

Anti-Aging Products: Market Research Report

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This report analyzes the worldwide markets for Anti-Aging Products in US\$ by the following Product Segments: Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, & Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, & Others).

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa and Latin America. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

The report profiles 326 companies including many key and niche players such as -

- Allergan Plc
- ARK Skincare
- Avon Products Inc.
- Bayer AG
- Beiersdorf AG
- Biomod Concepts, Inc.

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Supplements for Age-Related Health Conditions

2. ANTI-AGING PRODUCTS FOR APPEARANCE ENHANCEMENT

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 Hair Care
 Others
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 Alpha Hydroxy Acid (AHA)
 DMAE
 Nanolipo-hGH
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Avon Products Inc. (UK)
Bayer AG (Germany)

Beiersdorf AG (Germany)
 Biomod Concepts, Inc. (Canada)
 Chanel SA (France)
 Christian Dior SA (France)
 Clarins (France)
 Ella Bache (France)
 Estee Lauder Inc. (USA)
 Clinique Laboratories, LLC (USA)
 Henkel KGaA (Germany)
 Jan Marini Skin Research Inc. (USA)
 Johnson & Johnson (USA)
 NeoStrata Company, Inc. (USA)
 Neutrogena Corporation (USA)
 L'Oreal SA (France)
 LR Health & Beauty Systems (Greece)
 Merck KGaA (Germany)
 Pfizer Inc. (USA)
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Table 63. US Recent Past, Current & Future Analysis for Anti-Aging Products by Product Segment -

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Facial Care: The Largest Segment

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Top Ingredients Used in Anti-Aging Products

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Retinol A

Coenzyme Q10

Vitamin C

Women in the 25-58 Age Group: Primary Buyers of Anti-Aging Products

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Table 67. Canadian Recent Past, Current & Future Analysis for Anti-Aging Products by Product Segment -

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Huge Aging Populace & High Spending Power of Over 40 Age Group Drive Market Growth

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Shift towards High-End Luxury Products Benefit Market Prospects
 Hair Care Market Driven by Innovative Products
 Stressful and Hectic Lifestyles Spur Demand for Anti-Aging Skincare Cosmeceuticals
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Anti-Aging Market Continue to Witness Healthy Growth in Europe

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Age Group of 25-34 Years: Important Users of Anti-Aging Products in Europe

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Europe: A Global Leader in Cosmetics Production and Exports

Table 75. Leading Cosmetics Companies in Western Europe (2016): Percentage Share Breakdown of Value Sales for Beiersdorf, Coty, Estee Lauder, Henkel, L'Oreal, LVMH/Christian Dior, P&G, Unilever, and Others (includes corresponding Graph/Chart)

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EU Enacts New Law on Cosmetics in 2013: Regulation (EC) No 1223/2009

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A. Market Analysis

Anti-Aging Products Continue to Dominate French Skin Care Market

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Organic Skincare Products Witness Rising Demand

Targeting the Aging Consumer

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B. Market Analytics

Table 83. French Recent Past, Current & Future Analysis for Anti-Aging Products by Product Segment - Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

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Italy: One of the Major Centers for Aesthetic Procedures Worldwide

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Women over 40 Years: Primary Users of Anti-Aging Cosmeceuticals
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Aging Population Offers Newer Opportunities to Beauty Companies

Table 95. Aging Population in the United Kingdom (2015 & 2030): 60 Years and Above Population (in Thousands) and Percentage of Population (includes corresponding Graph/Chart)

Increasing Consumer Concerns with External Appearance Drive Market Growth

Significance of Beauty Products Steadily Increase among Aging Men

Burgeoning Aging Population Drive Consumption of Vitamin Supplements

UK Vitamin Market Fact Sheet

Rising Incidence of Osteoarthritis to Increase Demand for Gelatin Supplements

Changing Advertising Strategies Benefit Anti-aging Skincare Brands

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B. Market Analytics

Table 96. UK Recent Past, Current & Future Analysis for Anti-Aging Products by Product Segment - Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

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Anti-aging Cremes and Anti-Cellulite Cremes: Emerging Segments in the Spanish Cosmetics Market

