

# **Advanced Wound Care: Market Research Report**

https://marketpublishers.com/r/A9C0810BE9CEN.html

Date: November 2018

Pages: 353

Price: US\$ 5,600.00 (Single User License)

ID: A9C0810BE9CEN

### **Abstracts**

This report analyzes the worldwide markets for Advanced Wound Care in US\$ Thousand by the following Product Segments: Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, and Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen, and Growth Factors).

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs.

The report profiles 65 companies including many key and niche players such as -

3M Healthcare

ACELITY L.P, Inc.

Cardinal Health, Inc.

Coloplast A/S

ConvaTec, Inc.

Hollister Wound Care







### **Contents**

### 1. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations

Data Interpretation & Reporting Level

Quantitative Techniques & Analytics

Product Definitions and Scope of Study

**Advanced Wound Care Products** 

**Dressings** 

**Alginate Dressings** 

Hydrocolloids

Hydrogels

Foam Dressings

Film Dressings

**Antimicrobial Dressings** 

Other Dressings

Negative Pressure Wound Therapy (NPWT)

**Active Therapies** 

Skin Replacements

Collagen

**Growth Factors** 

### 2. MARKET OVERVIEW

Advanced Wound Care – An Expanding Treatment Paradigm for Acute And Chronic Wounds

**Current and Future Analysis** 

Healthcare Burden of Chronic Wounds

Prevalence and Incidence of Wounds - Select Statistics

**Table 1.** Global Prevalence of Wounds (2017) (includes corresponding Graph/Chart)

**Table 2.** Global Wound Care Market (2017): Percentage Breakdown of Spending by Wound Type (includes corresponding Graph/Chart)

**Table 3.** Healing Time by Type of Wound (in Days)



Chronic Wounds: Select Statistics

Rising Awareness Buoys Market Growth

Growing Incidence of Hard to Heal Wounds - A Key Growth Driver

Stalled Wounds: A Growing Area of Concern

**Table 4.** Stalled Chronic Wounds by Country (in '000s) (includes corresponding Graph/Chart)

Rise in Prevalence of Pressure Ulcers and the Growing Focus on Treatment Solutions

**Table 5.** Pressure Ulcer Occurrence Rate Based on the Length of Surgery (includes corresponding Graph/Chart)

Smaller Companies and Startups Gain Investors
The New Paradigm of "Collaboration"
Growing Focus on Reducing Hospital Stays Lends Traction
Reduced Economic Cost of Wound Care Triggers Transition to Advanced Products

**Table 6.** Breakdown of Costs Associated with Wound Care (includes corresponding Graph/Chart)

**Table 7.** Economic Cost of Wound Care: Traditional Gauze Dressing Vs. Foam Dressing (includes corresponding Graph/Chart)

### 3. MARKET TRENDS AND ISSUES

Understanding the Wound – A Widening Area of Interest

Smart" Dressings Set the Road to Futuristic Wound Care

**New Wound Dressings Gain Traction** 

Combination Dressings – An Attractive Segment

Technological Advancements Remain Buoyant

Diabetic Foot Ulcers - An Expanding Area of Focus

Hospital Acquired Infections Boost Demand

Growing Acceptance of Moist Wound Environment Spurs Demand for Moist Wound

Dressings

Hydrocolloid Dressings Face Deceleration



Alginate Dressings Post Strong Growth

Superficial Wounds – Key Application Area of Film Dressings

Foams – A Leading Advanced Wound Care Dressing

Hydrogel Dressings – A Niche Segment of the Market

Antimicrobial Dressings – A Growing Market

Silver Antimicrobial Dressings

Active Therapies – Strong Potential for Growth

Tissue Engineering in Wound Care

Commercially Available Tissue Engineered Skin Substitutes

Collagen Wound Dressings

Wound Management Market and Cellular Growth Factors

Growth Factors for Wound Management - A Snapshot

Negative Pressure Wound Therapy – A High Potential Solution

Use of Single-use NPWT Devices Drives Adoption in Homecare Settings

Research Grows on Development of New Material for Wound Fillers

NPWT Systems for Remote Monitoring – A Futuristic Development

### 4. MACRO GROWTH DRIVERS

Improvement in General economy and Healthcare Spending Bodes Well for Market Growth

