

# Allianz SE (Germany): Market Research Report

https://marketpublishers.com/r/A90C4D89238EN.html Date: January 2015 Pages: 165 Price: US\$ 3,500.00 (Single User License) ID: A90C4D89238EN

## **Abstracts**

This report presents quick facts about Allianz SE, which is principally involved in providing Financial Services. Illustrated with 162 tables, the report showcases the company's recent news stories and events, sales performance, key markets and market position as against its competitors operating in the industry.



### **Contents**

#### **1. COMPANY SNIPPETS**

#### 2. MAJOR PRODUCTS AND SERVICES

#### 3. SALES DATA

**Table 1.** Allianz SE's Sales by Business Segment Worldwide (2013-2014) inPercentage for Property-Casualty Reinsurance and Life/Health Reinsurance

**Table 2.** Allianz SE's Revenues by Category Worldwide (2013-2014) in Percentage for Fire and Property Reinsurance Thereof (Fire, Household and Homeowner, Engineering, Business Interruption and Other Property Reinsurance), Motor, Liability, Life, Personal Accident, Credit and Bond, Legal Expenses, Marine and Aviation, Health and Other Lines

#### 4. MARKET OVERVIEW

Insurance

**Table 3.** Insurance Market by Category in Australia (2014) - Percentage ShareBreakdown by Value Sales for Commercial and Others, Compulsory Third Party (CTP),Home, and Motor

Table 4. Insurance Market in China (2014) in Rmb Billions

**Table 5.** Insurance Market by Type in China (2014) - Percentage Share Breakdown byValue for Accident and Health Insurance, Participating Life Insurance, Traditional LifeInsurance, Unit Linked Insurance Plan, and Universal Life Insurance

**Table 6.** Business Premiums Market by Category in the UK (2014) - Percentage ShareBreakdown by Value Sales for Commercial - Liability, Commercial - Motor, Commercial- Others, Commercial - Property, Personal - Household, Personal - Motor and Personal- Others



**Table 7.** Commercial Net Written Premiums Market by Segment in the US (2014) -Percentage Share Breakdown by Value Sales for Commercial Property, WorkersCompensation, and Others

**Table 8.** Gross Written Premium (GWP) by Insurance Type in Australia (2014) -Percentage Market Share Breakdown by Value Sales for Accidents, Commercial Motor, Compulsory Third Party insurance, Employers, Fire, Home, Marine, Mortgage, Motor (Personal), Professional, Public, and Others

**Table 9.** Net Premium Earnings in Insurance by Region Worldwide Excluding North America (2014) - Percentage Market Share Breakdown by Value for Australia/ New Zealand, Hong Kong, India, Japan, Latin America, South Africa, South Korea, Taiwan, United Kingdom, and Rest of World

Automotive Insurance

**Table 10.** Personal Auto Insurance Direct Premiums Written Market in the US (2014) inUS\$ Million

**Table 11.** Private Passenger Auto Insurance Net Written Premiums Market in the US(2014) in US\$ Million

**Table 12.** Motor Insurance Distribution by Origin in Australia (2014) - Percentage ShareBreakdown by Value Sales for Bank/Branch, Internet, Telephone, and Others

**Table 13.** Motor Insurance Distribution by Origin in the UK (2014) - Percentage ShareBreakdown by Value Sales for Bank/Branch, Internet, Telephone, and Others

**Table 14.** Motor Premium Market by Contracts in Germany (2014) - Percentage Share Breakdown by Value Sales for Allianz SE, Assicurazioni Generali S. p. A., AXA S. A., DEVK Group, ERGO Insurance Group, HUK Coburg, Landwirtschaftlicher Versicherungsverein Muenster (LVM), R+V Versicherung AG, Talanx Group, and Others

Catastrophe Insurance

 Table 15. Insured Catastrophe Losses by Reason Worldwide (2014) - Percentage



Share Breakdown by Value for Fires, Geological Events, Hurricanes/Tropical Storms, Terrorism, Tornado, Wind/Hail/ Flood, and Winter Storm

**Table 16.** Earthquake Insurance Direct Premiums Written Market in the US (2014) inUS\$ Million

**Table 17.** Commercial Multiple Peril Insurance Direct Premiums Written Market in theUS (2014) in US\$ Million

**Table 18.** Property Catastrophe Reinsurance Capacity by Segment Worldwide (2014) -Percentage Share Breakdown by Value Sales for Catastrophe Bonds, CollateralizedReinsurance (including Retro), Industry Loss Warranties, and Traditional Reinsurance

Credit Insurance

**Table 19.** Credit Insurance Market by Region Worldwide (2014) - Percentage ShareBreakdown by Premium Value for Asia - Pacific, Central and Eastern Europe (CEE),Latin America, MEDAF, North America, Northern Europe, and Western Europe

Crop Insurance

**Table 20.** Crop Insurance Direct Premiums Written Market in the US (2014) in US\$Million

Health Insurance

**Table 21.** Number of Private Health Insurance Policy Holders in Australia (2014) inThousands

Table 22. Private Health Insurance Premium in Australia (2014) in A\$ Million

**Table 23.** Nursing Home and Continuing-Care Retirement Community (CCRC) Services Market by Payor in the US (2014) - Percentage Shares Breakdown by Value for Commercial, Medicaid, Medicare, Out-of-Pocket, Third Party Payers and Other Health Insurance



**Table 24.** Accident & Health Insurance Direct Premiums Written Market in the US(2014) in US\$ Million

Life Insurance

**Table 25.** Life Insurance Market by Country Worldwide (2014) - Percentage Share Breakdown by Premium Value for Asia, Canada, United Kingdom (UK), United States (US), and Others

**Table 26.** Life Insurance Market by Country in Asia (2014) - Percentage ShareBreakdown by Premium Value for China, Hong Kong, India, Indonesia, Japan,Malaysia, Singapore, South Korea, Taiwan, Thailand, and Other Asia

Table 27. Life Insurance Market in Australia (2014) in A\$ Million

**Table 28.** Life Insurance Sales by Channel in Belgium by Value (2014) - PercentageMarket Share Breakdown for Bancassurance, Broker Networks, Direct Sales,Independent Agents and Tied Agents

**Table 29.** Life Insurance Policy Market by Type in the US (2014) - Percentage ShareBreakdown by Value for Annuities: Group & Others, Annuities: Individual, Health: Group& Others, Health: Individual, Life: Group & Others, and Life: Individual