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B. Market Analytics

Table 100. Spanish Recent Past, Current & Future Analysis for Anti-Aging Products by Product Segment - Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

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A. Market Analysis A High Growth Market

Table 103. Aging Population in Russia (2015 & 2030): 60 Years and Above Population (in Thousands) and Percentage of Population (includes corresponding Graph/Chart)

Cosmetics Market: Favorable Growth Prospects
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Table 104. Russian Recent Past, Current & Future Analysis for Anti-Aging Products by Product Segment - Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

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4G. REST OF EUROPE

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Table 108. Rest of Europe Recent Past, Current & Future Analysis for Anti-Aging Products by Product Segment - Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

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Table 112. Global Anti-Aging Products Market - Geographic Regions Ranked by CAGR (Value Sales) for 2015-2022: Asia-Pacific, Latin America, Middle East & Africa, Europe, the US, Japan, and Canada (includes corresponding Graph/Chart)

India & China Offer Huge Potential for Market Penetration

Table 113. Number of Individuals (Millions) Aged 65 and Older in India and China: 2010-2050 (includes corresponding Graph/Chart)

Table 114. More than 65 Years Age Group Population for Major Countries (2010 & 2050P): Percentage of Total Population for China, Germany, India, Japan, and the US (includes corresponding Graph/Chart)

Growing Need to Minimize Skin Aging from Increasing Pollution Levels Drives Market Adoption
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Peptides

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Asia: The Abode of Skin Whitening Anti-Aging Products

Sales of Anti-Aging Food and Drinks Gain Momentum

Asia-Pacific Facial Injectables Market Offer Significant Potential

Noteworthy Trends & Drivers

South Korea Witnesses Demand for Skin Care Products with Vitamin C

Traditional Chinese Medicine Coupled with Biotechnology Fuels up the Chinese Cosmetics Market

Australian Toiletries and Cosmetics Market Gaining Grounds

US Cosmetics and Toiletries Companies Face Stiff Competition from Japanese Manufacturers in Asia

Skin Whitening Products Increasingly Finding Usage among Asian Consumers

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Growing Consumer Awareness and Aging Population Drive Strong Market Growth

Table 121. Aging Population in China (2015 & 2030): 60 Years and Above Population (in Thousands) and Percentage of Population (includes corresponding Graph/Chart)

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Table 122. Chinese Recent Past, Current & Future Analysis for Anti-Aging Products by Product Segment - Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

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India: Underpenetrated Nature of the Market Offers Huge Growth Opportunities

Table 125. Aging Population in India (2015 & 2030): 60 Years and Above Population (in Thousands) and Percentage of Population (includes corresponding Graph/Chart)

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Anti-Aging Market: Too Young to Age

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Nutraceuticals: The New Fad

Table 126. Indian Nutraceuticals Market by Retail Channel (2017E): Percentage Share Breakdown of Value Sales for Grocery Retailers, Home Shopping, Non-Store Retailing and Non-Grocery Retailers (includes corresponding Graph/Chart)

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Bright Outlook for Anti-Aging Cosmeceuticals Prescribed By Dermatologists
FMCG Companies Maintain their Lead in Cosmeceuticals Segment
Cosmetics and Cosmeceuticals
Need to Reduce the Discomforts of Aging Boosts Demand for Vitamin, Mineral and Supplements
Competitive Landscape: Leading Anti-Aging Skincare Companies in India

P&G

Unilever
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Table 127. Indian Recent Past, Current & Future Analysis for Anti-Aging Products by Product Segment - Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

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Table 130. Aging Population in Rest of Asia by Country (2015 & 2030): 60 Years and Above Population (in Thousands) and Percentage of Population (includes corresponding Graph/Chart)

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Hong Kong
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Indonesia
Malaysia
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Population Profile
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Regulations on the Imports of Cosmetics in Korea
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A. Market Analysis

Middle East: One of the Highest Per Capita Consumer of Cosmetic Products

Table 134. Aging Population in the Middle East by Country (2015 & 2030): 60 Years and Above Population (in Thousands) and Percentage of Population (includes corresponding Graph/Chart)

