

Automotive Fasteners: Market Research Report

https://marketpublishers.com/r/AFF834F533FEN.html

Date: February 2018

Pages: 260

Price: US\$ 5,450.00 (Single User License)

ID: AFF834F533FEN

Abstracts

This report analyzes the worldwide markets for Automotive Fasteners in US\$ Million. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2016 through 2024. Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs.

The report profiles 106 companies including many key and niche players such as -

Acument® Global Technologies

ARaymond

Bulten AB

ContMid Group

Illinois Tool Works, Inc.



Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

II. EXECUTIVE SUMMARY

1. MARKET OVERVIEW

Fasteners: "Holding the Automotive Industry Together"

Table 1. Structure of the World Automotive Fasteners Market: Percentage Breakdown of Value Sales of Fasteners by Type - Bolts, Nuts, Washers and Others for the Year 2017 (includes corresponding Graph/Chart)

Ubiquity of Fasteners in Automobile Design: A Review
Unmasking the Deceptive Simplicity of Fasteners
Modular Manufacturing & Production Platforms: The Cornerstone of Fastener Demand
Global Market Outlook

Asia-Pacific, the Largest Auto Production Hub, Dominates the Global Market

Table 2. With Over 43% Share in World Production of Automobiles, Asia-Pacific Ranks as a Massive Market for Automotive Fasteners: Percentage Breakdown of Volume Production of Automobiles by Geographic Region/Country for the Years 2017 & 2020 (includes corresponding Graph/Chart)

2. KEY MARKET TRENDS & DRIVERS

Rise in Vehicle Recalls Due to Fastener Failure Fuels Emphasis on Quality

OEM Migration from Standard Parts to Customized Parts Drives the Importance of
Customized Fasteners

Changing Automotive Manufacturing Trends Impact Opportunities for Fasteners Automotive Lightweighting Forces Smarter & Tougher Fastener Innovations

Table 3. Massive Engineering Interest in Lightweighting, as Measured by the Robust Demand for Automotive Lightweight Materials, Catalyzes Fastener Material & Design Innovations: Global Automotive Lightweight Materials Market (In US\$ Billion) for Years



2017, 2020 & 2024 (includes corresponding Graph/Chart)

Lightweighting Benefits Spur the Commercial Value of Self-Tapping, Self Locking & Self Sealing Fasteners

Table 4. Growing Shift Towards Lightweight Materials in Automobile Construction Spurs Development of Self-Tapping & Self-Locking Fasteners: % Breakdown of Automotive Materials Used by Type for the Years 2017 & 2030 (includes corresponding Graph/Chart)

Stable Automobile Production Fuels Growth Opportunities in the OEM Market

Table 5. Projected Growth in Volume Serial Production of Automobiles to Spur Consumption of Fasteners in the Assembly Line: Breakdown of Global Automobile Production (In '000 Units) the Years 2017 Through 2020 (includes corresponding Graph/Chart)

Rising Passenger Car Density & Aging Vehicles Spur Opportunities in the Repair & Maintenance Services Sector

Table 6. Aging Vehicles Boost Baseline Growth in the Aftermarket: Average Age of Light Vehicles (Car & Light Commercial Vehicles) in the United States & EU for the Years 2010 & 2016 (includes corresponding Graph/Chart)

As a Key Growth Driver of the Auto Industry, Expanding Middle Class Population in Developing Countries to Fuel Future Market Growth

Table 7. With 67% of the World Middle Class Population by 2030, Asia-Pacific Ranks as an Important Market for Automotive Technologies: Breakdown of World Middle Class Population (In Million) by Region for the Years 2017, 2022 & 2030 (includes corresponding Graph/Chart)

Table 8. With a 96% Increase in Middle Class Consumer Spending Between 2017-2030, Asia Represents a Major Market for Automotive Technologies: Breakdown of World Middle Class Spending (In US\$ Trillion) by Region for the Years 2017 & 2030



(includes corresponding Graph/Chart)

Shape Memory Fasteners: The Future of Automotive Assembling

Table 9. Growing Patent Activity Surrounding Shape Memory Materials Brightens the Outlook for Further Innovations in Fasteners Based on Smart Materials: Global Number of Patents Filed for Shape Memory Materials for the Years 2010, 2013 & 2016 (includes corresponding Graph/Chart)

Metal Fasteners Continue to Reign

Plastic Fasteners Grow in Popularity

Acceptance of Adhesive Fasteners Casts a Long Shadow of Threat Over Mechanical Fasteners