**Table 8.** Healthcare Spending as % of GDP by Geographic Region (2016) (includes corresponding Graph/Chart)

**Expanding Aging Population Spurs Demand** 

**Table 9.** Global Aging Population in Select Regions/Countries: Population of 60+ Individuals in '000s and as a Percentage of Total Population for 2015 & 2050 (includes corresponding Graph/Chart)

**Table 10.** Life Expectancy at Age 60 and 80 Years - (2010-2015), (2020-2025) & (2045-2050) (includes corresponding Graph/Chart)

Rising Prevalence of Diabetes Fuels Growth



**Table 11.** Worldwide Prevalence of Diabetes: Number of Adults (20-79) with Diabetes (in Millions) by Region for 2017 and 2045 (includes corresponding Graph/Chart)

**Table 12.** Global Prevalence (%) of Diabetes in Adults (20-79) by Region for the Years 2017 and 2045 (includes corresponding Graph/Chart)

**Table 13.** Top 10 Countries with Highest Number of Adults Diagnosed with Diabetes (in Million) for 2017 and 2045 (includes corresponding Graph/Chart)

**Table 14.** Healthcare Spending (in US\$ Billion) by People with Diabetes (20-79 Years) for the Years 2011, 2013, 2015 and 2017 (includes corresponding Graph/Chart)

Increasing Obesity Levels Underpins Market Growth

**Table 15.** Global Obesity Epidemic: Percentage of Overweight, Obese, and Severely Obese Adults for 2014 & 2025 (includes corresponding Graph/Chart)

**Table 16.** Severely Obese Population (in Thousands) Worldwide by Country: 2014 & 2025 (includes corresponding Graph/Chart)

### **5. PRODUCT OVERVIEW**

**Advanced Wound Care Products** 

Types of Advanced Wound care Products

**Moist Dressings** 

Advantages of Moist Dressings

Types of Moist Wound Dressings

Film Dressings

Foam Dressings

Hydrogels

Hydrocolloid Dressings

Alginates

Calcium Alginates

**Antimicrobial Dressings** 

Silver Antimicrobial Dressings

Non-Silver Antimicrobial Dressings

Other Dressing Types

Non-Adhering Dressing



Hydrofibers

Wound Contact Layers

**Negative Pressure Wound Therapy** 

**Active Therapies** 

Skin Replacements

Collagen

**Growth Factor Products** 

**Autologous Growth Factors** 

**Recombinant Growth Factors** 

### 6. WOUNDS & WOUND MANAGEMENT

Wound – A Short Description

**Acute Wounds** 

**Surgical Incisions** 

Burns

Minor Burns

Moderate Burns

Critical Burns

Types of Burns

**Chemical Burns** 

**Electrical Burns** 

Flash Burns

**Radiation Burns** 

Thermal Burns

**Chronic Wounds** 

**Diabetic Ulcers** 

Venous Ulcers

**Pressure Ulcers** 

The Wound-Healing Process

Inflammatory Response

Coagulation Cascade

Vasodilation

Cellular Activity

Debridement, Cell Growth and Healing

Factors Influencing Healing Time

**Risk Factors** 

**Cost Analysis** 



**Table 17.** % of Treatment Cost by Type of Resource for Traditional and Advanced Wound Care (includes corresponding Graph/Chart)

### 7. COMPETITIVE LANDSCAPE

**Leading Players** 

Product Landscape of Select Players in the Global Advanced Wound Care Market (2017)

**Table 18.** Leading Players in the Global Advanced Wound Care Market (2018E): Percentage Breakdown of Revenues by Company (includes corresponding Graph/Chart)

**Table 19.** Leading Players in the Global Foam Dressings Market (2018E): Percentage Breakdown of Sales by Company (includes corresponding Graph/Chart)

**Table 20.** Leading Players in the Global Hydrocolloids Market (2018E): Percentage Breakdown of Sales by Company (includes corresponding Graph/Chart)

**Table 21.** Leading Players in the Global Alginates Market (2018E): Percentage Breakdown of Sales by Company (includes corresponding Graph/Chart)

**Table 22.** Leading Players in the Global Silver Anti-Microbial Dressings Market (2018E): Percentage Breakdown of Sales by Company (includes corresponding Graph/Chart)

