Asia-Pacific

India: One of the Leading Producers of Bakery Raw Materials

Health Consciousness Spur Demand for High-Fiber, Low-Fat Bakery Products

Transition towards Whole Grains

Declining Use of Trans-Fats

Popularity of Low-Sugar & Sugar-Free Products
Innovative Bakery Cafes: The New Focus
India Offers Immense Market Penetration Opportunities for Bread
Bread Evolve to Become an Accepted Staple Food in Indian Diets
Opportunities Abound for Healthier Bread Varieties
India: A Leading Biscuits Producer Worldwide
The Affordability Factor Make Biscuits the Most Preferred Snack
Biscuits Continue to Rise in Demand
Indian Biscuits & Cookie Market: Competitive Scenario

Table 178. Leading Sweet Biscuit Companies in India (2018E): Percentage Breakdown of Value Sales for Britannia, ITC, Parle, and Others (includes corresponding Graph/Chart)

Table 179. Leading Savory Biscuit Companies in India (2018E): Percentage Breakdown of Value Sales for Britannia, ITC, Parle, and Others (includes corresponding Graph/Chart)

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Table 181. Leading Filled Biscuit Companies in India (2018E): Percentage Breakdown of Value Sales for Britannia, ITC, Parle, and Others (includes corresponding Graph/Chart)

Table 182. Leading Cookie Companies in India (2018E): Percentage Breakdown of Value Sales for Britannia, Parle, ITC, and Others (includes corresponding Graph/Chart)

Westernization of Culture and Lifestyles Boosts Demand for Cakes & Pastries
Jar Cakes
Red Velvet Cakes
Internal Designer Cakes
Cupcake
Fusion Sweets
B. Market Analytics
Value Analytics

Table 183. Indian Recent Past, Current & Future Analysis for Bakery Products by Product Segment - Bread, Breakfast Cereals, Cakes/Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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Volume Analytics

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7.5.4 South Korea

A. Market Analysis

Market Holds Immense Potential

Artisanal Bakeries Enjoy Strong Presence in South Korea

While Traditional Breads Remain Preferred Choice, Western Style Breads Catch Up

B. Market Analytics

Value Analytics

Table 189. South Korean Recent Past, Current & Future Analysis for Bakery Products by Product Segment - Bread, Breakfast Cereals, Cakes/ Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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7.5.5 Rest of Asia-Pacific

A. Market Analysis

Focus on Select Regional Markets

Indonesia

Hong Kong

Malaysia

Philippines

Table 195. Leading Bread & Baked Goods Companies in the Philippines (2018E): Percentage Breakdown of Value Sales for Gardenia Philippines, Goldilocks Bake Shop, Artisanal Bakeries, and Others (includes corresponding Graph/Chart)

Taiwan

B. Market Analytics

Value Analytics

Table 196. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Bakery Products by Product Segment - Bread, Breakfast Cereals, Cakes/Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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Volume Analytics

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(includes corresponding Graph/Chart)

7.6 Latin America

A. Market Analysis

Latin America: A High Growth Market

Rising Demand for Premium Bakery Products Drives Market Growth

Growing Preference for Healthy, Natural & Low Sugar Baked Goods Spurs Market Growth

Frozen Bakery Products Rise in Popularity

Lack of Awareness Hampers Demand for Gluten-Free Bakery Products

B. Market Analytics

Value Analytics

Table 202. Latin American Recent Past, Current & Future Analysis for Bakery Products by Geographic Region - Argentina, Brazil, Chile, Colombia, Mexico and Rest of Latin America Markets Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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Volume Analytics

Table 208. Latin American Recent Past, Current & Future Analysis for Bread, and Cakes/Pastries by Geographic Region - Argentina, Brazil, Chile, Colombia, Mexico and Rest of Latin America Markets Independently Analyzed with Annual Consumption in Thousand Tons for Years 2016 through 2024 (includes corresponding Graph/Chart)

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7.6.1 Argentina
Market Analysis
Value Analytics

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7.6.2 Brazil

A. Market Analysis

Changing Food Consumption Habits Drive Demand for Bakery Products

Bread: A Mature Segment in the Overall Bakery Products Market

B. Market Analytics

Value Analytics

Table 220. Brazilian Recent Past, Current & Future Analysis for Bakery Products by Product Segment - Bread, Breakfast Cereals, Cakes/Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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7.6.3 Chile

A. Market Analysis

Market Overview

Chile: One of the Largest Bread Consuming Nations Worldwide

Competitive Scenario

B. Market Analytics

Value Analytics

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7.6.4 Colombia

Market Analysis

Value Analytics

Table 232. Colombian Recent Past, Current & Future Analysis for Bakery Products by Product Segment - Bread, Breakfast Cereals, Cakes/ Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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7.6.5 Mexico

A. Market Analysis

Demand for Bakery Products Remains Northbound

Despite Competition from Multi-Grain Bread, White Bread Continues to Rule

New Tax to Impact Bakery Products Prospects

Competition: World Leader Grupo Bimbo Predominates the Market

B. Market Analytics

Value Analytics

Table 238. Mexican Recent Past, Current & Future Analysis for Bakery Products by Product Segment - Bread, Breakfast Cereals, Cakes/ Pastries, Savory Biscuits, Sweet Biscuits and Other Bakery Products Independently Analyzed with Annual Sales in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

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7.6.6 Rest of Latin America

Market Analysis

Value Analytics

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7.7 Rest of World

A. Market Analysis

Convenience of Prepared Ready-to-Eat Bakery Products Boosts Demand

Rising Health Consciousness Spurs Sales of Free-From Bakery Products

Sales of Frozen Bakery Products Gain Momentum

Younger Demography & Expansion of Retail Sector Fuels Demand in Saudi Arabia

UAE: An Attractive Bakery Products Market for Global Brands

Egypt: Higher Preference for Sweet Baked Goods

B. Market Analytics

Value Analytics

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8. COMPANY PROFILES

Total Companies Profiled: 463 (including Divisions/Subsidiaries - 495)

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Canada (18)

Japan (9)

Europe (290)

France (17)

Germany (42)

The United Kingdom (45)

Italy (78)

Spain (15)

Rest of Europe (93)

Asia-Pacific (Excluding Japan) (50)

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