Marine Insurance

**Table 30.** Inland Marine Insurance Direct Premiums Written Market in the US (2014) inUS\$ Million

Non-Life Insurance Table 31: Non-Life Insurance Sales by Channel in Belgium by Value (2014) -Percentage Market Share Breakdown for Bancassurance, Broker Networks, Direct Sales, Independent Agents and Tied Agents

**Table 32.** Non-Life Insurance (Commercial) Sales by Category in the UK by Value (2014) - Percentage Market Share Breakdown for Banks, Brokers, Direct, Partnerships and Others



**Table 33.** Non-Life Insurance (Personal) Sales by Channel in the UK by Value (2014) – Percentage Market Share Breakdown for Banks, Brokers, Direct, Partnerships and Others

Personal Insurance

 Table 34. Personal Lines Insurance Premiums Market in the US (2014) in US\$ Billions

Property & Casualty Insurance

**Table 35.** P&C (Property and Casualty) Insurance Market by Personal Line Worldwide (2014) - Percentage Share Breakdown by Value for Commercial MultiPeril, Homeowner and Farmowner, Private Auto, Workers Compensation, Other and Product Liability, and Others

**Table 36.** Property & Casualty (P&C) Insurance Market by Class of Business in Germany (2014) - Percentage Share Breakdown by Value Sales for Credit & Surety, General Liability, Legal Expenses, Marine & Transport, Motor, Private Accident, and Property

**Table 37.** Property and Casualty (P&C) Insurance Market in the US (2014) in US\$Billion

**Table 38.** P&C (Property and Casualty) Premiums by Category in the US (2014) -Percentage Share Breakdown by Value for Commercial, and Personal

**Table 39.** Commercial Property & Casualty Direct Written Premiums Market in the US(2014) in US\$ Million

**Table 40.** Commercial Property and Casualty (P&C) Insurance by Sector in the US (2014) - Percentage Market Share Breakdown by Value Sales for Aircraft, Commercial Auto, Commercial Multi-Peril, Earthquake, Fire & Allied Lines, Marine, Medical Prof Liability, Product Liability/Warranty, Surety/Fidelity, Workers' Compensation, and Others

**Table 41.** Commercial Property and Casualty (P&C) Premiums by Segment in the US(2014) - Percentage Share Breakdown by Value Sales for Liability, Property, and Others



**Table 42.** Homeowner's Insurance Direct Premiums Written Market in the US (2014) inUS\$ Million

**Table 43.** Homeowner's Insurance Net Written Premiums Market in the US (2014) inUS\$ Million

**Table 44.** Product Liability Insurance Direct Premiums Written Market in the US (2014)in US\$ Million

**Table 45.** Medical Professional Liability Insurance Direct Premiums Written Market inthe US (2014) in US\$ Million

Reinsurance

 Table 46. Global Reinsurance Premium (2014) in US\$ Billions

**Table 47.** Reinsurance Premium Market by Category Worldwide (2014) - PercentageShare Breakdown by Value Sales for Life, P&C Casualty, Property Catastrophe and AllOther Property

**Table 48.** Reinsurance Property and Casualty (P&C) Market by Region Worldwide (2014) - Percentage Share Breakdown by Value Sales for Americas, Asia-Pacific, Bermuda, Germany, London, Switzerland, and Others

Title Insurance

**Table 49.** Title Insurance Market by State in the US (2014) - Percentage Share Breakdown by Value for Arizona, California, Florida, Illinois, New Jersey, New York, Ohio, Pennsylvania, Texas, Virginia, and Others

Travel Insurance

**Table 50.** Travel Insurance Gross Written Premiums in China (2014) in US\$ Thousand

Table 51. Travel Insurance Gross Written Premiums in India (2014) in US\$ Thousand



**Table 52.** Travel Insurance Market by Channel Type in India (2014) - Percentage Market Share Breakdown by Value Sales for Airlines, Multi-line agents, Online, and Travel agents

Additional Data

**Table 53.** Insurance IT Market by Product Segment Worldwide (2014) – Percentage Share Breakdown by Value for IT Services, Hardware, Internal Services, Software and Telecom

Table 54. Insurance Ad Spending through Media in the US (2014) in US\$ Thousand

**Table 55.** Insurance IT Market by Product Segment in the US (2014) - PercentageShare Breakdown by Value for IT Services, Hardware, Internal Services, Software andTelecom

#### 5. COMPETITIVE LANDSCAPE

Insurance

**Table 56.** Market Shares of Leading Insurance Brokers Worldwide (2014) - Percentage Breakdown by Value for Aon plc, Arthur J. Gallagher & Co., Brown & Brown, Inc., Jardine Lloyd Thompson Group Plc, Lockton Companies, Inc., Marsh & McLennan Companies, Inc., National Financial Partners Corp., The BB&T Corporation, Wells Fargo & Company, and Willis Group Holdings Plc, and Others

**Table 57.** Market Shares of Leading Insurance Service Providers by Value Sales inAustralia (2014) - Percentage Breakdown for Allianz SE, Industrial Alliance Insurance &Financial Services, Inc., QBE Insurance Group Ltd., Sun Life Financial, Inc.,Wesfarmers Ltd., and Others

**Table 58.** Market Shares of Leading Insurance Providers by Commercial Line Net Earned Premiums (NEP) in Australia (2014) - Percentage Breakdown by Value Sales for Allianz Australia Limited, Insurance Australia Group Limited, QBE Insurance Group Limited, Suncorp Group Limited, Wesfarmers Limited, Zurich Insurance Group and Others



**Table 59.** Market Shares of Leading Insurance Providers by Personal Line Net Earned Premiums (NEP) in Australia (2014) - Percentage Breakdown by Value Sales for Allianz Australia Limited, Insurance Australia Group Limited, QBE Insurance Group Limited, Suncorp Group Limited, Wesfarmers Limited and Others

Table 60: Market Shares of Leading Insurance Providers in Brazil (2014) - Percentage Breakdown by Value for Alianca do Brasil Seguros S. A., Allianz SE, Banco Bradesco SA, HDI Seguros, S. A. de C. V, Itau Seguros S. A, La Caixa Foundation, Liberty Mutual Group, MAPFRE U. S. A. Corp., Porto Seguro S. A., Sul America S. A and Others