Competition in NPWT Market

**Table 23.** Leading Players in the Global Standalone Negative Pressure Wound Therapy Market (2017): Percentage Breakdown of Sales by Company (includes corresponding Graph/Chart)

Consolidation Remains Rampant 7.1 Focus on Select Players 3M HEALTHCARE (USA) ACELITY L. P, Inc. (USA) Cardinal Health, Inc. (USA)



Coloplast A/S (Denmark)

ConvaTec, Inc. (USA)

Hollister Wound Care (USA)

Medline Industries, Inc. (USA)

Mölnlycke Health Care AB (Sweden)

Organogenesis, Inc. (USA)

Integra LifeSciences Holdings Corporation (USA)

Paul Hartmann AG (Germany)

Smith & Nephew Plc (UK)

Urgo Medical (UK)

7.2 Product Innovations/Introductions

Smith & Nephew launches new PICO 7Y sNPWD System with AIRLOCK Technology

KCI Launches ABTHERA ADVANCE Open Abdomen Dressing

KCI Launches the V. A. C. VERAFLO CLEANSE CHOICE Dressing for large Wounds

Coloplast Introduces Biatain Silicone with 3Dfit Technology

Organogenesis Introduces New PuraPly Antimicrobial Dressing

Smith & Nephew Introduces PICO 7 sNPWT System

Scapa Healthcare Unveils Scapa Soft-Pro Hydrogel Wound Contact Layer Dressing

Acelity Introduces PREVENA DUO Incision Management System

MPP Group Introduces Dextranomer-Based Advanced Wound Care Dressings

ConvaTec Launches Foam Lite ConvaTec Dressing

Dynarex Introduces Dynarex L-Mesitran Honey Dressings

7.3 Recent Industry Activity

Covalon Technologies Completes Integration of AquaGuard

ConvaTec Receives FDA 510(k) Clearance for Avelle NPWT System

KeraNetics to Merge with Microchips Biotech

Scapa Healthcare Acquires Systagenix Advanced Wound Dressing Facility

URGO and SteadMedMerge Their North American Operations

Avista Healthcare Public Acquisition to Merge Operations with Organogenesis

Mölnlycke Acquires SastoMed GmbH

Acelity Acquires Crawford Healthcare

Scapa Group Acquires BioMed Laboratories LLC

Celularity to Acquire Alliqua BioMedical's Advanced Biologic Wound Care Business

Hollister Divests Part of Wound Care Business

Mölnlycke Enters into Partnership with Tissue Analytics

**URGO Group Acquires Optivision** 

Advanced Medical Solutions Group Receives Patent for Collagen-based Wound

Dressing

Scapa Healthcare Receives Patent for Russell Chest Seal Dressing



Soluble Systems Signs Contract with Premier for TheraSkin
CollPlant Signs Distribution Agreement for VergenixFG
MolecuLight Enters into Distribution Agreement with Smith & Nephew
Novo A/S Acquires Stake in ConvaTec Group Plc
Organogenesis Acquires NuTech Medical
Integra LifeSciences Closes Acquisition of Derma Sciences
Crawford Healthcare Signs Purchasing Agreement with Premier
Keneric Healthcare Enters into Partnership with Angelini Pharma Partner
E-QURE Signs Agreement with Tech – Médica for BST Device

### 8. GLOBAL MARKET PERSPECTIVE

**Table 24.** World Recent Past, Current & Future Analysis for Advanced Wound Care Products by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 25.** World Historic Review for Advanced Wound Care Products by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 26.** World 14-Year Perspective for Advanced Wound Care Products by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

**Table 27.** World Recent Past, Current & Future Analysis for Dressings by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 28.** World Historic Review for Dressings by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)



**Table 29.** World 14-Year Perspective for Dressings by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

**Table 30.** World Recent Past, Current & Future Analysis for Dressings by Segment - Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings and Other Dressings Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 31.** World Historic Review for Dressings by Segment - Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings and Other Dressings Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 32.** World 14-Year Perspective for Dressings by Segment - Percentage Breakdown of Dollar Sales for Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings and Other Dressings Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

**Table 33.** World Recent Past, Current & Future Analysis for Alginate Dressings by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 34.** World Historic Review for Alginate Dressings by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 35.** World 14-Year Perspective for Alginate Dressings by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