GM's Breakthrough Steel-to-Aluminum Spot Welding Casts a Shadow Over Volume Growth of Fasteners

Remote Fastening Technology: The Focus Area for Future R&D

3. PRODUCT OVERVIEW

4. RECENT INDUSTRY ACTIVITY

Bulten Forms JV with Ramco

TR Fastenings Opens New Distribution Facility in Spain

Agrati Group Acquires Continental Midland Group

ZF Friedrichshafen Sells Engineered Fasteners & Components Business to ITW

Haggard & Stocking Takes Over Imperial Fastener

Sundram Fasteners Completes Divestiture of its Business in Germany

All Integrated Solutions Takes Over Great Lakes Fasteners

Lawson Products Takes Over Perfect Products Company of Michigan

Hetraco B. V. Takes Over Hollandia Fasteners & Forgings

Böllhoff Group Acquires Unifast Srl

MW Industries Acquires USA Fastener Group

CELO Acquires Trident Fasteners

Berkshire Hathaway Takes Over Precision Castparts

Keller & Kalmbach Takes Over Infinity Fasteners

Bulten Receives Supply Order for Automotive Fasteners

PennEngineering Inks License Agreement with EJOT

Bulten Receives Order to Supply Fasteners



Fontana Gruppo Forms Strategic Partnership with Bagla Group
ZF Friedrichshafen Takes Over TRW Automotive
ARaymond Commences Korean Manufacturing Operations
American Industrial Partners Takes over Fasteners Business from Anixter International
SMC Introduces New LineWrench Ratcheting System
HEICO Befestigungstechnik Unveils Heico-Lock

5. FOCUS ON SELECT PLAYERS

Acument Global Technologies (USA)

ARaymond (France)

Bulten AB (Sweden)

ContMid Group (USA)

Illinois Tool Works, Inc. (USA)

Koninklijke Nedschroef Holding N. V. (The Netherlands)

LISI Automotive (France)

NIFCO, Inc. (Japan)

Penn Engineering (USA)

Permanent Technologies, Inc. (USA)

Phillips Screw Company (USA)

Rocknel Fastener, Inc. (USA)

STANLEY Engineered Fastening (USA)

TR Fastenings (UK)

Westfield Fasteners Limited (UK)

6. GLOBAL MARKET PERSPECTIVE

Table 10. World Recent Past, Current & Future Analysis for Automotive Fasteners by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 11. World Historic Review for Automotive Fasteners by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 12. World 14-Year Perspective for Automotive Fasteners by Geographic Region -



Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2017, & 2024 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis

Current & Future Analysis

Fastener Market: An Overview

Reshoring Trend in the Manufacturing Sector Spurs Opportunity for Domestic Fastener

Manufacturers

Fastener Quality Act

Fastener Standards

US Automotive Industry Warms Up to Adhesives, Sealants and Coatings

Strategic Corporate Developments

Select Key Players

B. Market Analytics

Table 13. US Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 14. US Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

2. CANADA

A. Market AnalysisCurrent & Future AnalysisB. Market Analytics

Table 15. Canadian Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)



Table 16. Canadian Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

3. JAPAN

A. Market Analysis
Current & Future Analysis
NIFCO, INC. – A Key Player
B. Market Analytics

Table 17. Japanese Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 18. Japanese Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis

Current & Future Analysis

Overindebted Households Hamper Consumer Spending On New Cars, Pushing Up Average Age of Cars & Opportunities in the Aftermarket

Table 19. Average Age of Cars in the EU (2014 & 2016E): Breakdown by Country (includes corresponding Graph/Chart)

Table 20. EU Passenger Cars Market (2014 & 2016): Percentage Breakdown of Passenger Car Fleet by Age (includes corresponding Graph/Chart)

B. Market Analytics

Table 21. European Recent Past, Current & Future Analysis for Automotive Fasteners by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of



European Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 22. European Historic Review for Automotive Fasteners by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of European Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 23. European 14-Year Perspective for Automotive Fasteners by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of European Markets for Years 2011, 2017, & 2024 (includes corresponding Graph/Chart)

4A. FRANCE

A. Market AnalysisCurrent & Future AnalysisSelect Key PlayersB. Market Analytics

Table 24. French Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 25. French Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

4B. GERMANY

A. Market AnalysisCurrent & Future AnalysisStrategic Corporate DevelopmentsB. Market Analytics

Table 26. German Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024



(includes corresponding Graph/Chart)