**Table 61.** Market Shares of Leading Insurance Providers in Denmark (2014) -Percentage Breakdown by Value for Alm. Brand A/S, Codan A/S, If P&C InsuranceCompany Ltd., Topdanmark A / S, TrygVesta Forsikring A/S and Others

**Table 62.** Market Shares of Leading Insurance Providers in Finland (2014) - Percentage Breakdown by Value for If P&C Insurance Company Ltd., LahiTapiola Group, OP-Pohjola Group Plc. and Others

**Table 63.** Market Shares of Leading Insurance Providers In Italy (2014) - Percentage Breakdown by Value for Allianz SE, Assicurazioni Generali S. p. A., AXA EquiTable Life Insurance Company, Grupo Catalana Occidente SA, Insurance and Reinsurance Company SA-Caser, La Caixa Foundation, MAPFRE Group, Mutua Madrilena, Santander UK Plc., Zurich Insurance Company Ltd. and Others

**Table 64.** Market Shares of Leading Insurance Companies in Malaysia (2014) -Percentage Breakdown by Value for AIA Group Ltd. (Incl. ING Groep NV), Allianz LifeInsurance Company, AXA Group, Great Eastern Holdings Ltd.,, Prudential Financial,Inc., Zurich Insurance Group Ltd. and Others

**Table 65.** Market Shares of Leading General Insurance Providers in Australia and NewZealand (2014) - Percentage Breakdown by Value Sales for Allianz Australia Limited,Insurance Australia Group Limited, QBE Insurance Group Limited, Suncorp GroupLimited, Wesfarmers Limited, Zurich Insurance Group and Others

**Table 66.** Market Shares of Leading Insurance Providers in Norway (2014) -Percentage Breakdown by Value for Gjensidige Forsikring ASA, If P&C InsuranceCompany Ltd., Sparebank 1 Gruppen AS, TrygVesta Forsikring A/S and Others



**Table 67.** Market Shares of Leading Insurance Companies in Singapore (2014) -Percentage Breakdown by Value for AIA Group Ltd., Aviva Plc, Great Eastern Holdings Ltd., HSBC Bank Plc, Manulife Financial Corporation, NTUC Income Insurance Co-Operative Ltd., Prudential Financial, Inc., and Others

**Table 68.** Market Shares of Leading Insurance Providers in Sweden (2014) -Percentage Breakdown by Value for Folksam AB, If P&C Insurance Company Ltd., Lansforsakringar AB, Trygg-Hansa Insurance Company, Ltd. and Others

**Table 69.** Market Shares of Leading Insurance Companies by Value Sales in Spain (2014) - Percentage Breakdown for Allianz Life Insurance, Assicurazioni Generali S. p. A., Aviva plc, AXA Group, Caja de Seguros Reunidos, Compania de Seguros y Reaseguros, S. A. (CASER), Grupo Caixa Seguros S. A., Grupo Catalana Occidente, Mapfre S. A., Santander Seguros S. A., Zurich Insurance Group Ltd., and Others

**Table 70.** Market Shares of Leading Insurance Companies by Multi-Risk Insurance-Family Home in Spain (2014) - Percentage Market Share Breakdown by Value for Grupo Catalana Occidente, and Others

**Table 71.** Market Shares of Leading Insurance Providers Advertising Spending through Media in the US (2014) - Percentage Breakdown by Value for Aflac Incorporated, Allstate Corporation, American Family Mutual Insurance Company, Government Employees Insurance Company, Liberty Mutual Group, Nationwide Mutual Insurance Company, Progressive Corporation, State Farm Mutual Automobile Insurance Company, UnitedHealth Group, Inc., Zurich Insurance Group Ltd. and Others

**Table 72.** Market Shares of Leading Insurance Providers for Homeowner's in the US (2014) - Percentage Share Breakdown by Value Sales for American Family Insurance, Chubb Corporation, Erie Insurance Group, Liberty Mutual Group, Nationwide Mutual Insurance Company, State Farm Mutual Automobile Insurance Company, The Allstate Corporation, The Travelers Companies, The United Services Automobile Association, Zurich Insurance Group, and Others

**Table 73.** Market Shares of Leading Insurance Companies by Directors and Officers Liability Insurance in the US (2014) - Percentage Breakdown by value for ACE Ltd., Alleghany Corp., Allied World Assurance Co., American Financial Group, Inc., American International Group, AXIS Capital Holdings Ltd., Chubb Corp., CNA Financial Corp., Hartford Financial Services Group, Inc., HCC Insurance Holdings, Inc., Tokio Marine Group, Travelers Companies, W. R. Berkley Corp., XL Group, Zurich Insurance Group



and Others

Aircraft Insurance

**Table 74.** Market Shares of Leading Aircraft Insurance Providers Worldwide (2014) -Percentage Breakdown by Value for ACE Group Holdings, Inc., Allianz SE, American International Group, Inc., Berkshire Hathaway Homestate Companies, Chubb Corporation, HCC Insurance Holdings, Inc., Munich Reinsurance America, Inc., Old Republic International Corporation, Starr International Co., Inc., XL Group Plc. and Others

Automotive Insurance

**Table 75.** Market Shares of Leading Personal Auto Insurance Providers in the US (2014) - Percentage Breakdown by Value for American Family Insurance, Berkshire Hathaway Inc., Farmers Insurance Group, Liberty Mutual Group, Nationwide Building Society, State Farm, The Allstate Corporation, The Progressive Corporation, The Travelers Companies, The United Services Automobile Association, and Others

**Table 76.** Market Shares of Leading Motor Insurance Companies by Value Sales inAustralia (2014) - Percentage Breakdown for Allianz Australia Ltd., Insurance AustraliaGroup Ltd., QBE Insurance Group Ltd., Suncorp Group Ltd., Wesfarmers Ltd., andOthers

**Table 77.** Market Shares of Leading Auto Insurance Companies in Brazil (2014) -Percentage Breakdown by Value Sales for Allianz Group, Banco Bradesco S. A., HDISeguros S. A., Liberty Mutual Insurance Company, MAPFRE Group, Porto Seguro S.A., SulAmerica Group and Others

**Table 78.** Market Shares of Leading Automotive Insurance Companies in Spain (2014) -Percentage Breakdown by Value for Groupo Catalana Occidente, and Others