**Table 36.** World Recent Past, Current & Future Analysis for Hydrocolloids by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures



in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 37.** World Historic Review for Hydrocolloids by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 38.** World 14-Year Perspective for Hydrocolloids by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

**Table 39.** World Recent Past, Current & Future Analysis for Hydrogels by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 40.** World Historic Review for Hydrogels by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 41.** World 14-Year Perspective for Hydrogels by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

**Table 42.** World Recent Past, Current & Future Analysis for Foam Dressings by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 43.** World Historic Review for Foam Dressings by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 44.** World 14-Year Perspective for Foam Dressings by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific



(excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

**Table 45.** World Recent Past, Current & Future Analysis for Film Dressings by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 46.** World Historic Review for Film Dressings by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 47.** World 14-Year Perspective for Film Dressings by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

**Table 48.** World Recent Past, Current & Future Analysis for Antimicrobial Dressings by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 49.** World Historic Review for Antimicrobial Dressings by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 50.** World 14-Year Perspective for Antimicrobial Dressings by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

**Table 51.** World Recent Past, Current & Future Analysis for Other Dressings by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 52.** World Historic Review for Other Dressings by Geographic Region - US,



Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 53.** World 14-Year Perspective for Other Dressings by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

**Table 54.** World Recent Past, Current & Future Analysis for NPWT by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 55.** World Historic Review for NPWT by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 56.** World 14-Year Perspective for NPWT by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

**Table 57.** World Recent Past, Current & Future Analysis for Active Therapies by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 58.** World Historic Review for Active Therapies by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 59.** World 14-Year Perspective for Active Therapies by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)



**Table 60.** World Recent Past, Current & Future Analysis for Active Therapies by Segment - Skin Replacements, Collagen Dressings, and Growth Factors Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 61.** World Historic Review for Active Therapies by Segment - Skin Replacements, Collagen Dressings, and Growth Factors Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 62.** World 14-Year Perspective for Active Therapies by Segment - Percentage Breakdown of Dollar Sales for Skin Replacements, Collagen Dressings, and Growth Factors Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

**Table 63.** World Recent Past, Current & Future Analysis for Skin Replacements by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 64.** World Historic Review for Skin Replacements by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 65.** World 14-Year Perspective for Skin Replacements by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

**Table 66.** World Recent Past, Current & Future Analysis for Collagen Dressings by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 67.** World Historic Review for Collagen Dressings by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)



**Table 68.** World 14-Year Perspective for Collagen Dressings by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

**Table 69.** World Recent Past, Current & Future Analysis for Growth Factors by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 70.** World Historic Review for Growth Factors by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 71.** World 14-Year Perspective for Growth Factors by Geographic Region - Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

#### 9. REGIONAL MARKET PERSPECTIVE

9.1 The United States

A. Market Analysis

Outlook

Advanced Wound Care Market – A Brief Overview

Rapidly Ageing Demographics and Growing Incidence of Chronic Diseases: Major Drivers

Rising Incidence of Pressure Ulcers Drives Demand for Advanced Wound Care Products

Table 72. Pressure Ulcer Incidence and Prevalence in the US by Setting

**Table 73.** Prevalence of Chronic Wounds in the Medicare Population (includes corresponding Graph/Chart)

High Prevalence of Diabetes Widens Opportunity



**Table 74.** Diabetes Statistics in the US (2017) - Number of Adults with Diabetes (20-79) (in 000s), Diabetes age-adjusted (20-79) Comparative Prevalence (%), Adults with Undiagnosed Diabetes ('000s), and Number of Diabetes-Related Deaths (in '000s)

Antimicrobial Dressings Witness Strong Demand
Reimbursement Scenario
Pressure Ulcers among Non-reimbursable Hospital Acquired Conditions
Reimbursement for NPWT
Impact of Bundling
B. Market Analytics

**Table 75.** The US Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 76.** The US Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 77.** The US 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.2 CanadaA. Market AnalysisOutlookWound Management – An Overview



**Table 78.** Wound Prevalence in Canada (%) in (2012) (includes corresponding Graph/Chart)

Diabetes Statistics in Canada

**Table 79.** Diabetes Statistics in Canada (2017) - Number of Adults with Diabetes (20-79) (in 000s), Diabetes age-adjusted (20-79) Comparative Prevalence (%), Adults with Undiagnosed Diabetes ('000s), and Number of Diabetes-Related Deaths (in '000s)