Table 27. German Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

4C. ITALY

A. Market AnalysisCurrent & Future AnalysisStrategic Corporate DevelopmentB. Market Analytics

Table 28. Italian Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 29. Italian Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

4D. THE UNITED KINGDOM

A. Market AnalysisCurrent & Future AnalysisSelect Key PlayersB. Market Analytics

Table 30. UK Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 31. UK Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

4E. SPAIN



A. Market AnalysisCurrent & Future AnalysisCorporate DevelopmentB. Market Analytics

Table 32. Spanish Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 33. Spanish Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

4F. RUSSIA

A. Market AnalysisCurrent & Future AnalysisB. Market Analytics

Table 34. Russian Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 35. Russian Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

4G. REST OF EUROPE

A. Market Analysis
Current & Future Analysis
Strategic Corporate Developments
Select Key Players
B. Market Analytics



Table 36. Rest of Europe Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 37. Rest of Europe Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

A. Market AnalysisCurrent & Future AnalysisB. Market Analytics

Table 38. Asia-Pacific Recent Past, Current & Future Analysis for Automotive Fasteners by Geographic Region - China, India, South Korea and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 39. Asia-Pacific Historic Review for Automotive Fasteners by Geographic Region - China, India, South Korea and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 40. Asia-Pacific 14-Year Perspective for Automotive Fasteners by Geographic Region - Percentage Breakdown of Dollar Sales for China, India, South Korea and Rest of Asia-Pacific Markets for Years 2011, 2017, & 2024 (includes corresponding Graph/Chart)

5A. CHINA

A. Market Analysis
Current & Future Analysis
Market Overview
Strategic Corporate Developments
B. Market Analytics



Table 41. Chinese Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 42. Chinese Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

5B. INDIA

A. Market Analysis
Current & Future Analysis
Market Overview
Strategic Corporate Development
B. Market Analytics

Table 43. Indian Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 44. Indian Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

5C. SOUTH KOREA

A. Market AnalysisCurrent & Future AnalysisStrategic Corporate DevelopmentB. Market Analytics

Table 45. South Korean Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 46. South Korean Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes



corresponding Graph/Chart)

5D. REST OF ASIA-PACIFIC

A. Market Analysis
Current & Future Analysis
Automotive Fasteners in Taiwan
B. Market Analytics

Table 47. Rest of Asia-Pacific Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 48. Rest of Asia-Pacific Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

6. LATIN AMERICA

A. Market AnalysisCurrent & Future AnalysisB. Market Analytics

Table 49. Latin American Recent Past, Current & Future Analysis for Automotive Fasteners by Geographic Region - Brazil, Mexico, and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 50. Latin American Historic Review for Automotive Fasteners by Geographic Region - Brazil, Mexico, and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

Table 51. Latin American 14-Year Perspective for Automotive Fasteners by Geographic Region - Percentage Breakdown of Dollar Sales for Brazil, Mexico, and Rest of Latin America Markets for Years 2011, 2017, & 2024 (includes corresponding Graph/Chart)



6A. BRAZIL

A. Market AnalysisCurrent & Future AnalysisB. Market Analytics

Table 52. Brazilian Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 53. Brazilian Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

6B. MEXICO

A. Market AnalysisCurrent & Future AnalysisB. Market Analytics

Table 54. Mexican Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 55. Mexican Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

6C. REST OF LATIN AMERICA

A. Market AnalysisCurrent & Future AnalysisB. Market Analytics

Table 56. Rest of Latin America Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016



through 2024 (includes corresponding Graph/Chart)

Table 57. Rest of Latin America Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)

7. REST OF WORLD

A. Market AnalysisCurrent & Future AnalysisB. Market Analytics

Table 58. Rest of World Recent Past, Current & Future Analysis for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2016 through 2024 (includes corresponding Graph/Chart)

Table 59: Rest of World Historic Review for Automotive Fasteners Market Analyzed with Annual Sales Figures in US\$ Million for Years 2011 through 2015 (includes corresponding Graph/Chart)III-66IV. COMPETITIVE LANDSCAPE Total Companies Profiled: 106 (including Divisions/Subsidiaries - 116)

The United States (34)

Canada (2)

Japan (3)

Europe (41)

France (3)

Germany (13)

The United Kingdom (10)

Italy (2)

Spain (2)

Rest of Europe (11)

Asia-Pacific (Excluding Japan) (34)

Middle East (2)



I would like to order

Product name: Automotive Fasteners: Market Research Report

Product link: https://marketpublishers.com/r/AFF834F533FEN.html

Price: US\$ 5,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/AFF834F533FEN.html