**Table 79.** Market Shares of Leading Commercial Auto Insurance Companies by Value Sales in the US (2014) - Percentage Breakdown for Auto-Owners Insurance Co., Bank of America Corp., Hartford Financial Services, Liberty Mutual, Nationwide Mutual Group, Old Repub International Corp., Progressive Corp., State Farm Mutl Automobile Ins, Travelers Companies Inc., Zurich Financial Services AG and Others



**Table 80.** Market Shares of Leading Private Passenger Auto Insurance Providers in the US (2014) - Percentage Share Breakdown by Value Sales for American Family Insurance, Farmers Insurance Group, Liberty Mutual Group, Nationwide Mutual Insurance Company, State Farm Mutual Automobile Insurance Company, The Allstate Corporation, The Government Employees Insurance Company, The Progressive Corporation, The Travelers Indemnity Company, United Services Automobile Association, and Others

Catastrophe Insurance

**Table 81.** Market Shares of Leading Earthquake Insurance Providers Worldwide (2014)- Percentage Breakdown by Value for ACE Group Holdings, Inc., American InternationalGroup, Inc., Axis Capital Holdings Limited, California Earthquake Authority, EnduranceSpecialty Insurance Ltd., GeoVera Holdings, Inc., Liberty Mutual Group, State FarmMutual Automobile Insurance Company, The Travelers Indemnity Company, ZurichInsurance Company Ltd. and Others

**Table 82.** Market Shares of Leading Earthquake Insurance Providers in the US (2014) -Percentage Breakdown by Value for ACE Group, American International Group, Inc., Axis Insurance, Inc., California Earthquake Authority, GeoVera Specialty Insurance Company, Liberty Mutual Group, State Farm, Swiss Reinsurance Company Ltd, The Travelers Companies, Zurich Insurance Group Ltd., and Others

**Table 83.** Market Shares of Leading Federal Flood Insurance Providers in the US (2014) - Percentage Breakdown by Value for Assurant, Farmers Insurance Group, Nationwide Mutual Insurance Company, Selective Insurance Group, Inc., The Allstate Corporation, The Hartford Financial Services Group, Inc., The Travelers Companies, United Services Automobile Association, White Bear Lake Insurance, Wright Insurance Group, and Others

**Commercial Insurance** 

**Table 84.** Market Shares of Leading Commercial and Other Insurance Providers inAustralia (2014) - Percentage Breakdown by Value Sales for Allianz SE, InsuranceAustralia Group Limited, QBE Insurance Group Limited, Sun Insurance CompanyLimited, Wesfarmers Insurance, and Others



Table 85: Market Shares of Leading Commercial Lines Insurance Providers in the US (2014) - Percentage Breakdown by Value for ACE Group, American International Group, Inc., CalNonprofits Insurance Services, Chubb Corporation, Liberty Mutual Group, Nationwide Mutual Insurance Company, QBE Insurance Group Limited, The Hartford Financial Services Group, Inc., The Travelers Companies, Zurich Insurance Group Ltd., and Others Credit Insurance

**Table 86.** Market Shares of Leading Credit Insurance Providers Worldwide (2014) -Percentage Share Breakdown by Premium for Atradius, Coface, Euler Hermes, andOthers

Crop Insurance

**Table 87.** Market Shares of Leading Multi-Peril Crop Insurance Providers in the US (2014) - Percentage Breakdown by Value for ACE Group, Allianz SE, American Financial Group Incorporated, CUNA Mutual Group, Endurance Specialty Insurance Ltd., Farmers Mutual Insurance Association, John Deere Insurance Company, QBE Insurance Group Limited, The Main Street America Group, Wells Fargo & Company, and Others

Fire Insurance

**Table 88.** Market Shares of Leading Fire and Allied Insurance Providers Worldwide (2014) - Percentage Breakdown by Value for ACE Group Holdings, Inc., Allianz SE, American International Group, Inc., Assurant, Inc., Citizens Property Insurance Corporation, FM Global Group, QBE Holdings, Inc., the Travelers Indemnity Company, Wells Fargo Insurance Services USA, Inc., Zurich Insurance Company Ltd. and Others

**Table 89.** Market Shares of Leading Fire and Allied Insurance Providers in Canada(2014) - Percentage Breakdown by Value for Allianz SE, FM Global Group and Others

Health Insurance

Table 90. Market Shares of Leading A&H (Accident And Health) Insurance Providers in



the US (2014) - Percentage Breakdown by Value for ACE Group, American International Group, Inc., BCS Insurance Company, CNA Financial Corporation, Federated Mutual Insurance Company, State Farm, Zurich Insurance Group Ltd., and Others

**Table 91.** Market Shares of Leading Health Insurance Providers in North America (2014) - Percentage Breakdown by Value for Aetna, Inc., Blue Cross And Blue Shield of Florida Inc., Blue Cross Blue Shield of Michigan and Blue Care Network, CareFirst BlueCross BlueShield, Centene Corporation, Emblemhealth Inc., Health Care Service Corporation, Highmark Inc., Horizon Blue Cross Blue Shield of New Jersey, Humana Inc., Independence Blue Cross, Kaiser Permanente Insurance Company, UnitedHealth Group Inc., WellPoint, Inc. and Others

**Table 92.** Market Shares of Leading Medical Professional Liability Insurance Providers in the US (2014) - Percentage Breakdown by Value for American International Group, Inc., Berkshire Hathaway Inc., CNA Financial Corporation, Coverys, Medical Liability Mutual Insurance Company, Norcal Mutual Insurance Company, Physicians' Reciprocal Insurers, ProAssurance Corporation, SMIE Mutual Insurance Company, The Doctors Company, and Others

**Table 93.** Market Shares of Leading Medicare Advantage Companies in the US (2014) -Percentage Breakdown for Aetna Inc., CIGNA, Highmark Inc., Humana Inc., Kaiser Permanente, UnitedHealth Group Inc., WellPoint Inc., and Other MCOs (Includes Blue Cross Blue Shield of Michigan, Coventry Health Care Inc., and Health Net, Inc. )

Home Insurance

**Table 94.** Market Shares of Leading Home Insurance Providers in Australia (2014) -Percentage Breakdown by Value Sales for Allianz SE, Insurance Australia GroupLimited, QBE Insurance Group Limited, Sun Insurance Company Limited, and Others

**Table 95.** Market Shares of Leading Homeowners Insurance Companies by Value Sales in the US (2014) - Percentage Breakdown for Allstate Corp., American Family Mutual, American International Group (AIG), Chubb Corp., Farmers Insurance Group of Cos, Liberty Mutual, Nationwide Mutual Group, State Farm Mutl Automobile Ins, Travelers Companies Inc., USAA Insurance Group and Others