B. Market Analytics

**Table 80.** Canadian Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 81.** Canadian Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 82.** Canadian 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.3 JapanA. Market AnalysisOutlook



Aging Population to Drive Opportunities

**Table 83.** Japanese Elderly (65+ Years) Population: 2000-2020 (includes corresponding Graph/Chart)

Rising Incidence of Chronic Diseases – A Key Growth Driver

**Table 84.** Diabetes Statistics in Japan (2017) - Number of Adults with Diabetes (in 000s), Adults with Undiagnosed Diabetes (in '000s), Diabetes age-adjusted (20-79) Comparative Prevalence (%), and Number of Diabetes-Related Deaths (in '000s)

B. Market Analytics

**Table 85.** Japanese Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 86.** Japanese Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 87.** Japanese 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.4 Europe

A. Market Analysis



Outlook

Europe – A Key Market in Advanced Wound Care Wound Prevalence – Market Opportunity Assessment

**Table 88.** Prevalence of Chronic Wounds in Europe (2018e): Percentage Breakdown of Share by Type (includes corresponding Graph/Chart)

Diabetes Statistics in Europe

**Table 89.** European Diabetes and Population Statistics (2013 & 2035) (includes corresponding Graph/Chart)

**Table 90.** Diabetes and Population Statistics in Europe (2017 & 2045) (includes corresponding Graph/Chart)

**Table 91.** Diabetes Statistics in Europe (2017) - Adults with Diabetes (20-79) in 1,000s, Diabetes Age-Adjusted (20-79) Comparative Prevalence (%), Adults with Undiagnosed Diabetes (20-79) in 1,000s, and Diabetes Related Deaths (20-79 years) for Select Countries (includes corresponding Graph/Chart)

B. Market Analytics

**Table 92.** European Recent Past, Current & Future Analysis for Advanced Wound Care Products by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 93.** European Historic Review for Advanced Wound Care Products by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 94.** European 14-Year Perspective for Advanced Wound Care Products by Geographic Region - Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)



**Table 95.** European Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 96.** European Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 97.** European 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.4.1 France Market Analysis

**Table 98.** French Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 99.** French Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 100.** French 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings,



Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.4.2 Germany Market Analysis

**Table 101.** German Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 102.** German Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 103.** German 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.4.3 Italy Market Analysis

**Table 104.** Italian Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 105.** Italian Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies



Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 106.** Italian 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.4.4 The United KingdomA. Market AnalysisOutlookIncidence of Chronic WoundsB. Market Analytics

**Table 107.** The UK Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 108.** The UK Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 109.** The UK 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.4.5 Spain Market Analysis

Table 110. Spanish Recent Past, Current & Future Analysis for Advanced Wound Care



Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 111.** Spanish Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 112.** Spanish 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.4.6 Russia Market Analysis

**Table 113.** Russian Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 114.** Russian Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 115.** Russian 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)



9.4.7 Rest of Europe Market Analysis

**Table 116.** Rest of Europe Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 117.** Rest of Europe Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 118.** Rest of Europe 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.5 Asia-Pacific

A. Market Analysis

Outlook

Rise in Incidence of Diabetes Mellitus and Growing Opportunities

**Table 119.** Diabetes and Population Statistics in Western Pacific (2017 & 2045) (includes corresponding Graph/Chart)

**Table 120.** Diabetes and Population Statistics in South East Asia (2017 & 2045) (includes corresponding Graph/Chart)

B. Market Analytics

Table 121. Asia-Pacific Recent Past, Current & Future Analysis for Advanced Wound



Care Products by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 122.** Asia-Pacific Historic Review for Advanced Wound Care Products by Geographic Region - China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 123.** Asia-Pacific 14-Year Perspective for Advanced Wound Care Products by Geographic Region - Percentage Breakdown of Dollar Sales for China, India and Rest of Asia-Pacific Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

**Table 124.** Asia-Pacific Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 125.** Asia-Pacific Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 126.** Asia-Pacific 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.5.1 ChinaA. Market AnalysisOutlookIncreasing Diabetes Incidence Remains Growth Driver



Key Opportunity Indicator: Aging Population

**Table 127.** Aging Population in China (2015 & 2030): 60 Years and Above Population (in Thousands) and Percentage of Population

