

# Automotive Brake Friction Products: Market Research Report

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## Abstracts

This report analyzes the worldwide markets for Automotive Brake Friction Products in US\$ Million by the following Product Segments: Brake Pads, and Brake Shoes.

The report provides separate comprehensive analytics for US, Canada, Japan, Europe, Asia Pacific, and Rest of World.

Annual estimates and forecasts are provided for the period 2009 through 2017.

The report profiles 175 companies including many key and niche players such as ABS Friction Corp., Advics Co. Ltd., Affinia Group Inc., Akebono Brake Industry Co. Ltd., Meritor, Inc., Brakewel Automotive Components India Private Ltd., BorgWarner Inc., Bosch Automotive Aftermarket, Cardolite Corp., Carlisle Companies Inc., Continental AG, Delphi Corp., Dongying Xinyi Automobile Fitting Co Ltd., Federal-Mogul Corp., Fras Le, Graphite Sales Inc., GMP Friction Products, HEROFO International Trading (Shanghai) Co., Ltd., Honeywell International Inc., Haldex Ab, Japan Brake Industrial Co., Ltd., Knorr-Bremse AG, MIBA AG, Midwest Brake, Nan Hoang Traffic Instrument Co., Ltd., Nisshinbo Industries, Inc., Ningbo Welline Brake System Co., Ltd., SGL Carbon Ag, Teijin Limited, Tenneco, Thermoset, Inc., TMD Friction Holding GmbH, TRW Automotive Holdings Corp., Wellman Products Group, and Westrock Company, Inc.

Market data and analytics are derived from primary and secondary research.

Company profiles are mostly extracted from URL research and reported select online sources.

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Carlisle Industrial Brake and Friction Launches Friction Pak™ Package

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ABS Friction Corp. (Canada)

Advics Co. Ltd. (JAPAN)

Affinia Group Inc. (USA)

Akebono Brake Industry Co. Ltd. (Japan)

Meritor, Inc. (USA) – (Formerly ArvinMeritor Inc. )

Brakewel Automotive Components India Private Ltd. (India)

BorgWarner Inc. (USA)

Bosch Automotive Aftermarket (Germany)

Cardolite Corp. (USA)

Carlisle Companies Inc. (USA)

Continental AG (Germany)

Delphi Corp. (USA)

Dongying Xinyi Automobile Fitting Co Ltd (China)

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Fras Le (Brazil)

Graphite Sales Inc. (USA)

GMP Friction Products (USA)

HEROFO International Trading (Shanghai) Co. , Ltd. (China)

Honeywell International Inc. (USA)

Haldex Ab (SWEDEN)

Japan Brake Industrial Co. , Ltd. (JAPAN)

Knorr-Bremse AG (Germany)

MIBA AG (Germany)

Midwest Brake (USA)

Nan Hoang Traffic Instrument Co. , Ltd (Taiwan)

Nisshinbo Industries, Inc. (Japan)

Ningbo Welline Brake System Co. , Ltd (China)

SGL Carbon AG (Germany)

Teijin Limited (Japan)

Tenneco (USA)



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BorgWarner Inc.

Cardolite Corp.

Carlisle Companies, Inc.

Centric Parts, Inc.

Cleveland Oak, Inc.

Delphi Corporation

Federal-Mogul Corp.

GMP Friction Products

Honeywell International, Inc.

Midwest Brake

Tenneco

Thermoset, Inc.

TRW Automotive Holdings Corp.

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**Table 61.** Indian Passenger Car Brake Shoes Aftermarket (2010): Market Share of Major Players by Revenues: Kalyani Brakes, Brakes India, Maruti Genuine Parts, Allied Nippon, and Others (includes corresponding Graph/Chart)

**Table 62.** Indian Multi-utility Vehicle (MUV) Brake Lining Aftermarket (2010): Market Share of Leading Players by Revenues (includes corresponding Graph/Chart)

**Table 63.** Indian Multi-utility Vehicle (MUV) Disc Brake Pads Aftermarket (2010): Market Share of Leading Players by Revenues (includes corresponding Graph/Chart)

Strategic Corporate Developments

Focus on Select Major Players

Dongying Xinyi Automobile Fitting Co. Ltd. (China)

Fujian Guanlean Automotive Parts Industry Co. Ltd (China)

Nan Hoang Traffic Instrument Co. , Ltd (Taiwan)

Ningbo Welline Brake System Co. , Ltd (China)

Hindustan Composites Limited (INDIA)

BIC Auto Private Limited (India)

Brakewel Automotive Components India Private Limited (India)

B. Market Analytics

**Table 64.** Asia-Pacific Recent Past, Current and Future Analysis of Brake Friction Products Aftermarket for Light Vehicles by Product Segment – Brake Pads and Brake Shoes Independently Analyzed with Annual Sales Figures in US\$ million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 65.** Asia-Pacific Historic Review of Brake Friction Products Aftermarket for Light

Vehicles by Product Segment – Brake Pads and Brake Shoes Independently Analyzed with Annual Sales Figures in US\$ million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 66.** Asia-Pacific 15-Year Perspective for Brake Friction Products Aftermarket for Light Vehicles by Product Segment – Brake Pads and Brake Shoes for Years 2003, 2010, and 2017 (includes corresponding Graph/Chart)

## 18. REST OF THE WORLD

A. Market Analysis

Strategic Corporate Developments

Product Launch

Fras Le – A Key Player

B. Market Analytics

**Table 67.** Rest of the World Recent Past, Current and Future Analysis of Brake Friction Products Aftermarket for Light Vehicles by Product Segment – Brake Pads and Brake Shoes Independently Analyzed with Annual Sales Figures in US\$ million for Years 2009 through 2017 (includes corresponding Graph/Chart)

**Table 68.** Rest of the World Historic Review of Brake Friction Products Aftermarket for Light Vehicles by Product Segment – Brake Pads and Brake Shoes Independently Analyzed with Annual Sales Figures in US\$ million for Years 2003 through 2008 (includes corresponding Graph/Chart)

**Table 69.** Rest of the World 15-Year Perspective for Brake Friction Products Aftermarket by Product Segment – Brake Pads and Brake Shoes for Years 2003, 2010, and 2017 (includes corresponding Graph/Chart)

## COMPETITIVE LANDSCAPE

Total Companies Profiled: 175 (including Divisions/Subsidiaries - 197)

Region/CountryPlayers

The United States37

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Japan

Europe

France  
Germany  
The United Kingdom  
Italy  
Spain  
Rest of Europe  
Asia-Pacific (Excluding Japan)  
Latin America  
Africa



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