**Table 96.** Market Shares of Leading Homeowners Insurance Providers in North



America (2014) - Percentage Breakdown by Value for Allstate Insurance Company, American Family Insurance Group, Chubb Corporation, Citizens Property Insurance Corporation, Farmers Group, Inc., Liberty Mutual Group, Nationwide Mutual Insurance Company, State Farm Mutual Automobile Insurance Company, The Travelers Indemnity Company, USAA Insurance Group and Others

Life Insurance

**Table 97.** Market Shares of Leading Life Insurance Companies by Value Sales Worldwide (2014) - Percentage Breakdown for Aegon N. V., American International Group, Inc. ING Groep N. V, Jackson National Life Insurance Company, Lincoln National Corp, Manulife Financial Corporation, MetLife, Inc., New York Life Insurance Company, Principal Financial Group, Inc., Prudential Financial, Inc. and Others

**Table 98.** Market Shares of Leading Life Insurance Providers in Australia (2014) -Percentage Breakdown by Value Sales for AIA Group Limited, AMP Limited, Australia and New Zealand Banking Group Limited/One Path, Commonwealth Bank /CommInsure, Metlife, Inc., Tower Australia (TAL), Zurich Financial Services, and Others

**Table 99.** Market Shares of Leading Life Insurance Providers in Belgium by Value (2014) - Percentage Market Share Breakdown for AG Insurance, Allianz SE, AXA, Delta Lloyd Group, Dexia N. V. /S. A., Ethias Assurances Liege, ING Group, KBC Group, P&V Group and Others

**Table 100.** Market Shares of Leading Life Insurance Providers by Gross Premium in Canada (2014) - Percentage Breakdown by Value for Desjardins Group, Empire Life Insurance Company, Foresters Canada, Great-West Lifeco, Inc., Industrial Alliance, La Capitale Financial Group, Inc., Manulife Financial Corporation, Sun Life Financial, Inc., and Others

**Table 101.** Market Shares of Leading Foreign Life Insurance Providers by Gross Written Premium in China (2014) - Percentage Breakdown by Value for AIA Group Limited, Aviva-COFCO Life Insurance Company Ltd., AXA-Minmetals Assurance Co. Ltd., Cigna & CMB Life Insurance Co, Ltd., Citic-Prudential Life Insurance Co, Ltd., Generali China Insurance Co, Ltd., Huatai Life Insurance Company Limited, ING-BOB Life Insurance Co, Ltd., Manulife-Sinochem Life Insurance Co. Ltd., Metropolitan Life Insurance Company NY, and Others



**Table 102.** Market Shares of Leading Life Insurance Companies in China (2014) -Percentage Breakdown by Value for China Life Insurance Co., China Pacific Insurance (Group) Co., Ltd., China Taiping Insurance Holdings Co., New China Life Insurance Co., Ltd., Ping An Insurance Co. of China Ltd., Taikang Life Insurance Co., Ltd., People's Insurance Co. of China (Hong Kong), Ltd., and Others

**Table 103.** Market Shares of Leading Life Insurance Companies by Total Premium in China (2014) - Percentage Breakdown by Value for Cathay Life Insurance Co., Ltd., Chunghwa Post Co., Ltd., Fubon Life Insurance Co., Ltd., Nan Shan Life Insurance Co., Ltd., Shin Kong Life Insurance Co., Ltd. and Others

**Table 104.** Market Shares of Leading Life Insurance Companies by First Year Premium in China (2014) - Percentage Breakdown by Value for Cathay Life Insurance Co., Ltd., China Life Insurance Co., Ltd., Far Glory Life Insurance Co., Ltd., Fubon Life Insurance Co., Ltd., Shin Kong Life Insurance Co., Ltd. and Others

**Table 105.** Market Shares of Leading Life Insurance Providers by Gross Written Premium in China (2014) - Percentage Breakdown by Value for China Life Insurance Company Limited, The, China Pacific Insurance Company, Foreign & Joint Venture, New China Life Insurance Co Ltd, PICC Life Insurance Company Limited, Ping An Life Insurance Company of China, Ltd., Taikang Life Insurance Company Limited, Taiping Life Insurance Company Limited, and Other Domestic Insurers

**Table 106.** Market Shares of Leading Life Insurance Companies' Premium through Agency Channel in China (2014) -Percentage Breakdown by Value for Minsheng Life Insurance Co., Ltd., New China Life Insurance Co., Ltd., PICC Life Insurance Co., Ltd., Ping An Life Insurance Company of China Ltd., Taikang Life Insurance Co., Ltd., Taiping Life Insurance Co., Ltd., Union Life Insurance Co., Ltd and Others

**Table 107.** Market Shares of Leading Life Insurance Companies' Premium through Distribution Channel in China (2014) - Percentage Breakdown by Value for China Life Insurance Co Ltd, China Life Insurance Co., Ltd., China Pacific Insurance (Group) Co., Ltd., New China Life Insurance Co., Ltd., PICC Life Insurance Co., Ltd., Ping An Life Insurance Company of China Ltd., Sino Life Insurance Co., Ltd, Sunshine Insurance Group Corporation Limited, Taikang Life Insurance Co., Ltd., Taiping Life Insurance Co. Ltd and Others

**Table 108.** Market Shares of Leading Life Insurance Providers by Non-Linked Non-Single In-Force Premium in Hong-Kong (2014) - Percentage Breakdown by Value for



Ageas, AIA Group Limited, AXA Hong Kong, BOC Group Life Assurance Company Limited, China Life Insurance Company Limited, The, Hang Seng Insurance Co, Ltd., HSBC Holdings plc, Manulife (Int'l) Ltd, Prudential (UK), and Others

**Table 109.** Market Shares of Leading Life Insurance Providers in Hungary (2014) -Percentage Breakdown by Value for Aegon N. V., Allianz SE, Bharti AXA Life Insurance Co., Ltd., CIG Pannonia Life Insurance Plc., Erste Bank Hungary Zrt., Generali-Providencia Zrt., Grawe, Groupama Garancia, ING Bank N. V., K&H Bank Zrt., Magyar Posta Zrt., MetLife, Signal Iduna, UNIQA Biztosito Zrt., Vienna Insurance Group, and Others