B. Market Analytics

**Table 128.** Chinese Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 129.** Chinese Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 130.** Chinese 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.5.2 India

A. Market Analysis

Outlook

Rise In Incidence Of Chronic Diseases Spurs Growth in the Indian Market B. Market Analytics

**Table 131.** Indian Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)



**Table 132.** Indian Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 133.** Indian 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.5.3 Rest of Asia-Pacific Market Analysis

**Table 134.** Rest of Asia-Pacific Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 135.** Rest of Asia-Pacific Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 136.** Rest of Asia-Pacific 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.6 Latin AmericaA. Market AnalysisOutlookDiabetes Statistics in Latin America



**Table 137.** Diabetes and Population Statistics in South & Central America (2017 & 2045)

**Table 138.** Diabetes Statistics in South & Central America (2017) - Number of Adults with Diabetes (20-79 (in 000s), Diabetes age-adjusted (20-79) Comparative Prevalence (%), Adults with Undiagnosed Diabetes) ('000s), and Number of Diabetes-Related Deaths (in '000s) for Select Countries (includes corresponding Graph/Chart)

B. Market Analytics

**Table 139.** Latin American Recent Past, Current & Future Analysis for Advanced Wound Care Products by Geographic Region - Brazil and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 140.** Latin American Historic Review for Advanced Wound Care Products by Geographic Region - Brazil and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 141.** Latin American 14-Year Perspective for Advanced Wound Care Products by Geographic Region - Percentage Breakdown of Dollar Sales for Brazil and Rest of Latin American Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

**Table 142.** Latin American Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 143.** Latin American Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets



Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 144.** Latin American 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.6.1 Brazil Market Analysis

**Table 145.** Brazilian Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 146.** Brazilian Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 147.** Brazilian 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.6.2 Rest of Latin America Market Analysis

**Table 148.** Rest of Latin America Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings,



Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 149.** Rest of Latin America Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 150.** Rest of Latin America 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), and Active Therapies Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

9.7 Rest of WorldA. Market Analysis

Outlook

Rise in Incidence of Chronic Conditions Offers Positive Growth Prospects

**Table 151.** Diabetes and Population Statistics in Middle East and North Africa for 2017 and 2045 (includes corresponding Graph/Chart)

**Diabetes Statistics Africa** 

**Table 152.** African Diabetes and Population Statistics (2017 & 2045) (includes corresponding Graph/Chart)

**Table 153.** Diabetes Statistics in Middle East and North Africa (2017) - Number of Adults with Diabetes (in 000s), Diabetes age-adjusted (20-79) Comparative Prevalence (%), Adults with Undiagnosed diabetes (20-79) ('000s), and Number of Diabetes-Related Deaths (in '000s) for Select Countries (includes corresponding Graph/Chart)

Key Opportunity Indicator: Aging Population



**Table 154.** Aging Population in the Middle East by Country (2015 & 2030): 60 Years and Above Population (in Thousands) and Percentage of Population (includes corresponding Graph/Chart)

B. Market Analytics

**Table 155.** Rest of World Recent Past, Current & Future Analysis for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 156.** Rest of World Historic Review for Advanced Wound Care Products by Product Segment - Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 157.** Rest of World 14-Year Perspective for Advanced Wound Care Products by Product Segment - Percentage Breakdown of Dollar Sales for Dressings (Alginate Dressings, Hydrocolloids, Hydrogels, Foam Dressings, Film Dressings, Antimicrobial Dressings, Other Dressings), NPWT, and Active Therapies (Skin Replacements, Collagen Dressings, Growth Factors) Markets for Years 2011, 2018 and 2024 (includes corresponding Graph/Chart)

### 10. COMPANY PROFILES

Total Companies Profiled: 65 (including Divisions/Subsidiaries - 75)

The United States (46)

Canada (2)

Europe (22)

France (1)

Germany (4)

The United Kingdom (11)

Rest of Europe (6)

Asia-Pacific (Excluding Japan) (3)



Middle East (2)



### I would like to order

Product name: Advanced Wound Care: Market Research Report

Product link: <a href="https://marketpublishers.com/r/A9C0810BE9CEN.html">https://marketpublishers.com/r/A9C0810BE9CEN.html</a>

Price: US\$ 5,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/A9C0810BE9CEN.html">https://marketpublishers.com/r/A9C0810BE9CEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970