

# Advanced Suspension System Trends: Market Research Report

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### Abstracts

Advanced suspension systems are relatively new electronically-controlled systems that enhance vehicle stability, road handling and ride quality. These systems use a lightweight material; as well as facilitate in decreasing CO2 emissions and saving fuel. Apart from better driving comfort, the new suspension systems provide more vehicular control and safety. Advanced suspension systems are categorized into semi-active as well as fully active suspension systems.

The report analyzes and presents an overview of Advanced Suspension Systems market worldwide. The report also provides a review of market trends, growth drivers, and strategic industry activities of major companies worldwide. In addition, 50 companies operating in the Advanced Suspension Systems arena worldwide including Audi AG, Hendrickson USA LLC, Horstman Systems Inc., Hyundai Motor America Inc., MillenWorks Inc., ZF Friedrichshafen AG and others are profiled.



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#### 1. ADVANCED SUSPENSION SYSTEMS - AN OVERVIEW

Suspension Systems - An Overview Advanced Suspension Systems - Definition Advanced Suspension Systems - Benefits Light Vehicle Suspension Systems Market Witnesses Technological Advancements Environmental Concerns Impact Technological Advancements in Suspension Systems

#### 2. MARKET TRENDS

Outlook of Advanced Suspension Systems Market in Europe Deployment of Semi-Active Suspension Systems Proliferates Technological Challenges

#### **3. RECENT INDUSTRY ACTIVITY**

ZF Friedrichshafen Commences Production of Dualmass Flywheels, Clutches and Clutch Actuator Systems at Gainesville Horstman Systems Takes Over Intellectual Property and Assets of Suspension and Vetronics Product Line of L-3 Communications Electronic Systems MillenWorks Secures Contract for Helicopter Crew Safety System Development from US Army L-3 Electronics Systems Inks Partnership Agreement with Rod Hall Products Textron Systems Takes Over MillenWorks

#### **4. PRODUCT LAUNCHES**

Audi of America to Launch 2015 Audi A3 Sedan and A3 Sportback Hendrickson Truck Commercial Vehicle Systems Introduces Online Vocational Truck Suspension Selector Tool Hendrickson Truck Commercial Vehicle Systems Introduces ULTIMAAX Rubber Suspension System Hyundai Introduces Elantra in India ZF Friedrichshafen Implements ZF Prototype in Vehicles ZF Lenksysteme Introduces High-Technology, Energy Saving Solutions for Commercial Vehicle Segment ZF Friedrichshafen to Unveil IS 80 TF Independent Suspension



Hendrickson Truck Commercial Vehicle Systems Releases STEERTEK NXT Axle for International Trucks MillenWorks and LORD Successfully Complete 4,000 Miles Endurance Test of Stryker Suspension System MillenWorks Announces Successful Completion of Demonstration and Test of USMC LAV-25 Suspension Hendrickson Launches Advanced Products for North American Market and Commences Limited Production of Truck Suspension System in Jinan, China US Marine Selects Compressible Fluid Strut Solution of Horstman for High-Mobility Multipurpose Wheeled Vehicle (HMMWV) Suspension Upgrade Program

#### **5. MARKET PARTICIPANTS**

AB Volvo (Sweden) AxleTech International (USA) Audi AG (Germany) Benteler Automobiltechnik GmbH (Germany) Benteler International AG (Austria) BMW North America LLC (USA) Bose Corporation (USA) Bridgestone Americas, Inc. (USA) BWI Group (China) Citroën Australia (Australia) Continental AG (Germany) Daimler AG (Germany) Delphi Automotive LLP (USA) Dr. Ing hc F. Porsche AG (Germany) Dunlop Systems and Components Ltd. (UK) Fiat SpA (Italy) Ford Motor Company (USA) Freudenberg Sealing Technologies GmbH & Co. KG (Germany) General Motors Corporation (USA) Hendrickson USA LLC (USA) Hitachi Automotive Systems Americas, Inc. (USA) Hitachi Automotive Systems Ltd. (Japan) Horstman Defence Systems Ltd. (UK) Horstman Systems, Inc. (Canada) Hyundai MOBIS Co., Ltd. (South Korea) Hyundai Motor America, Inc. (USA)



Jaguar Land Rover Ltd. (UK) KW Automotive GmbH (Germany) Magna International, Inc. (Canada) Magneti Marelli SPA (Italy) Maxtrac BV (The Netherlands) Meritor, Inc. (USA) MillenWorks, Inc. (USA) Mitsubishi Motors Corporation (Japan) Mitsubishi Motors UK (UK) MOR/ryde International (USA) Multimatic, Inc. (Canada) NHK Spring Co., Ltd. (Japan) Öhlins Racing AB (Sweden) Race Car Dynamics, Inc. (USA) TACO Hendrickson Suspensions Pvt., Ltd. (India) Tenneco, Inc. (USA) The Progress Group, Inc. (USA) ThyssenKrupp Bilstein of America (USA) ThyssenKrupp Bilstein Suspension GmbH (Germany) Tower International, Inc. (USA) Toyota Motor Corporation (Japan) TRW Automotive Aftermarket (TRW KFZ Ausrüstung GmbH) (Germany) WABCO Europe BVBA (Belgium) ZF Friedrichshafen AG (Germany)

#### 6. APPENDIX



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