**Table 110.** Market Shares of Leading Life Insurance Providers by Annualized New Premium in Indonesia (2014) - Percentage Breakdown by Value for AJB Bumiputera 1912, AXA Mandiri Financial Services, Prudential Indonesia PT Prudential Life Assurance, PT AIA Financial Indonesia, PT Asuransi Allianz Life Indonesia p. I. c., PT Asuransi Jiwa Manulife Indonesia, PT Asuransi Jiwasraya, PT BNI Life Insurance, PT. Asuransi Jiwa InHealth Indonesia, Sinarmas MSIG Insurance, and Others

**Table 111.** Market Shares of Leading Life Insurance Providers in Japan (2014) -Percentage Breakdown by Value for Dai-ichi Life Insurance Company, Limited., The,Japan Post Service Co, Ltd., Meiji Yasuda Life Insurance Company, Nippon Express,Sumitomo Corporation, and Others

**Table 112.** Market Shares of Leading Life Insurance Providers in Philippines (2014) -Percentage Breakdown by Premium Value for BPI-Philam Life Assurance Corp., Insular Life Assurance Company, Ltd., The, Manufacturers Life Insurance Co. (Phils. ), Inc, The, Manulife China Bank Life Assurance Corporation, Philamlife & Gen. Insurance Company, Philippines AXA Life Insurance Corporation, PNB Life Insurance, Inc., Pru Life UK, Sun Life Financial Inc., Sun Life Grepa Financial, and Others

**Table 113.** Market Shares of Leading Insurance Companies by Life Insurance in Spain(2014) - Percentage Breakdown by Value for Groupo Catalana Occidente, and Others

**Table 114.** Market Shares of Leading Banks by Life and Savings Insurance in Spain(2014) - Percentage Breakdown by Value for Caixabank SA, and Others

**Table 115.** Market Shares of Leading Life Insurance Providers by Group Annuity in theUS (2014) - Percentage Breakdown by Value for Aegon Usa, Llc, AmericanInternational Group, Inc., Great-West Life Assurance Company, The, ING North



America Insurance Corporation, Manulife Financial Corporation, Massachusetts Mutual Life Insurance Company, MetLife, Inc., New York Life Insurance Company, Prudential Financial, Inc., Teachers Insurance and Annuity Association - College Retirement Equities Fund, and Others

Marine Insurance

**Table 116.** Market Shares of Leading Ocean Marine Insurance Providers Worldwide(2014) - Percentage Breakdown by Value for ACE Group, Allianz SE, AmericanInternational Group, Inc., American Steamship Owners Mutual Protection and IndemnityAssociation, Inc., Chubb Corporation, Continental Casualty Company, NavigatorsGroup, Inc., Starr International Co., Inc., The Travelers Indemnity Company, WhiteMountains Insurance Group, Ltd. and Others

**Table 117.** Market Shares of Leading Inland Marine Insurance Providers Worldwide (2014) - Percentage Breakdown by Value for Allianz SE, American International Group, Inc., Chubb Corporation, Continental Casualty Company, FM Global Group, Liberty Mutual Group, Nationwide Mutual Insurance Company, State Farm Mutual Automobile Insurance Company, The Travelers Indemnity Company, Zurich Insurance Company Ltd. and Others

**Table 118.** Market Shares of Leading Inland Marine Insurance Providers in the US (2014) - Percentage Breakdown by Value for Allianz SE, American International Group, Inc., Chubb Corporation, CNA Financial Corporation, FM Global, Liberty Mutual Group, Nationwide Mutual Insurance Company, State Farm, The Travelers Companies, Zurich Insurance Group, and Others

**Table 119.** Market Shares of Leading Ocean Marine Insurance Providers in the US (2014) - Percentage Breakdown by Value for ACE Group, Allianz SE, American International Group, Inc., American Steamship Owners, Chubb Corporation, CNA Financial Corporation, STARR Companies, The Navigators Group, Inc, The Travelers Companies, White Mountains Insurance Group, and Others

Non-Life Insurance

**Table 120.** Market Shares of Leading Non-Life Insurance Providers Worldwide (2014) -Percentage Breakdown by Value for Allianz SE, American International Group, Inc.,



AXA Group, MS&AD Insurance Group Holdings, Inc. and Others

**Table 121.** Market Shares of Leading Non-Life Insurance Companies in Baltics (2014) -Percentage Share Breakdown by Value for BTA Insurance Company SE, ERGOInsurance Group, Gjensidige Forsikring ASA, RSA Insurance Group, Sampo (If), andOthers

**Table 122.** Market Shares of Leading Non-Life Insurance Providers by Value Sales in Belgium (2014) - Percentage Market Share Breakdown for AG Insurance, Allianz SE, AXA Group, Delta Lloyd Group, Dexia N. V. /S. A., Ethias Assurances Liege, ING Group, KBC Group, P&V Group and Others

**Table 123.** Market Shares of Leading Non-Life Insurance Companies in Denmark(2014) - Percentage Share Breakdown by Value for Alm Brand, Codan (RSA),Gjensidige Forsikring ASA, Topdammark, Tryg and Others

**Table 124.** Market Shares of Leading Non-Life Insurance Companies in Norway (2014)- Percentage Share Breakdown by Value for Gjensidige Forsikring ASA, Sampo(if),Sparebank 1, Tryg, and Others

**Table 125.** Market Shares of Leading Non-Life Insurance Companies in Spain (2014) -Percentage Breakdown by Value for Allianz Life Insurance, AXA Group, Grupo Caixa, Grupo Catalana Occidente, Mapfre S. A. and Others

**Table 126.** Market Shares of Leading Non-Life Insurance Companies in Sweden (2014)- Percentage Breakdown by Value for Folksam, Lans for Sakringsgruppen, Sampo(If),Trygg-Hansa-Codan (RSA),and Others

Property & Casualty Insurance

**Table 127.** Market Shares of Leading Property and Casualty (P&C) Reinsurance Providers Worldwide (2014) - Percentage Breakdown by Value Sales for Berkshire Hathaway, Inc., China Reinsurance (Group) Corporation, Everest Re Group Ltd., Hannover Re, Korean Reinsurance Company, Lloyd's of London, Munich Re Group, PartnerRe, Scor SE, Swiss Reinsurance Co., Ltd., Transatlantic Reinsurance Company, and Others