Gradual Increase in Adoption of Natural Cosmetics

Halal-Certified Cosmetics Gaining Wider Adoption in the Middle East

Israel: A Niche Regional Market

Healthy Growth of the South African Cosmetics and Toiletries Market Augurs Well for the Market

Table 135. Aging Population in Africa by Region (2015 & 2030): 60 Years and Above Population (in Thousands) and Percentage of Population (includes corresponding Graph/Chart)

Strategic Corporate Developments
B. Market Analytics

Table 136. Middle East/Africa Recent Past, Current & Future Analysis for Anti-Aging Products by Product Segment - Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 137. Middle East/Africa Historic Review for Anti-Aging Products by Product Segment - Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 138. Middle East/Africa 14-Year Perspective for Anti-Aging Products by Product Segment - Percentage Breakdown of Dollar Sales for Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets for Years 2009, 2017 and 2022 (includes corresponding Graph/Chart)

7. LATIN AMERICA

A. Market Analysis
Anti-Aging Products in Latin America: A Promising Space

Table 139. Aging Population in Latin America and the Caribbean by Region (2015 & 2030): 60 Years and Above Population (in Thousands) and Percentage of Population (includes corresponding Graph/Chart)

B. Market Analytics

Table 140. Latin American Recent Past, Current & Future Analysis for Anti-Aging Products by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 141. Latin American Historic Review for Anti-Aging Products by Geographic Region - Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 142. Latin American 14-Year Perspective for Anti-Aging Products by Geographic Region - Percentage Breakdown of Dollar Sales for Brazil and Rest of Latin America Markets for Years 2009, 2017 and 2022 (includes corresponding Graph/Chart)

Table 143. Latin American Recent Past, Current & Future Analysis for Anti-Aging Products by Product Segment - Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 144. Latin American Historic Review for Anti-Aging Products by Product Segment - Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 145. Latin American 14-Year Perspective for Anti-Aging Products by Product Segment - Percentage Breakdown of Dollar Sales for Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets for Years 2009, 2017 and 2022 (includes corresponding Graph/Chart)

7A. BRAZIL

A. Market Analysis

Large Number of Middle Aged Working Women Drive Market Demand

Table 146. Aging Population in Brazil (2015 & 2030): 60 Years and Above Population (in Thousands) and Percentage of Population (includes corresponding Graph/Chart)

What Drives the Brazilian Cosmetics Industry?

Brazil Restricts Use of Few Cosmetic Chemicals

B. Market Analytics

Table 147. Brazilian Recent Past, Current & Future Analysis for Anti-Aging Products by Product Segment - Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 148. Brazilian Historic Review for Anti-Aging Products by Product Segment - Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 149. Brazilian 14-Year Perspective for Anti-Aging Products by Product Segment - Percentage Breakdown of Dollar Sales for Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets for Years 2009, 2017 and 2022 (includes corresponding Graph/Chart)

7B. REST OF LATIN AMERICA

A. Market Analysis

Table 150. Aging Population in Rest of Latin America by Country (2015 & 2030): 60 Years and Above Population (in Thousands) and Percentage of Population (includes corresponding Graph/Chart)

Brief Overview of Select Regional Markets

Argentina

Chile

Columbia
Mexico
B. Market Analytics

Table 151. Rest of Latin America Recent Past, Current & Future Analysis for Anti-Aging Products by Product Segment - Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 152. Rest of Latin America Historic Review for Anti-Aging Products by Product Segment - Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 153. Rest of Latin America 14-Year Perspective for Anti-Aging Products by Product Segment - Percentage Breakdown of Dollar Sales for Anti-Aging Products for Health Maintenance (Pharmaceuticals for Age-Related Health Conditions, and Supplements for Age-Related Health Conditions), and Anti-Aging Products for Appearance Enhancement (Skin Care, Hair Care, and Others) Markets for Years 2009, 2017 and 2022 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 326 (including Divisions/Subsidiaries - 356)

The United States (123)

Canada (10)

Japan (5)

Europe (168)

France (39)

Germany (26)

The United Kingdom (17)

Italy (19)

Spain (4)

Rest of Europe (63)

Asia-Pacific (Excluding Japan) (27)

Middle East (17)

Latin America (1)

Africa (5)

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