 Table 128. Market Shares of Leading Property and Casualty (P&C) Insurance



Companies in Brazil (2014) - Percentage Breakdown by Value for Allianz Group Banco Bradesco S. A., Itau Seguros S. A., MAPFRE Group, Maritime Insurance Group, Porto Seguro S. A., Santander Group and Others

**Table 129.** Market Shares of Leading Property and Casualty (P&C) Insurance Companies in China (2014) - Percentage Breakdown by Value Sales for China Life Insurance Company Limited, China Pacific Life Insurance Company Limited, China United Property Insurance Company Limited, Continental Insurance Brokers LLC, Export Credit, PICC Life Insurance Company Limited, Ping An Life Insurance Company of China, Limited, Sunshine Life Insurance Corporation Limited, Tianan Property Insurance Company Limited and Others

**Table 130.** Market Shares of Leading Property Insurance Providers in China (2014) -Percentage Breakdown by Value for China Pacific Insurance (Group) Co., Ltd., China United Property Insurance Co., Ltd., People's Insurance Co Group of China Ltd, Ping an Insurance (Group) Co. of China Ltd. and Others

**Table 131.** Market Shares of Leading Property Insurance Companies by Value Sales in the US (2014) - Percentage Breakdown for Allianz SE, American International Group (AIG), Assurant Inc., Bank of America Corp., Farmers Insurance Group of Cos, FM Global, Liberty Mutual, Munich- American Holding Corp., Travelers Companies Inc., Zurich Financial Services AG and Others

**Table 132.** Market Shares of Leading Property, Casualty and Direct InsuranceProviders in the US (2014) - Percentage Breakdown by Value for Allstate InsuranceCompany, American International Group, Inc., State Farm Mutual Automobile InsuranceCompany, the Travelers Companies, Inc. and Others

**Table 133.** Market Shares of Leading Liability Insurance Providers in the US (2014) -Percentage Breakdown by Value for ACE Group, American International Group, Inc., Chubb Corporation, CNA Financial Corporation, Liberty Mutual Group, Nationwide Mutual Insurance Company, The Travelers Companies, W. R. Berkley Corporation, XL Group, Zurich Insurance Group Ltd., and Others

**Table 134.** Market Shares of Leading Product Liability Insurance Providers in the US(2014) - Percentage Breakdown by Value for ACE Group, Allianz SE, ChubbCorporation, CNA Financial Corporation, Fairfax Financial Holdings Limited, LibertyMutual Group, The Hartford Financial Services Group, Inc., The Travelers Companies,W. R. Berkley Corporation, Zurich Insurance Group Ltd, and Others



**Table 135.** Market Shares of Leading General Liability Companies by Value Sales in the US (2014) - Percentage Breakdown for ACE Ltd., American International Group (AIG), AXIS Capital Holdings Ltd., Chubb Corp., CNA Financial Corp., HCC Insurance Holdings Inc., Liberty Mutual, Travelers Companies Inc., XL Group plc, Zurich Financial Services AG and Others

**Table 136.** Market Shares of Leading Commercial Multiple Peril Insurance Providers in the US (2014) - Percentage Breakdown by Value for Chubb Corporation, Farmers Insurance Group, Liberty Mutual Group, Nationwide Building Society, QBE Insurance Group Limited, State farm, The Hartford Financial Services Group, Inc., The Travelers Companies, Tokio Marine Group, Zurich Insurance Group Ltd., and Others

**Table 137.** Market Shares of Leading Multi Peril Insurance Providers in North America (2014) - Percentage Breakdown by Value for Chubb Corporation, Farmers Group, Inc., Hartford Financial Services Group, Inc., Liberty Mutual Group, Nationwide Mutual Insurance Company, Philadelphia Consolidated Holding Corp., QBE Holdings, Inc., State Farm Mutual Automobile Insurance Company, The Travelers Indemnity Company, Zurich Insurance Company Ltd. and Others

Reinsurance

**Table 138.** Market Shares of Leading Group Reinsurance Companies Worldwide (2014)- Percentage Breakdown by Value for China Reinsurance (Group) Corporation, GeneralReinsurance Corporation, Hannover Re Group, Munich Re Group, Partner ReinsuranceCompany Ltd., Reinsurance Group of America, Inc., SCOR SE, Swiss ReinsuranceCompany Ltd., and Others

**Table 139.** Market Shares of Leading Individual Life Reinsurance CompaniesWorldwide (2014) - Percentage Breakdown by Value for Assicurazioni Generali S. p. A.,General Reinsurance Corporation, Hannover Re Group, Munich Re Group,Reinsurance Group of America, Inc., SCOR SE, Swiss Reinsurance Company Ltd. andOthers

**Table 140.** Market Shares of Leading Reinsurance Brokerage Companies Worldwide (2014) - Percentage Breakdown by Value Sales for Aon Plc, BMS Group Ltd., Cooper Gay Swett & Crawford Ltd., Guy Carpenter & Company, LLC, Jardine Lloyd Thompson Group, Lockton, Inc., Miller Insurance Services LLP, Towers Watson & Company, UIB Holdings (UK) Ltd. And Willis Group Holdings



**Table 141.** t Shares of Leading Life Reinsurance In-Force Companies in North America (2014) - Percentage Brea Markekdown by Value for Assicurazioni Generali S. p. A., Canada Life International Re Limited, GE Insurance Solutions, Hannover Re Group, Munich Re Group, Reinsurance Group of America, Inc., SCOR SE, Scottish Re Group Ltd., Swiss Reinsurance Company Ltd., Transamerica Life Insurance Company, and Others

**Risk Income Insurance** 

**Table 142.** Market Shares of Leading Group Risk Insurance Providers by Value Sales in Australia (2014) - Percentage Breakdown for AIA Australia, AMP Group, CommInsure Group, Hannover Life, Macquarie Life, MetLife Insurance, NAB / MLC, OnePath, Suncorp Group, and TAL Group

**Table 143.** Market Shares of Leading Individual Risk Income Insurance Providers byValue Sales in Australia (2014) - Percentage Breakdown for AIA Australia, AMP Group,BT / Westpac Group, CommInsure Group, Macquarie Life, NAB / MLC, OnePath,Suncorp Group, TAL Group, and Zurich Group

Third-Party Insurance

**Table 144.** Market Shares of Leading Compulsory Third Party Insurance (CTP)Providers in Australia (2014) - Percentage Breakdown by Value Sales for Allianz SE,Insurance Australia Group Limited, QBE Insurance Group Limited, Sun InsuranceCompany Limited, and Others

Title Insurance

**Table 145.** Market Shares of Leading Title Insurance Providers by Distribution Channel in the US (2014) - Percentage Breakdown by Value for Fidelity National Financial, Inc., First American Financial Corporation, National Title Insurance of New York, Inc., Old Republic National Title Insurance Company, Stewart Title Guaranty Company, and Others

Travel Insurance



**Table 146.** Market Shares of Leading Travel Insurance Providers Worldwide (2014) -Percentage Breakdown by Value for Converge International, DTC Travel Co., Ltd.,Ingeus Limited, PPC Worldwide, and Others

**Table 147.** Market Shares of Leading Travel Insurance Providers in Australia (2014) -Percentage Breakdown by Gross Written Premium Value for Allianz SE, Cover-More, Insurance Australia Group Limited (IAG), Lloyd's, QBE Insurance Group Limited, Sun Insurance Company Limited, and Others

Workers Compensation Insurance

**Table 148.** Market Shares of Leading Workers Compensation Insurance Companies byValue Sales in the US (2014) - Percentage Breakdown for ACE Ltd., AmericanInternational Group (AIG), Chubb Corp., CNA Financial Corp., Hartford FinancialServices, Liberty Mutual, Old Repub International Corp., Travelers Companies Inc., W.R. Berkley Corp., Zurich Financial Services AG and Others

**Table 149.** Market Shares of Leading Workers Compensation Insurance Providers in North America (2014) - Percentage Breakdown by Value for ACE Group Holdings, Inc., American International Group, Inc., Continental Casualty Company, Hartford Financial Services Group, Inc., Liberty Mutual Group, New York State Insurance Fund, Old Republic International Corporation, State Compensation Insurance Fund, The Travelers Indemnity Company, Zurich Insurance Company Ltd. and Others

Other Insurance

**Table 150.** Market Shares of Leading Excess and Surplus (E&S) Insurance Providers in the US (2014) - Percentage Breakdown by Value for ACE Group, American International Group, Inc., CNA Financial Corporation, Ironshore, Inc., Lioyd's, Markel Insurance Company, Nationwide Mutual Insurance Company, QBE Insurance Group Limited, W. R. Berkley Corporation, Zurich Insurance Group Ltd., and Others

**Table 151.** Market Shares of Leading Fidelity Insurance Companies by Value Sales in the US (2014) - Percentage Breakdown for American Financial Group Inc., American International Group (AIG), Chubb Corp., CNA Financial Corp., CUNA Mutual Insurance Group, Everest Re Group Ltd., Hartford Financial Services, Liberty Mutual, Travelers



Companies Inc., Zurich Financial Services AG and Others

**Table 152.** Market Shares of Leading Directors and Officers (D&O) Insurance Providers Worldwide (2014) - Percentage Share Breakdown by Value Sales for Axis Insurance, Inc., ACE Ltd., American International Group, Inc., CB Insurance System, CNA Financial Corporation, HCC Insurance Holdings, Inc., Travelers Companies, Inc., Tokio Marine Holdings, Inc., XL Group Plc, Zurich Insurance Group Ltd., and Others

**Table 153.** Market Shares of Leading Pension (Retirement Income) Providers by Value Sales in Australia (2014) - Percentage Breakdown for AMP Group, AXA S. A., and Others

**Table 154.** Market Shares of Leading Life/Private Pension Plan Providers in Brazil (2014) - Percentage Breakdown by Value for Banco Bradesco S. A., Caixa Economica Federal, HSBC Holdings Plc, Itau Seguros S. A., Itau Unibanco Holding S. A., MAPFRE Group, Santander Group and Others

**Table 155.** Market Shares of Leading Mortgage Guaranty Insurance Providers in North America (2014) - Percentage Breakdown by Value for American International Group, Inc., Genworth Financial, Inc., MGIC Investment Corporation, PMI Group, Inc., Radian Group Inc. and Others

**Table 156.** Market Shares of Leading Personal Super Insurance Providers by ValueSales in Australia (2014) - Percentage Breakdown for AMP Group, AXA S. A., andOthers

**Table 157.** Market Shares of Leading Personal Lines Insurance Providers in the US (2014) - Percentage Breakdown by Value for American Family Insurance, Berkshire Hathaway, Inc., Farmers Insurance Group, Liberty Mutual Group, Nationwide Building Society, State Farm, The Allstate Corporation, The Progressive Corporation, The Travelers Companies, and The United Services Automobile Association and Others

**Table 158.** Market Shares of Leading Private Mortgage Insurance Providers in NorthAmerica (2014) - Percentage Breakdown by Value for Essent Guaranty, Inc., GenworthFinancial, Inc., Mortgage Guaranty Insurance Corporation, Radian Guaranty Inc., UnitedGuaranty Corporation and Others

**Table 159.** Market Shares of Leading Retail Variable Annuity Providers in NorthAmerica (2014) - Percentage Breakdown by Value for AXA EquiTable Life Insurance



Company, Jackson National Life Insurance Company, Lincoln National Corporation, MetLife Inc., Prudential Financial, Inc. and Others

**Table 160.** Market Shares of Leading SME Employer Super Insurance Providers by Value Sales in Australia (2014) - Percentage Breakdown for AMP Group, AXA S. A., and Others

**Table 161.** Market Shares of Leading Surety Insurance Companies by Value Sales in the US (2014) - Percentage Breakdown for ACE Ltd., Chubb Corp., CNA Financial Corp., Hartford Financial Services, HCC Insurance Holdings Inc., International Fidelity Ins Co., Liberty Mutual, RLI Corp., Travelers Companies Inc., Zurich Financial Services AG and Others

**Table 162.** Market Shares of Leading Writers of Director's and Officer's Insurance Providers in North America (2014) - Percentage Breakdown by Value for ACE Group Holdings, Inc., Chartis Inc., Chubb Corporation, Hartford Financial Services Group, Inc., HCC Insurance Holdings, Inc., Lloyd's, The Travelers Indemnity Company, XL Group Plc. Zurich Insurance Company Ltd. and Others

#### 6. RECENT INDUSTRY DEVELOPMENTS



#### I would like to order

Product name: Allianz SE (Germany): Market Research Report

Product link: https://marketpublishers.com/r/A90C4D89238EN.html

Price: US\$ 3,500.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/A90C4D89238EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970